

Bekanntmachung in Bezug auf folgende

- **Anpassung** -

**Klassische Optionsscheine, Discount Wertpapiere und Reverse Convertible Wertpapiere  
der Goldman Sachs Bank Europe SE**

bezogen auf  
**Daimler AG**

Am 1. Oktober 2021 wurde auf der außerordentlichen Hauptversammlung der Daimler AG die Abspaltung von Daimler Truck Holding AG beschlossen. Für je zwei gehaltene Aktien erhalten die Aktionäre der Daimler AG eine Aktie der Daimler Truck Holding AG. Der Wirksamkeitstag der Abspaltung ist der 10. Dezember 2021.

Aufgrund der Abspaltung wurde mit Wirkung zum 10. Dezember 2021 in Bezug auf die in den nachstehenden Tabellen genannten, von der Goldman Sachs Bank Europe SE begebenen Klassischen Optionsscheinen, Discount Wertpapieren und Reverse Convertible Wertpapiere (die "**Wertpapiere**") entsprechend den Bedingungen, die diesen Wertpapieren zugrunde liegen, der Basiswert "Daimler AG" (ISIN: DE0007100000) durch einen Korb ersetzt, der aus 1 Daimler AG Aktie (ISIN: DE0007100000) und 0,5 Daimler Truck Holding AG Aktie (ISIN: DE000DTR0CK8) besteht. Sämtliche Bezugnahmen in den den jeweiligen Wertpapieren zugrundeliegenden Bedingungen auf den "Basiswert" bzw. die "Aktie" bzw. "Daimler AG" sind zukünftig als Bezugnahme auf diesen Korb zu verstehen. Die Börse für Daimler AG und Daimler Truck Holding AG ist XETRA. Informationen über die vergangene und zukünftige Wertentwicklung von Daimler AG und Daimler Truck Holding AG sind unter [www.xetra.com](http://www.xetra.com) abrufbar.

**Klassische Optionsscheine**

ISIN
DE000GH1J8R3
DE000GH84TW5
DE000GF76W00
DE000GF76VZ4
DE000GH02VZ6
DE000GH02WQ3
DE000GH5DHG9
DE000GH02WR1
DE000GX2XAZ9
DE000GH32N10
DE000GH4DUU6
DE000GH32MF4
DE000GH32M86
DE000GH4DVC2
DE000GH4DVB4
DE000GH32NA3

ISIN
DE000GB88PA3
DE000GB97JZ4
DE000GB88PH8
DE000GB88L37
DE000GF3YJB9
DE000GF7JAL9
DE000GF15DD7
DE000GF1XJA7
DE000GH9JMF0
DE000GF7JAC8
DE000GH21Q85
DE000GH3W574
DE000GH82E02
DE000GH3W4R3
DE000GF95N65
DE000GB88NL5

ISIN
DE000GH02WC3
DE000GH3W5V2
DE000GB88NQ4
DE000GF1XJY7
DE000GX626U6
DE000GF76VJ8
DE000GX2Q354
DE000GH84TM6
DE000GB88NX0
DE000GH1A1G0
DE000GX627L3
DE000GH4DU95
DE000GH02W64
DE000GB88NY8
DE000GX626S0
DE000GX626Z5

ISIN
DE000GF76VX9
DE000GF95NY4
DE000GH3W5Q2
DE000GH1YZP7
DE000GX3VZF0
DE000GX626V4
DE000GF1XJW1
DE000GH3W6N7
DE000GH5DH34
DE000GH84TD5
DE000GH5BP28
DE000GX62741
DE000GF76WE7
DE000GX28D83
DE000GF95NU2
DE000GH84T86

ISIN
DE000GB88P41
DE000GX627M1
DE000GH356B0
DE000GF1XK41
DE000GX3J4M8
DE000GX62709
DE000GH02XJ6
DE000GX28FH9
DE000GH5DHSV8
DE000GF95NV0
DE000GH3W6H9
DE000GH84T78
DE000GX2TSE4

ISIN
DE000GX3J3B3
DE000GF76WA5
DE000GH84T52
DE000GX626P6
DE000GH5BP02
DE000GF8D070
DE000GH1P2N7
DE000GX3J944
DE000GH4DUS0
DE000GH84T45
DE000GX3J7U4
DE000GX2TU47
DE000GH4DUL5

ISIN
DE000GX2Q370
DE000GH02W15
DE000GH84U75
DE000GX3J845
DE000GX626Q4
DE000GH4DUR2
DE000GF76W42
DE000GX2Q3T7
DE000GH1J8D3
DE000GH21PX3
DE000GX3TY67
DE000GX3J7M1
DE000GF8D021

