

Supplement No. 1

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 4 June 2019

to the

Registration Document

dated 19 February 2019

of

Goldman Sachs Finance Corp International Ltd
Jersey

Subject of this supplement (the "**Supplement**") is the publication of the annual report of Goldman Sachs Finance Corp International Ltd for the fiscal year ended 31 December 2018 (the "**Annual Report**"). The Annual Report has been published on 30 April 2019 and is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Registration Document (as supplemented) shall be supplemented as described in the following:

1. In the Registration Document at the end of the "Table of Contents" on page 4 the "Audited Financial Information Report for the period from the date of its incorporation (19 October 2016) to 10 January 2017 of Goldman Sachs Finance Corp International Ltd" and the "Interim Financial Report of Goldman Sachs Finance Corp International Ltd for the period ended 30 June 2018" shall be replaced by the following new "Annual Report for the fiscal year ended 31 December 2018 of Goldman Sachs Finance Corp International Ltd":

"Annual Report for the fiscal year ended 31 December 2018 of Goldman Sachs Finance Corp International Ltd	G-1 to G-28
Management Report.....	G-2 to G-4
Directors' Report.....	G-5
Independent Auditor's Report.....	G-6 to G-9
Profit and Loss Account.....	G-10
Balance Sheet.....	G-11
Statements of Changes in Equity	G-12
Statements of Cash Flows.....	G-12
Notes to the Financial Statements.....	G-13 to G-28"

2. In the Registration Document the information contained in subsection "2. Selected financial information" under "I. Statutory Auditors and Selected Financial Information" of section "D. Goldman Sachs Finance Corp International Ltd" on page 9 shall be replaced as follows:

"The selected financial information set out below has been extracted from (i) GSFCI's 2018 Financial Statements and (ii) GSFCI's 2017 Financial Statements, which have been audited by PricewaterhouseCoopers LLP and on which Pricewater-houseCoopers LLP issued an unqualified audit report.

GSFCI's 2018 Financial Statements have been prepared in accordance with Financial Reporting Standards ("**FRS**") 101. GSFCI's 2017 Financial Statements have been prepared in accordance with FRS 101. The financial information presented below should be read in conjunction with the financial statements included in such documents, the notes thereto and report thereon.

The following table shows selected key historical financial information in relation to GSFCI:

<i>(in USD thousands)</i>	As at and for the year ended	
	31 December 2018	31 December 2017¹
Profit for the financial period	19,429	35,570

<i>(in USD thousands)</i>	As at	
	31 December 2018	31 December 2017¹
Current assets	10,131,841	2,923,466
Net assets	414,186	13,090
Total shareholders' funds	414,186	13,090

"

3. In the Registration Document the information in subsection **"VI. Financial Information concerning GSFICI's assets and liabilities, financial position and profit and losses"** of section **"D. Goldman Sachs Finance Corp International Ltd"** on pages 12 et seq. shall be replaced by the following information:

"1. Historical financial information for the financial year 2017

The Annual Report for the fiscal year ended 31 December 2017 of GSFICI ("**GSFICI's 2017 Annual Report**"), which includes the management report and the audited financial statements of GSFICI for the period ended 31 December 2017 ("**GSFICI's 2017 Financial Statements**") can be found on pages F-1 to F-23 of the Registration Document.

2. Historical financial information for the financial year 2018

The Annual Report for the fiscal year ended 31 December 2018 of GSFICI ("**GSFICI's 2018 Annual Report**"), which includes the management report and the audited financial statements of GSFICI for the period ended 31 December 2018 ("**GSFICI's 2018 Financial Statements**") can be found on pages G-1 to G-28 of the Registration Document.

3. Auditing of historical financial information

PricewaterhouseCoopers LLP audited (i) GSFICI's 2018 Financial Statements and (ii) GSFICI's 2017 Financial Statements and issued in each case an unqualified audit report.

4. Legal and arbitration proceedings

There have been no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which GSFICI is aware) during the last 12 months before the date of this Registration Document which may have, or have had in the recent past, significant effects on GSFICI's financial position or profitability.

5. Significant change in the financial or trading position of the group

There has been no significant change in the financial or trading position of the Goldman Sachs Group since 31 December 2018.

6. Statements in relation to prospects and financial or trading position

In this Registration Document, where GSFCI make statements that "there has been no material adverse change in the prospects" and "no significant change in the financial or trading position" of GSFCI, references in these statements to the "prospects" and "financial or trading position" of GSFCI is specifically to their respective ability to meet their full payment obligations under the Securities in a timely manner. Material information about GSFCI's respective financial condition and prospects is included in GSFCI's annual and interim reports, which are annexed to this Registration Document."

4. In the Registration Document the information contained in subsection "VIII. Documents on Display" of section "D. Goldman Sachs Finance Corp International Ltd" on page 14 the the second paragraph shall be replaced by the following information:

"During the validity of the Registration Document, in particular copies of the following documents may be inspected:

- Memorandum and Articles of Association of Goldman Sachs Finance Corp International Ltd;
- GSFCI's 2018 Annual Report; and
- GSFCI's 2017 Annual Report."

5. In the Registration Document the "Audited Financial Information Report for the period from the date of its incorporation (19 October 2016) to 10 January 2017 of Goldman Sachs Finance Corp International Ltd" and the "Interim Financial Report of Goldman Sachs Finance Corp International Ltd for the period ended 30 June 2018" shall be deleted and after the "Annual Report for the fiscal year ended 31 December 2017 of Goldman Sachs Finance Corp International Ltd" the Annual Report for the fiscal year ended 31 December 2018 of Goldman Sachs Finance Corp International Ltd as laid out below is newly inserted as "Annual Report for the fiscal year ended 31 December 2018 of Goldman Sachs Finance Corp International Ltd".

Annual Report for the fiscal year ended 31 December 2018 of Goldman Sachs Finance Corp International Ltd

The Supplement and the Registration Document are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.