

# Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 13 August 2024

with respect to the Base Prospectus dated 5 June 2024

of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main, Germany**

(the "**Issuer**")

unconditionally guaranteed by

**Goldman Sachs International**  
**London, England**

(the "**Guarantor**")

*This supplement is related to the following base prospectus:  
Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2) of  
Goldman, Sachs & Co. Wertpapier GmbH dated 5 June 2024 (the "**Base Prospectus**").*

The significant new factor resulting in this supplement (the "**Supplement**") to the Base Prospectus is the publication of the Unaudited Quarterly Financial Information of Goldman Sachs International for the second fiscal quarter ended 30 June 2024, dated 9 August 2024 (the "**GSI Second Quarter Financial Information 2024**") on 12 August 2024.

The information contained in the Base Prospectus shall be supplemented as follows:

1. In the Base Prospectus the information in section "**VIII. Important information about the Guarantor**" on page 463 shall be replaced as follows:

"With respect to the required information about Goldman Sachs International as Guarantor of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the GSI Registration Document 2024 which has been approved by BaFin, the first supplement dated 13 August 2024 to the GSI Registration Document 2024 (the "**First Supplement to the GSI Registration Document 2024**") as well as to the audited annual report of GSI for the year ended 31 December 2023 (the "**GSI Annual Report 2023**"), the audited annual report of GSI for the year ended 31 December 2022 (the "**GSI Annual Report 2022**"), the unaudited quarterly financial information of Goldman Sachs International for the first fiscal quarter ended 31 March 2024 (the "**GSI First Quarter Financial Information 2024**") and the unaudited quarterly financial information of Goldman Sachs International for the second fiscal quarter ended 30 June 2024 (the "**GSI Second Quarter Financial Information 2024**") (detailed information regarding the pages in the GSI Registration Document 2024, the First Supplement to the GSI Registration Document, the GSI Annual Report 2023, the GSI Annual Report 2022, the GSI First Quarter Financial Information 2024 and the GSI Second Quarter Financial Information 2024 to which reference is made with respect to the required information about the Guarantor, can be found in section "XII. General Information" under "6. Information incorporated by reference")."

2. In the Base Prospectus in subsection "**6. Information incorporated by reference**" of section "**XII. General Information**" the following rows shall be added at the end of the table contained on pages 515 et seq.:

"

| <b>First Supplement to the GSI Registration Document 2024</b>                       |  |   |
|---|--|---|
| Information contained in the First Supplement to the GSI Registration Document 2024 | pages 2 – 4  | VIII. Important information about the Guarantor / 463 |
| <b>GSI Second Quarter Financial Information 2024</b>                                |  |   |
| Management Report   | pages 3 – 14<br>(except for section<br><i>Principal Risks</i><br><i>and</i><br><i>Uncertainties</i><br>on page 10) | VIII. Important information about the Guarantor / 463 |
| Income Statement  | page 15  |   |
| Statement of Comprehensive Income   | page 15  |   |
| Balance Sheet   | page 16  |   |
| Statement of Changes in Equity  | page 17  |   |
| Statement of Cash Flows   | page 18  |   |
| Notes to the Financial Statements   | pages 19 – 32  |   |

"

3. In the Base Prospectus in subsection "6. Information incorporated by reference" of section "XII. General Information" the following rows shall be added at the end of the table contained on page 519:

|  |   |
|--|---|
| <b>First Supplement to the GSI Registration Document</b> | <a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>   |
| <b>GSI Second Quarter Financial Information 2024</b>     | <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2024/06-30-24-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2024/06-30-24-financial-statements.pdf</a> |

**The Supplement, the Base Prospectus and any further supplements are published on the website [www.gs.de/en/services/documents/base-prospectus](http://www.gs.de/en/services/documents/base-prospectus).**

**Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. The right to withdraw the acceptance only applies to securities that have been offered under the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 5 June 2024 and which relate to this Supplement.**

**If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.**