ISIN
DE000GX2Q3H2
DE000GH84U26
DE000GX3J7G3
DE000GH32LR1
DE000GH2YTN3
DE000GH5DHP0
DE000GX3J8N7
DE000GX2Q3N0
DE000GX2XCK7
DE000GH02VX1
DE000GH84U18

### Discount Wertpapiere

ISIN
DE000GF9P973
DE000GB741B9
DE000GC7EEB6
DE000GC7EEG5
DE000GB74254
DE000GF3NR77
DE000GF9P9E7
DE000GH7LJE9
DE000GF106V9
DE000GF106Y3
DE000GF26YE8
DE000GF3NRK6
DE000GH7LJH2

ISIN
DE000GH28KH2
DE000GF3NRS9
DE000GF4QFU1
DE000GH7LJK6
DE000GF4QFZ0
DE000GF4QG01
DE000GB744B3
DE000GH6WCZ8
DE000GF4QG19
DE000GF9P9P3
DE000GF9P9Q1
DE000GH3F777
DE000GH0ETQ2

ISIN
DE000GH7LJU5
DE000GH12JE5
DE000GH3F7D7
DE000GH4UE45
DE000GH12JZ0
DE000GH12K17
DE000GH7LK29
DE000GH7LK45
DE000GX1MQD7
DE000GH3F8D5
DE000GH7LK60
DE000GH3F934
DE000GH7LK86

ISIN
DE000GH46JH6
DE000GH7LKA5
DE000GH4UEG3
DE000GH7LKC1
DE000GH46K66
DE000GH6WE17
DE000GH46K90
DE000GH6WE25
DE000GH7LKJ6
DE000GH7LKK4
DE000GH7LKM0
DE000GX43WE0
DE000GH7LKS7

### Reverse Convertible Wertpapiere

ISIN
DE000GH8AHS4
DE000GH8ABW9
DE000GH8AC05
DE000GH8A7M8
DE000GH9SGY4

ISIN
DE000GH8A5P5
DE000GH8A5T7
DE000GH8A5U5
DE000GH9SHH7
DE000GH89YQ6

ISIN
DE000GH89YS2
DE000GH9SA55
DE000GH89TA0
DE000GH89TW4
DE000GF41E87

ISIN
DE000GH89TD4
DE000GH89TX2
DE000GH89TV6
DE000GC8JKV8
DE000GB7UAW7

ISIN
DE000GF1T8T1

ISIN
DE000GF1T915

ISIN
DE000GB7UAT3

ISIN
DE000GC8JR75

Frankfurt am Main, 14. Dezember 2021

**Goldman Sachs Bank Europe SE**

Announcement relating to the following  
**- Adjustment -**  
**Plain Warrants, Discount Securities and Reverse Convertible Securities**  
**of Goldman Sachs Bank Europe SE**  
linked to  
**Daimler AG**

On 1 October 2021 the spin-off of Daimler Truck Holding AG was approved by shareholders at an Extraordinary General Meeting of Daimler AG. Shareholders of Daimler AG shall be entitled to receive one Daimler Truck Holding AG share for every two Daimler AG shares held. The effective date of the spin-off is 10 December 2021.

Due to this spin-off, the underlying "Daimler AG" (ISIN: DE0007100000) of the Plain Warrants, Discount Securities and Reverse Convertible Securities (the "**Securities**") listed in the tables below which are issued by Goldman Sachs Bank Europe SE was replaced by a basket which consists of 1 Daimler AG share (ISIN: DE0007100000) and 0.5 Daimler Truck Holding AG share (ISIN: DE000DTR0CK8) with effect to 10 December 2021 in accordance with the terms and conditions underlying these Securities. All references in the Conditions underlying the respective Securities to "Underlying" or "Share" or "Daimler AG" shall in the future be understood as references to this basket. The Exchange both for Daimler AG and Daimler Truck Holding AG is XETRA. Information on the past and future performance of Daimler AG and Daimler Truck Holding AG is available under [www.xetra.com](http://www.xetra.com).

