

# Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 1 October 2021

with respect to the

**Base Prospectus**

of

**Goldman Sachs Finance Corp International Ltd**  
**Jersey**

(the "**Issuer**")

unconditionally guaranteed by

**The Goldman Sachs Group, Inc.**  
**United States of America**

(the "**Guarantor**")

*This supplement is related to the following base prospectus:  
Base Prospectus for Securities (issued in the form of Certificates or Notes) of Goldman  
Sachs Finance Corp International Ltd dated 8 July 2021 (the "**Base Prospectus**").*

The significant new factor resulting in this supplement (the "**Supplement**") to the Base Prospectus is the publication of the unaudited semi-annual financial statements of Goldman Sachs Finance Corp International Ltd for the period ended 30 June 2021 for the first half of the financial year 2021 on 29 September 2021.

Due to this Supplement the information contained in the Base Prospectus (in the form as lastly supplemented) shall be supplemented as follows:

1. In the Base Prospectus the information in section "**VIII. Important information about GSFCI as Issuer**" on page 405 shall be replaced as follows:

"With respect to the required information about Goldman Sachs Finance Corp International Ltd as Issuer of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the Registration Document of Goldman Sachs Finance Corp International Ltd dated 29 June 2021 (the "**GSFCI Registration Document**") which has been approved by BaFin, the first supplement dated 1 October 2021 to the GSFCI Registration Document (the "**First Supplement to the GSFCI Registration Document**") as well as to the unaudited semi-annual financial statements of GSFCI for the period ended 30 June 2021 (the "**GSFCI's Half-yearly Financial Report 2021**"), the audited annual report of GSFCI for the year ended 31 December 2020 (the "**GSFCI Annual Report 2020**") and the audited annual report of GSFCI for the year ended 31 December 2019 (the "**GSFCI Annual Report 2019**"), from which information is incorporated by reference into this Base Prospectus (detailed information regarding the pages in the GSFCI Registration Document, the First Supplement to the GSFCI Registration Document, the GSFCI's Half-yearly Financial Report 2021, the GSFCI Annual Report 2020 and the GSFCI Annual Report 2019 to which reference is made with respect to the required information about the Issuer, can be found in section "XIII. General Information" under "6. Information incorporated by reference")."

2. In the Base Prospectus in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" on pages 456 et seqq. the following rows shall be added at the end of the table:

<b>First Supplement to the GSFCI Registration Document</b>		
Information contained in the First Supplement to the GSFCI Registration Document	pages 2 - 4	VII. Important information about GSFCI as Issuer / 405
<b>GSFCI's Half-yearly Financial Report 2021</b>		
Management Report	pages 3 – 4 (except for section <i>Principal Risks and Uncertainties</i> on page 4)	VIII. Important information about GSFCI as Issuer / 405
Income Statement	page 5	
Statement of Comprehensive Income	page 5	
Balance Sheet	page 6	
Statement of Changes in Equity	page 7	
Statement of Cash Flows	page 7	
Notes to the Financial Statements	pages 8 - 14	

3. In the Base Prospectus in subsection "6. Information incorporated by reference" of section "XIII. General Information" on pages 464 et seq. the following rows shall be added at the end of the table:

<b>First Supplement to the GSFCI Registration Document</b>	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
<b>GSFCI's Half-yearly Financial Report 2021</b>	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-30-june-2021-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-30-june-2021-financial-statements.pdf</a>

**The Supplement, the Base Prospectus and any further supplements are published on the website [www.gs.de/en/services/documents/base-prospectus](http://www.gs.de/en/services/documents/base-prospectus).**

**Pursuant to article 23 para. 2a of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. The right to withdraw the acceptance only applies to securities that have been offered under the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 8 July 2021 (as supplemented) and which relate to this Supplement.**

**If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.**