

Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)
(the "**Prospectus Regulation**")

dated 6 May 2024

with respect to the

Registration Document for retail non-equity securities

of

Goldman Sachs Finance Corp International Ltd
Jersey

This supplement is related to the following registration document:
Registration Document for retail non-equity securities of
Goldman Sachs Finance Corp International Ltd dated 26 June 2023
(the "**Registration Document**") (as supplemented).

The significant new factor resulting in this supplement (the "**Supplement**") is the publication of the audited annual report of Goldman Sachs Finance Corp International Ltd for the fiscal year ended 31 December 2023 ("**GSFCI Annual Report 2023**") dated 29 April 2024 on 30 April 2024.

Due to this Supplement the information contained in the Registration Document (in the form as lastly supplemented) shall be supplemented as follows:

*1. In the Registration Document the subsection "**I. Statutory Auditors**" of section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on page 10 shall be replaced as follows:*

"I. STATUTORY AUDITORS

The annual financial statements of GSFCI for the periods ended 31 December 2023 and 31 December 2022 have been audited without qualification by PricewaterhouseCoopers LLP, Chartered Accountants and Statutory Auditors, of 7 More London Riverside, London, SE1 2RT in accordance with the laws of England. PricewaterhouseCoopers LLP is a registered member of the Institute of Chartered Accountants in England and Wales."

*2. In the Registration Document the subsection "**IV. Trend information**" in the section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on page 12 shall be replaced as follows:*

"IV. TREND INFORMATION

Since the date of its last audited financial statements (31 December 2023) there has been no material adverse change in the prospects of GSFCI.

Since the end of the last financial period for which financial information has been published (31 December 2023), there has been no significant change in the financial performance of GSFCI."

*3. In the Registration Document the subsection "**VI. Financial information concerning GSFCI's assets and liabilities, financial position and profit and losses**" of section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on pages 15 et seq. shall be replaced as follows:*

"VI. FINANCIAL INFORMATION CONCERNING GSFCI'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFIT AND LOSSES

1. Historical financial information for the financial year 2023

The Annual Report for the financial year ended 31 December 2023 of GSFCI (the "**GSFCI Annual Report 2023**"), which includes the management and director's report and the audited financial statements of GSFCI for the period ended 31 December 2023 ("**GSFCI's Financial Statements 2023**"), prepared in accordance with International Financial Reporting Standards ("**IFRS**") as endorsed in the European Union, is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "**IX. Information incorporated by reference**".

2. Historical financial information for the financial year 2022

The Annual Report for the financial year ended 31 December 2022 of GSFCI (the "**GSFCI Annual Report 2022**"), which includes the management and director's report and the audited financial statements of GSFCI for the period ended 31 December 2022 ("**GSFCI's Financial Statements 2022**"), prepared in accordance with IFRS as endorsed in the European Union, is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "IX. Information incorporated by reference".

3. Auditing of historical financial information

PricewaterhouseCoopers LLP audited (i) GSFCI's Financial Statements 2023 and (ii) GSFCI's Financial Statements 2022 and issued in each case an unqualified audit report.

4. Legal and arbitration proceedings

During the last 12 months, there were no governmental, legal or arbitration proceedings which may have, or have had in the recent past, significant effects on GSFCI's financial position or profitability, and none of them were settled during the last 12 months, respectively. Neither are there any such proceedings pending or threatened of which GSFCI is aware.

5. Significant change in GSFCI's financial position

Since the end of the last financial period for which audited financial information have been published (31 December 2023) no significant change in GSFCI's financial position has occurred.

6. Statements in relation to prospects, financial performance or financial position

In this Registration Document, where GSFCI makes statements that "there has been no material adverse change in the prospects", "there has been no significant change in the financial performance" and "no significant change in the financial position" of GSFCI, references in these statements to the "prospects", "financial performance" and "financial position" of GSFCI are specifically to the respective ability of GSFCI to meet its full payment obligations under the Securities in a timely manner. Material information about GSFCI's prospects, financial performance and financial position is included in the GSFCI Annual Report 2023 and the GSFCI Annual Report 2022, which are incorporated by reference pursuant to Article 19 of the Prospectus Regulation into this Registration Document (detailed information about the pages in the financial statements can be found in section "IX. Information incorporated by reference")."

*4. In the Registration Document the subsection "**VIII. Documents available**" of section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on pages 16 et seq. shall be replaced as follows:*

"VIII. DOCUMENTS AVAILABLE

During the validity of the Registration Document, the following documents may be inspected in electronic form on the following websites:

- the up-to-date Memorandum and Articles of Association of Goldman Sachs Finance Corp International Ltd <https://www.goldmansachs.com/disclosures/entity-information/M-and-As-Final-prepared-by-MO-Legal-Signed.pdf>;
- the GSFCI Annual Report 2023 <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-31-dec-2023-financial-statements.pdf>; and
- the GSFCI Annual Report 2022 <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf>.

Information contained on such websites shall not form part of this Registration Document and has not been scrutinized or approved by the Competent Authority, unless specified differently in section "IX. Information incorporated by reference" below."

5. In the Registration Document the paragraph "**1. Documents**" of subsection "**IX. Information incorporated by reference**" of section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on page 17 shall be replaced as follows:

"1. Documents

- GSFCI Annual Report 2023
- GSFCI Annual Report 2022"

6. In the Registration Document the table and the paragraphs below in paragraph "**2. Information**" of subsection "**IX. Information incorporated by reference**" of section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on page 18 shall be replaced as follows:

Information incorporated by reference	Page references in the Document*	Section and pages in this Registration Document
GSFCI Annual Report 2023		
Management Report	pages 3 – 5 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VI.1. / 15
Directors' Report	pages 6 - 7	VI.1. / 15
Independent Auditor's Report	pages 8 - 12	VI.1. / 15
Income Statement	page 13	VI.1. / 15
Statement of Comprehensive Income	page 13	VI.1. / 15

Balance Sheet	page 14	VI.1. / 15
Statement of Changes in Equity	page 15	VI.1. / 15
Statement of Cash Flows	page 15	VI.1. / 15
Notes to the Financial Statements	pages 16 - 34	VI.1. / 15

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Management Report	pages 3 – 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 - 5)	VI.2. / 15
Directors' Report	pages 7 – 8	VI.2. / 15
Independent Auditor's Report	pages 9 - 13	VI.2. / 15
Income Statement	page 14	VI.2. / 15
Statement of Comprehensive Income	page 14	VI.2. / 15
Balance Sheet	page 15	VI.2. / 15
Statement of Changes in Equity	page 16	VI.2. / 15
Statement of Cash Flows	page 16	VI.2. / 15
Notes to the Financial Statements	pages 17 - 33	VI.2. / 15

* The page numbers referenced above relate to the order in which the pages appear in the PDF version of such document.

The GSFCI Annual Report 2023 has been published on the website <https://www.goldmansachs.com/investor-relations/financials/index.html> and can be downloaded under the following link <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-31-dec-2023-financial-statements.pdf>.

The GSFCI Annual Report 2022 has been published on the website <https://www.goldmansachs.com/investor-relations/financials/index.html> and can be downloaded under the following link <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf>."

The Supplement, the Registration Document and any further supplements are published on the website <https://www.gs.de/de/info/dokumente/registrierungsformulare>.

Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany.

If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.