

# **Supplement**

pursuant to Section 16 para. 1 of the German Securities Prospectus Act  
(*Wertpapierprospektgesetz*)

dated 20 January 2016

to base prospectuses of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main**

**(the "Issuer")**

unconditionally guaranteed by

**The Goldman Sachs Group, Inc.**  
**New York, United States of America**

**(the "Guarantor")**

*This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the base prospectuses as indicated in the table (page 3).*

Subject of this supplement (the "**Supplement**") is the publication of the Report on Form 8-K dated 14 January 2016 (the "**Form 8-K 14 January 2016**") on 15 January 2016 and the publication of the Report on Form 8-K dated 20 January 2016 (the "**Form 8-K 20 January 2016**"; together with the Form 8-K 14 January 2016, the "**Reports**") on 20 January 2016. The Form 8-K 14 January 2016 has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 14 January 2016. The Form 8-K 20 January 2016 has been filed with the SEC by the Guarantor on 20 January 2016. The Reports are incorporated by reference into the base prospectuses (the "**Prospectuses**") as indicated in the table on page 3 (the "**Table**"). The Reports are available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectuses (in the form as lastly supplemented) shall be supplemented as follows:

*In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplements dated 13 March 2015, 17 April 2015, 5 May 2015, 17 July 2015, 6 August 2015, 16 October 2015, 4 November 2015 and 10 December 2015)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplements dated 13 March 2015, 17 April 2015, 5 May 2015, 17 July 2015, 6 August 2015, 16 October 2015, 4 November 2015, 10 December 2015 and 20 January 2016)".*

*1. In the Prospectuses in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 1** of the Table the following points shall be added at the end of the list contained in the first paragraph:*

- "• the Report on Form 8-K dated 14 January 2016 (the "**Form 8-K 14 January 2016**"), filed with the SEC on 14 January 2016; and
- the Report on Form 8-K dated 20 January 2016 (the "**Form 8-K 20 January 2016**"), filed with the SEC on 20 January 2016."

*2. In the Prospectuses in section "**XIII. Documents incorporated by reference**" on the page indicated in **Item 2** of the Table the following points shall be added at the end of the list contained in the fifth paragraph:*

- "• the Form 8-K 14 January 2016, filed with the SEC on 14 January 2016; and
- the Form 8-K 20 January 2016, filed with the SEC on 20 January 2016."

| <b>No.</b> | <b>Name of the Base Prospectus</b>   | <b>Issuer</b>                        | <b>Supplement No.</b> | <b>Date of the Base Prospectus</b> | <b>Item 1</b> | <b>Item 2</b>   |
|------------|--|--------------------------------------|-----------------------|------------------------------------|---------------|-----------------|
| 1          | Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) | Goldman, Sachs & Co. Wertpapier GmbH | 14                    | 11 August 2014                     | page 563      | page 635        |
| 2          | Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) | Goldman, Sachs & Co. Wertpapier GmbH | 6                     | 18 May 2015                        | page 611      | page 691        |
| 3          | Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) | Goldman, Sachs & Co. Wertpapier GmbH | 1                     | 15 December 2015                   | page 614      | pages 700 - 701 |

The Supplement, the Prospectuses and the Reports are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at [www.gs.de](http://www.gs.de).

**Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectuses before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.**

**Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.**

Frankfurt am Main, 20 January 2016

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Carsten Wagner