

Bekanntmachung im Hinblick auf  
**Wertpapiere**  
**der Goldman Sachs Bank Europe SE**  
bezogen auf  
**OMV AG**

Das Unternehmen OMV AG hat die Ausschüttung einer Sonderdividende bekannt gegeben. Wirksamkeitstag dieser Maßnahme: 5. Juni 2024.

Aufgrund der Ausschüttung dieser Sonderdividende hat die Goldman Sachs Bank Europe SE die nachfolgend genannten Wertpapiere bezogen auf OMV AG (ISIN: AT0000743059) mit Wirkung zum 5. Juni 2024 wie folgt angepasst:

### Faktor Optionscheine

ISIN	Basispreis (in EUR)		Stop-Loss Barriere (in EUR)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GB28UT9	28,11333334	26,71333348	37,953	36,06300019	0,0625797239	0,0658025488
DE000GC45351	28,11333334	26,71333348	37,953	36,06300019	0,4861654901	0,511175364
DE000GC45369	21,085	20,03500011	35,8445	34,05950018	0,6529210973	0,6864062164
DE000GH2Y6D7	28,11333334	26,71333348	37,953	36,06300019	0,2597878301	0,2731521289
DE000GK44DE5	21,085	20,03500011	35,8445	34,05950018	0,4036479075	0,424349028
DE000GK7U392	28,11333334	26,71333348	37,953	36,06300019	0,6676238577	0,7019685176
DE000GZ9YPJ2	37,953	36,0631	40,9049	38,868	0,2440520191	0,257234151
DE000GP73F28	38,9262	36,9877	41,1959	39,1444	0,1296123054	0,1364165609
DE000GP73FZ3	37,953	36,0631	40,9049	38,868	0,458563449	0,4833321187
DE000GP75PA0	36,8988	35,0613	40,5887	38,5674	0,6749350215	0,711230594
DE000GP7KD63	36,8988	35,0613	40,5887	38,5674	0,3370954727	0,355223252
DE000GQ8ACJ3	33,736	32,0561	39,6398	37,6659	1,1611955251	1,222257191
DE000GG0AY09	50,604	48,084	44,7002	42,4742	0,4455047265	0,4684517735
DE000GG0NQ46	39,3587	37,3987	41,3266	39,2687	1,5126032352	1,5920332141
DE000GG1YDZ4	38,9262	36,9877	41,1959	39,1444	3,1737484961	3,3403607315
DE000GG1YEA5	37,953	36,0631	40,9049	38,868	4,7872058634	5,0457801587
DE000GG1YED9	39,3587	37,3987	41,3266	39,2687	2,8375753114	2,9865823623
DE000GG1YEP3	33,736	32,0561	39,6398	37,6659	3,6689748574	3,8619085298
DE000GG2EDW1	39,3587	37,3987	41,3266	39,2687	7,8961655911	8,3108098625
DE000GG2GNZ8	38,9262	36,9877	41,1959	39,1444	8,385154668	8,8253500286
DE000GG2QVW7	63,255	60,105	48,4955	46,0805	0,3100140629	0,3259313244
DE000GG4VNE8	21,085	20,0351	35,8445	34,0596	1,3877557261	1,4589269065
DE000GG5VCH1	45,4138	43,1523	43,1441	40,9956	0,5631531836	0,5919665556
DE000GG6F110	33,736	32,0561	39,6398	37,6659	0,553200535	0,5822906801
DE000GG6F4A9	39,3587	37,3987	41,3266	39,2687	0,6226759837	0,65537401
DE000GG6KEQ9	39,3587	37,3987	41,3266	39,2687	0,5187100914	0,5459486499
DE000GG7YE73	44,9813	42,7413	43,0134	40,8714	3,7139152614	3,9036155543
DE000GG8MZH5	46,387	44,077	43,4351	41,2721	3,3235520285	3,4940451891

### Open End Turbo Optionscheine

ISIN	Basispreis (in EUR)		Knock-Out Barriere (in EUR)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GF62342	16,21089021	15,40361333	16,21089021	15,40361333	0,1058	0,1113

