

Bekanntmachung in Bezug auf folgende  
**- Anpassung -**  
**Wertpapiere**  
**der Goldman, Sachs & Co. Wertpapier GmbH**  
bezogen auf  
**Rolls-Royce Holdings Plc**

Rolls-Royce Holdings Plc hat am 27. Oktober 2020 die Zustimmung der Hauptversammlung zu einer Bezugsrechtsemission bekannt gegeben, bei der die Aktionäre berechtigt sind, für je drei gehaltene Aktien zehn neue Aktien zum Bezugspreis von GBP 0,32 pro neuer Aktie zu erwerben. Der Ex-Distribution Tag ist der 28. Oktober 2020.

Aufgrund dieser Maßnahme wurden mit Wirkung zum 28. Oktober 2020 in Bezug auf die in den nachstehenden Tabellen genannten, von der Goldman, Sachs & Co. Wertpapier GmbH begebenen Wertpapiere bezogen auf Rolls-Royce Holdings Plc (GB00B63H8491), die folgenden Anpassungen vorgenommen:

**Faktor Zertifikate**

ISIN	Basispreis (in GBP)		Stop-Loss Barriere (in GBP)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GF4C337	2,11026666	0,70143947	2,14619999	0,73651145	2,206670461	6,377857009
DE000GF3CLC9	1,97837499	0,6575995	2,10787499	0,72335946	6,902777303	20,02917772
DE000GF4C3E0	3,39149999	1,12731344	2,51849999	0,86427364	4,85687662	13,98522392
DE000GF5BR46	3,01466666	1,00205639	2,409	0,82669652	16,45157319	47,49544264
DE000GF3VTP4	1,80879999	0,60123383	2,05859999	0,70644976	131,6826101	381,0642728
DE000GC20BZ1	1,13049999	0,37577114	1,86149999	0,63881095	1,881169265	5,415202288
DE000GF4L3U5	2,48709999	0,82669652	2,25569999	0,77408856	2,119314058	6,133900582
DE000GF4X218	2,48709999	0,82669652	2,25569999	0,77408856	22,93288544	66,37432465
DE000GF4C378	1,50733332	0,50102819	1,97099999	0,67638806	13,83599319	39,95467809
DE000GF5BR20	2,43492307	0,80935324	2,24058899	0,76890292	118,7870779	343,6704887
DE000GF1VNP1	1,13049999	0,37577114	1,86149999	0,63881095	6,820160512	19,63276218
DE000GF5BR12	2,41173332	0,80164511	2,23379999	0,76657314	120,6424948	349,368866
DE000GF4L3P5	2,08707691	0,69373134	2,13941099	0,73418167	9,014548442	26,00993679
DE000GF4L3Q3	2,03489999	0,67638806	2,12429999	0,72899603	16,58808642	47,79366453
DE000GF45HM6	2,11026666	0,70143947	2,14619999	0,73651145	16,07781332	46,46910186
DE000GF4L3R1	1,80879999	0,60123383	2,05859999	0,70644976	25,28946437	73,18287011
DE000GF5BR38	2,71319999	0,90185075	2,32139999	0,79663483	32,37530964	93,55566019