**Plain Warrants**

ISIN	ISIN	ISIN	ISIN
DE000GH1J8R3	DE000GB88PH8	DE000GX626U6	DE000GF1XJW1
DE000GH84TW5	DE000GB88L37	DE000GF76VJ8	DE000GH3W6N7
DE000GF76W00	DE000GF3YJB9	DE000GX2Q354	DE000GH5DH34
DE000GF76VZ4	DE000GF7JAL9	DE000GH84TM6	DE000GH84TD5
DE000GH02VZ6	DE000GF15DD7	DE000GB88NX0	DE000GH5BP28
DE000GH02WQ3	DE000GF1XJA7	DE000GH1A1G0	DE000GX62741
DE000GH5DHG9	DE000GH9JMF0	DE000GX627L3	DE000GF76WE7
DE000GH02WR1	DE000GF7JAC8	DE000GH4DU95	DE000GX28D83
DE000GX2XAZ9	DE000GH21Q85	DE000GH02W64	DE000GF95NU2
DE000GH32N10	DE000GH3W574	DE000GB88NY8	DE000GH84T86
DE000GH4DUU6	DE000GH82E02	DE000GX626S0	DE000GB88P41
DE000GH32MF4	DE000GH3W4R3	DE000GX626Z5	DE000GX627M1
DE000GH32M86	DE000GF95N65	DE000GF76VX9	DE000GH356B0
DE000GH4DVC2	DE000GB88NL5	DE000GF95NY4	DE000GF1XK41
DE000GH4DVB4	DE000GH02WC3	DE000GH3W5Q2	DE000GX3J4M8
DE000GH32NA3	DE000GH3W5V2	DE000GH1YZP7	DE000GX62709
DE000GB88PA3	DE000GB88NQ4	DE000GX3VFZ0	DE000GH02XJ6
DE000GB97JZ4	DE000GF1XJY7	DE000GX626V4	DE000GX28FH9

ISIN
DE000GH5DHV8
DE000GF95NV0
DE000GH3W6H9
DE000GH84T78
DE000GX2TSE4
DE000GX3J3B3
DE000GF76WA5
DE000GH84T52
DE000GX626P6
DE000GH5BP02
DE000GF8D070

ISIN
DE000GH1P2N7
DE000GX3J944
DE000GH4DUS0
DE000GH84T45
DE000GX3J7U4
DE000GX2TU47
DE000GH4DUL5
DE000GX2Q370
DE000GH02W15
DE000GH84U75
DE000GX3J845

ISIN
DE000GX626Q4
DE000GH4DUR2
DE000GF76W42
DE000GX2Q3T7
DE000GH1J8D3
DE000GH21PX3
DE000GX3TY67
DE000GX3J7M1
DE000GF8D021
DE000GX2Q3H2
DE000GH84U26

ISIN
DE000GX3J7G3
DE000GH32LR1
DE000GH2YTN3
DE000GH5DHP0
DE000GX3J8N7
DE000GX2Q3N0
DE000GX2XCK7
DE000GH02VX1
DE000GH84U18

### Discount Securities

ISIN
DE000GF9P973
DE000GB741B9
DE000GC7EEB6
DE000GC7EEG5
DE000GB74254
DE000GF3NR77
DE000GF9P9E7
DE000GH7LJE9
DE000GF106V9
DE000GF106Y3
DE000GF26YE8
DE000GF3NRK6
DE000GH7LJH2

ISIN
DE000GH28KH2
DE000GF3NRS9
DE000GF4QFU1
DE000GH7LJK6
DE000GF4QFZ0
DE000GF4QG01
DE000GB744B3
DE000GH6WCZ8
DE000GF4QG19
DE000GF9P9P3
DE000GF9P9Q1
DE000GH3F777
DE000GH0ETQ2

ISIN
DE000GH7LJU5
DE000GH12JE5
DE000GH3F7D7
DE000GH4UE45
DE000GH12JZ0
DE000GH12K17
DE000GH7LK29
DE000GH7LK45
DE000GX1MQD7
DE000GH3F8D5
DE000GH7LK60
DE000GH3F934
DE000GH7LK86

ISIN
DE000GH46JH6
DE000GH7LKA5
DE000GH4UEG3
DE000GH7LKC1
DE000GH46K66
DE000GH6WE17
DE000GH46K90
DE000GH6WE25
DE000GH7LJK6
DE000GH7LKK4
DE000GH7LKM0
DE000GX43WE0
DE000GH7LKS7

### Reverse Convertible Securities

ISIN
DE000GH8AHS4
DE000GH8ABW9
DE000GH8AC05
DE000GH8A7M8
DE000GH9SGY4
DE000GH8A5P5

ISIN
DE000GH8A5T7
DE000GH8A5U5
DE000GH9SHH7
DE000GH89YQ6
DE000GH89YS2
DE000GH9SA55

ISIN
DE000GH89TA0
DE000GH89TW4
DE000GF41E87
DE000GH89TD4
DE000GH89TX2
DE000GH89TV6

ISIN
DE000GC8JKV8
DE000GB7UAW7
DE000GF1T8T1
DE000GF1T915
DE000GB7UAT3
DE000GC8JR75

Frankfurt am Main, 14 December 2021

**Goldman Sachs Bank Europe SE**