DE000GH0VB58	27,79807226	26,41377191	27,79807226	26,41377191	0,1058	0,1113
DE000GH0VBA8	32,35533919	30,7440941	32,35533919	30,7440941	0,1058	0,1113
DE000GZ8PAS5	35,5763	33,8047	35,5763	33,8047	0,1058	0,1113
DE000GZ8WTM4	34,5535	32,8328	34,5535	32,8328	0,1058	0,1113
DE000GP0PYM7	36,3459	34,536	36,3459	34,536	0,1058	0,1113
DE000GP0T4U8	34,0106	32,317	34,0106	32,317	0,1058	0,1113
DE000GP0ZMM1	35,0071	33,2639	35,0071	33,2639	0,1058	0,1113
DE000GP1BXD6	33,088	31,4403	33,088	31,4403	0,1058	0,1113
DE000GP1G9N6	36,7561	34,9258	36,7561	34,9258	0,1058	0,1113
DE000GP3FGA4	31,3045	29,7456	31,3045	29,7456	0,1058	0,1113
DE000GP58BV2	35,9996	34,2069	35,9996	34,2069	0,1058	0,1113
DE000GP74221	33,584	31,9116	33,584	31,9116	0,1	0,1052
DE000GG0RVF4	30,3682	28,856	30,3682	28,856	0,1	0,1052
DE000GG0Y478	67,8995	64,5182	67,8995	64,5182	0,1	0,1052
DE000GG2H8R6	31,9366	30,3463	31,9366	30,3463	0,1	0,1052
DE000GG2RF92	29,3405	27,8794	29,3405	27,8794	0,1	0,1052
DE000GG2RG00	32,7094	31,0806	32,7094	31,0806	0,1	0,1052
DE000GG27XB2	37,4996	35,6322	37,4996	35,6322	0,1	0,1052
DE000GG2V694	37,1272	35,2784	37,1272	35,2784	0,1	0,1052
DE000GG2UZK5	38,0674	36,1718	38,0674	36,1718	0,1	0,1052
DE000GG3C2P7	46,6333	44,311	46,6333	44,311	0,1	0,1052
DE000GG3GWW4	45,5977	43,327	45,5977	43,327	0,1	0,1052
DE000GG40L39	48,1691	45,7703	48,1691	45,7703	0,1	0,1052
DE000GG40LP0	51,5806	49,0119	51,5806	49,0119	0,1	0,1052
DE000GG49GL0	57,4127	54,5536	57,4127	54,5536	0,1	0,1052
DE000GG4YTY7	38,488	36,5714	38,488	36,5714	0,1	0,1052
DE000GG5BAV8	39,525	37,5568	39,525	37,5568	0,1	0,1052
DE000GG5GP74	40,0026	38,0106	40,0026	38,0106	0,1	0,1052
DE000GG5JXV3	38,9516	37,0119	38,9516	37,0119	0,1	0,1052
DE000GG5NH26	40,6034	38,5815	40,6034	38,5815	0,1	0,1052
DE000GG6FZJ9	50,0421	47,55	50,0421	47,55	0,1	0,1052
DE000GG628G2	41,1389	39,0903	41,1389	39,0903	0,1	0,1052
DE000GG7EPF9	41,1346	39,0862	41,1346	39,0862	0,1	0,1052
DE000GG7V974	42,0629	39,9683	42,0629	39,9683	0,1	0,1052
DE000GG7Z0S4	52,7427	50,1161	52,7427	50,1161	0,1	0,1052
DE000GG7Z231	82,1427	78,0521	82,1427	78,0521	0,1	0,1052
DE000GG7Z4H9	42,6202	40,4978	42,6202	40,4978	0,1	0,1052
DE000GG83Z31	49,4002	46,9401	49,4002	46,9401	0,1	0,1052
DE000GG83Z49	53,956	51,269	53,956	51,269	0,1	0,1052
DE000GG83HM5	41,2527	39,1984	41,2527	39,1984	0,1	0,1052
DE000GG861R6	21,3075	20,2465	21,3075	20,2465	0,1	0,1052
DE000GG887K6	48,9659	46,5274	48,9659	46,5274	0,1	0,1052
DE000GG8NKQ6	46,0903	43,795	46,0903	43,795	0,1	0,1052
DE000GG8QX79	5,6478	5,3666	5,6478	5,3666	0,1	0,1052
DE000GG8R1J0	44,7226	42,4954	44,7226	42,4954	0,1	0,1052
DE000GG8TF52	50,6332	48,1117	50,6332	48,1117	0,1	0,1052
DE000GG8TFF6	47,3341	44,9769	47,3341	44,9769	0,1	0,1052

DE000GG8THZ0	55,6617	52,8898	55,6617	52,8898	0,1	0,1052
DE000GG8VUR6	5,6236	5,3436	5,6236	5,3436	0,1	0,1052
DE000GG8YE31	47,6186	45,2472	47,6186	45,2472	0,1	0,1052

Frankfurt am Main, 5. Juni 2024  
**Goldman Sachs Bank Europe SE**

Announcement relating to  
**Securities**  
of Goldman Sachs Bank Europe SE  
linked to  
**OMV AG**

The company OMV AG has announced the payment of a special dividend per share. Effective date of this measure: 5 June 2024.

