

# Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 11 November 2024

with respect to the Base Prospectus dated 5 June 2024

of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main, Germany**

(the "**Issuer**")

unconditionally guaranteed by

**Goldman Sachs International**  
**London, England**

(the "**Guarantor**")

*This supplement is related to the following base prospectus:  
Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2) of  
Goldman, Sachs & Co. Wertpapier GmbH dated 5 June 2024 (as supplemented) (the "**Base  
Prospectus**").*

The significant new factor resulting in this supplement No. 3 to the Base Prospectus (the "**Supplement**") is the publication of the Unaudited Quarterly Financial Information of Goldman Sachs International for the third fiscal quarter ended 30 September 2024, dated 7 November 2024 (the "**GSI Third Quarter Financial Information 2024**") on 8 November 2024.

The information contained in the Base Prospectus shall be supplemented as follows:

1. In the Base Prospectus the information in section "**VIII. Important information about the Guarantor**" on page 463 shall be replaced as follows:

"With respect to the required information about Goldman Sachs International as Guarantor of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the GSI Registration Document 2024 which has been approved by BaFin, the first supplement dated 13 August 2024 to the GSI Registration Document 2024 (the "**First Supplement to the GSI Registration Document 2024**") and the second supplement dated 11 November 2024 to the GSI Registration Document 2024 (the "**Second Supplement to the GSI Registration Document 2024**") as well as to the audited annual report of GSI for the year ended 31 December 2023 (the "**GSI Annual Report 2023**"), the audited annual report of GSI for the year ended 31 December 2022 (the "**GSI Annual Report 2022**"), the unaudited quarterly financial information of Goldman Sachs International for the first fiscal quarter ended 31 March 2024 (the "**GSI First Quarter Financial Information 2024**"), the unaudited quarterly financial information of Goldman Sachs International for the second fiscal quarter ended 30 June 2024 (the "**GSI Second Quarter Financial Information 2024**") and the unaudited quarterly financial information of Goldman Sachs International for the third fiscal quarter ended 30 September 2024 (the "**GSI Third Quarter Financial Information 2024**") (detailed information regarding the pages in the GSI Registration Document 2024, the First Supplement to the GSI Registration Document 2024, the Second Supplement to the GSI Registration Document 2024, the GSI Annual Report 2023, the GSI Annual Report 2022, the GSI First Quarter Financial Information 2024, the GSI Second Quarter Financial Information 2024 and the GSI Third Quarter Financial Information 2024 to which reference is made with respect to the required information about the Guarantor, can be found in section "XII. General Information" under "6. Information incorporated by reference")."

2. In the Base Prospectus in subsection "**6. Information incorporated by reference**" of section "**XII. General Information**" the following rows shall be added at the end of the table contained on pages 515 et seqq.:

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<b>Second Supplement to the GSI Registration Document 2024</b>		
Information contained in the Second Supplement to the GSI Registration Document 2024	pages 2 – 4	VIII. Important information about the Guarantor / 463
<b>GSI Third Quarter Financial Information 2024</b>		
Introduction	page 2	VIII. Important information about the Guarantor / 463
Results of Operations	pages 2 – 5	
Regulatory Matters and Other Developments	page 6	
Income Statement	page 7	
Statement of Comprehensive Income	page 7	
Balance Sheet	page 8	
Supplementary Notes	pages 9 – 14	

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3. In the Base Prospectus in subsection "6. Information incorporated by reference" of section "XII. General Information" the following rows shall be added at the end of the table contained on page 519:

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<b>Second Supplement to the GSI Registration Document 2024</b>	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
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<b>GSI Third Quarter Financial Information 2024</b>	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2024/09-30-24-financial-information.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2024/09-30-24-financial-information.pdf</a>
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**The Supplement, the Base Prospectus and any further supplements are published on the website [www.gs.de/en/services/documents/base-prospectus](http://www.gs.de/en/services/documents/base-prospectus).**

**Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. The right to withdraw the acceptance only applies to securities that have been offered under the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 5 June 2024 and which relate to this Supplement.**

**If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.**