

# **Supplement**

pursuant to Section 16 para. 1 of the German Securities Prospectus Act  
(*Wertpapierprospektgesetz*)

dated 4 November 2015

to base prospectuses of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main**

**(the "Issuer")**

unconditionally guaranteed by

**The Goldman Sachs Group, Inc.**  
**New York, United States of America**

**(the "Guarantor")**

*This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the base prospectuses as indicated in the table (page 5).*

Subject of this supplement (the "**Supplement**") is the Quarterly Report on Form 10-Q dated 2 November 2015 for the fiscal quarter ended 30 September 2015 (the "**Report**"), which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 3 November 2015 and which is incorporated by reference into the base prospectuses (the "**Prospectuses**") as indicated in the table on page 5 (the "**Table**"). The Report has been published on 3 November 2015 and is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectuses (in the form as lastly supplemented) shall be supplemented as follows:

*In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplements dated 13 March 2015, 17 April 2015, 5 May 2015, 17 July 2015, 6 August 2015 and 16 October 2015)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplements dated 13 March 2015, 17 April 2015, 5 May 2015, 17 July 2015, 6 August 2015, 16 October 2015 and 4 November 2015)".*

*1. In the Prospectuses in the section "I. Summary" under "Element B.12" in subsection "2. Information relating to The Goldman Sachs Group, Inc. as Guarantor" on the page indicated in Item 1 of the Table the whole text shall be replaced as follows:*

"The following table shows selected key historical financial information in relation to the Guarantor which is derived from the unaudited condensed consolidated financial statements as of 30 September 2015 for the nine months ended 30 September 2015 and 2014 and from the audited consolidated financial statements as of 31 December 2014 and 2013 for each of the two years in the period ended 31 December 2014 and 2013:

<b>Earnings information</b>				
	<b>Nine months ended</b>		<b>As of and for the Year ended</b>	
	<b>30 September 2015</b>	<b>30 September 2014</b>	<b>31 December 2014</b>	<b>31 December 2013</b>
	<i>(in USD millions)</i>			
Total non-interest revenues	24,183	23,754	30,481	30,814
Net revenues, including net interest income	26,547	26,840	34,528	34,206
Pre-tax earnings	7,706	9,147	12,357	11,737

<b>Balance sheet information</b>			
	<b>30 September 2015</b>	<b>31 December 2014</b>	<b>31 December 2013</b>
	<i>(in USD millions)</i>		

Total assets	880,559	856,240	911,507
Total liabilities	792,856	773,443	833,040
Total shareholders' equity	87,703	82,797	78,467

There has been no material adverse change in the prospects (trend information) of the Guarantor since the date of the last published audited financial statements (31 December 2014) which would impair its capability to fulfill its obligations under the Guarantee.

There has been no significant change in the financial or trading position of the Guarantor since the date of the last interim financial information (30 September 2015) which would impair its capability to fulfill its obligations under the Guarantee."

2. In the Prospectuses in the German translation of the summary (*Deutsche Übersetzung der Zusammenfassung*) in the section "I. Summary" under "Punkt B.12" in subsection "2. Informationen bezüglich der The Goldman Sachs Group, Inc. als Garantin" on the page indicated in Item 2 of the Table the whole text shall be replaced as follows:

"Die folgende Tabelle enthält ausgewählte Finanzinformationen bezüglich der Garantin, die dem ungeprüften, verkürzten und konsolidierten Konzernzwischenabschluss vom 30. September 2015 jeweils für die am 30. September 2015 bzw. 30. September 2014 geendeten neun Monate sowie den geprüften Konzernabschlüssen vom 31. Dezember 2014 bzw. 31. Dezember 2013 jeweils für das am 31. Dezember 2014 bzw. 31. Dezember 2013 geendete Geschäftsjahr entnommen sind:

<b>Informationen zur Ertragslage</b>				
	<b>Für die neun Monate endend am</b>		<b>Für das Geschäftsjahr endend am</b>	
	<b>30. September 2015</b>	<b>30. September 2014</b>	<b>31. Dezember 2014</b>	<b>31. Dezember 2013</b>
	<i>(in Mio. USD)</i>			
Gesamtumsatz (ohne Zinserträge)	24.183	23.754	30.481	30.814
Umsatz einschließlich Zinserträgen	26.547	26.840	34.528	34.206
Ergebnis vor Steuern	7.706	9.147	12.357	11.737

<b>Bilanzinformationen</b>			
	<b>30. September 2015</b>	<b>31. Dezember 2014</b>	<b>31. Dezember 2013</b>
	<i>(in Mio. USD)</i>		
Summe der Aktiva	880.559	856.240	911.507

Summe der Verbindlichkeiten	792.856	773.443	833.040
Summe Eigenkapital	87.703	82.797	78.467

Seit dem Stichtag des letzten geprüften Jahresabschlusses (31. Dezember 2014) sind keine wesentlichen Veränderungen in den Geschäftsaussichten (Trendinformationen) der Garantin eingetreten, welche die Fähigkeit der Garantin zur Erfüllung ihrer Verbindlichkeiten aus der Garantie gefährden können.

Seit dem Stichtag der letzten Zwischenfinanzinformationen (30. September 2015) sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der Garantin eingetreten, welche die Fähigkeit der Garantin zur Erfüllung ihrer Verbindlichkeiten aus der Garantie gefährden können."

3. In the Prospectuses in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 3** of the Table the following point shall be added at the end of the list contained in the first paragraph:

- "• the Quarterly Report on Form 10-Q for the fiscal quarter ended 30 September 2015 (the "**Form 10-Q Third Quarter 2015**"), filed with the SEC on 3 November 2015."

4. In the Prospectuses in section "**XIII. Documents incorporated by reference**" on the page indicated in **Item 4** of the Table the following point shall be added at the end of the list contained in the fifth paragraph:

- "• the Form 10-Q Third Quarter 2015, filed with the SEC on 3 November 2015."

No.	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	12	11 August 2014	pages 14 - 15	pages 91 - 92	page 563	page 635
2	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	4	18 May 2015	pages 15 - 16	pages 103 - 104	page 611	page 691

The Supplement, the Prospectuses and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at [www.gs.de](http://www.gs.de).

**Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectuses before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.**

**Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.**

Frankfurt am Main, 4 November 2015

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Carsten Wagner