Due to the payment of this special dividend, Goldman Sachs Bank Europe SE has adjusted the below listed Securities linked to OMV AG (ISIN: AT0000743059) with effect from 5 June 2024 as follows:

**Factor Warrants**

ISIN	Strike (in EUR)		Stop-Loss Barrier (in EUR)		Multiplier	
	old	new	old	new	old	new
DE000GB28UT9	28.11333334	26.71333348	37.953	36.06300019	0.0625797239	0.0658025488
DE000GC45351	28.11333334	26.71333348	37.953	36.06300019	0.4861654901	0.511175364
DE000GC45369	21.085	20.03500011	35.8445	34.05950018	0.6529210973	0.6864062164
DE000GH2Y6D7	28.11333334	26.71333348	37.953	36.06300019	0.2597878301	0.2731521289
DE000GK44DE5	21.085	20.03500011	35.8445	34.05950018	0.4036479075	0.424349028
DE000GK7U392	28.11333334	26.71333348	37.953	36.06300019	0.6676238577	0.7019685176
DE000GZ9YPJ2	37.953	36.0631	40.9049	38.868	0.2440520191	0.257234151
DE000GP73F28	38.9262	36.9877	41.1959	39.1444	0.1296123054	0.1364165609
DE000GP73FZ3	37.953	36.0631	40.9049	38.868	0.458563449	0.4833321187
DE000GP75PA0	36.8988	35.0613	40.5887	38.5674	0.6749350215	0.711230594
DE000GP7KD63	36.8988	35.0613	40.5887	38.5674	0.3370954727	0.355223252
DE000GQ8ACJ3	33.736	32.0561	39.6398	37.6659	1.1611955251	1.222257191
DE000GG0AY09	50.604	48.084	44.7002	42.4742	0.4455047265	0.4684517735
DE000GG0NQ46	39.3587	37.3987	41.3266	39.2687	1.5126032352	1.5920332141
DE000GG1YDZ4	38.9262	36.9877	41.1959	39.1444	3.1737484961	3.3403607315
DE000GG1YEA5	37.953	36.0631	40.9049	38.868	4.7872058634	5.0457801587
DE000GG1YED9	39.3587	37.3987	41.3266	39.2687	2.8375753114	2.9865823623
DE000GG1YEP3	33.736	32.0561	39.6398	37.6659	3.6689748574	3.8619085298
DE000GG2EDW1	39.3587	37.3987	41.3266	39.2687	7.8961655911	8.3108098625
DE000GG2GNZ8	38.9262	36.9877	41.1959	39.1444	8.385154668	8.8253500286
DE000GG2QVW7	63.255	60.105	48.4955	46.0805	0.3100140629	0.3259313244
DE000GG4VNE8	21.085	20.0351	35.8445	34.0596	1.3877557261	1.4589269065
DE000GG5VCH1	45.4138	43.1523	43.1441	40.9956	0.5631531836	0.5919665556
DE000GG6F110	33.736	32.0561	39.6398	37.6659	0.553200535	0.5822906801
DE000GG6F4A9	39.3587	37.3987	41.3266	39.2687	0.6226759837	0.65537401
DE000GG6KEQ9	39.3587	37.3987	41.3266	39.2687	0.5187100914	0.5459486499
DE000GG7YE73	44.9813	42.7413	43.0134	40.8714	3.7139152614	3.9036155543
DE000GG8MZH5	46.387	44.077	43.4351	41.2721	3.3235520285	3.4940451891

**Open End Turbo Warrants**

ISIN	Strike (in EUR)		Knock-Out Barrier (in EUR)		Multiplier	
	old	new	old	new	old	new
DE000GF62342	16.21089021	15.40361333	16.21089021	15.40361333	0.1058	0.1113