## Open End Turbo Optionsscheine

ISIN	Basispreis (in GBP)		Knock-Out Barriere (in GBP)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GF4NUM4	1,72313906	0,59132964	1,72313906	0,59132964	1	2,914
DE000GF4WVX0	1,9521895	0,66993288	1,9521895	0,66993288	1	2,914
DE000GF4WW29	3,02666869	1,03866189	3,02666869	1,03866189	1	2,914
DE000GF4GZB0	2,70441555	0,92807428	2,70441555	0,92807428	1	2,914
DE000GF3WDA8	1,08348979	0,3718212	1,08348979	0,3718212	1	2,914
DE000GF4GZC8	2,78425068	0,9554713	2,78425068	0,9554713	1	2,914
DE000GF4ZLE4	2,02198447	0,69388442	2,02198447	0,69388442	1	2,914
DE000GF45YM1	1,55435435	0,53340779	1,55435435	0,53340779	1	2,914
DE000GF4ZLH7	2,51757559	0,86395641	2,51757559	0,86395641	1	2,914
DE000GF3WDD2	0,88284355	0,30296543	0,88284355	0,30296543	1	2,914
DE000GF4NUN2	1,69308429	0,58101574	1,69308429	0,58101574	1	2,914
DE000GF2RU38	0,94528903	0,32439484	0,94528903	0,32439484	1	2,914
DE000GF3SWK5	0,62226519	0,21354275	0,62226519	0,21354275	1	2,914
DE000GF3WDC4	0,92297279	0,31673658	0,92297279	0,31673658	1	2,914
DE000GF3WDE0	0,82264966	0,28230869	0,82264966	0,28230869	1	2,914
DE000GF4GZD6	2,90400343	0,99656685	2,90400343	0,99656685	1	2,914
DE000GF4ZLD6	2,0720336	0,71105978	2,0720336	0,71105978	1	2,914
DE000GC68ZW6	4,05126663	1,39027316	4,05126663	1,39027316	1	2,914
DE000GF4ZLJ3	2,58750824	0,8879552	2,58750824	0,8879552	1	2,914
DE000GF4ZLC8	2,12208271	0,72823513	2,12208271	0,72823513	1	2,914
DE000GF45YP4	1,38387676	0,47490499	1,38387676	0,47490499	1	2,914
DE000GF4GZ91	2,47488949	0,84930782	2,47488949	0,84930782	1	2,914
DE000GF4WVY8	1,89212212	0,64931955	1,89212212	0,64931955	1	2,914
DE000GF4GZF1	3,48280823	1,1951953	3,48280823	1,1951953	1	2,914
DE000GF45YQ2	1,3437644	0,46113963	1,3437644	0,46113963	1	2,914
DE000GF45YS8	1,2133992	0,41640221	1,2133992	0,41640221	1	2,914

Frankfurt am Main, 12. November 2020

**Goldman Sachs International, Zweigniederlassung Frankfurt**

Announcement relating to the following  
**- Adjustment -**  
**Securities**  
**of Goldman, Sachs & Co. Wertpapier GmbH**  
linked to  
**Rolls-Royce Holdings Plc**

On 27 October 2020 Rolls-Royce Holdings Plc has announced in a general meeting a resolution was passed approving a rights issue whereby shareholders are entitled to purchase ten new shares for every three shares held, at a subscription price of GBP 0.32 per new share. The Ex-distribution date is 28 October 2020.

Due to this measure the following adjustments became effective on 28 October 2020 in respect of the Securities linked to Rolls-Royce Holdings Plc (GB00B63H8491) mentioned in the tables below which are issued by Goldman, Sachs & Co. Wertpapier GmbH:

**Factor Certificates**

ISIN	Strike (in GBP)		Stop-Loss Barrier (in GBP)		Multiplier	
	old	new	old	new	old	new
DE000GF4C337	2.11026666	0.70143947	2.14619999	0.73651145	2.206670461	6.377857009
DE000GF3CLC9	1.97837499	0.6575995	2.10787499	0.72335946	6.902777303	20.02917772
DE000GF4C3E0	3.39149999	1.12731344	2.51849999	0.86427364	4.85687662	13.98522392
DE000GF5BR46	3.01466666	1.00205639	2.409	0.82669652	16.45157319	47.49544264
DE000GF3VTP4	1.80879999	0.60123383	2.05859999	0.70644976	131.6826101	381.0642728
DE000GC20BZ1	1.13049999	0.37577114	1.86149999	0.63881095	1.881169265	5.415202288
DE000GF4L3U5	2.48709999	0.82669652	2.25569999	0.77408856	2.119314058	6.133900582
DE000GF4X218	2.48709999	0.82669652	2.25569999	0.77408856	22.93288544	66.37432465
DE000GF4C378	1.50733332	0.50102819	1.97099999	0.67638806	13.83599319	39.95467809
DE000GF5BR20	2.43492307	0.80935324	2.24058899	0.76890292	118.7870779	343.6704887
DE000GF1VNP1	1.13049999	0.37577114	1.86149999	0.63881095	6.820160512	19.63276218
DE000GF5BR12	2.41173332	0.80164511	2.23379999	0.76657314	120.6424948	349.368866
DE000GF4L3P5	2.08707691	0.69373134	2.13941099	0.73418167	9.014548442	26.00993679
DE000GF4L3Q3	2.03489999	0.67638806	2.12429999	0.72899603	16.58808642	47.79366453
DE000GF45HM6	2.11026666	0.70143947	2.14619999	0.73651145	16.07781332	46.46910186
DE000GF4L3R1	1.80879999	0.60123383	2.05859999	0.70644976	25.28946437	73.18287011
DE000GF5BR38	2.71319999	0.90185075	2.32139999	0.79663483	32.37530964	93.55566019