DE000GH0VB58	27.79807226	26.41377191	27.79807226	26.41377191	0.1058	0.1113
DE000GH0VBA8	32.35533919	30.7440941	32.35533919	30.7440941	0.1058	0.1113
DE000GZ8PAS5	35.5763	33.8047	35.5763	33.8047	0.1058	0.1113
DE000GZ8WTM4	34.5535	32.8328	34.5535	32.8328	0.1058	0.1113
DE000GP0PYM7	36.3459	34.536	36.3459	34.536	0.1058	0.1113
DE000GP0T4U8	34.0106	32.317	34.0106	32.317	0.1058	0.1113
DE000GP0ZMM1	35.0071	33.2639	35.0071	33.2639	0.1058	0.1113
DE000GP1BXD6	33.088	31.4403	33.088	31.4403	0.1058	0.1113
DE000GP1G9N6	36.7561	34.9258	36.7561	34.9258	0.1058	0.1113
DE000GP3FGA4	31.3045	29.7456	31.3045	29.7456	0.1058	0.1113
DE000GP58BV2	35.9996	34.2069	35.9996	34.2069	0.1058	0.1113
DE000GP74221	33.584	31.9116	33.584	31.9116	0.1	0.1052
DE000GG0RVF4	30.3682	28.856	30.3682	28.856	0.1	0.1052
DE000GG0Y478	67.8995	64.5182	67.8995	64.5182	0.1	0.1052
DE000GG2H8R6	31.9366	30.3463	31.9366	30.3463	0.1	0.1052
DE000GG2RF92	29.3405	27.8794	29.3405	27.8794	0.1	0.1052
DE000GG2RG00	32.7094	31.0806	32.7094	31.0806	0.1	0.1052
DE000GG27XB2	37.4996	35.6322	37.4996	35.6322	0.1	0.1052
DE000GG2V694	37.1272	35.2784	37.1272	35.2784	0.1	0.1052
DE000GG2UZK5	38.0674	36.1718	38.0674	36.1718	0.1	0.1052
DE000GG3C2P7	46.6333	44.311	46.6333	44.311	0.1	0.1052
DE000GG3GWW4	45.5977	43.327	45.5977	43.327	0.1	0.1052
DE000GG40L39	48.1691	45.7703	48.1691	45.7703	0.1	0.1052
DE000GG40LP0	51.5806	49.0119	51.5806	49.0119	0.1	0.1052
DE000GG49GL0	57.4127	54.5536	57.4127	54.5536	0.1	0.1052
DE000GG4YTY7	38.488	36.5714	38.488	36.5714	0.1	0.1052
DE000GG5BAV8	39.525	37.5568	39.525	37.5568	0.1	0.1052
DE000GG5GP74	40.0026	38.0106	40.0026	38.0106	0.1	0.1052
DE000GG5JXV3	38.9516	37.0119	38.9516	37.0119	0.1	0.1052
DE000GG5NH26	40.6034	38.5815	40.6034	38.5815	0.1	0.1052
DE000GG6FZJ9	50.0421	47.55	50.0421	47.55	0.1	0.1052
DE000GG628G2	41.1389	39.0903	41.1389	39.0903	0.1	0.1052
DE000GG7EPF9	41.1346	39.0862	41.1346	39.0862	0.1	0.1052
DE000GG7V974	42.0629	39.9683	42.0629	39.9683	0.1	0.1052
DE000GG7Z0S4	52.7427	50.1161	52.7427	50.1161	0.1	0.1052
DE000GG7Z231	82.1427	78.0521	82.1427	78.0521	0.1	0.1052
DE000GG7Z4H9	42.6202	40.4978	42.6202	40.4978	0.1	0.1052
DE000GG83Z31	49.4002	46.9401	49.4002	46.9401	0.1	0.1052
DE000GG83Z49	53.956	51.269	53.956	51.269	0.1	0.1052
DE000GG83HM5	41.2527	39.1984	41.2527	39.1984	0.1	0.1052
DE000GG861R6	21.3075	20.2465	21.3075	20.2465	0.1	0.1052
DE000GG887K6	48.9659	46.5274	48.9659	46.5274	0.1	0.1052
DE000GG8NKQ6	46.0903	43.795	46.0903	43.795	0.1	0.1052
DE000GG8QX79	5.6478	5.3666	5.6478	5.3666	0.1	0.1052
DE000GG8R1J0	44.7226	42.4954	44.7226	42.4954	0.1	0.1052
DE000GG8TF52	50.6332	48.1117	50.6332	48.1117	0.1	0.1052
DE000GG8TFF6	47.3341	44.9769	47.3341	44.9769	0.1	0.1052

DE000GG8THZ0	55.6617	52.8898	55.6617	52.8898	0.1	0.1052
DE000GG8VUR6	5.6236	5.3436	5.6236	5.3436	0.1	0.1052
DE000GG8YE31	47.6186	45.2472	47.6186	45.2472	0.1	0.1052

Frankfurt/Main, 5 June 2024

**Goldman Sachs Bank Europe SE**