## Open End Turbo Warrants

ISIN	Strike (in GBP)		Knock-Out Barrier (in GBP)		Multiplier	
	old	new	old	new	old	new
DE000GF4NUM4	1.72313906	0.59132964	1.72313906	0.59132964	1	2.914
DE000GF4WVX0	1.9521895	0.66993288	1.9521895	0.66993288	1	2.914
DE000GF4WW29	3.02666869	1.03866189	3.02666869	1.03866189	1	2.914
DE000GF4GZB0	2.70441555	0.92807428	2.70441555	0.92807428	1	2.914
DE000GF3WDA8	1.08348979	0.3718212	1.08348979	0.3718212	1	2.914
DE000GF4GZC8	2.78425068	0.9554713	2.78425068	0.9554713	1	2.914
DE000GF4ZLE4	2.02198447	0.69388442	2.02198447	0.69388442	1	2.914
DE000GF45YM1	1.55435435	0.53340779	1.55435435	0.53340779	1	2.914
DE000GF4ZLH7	2.51757559	0.86395641	2.51757559	0.86395641	1	2.914
DE000GF3WDD2	0.88284355	0.30296543	0.88284355	0.30296543	1	2.914
DE000GF4NUN2	1.69308429	0.58101574	1.69308429	0.58101574	1	2.914
DE000GF2RU38	0.94528903	0.32439484	0.94528903	0.32439484	1	2.914
DE000GF3SWK5	0.62226519	0.21354275	0.62226519	0.21354275	1	2.914
DE000GF3WDC4	0.92297279	0.31673658	0.92297279	0.31673658	1	2.914
DE000GF3WDE0	0.82264966	0.28230869	0.82264966	0.28230869	1	2.914
DE000GF4GZD6	2.90400343	0.99656685	2.90400343	0.99656685	1	2.914
DE000GF4ZLD6	2.0720336	0.71105978	2.0720336	0.71105978	1	2.914
DE000GC68ZW6	4.05126663	1.39027316	4.05126663	1.39027316	1	2.914
DE000GF4ZLJ3	2.58750824	0.8879552	2.58750824	0.8879552	1	2.914
DE000GF4ZLC8	2.12208271	0.72823513	2.12208271	0.72823513	1	2.914
DE000GF45YP4	1.38387676	0.47490499	1.38387676	0.47490499	1	2.914
DE000GF4GZ91	2.47488949	0.84930782	2.47488949	0.84930782	1	2.914
DE000GF4WVY8	1.89212212	0.64931955	1.89212212	0.64931955	1	2.914
DE000GF4GZF1	3.48280823	1.1951953	3.48280823	1.1951953	1	2.914
DE000GF45YQ2	1.3437644	0.46113963	1.3437644	0.46113963	1	2.914
DE000GF45YS8	1.2133992	0.41640221	1.2133992	0.41640221	1	2.914

Frankfurt am Main, 12 November 2020

**Goldman Sachs International, Zweigniederlassung Frankfurt**