

PROSPECTUS SUPPLEMENT TO THE PROSPECTUSES LISTED IN THE SCHEDULE



GOLDMAN SACHS INTERNATIONAL
(Incorporated with unlimited liability in England)

as Issuer

SERIES K PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES

This Prospectus Supplement

This prospectus supplement (the "**Prospectus Supplement**") to each of the prospectuses listed in the Schedule, each of which comprises a separate prospectus in respect of Goldman Sachs International ("**GSI**") as issuer (each such prospectus, as supplemented up to the date of this Prospectus Supplement, a "**Prospectus**" and collectively, the "**Prospectuses**"), under the programme for the issuance of warrants, notes and certificates (the "**Programme**"), constitutes a supplement in respect of the Prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Act dated 10 July 2005 on prospectuses for securities as amended by the law of 3 July 2012, the law of 21 December 2012 and the law of 10 May 2016 (the "**Luxembourg Prospectus Law**") and has been approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") in its capacity as competent authority in Luxembourg. Terms defined in the Prospectus shall have the same meanings when used in this Prospectus Supplement, unless otherwise defined herein.

This Prospectus Supplement is supplemental to, and should be read in conjunction with, the relevant Prospectus, including any other supplements to the relevant Prospectus.

This Prospectus Supplement has been filed with the CSSF and will be available on the website of the Luxembourg Stock Exchange, at www.bourse.lu.

Rights of withdrawal

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Prospectus Supplement is published have the right exercisable until 10 January 2018, which is two working days after the publication of this Prospectus Supplement, or such later date as may be notified by Goldman Sachs International, to withdraw their acceptances.

Information being supplemented

Incorporation by reference

This Prospectus Supplement supplements each Prospectus by incorporating by reference the Current Report on Form 8-K dated December 28, 2017 of The Goldman Sachs Group, Inc. ("**GSG's December 28, 2017 Form 8-K**") as filed with the U.S. Securities and Exchange Commission ("**SEC**") on December 28, 2017, into each Prospectus.

A copy of GSG's December 28, 2017 Form 8-K has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

GSG's December 28, 2017 Form 8-K is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement and GSG's December 28, 2017 Form 8-K shall be deemed to update and, where applicable, supersede any information contained in each Prospectus, or any documents incorporated by reference therein.

This Prospectus Supplement and the document incorporated by reference into this Prospectus Supplement will be available on the website of the Luxembourg Stock Exchange at www.bourse.lu.

Information incorporated by reference

GSG's December 28, 2017 Form 8-K

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*The page number referenced above in relation to the December 28, 2017 Form 8-K relates to the order in which the page appears in the PDF version of such document.

Amendments to each Prospectus

1. Amendments to the section entitled "Documents Incorporated by Reference" in each Prospectus

The section entitled "Documents Incorporated by Reference" shall be supplemented by:

- (a) in respect of the of the Prospectus dated November 13, 2017 only, deleting the first paragraph on page 35 and replacing it with the following:

"This Prospectus should be read and construed in conjunction with the documents incorporated by reference into this Prospectus. The information contained in the following documents (other than any documents which are incorporated by reference into such following documents) is hereby incorporated by reference into this Prospectus and deemed to form a part of this Prospectus:

- (i) the base prospectus dated November 16, 2016 relating to issues of non-equity securities under the Programme by Goldman Sachs International and Goldman Sachs & Co. Wertpapier GmbH (the "**Original Base Prospectus**");
- (ii) Supplement No. 2 to the Original Base Prospectus dated March 22, 2017 ("**Base Prospectus Supplement No. 2**") and the Original Base Prospectus as so supplemented, the "**Base Prospectus**";
- (iii) the Annual Report for the fiscal year ended December 31, 2016 of GSI ("**GSI's 2016 Annual Report**"), containing, in Part II, the Directors' Report and Audited Financial Statements of GSI for the period ended December 31, 2016 ("**GSI's 2016 Financial Statements**");
- (iv) the Annual Report for the fiscal year ended December 31, 2015 of GSI ("**GSI's 2015 Annual Report**"), containing, in Part II, the Directors' Report and Audited Financial Statements of GSI for the period ended December 31, 2015 ("**GSI's 2015 Financial Statements**");
- (v) the Current Report on Form 8-K dated November 21, 2016 of The Goldman Sachs Group, Inc. ("**GSG's November 21, 2016 Form 8-K**"), as filed with the U.S. Securities and Exchange Commission on November 21, 2016;
- (vi) the Unaudited Quarterly Financial Report of GSI for the period ended June 30, 2017 ("**GSI's 2017 Second Quarter Financial Report**"), containing, in Part II, the Unaudited Financial Statements of GSI for the period ended June 30, 2017 ("**GSI's 2017 Second Quarter Financial Statements**");
- (vii) the Current Report on Form 8-K dated September 12, 2017 of The Goldman Sachs Group, Inc. ("**GSG's September 12, 2017 Form 8-K**"), as filed with the U.S. Securities and Exchange Commission on September 12, 2017;
- (viii) The Unaudited Quarterly Financial Report of GSI for the period ended September 30,

2017 ("**GSI's 2017 Third Quarter Financial Report**"), containing, in Part II, the Unaudited Financial Statements of GSI for the period ended September 30, 2017 ("**GSI's 2017 Third Quarter Financial Statements**"); and

- (ix) The Current Report on Form 8-K dated 28 December 2017 of The Goldman Sachs Group, Inc. ("**GSG's 28 December 2017 Form 8-K**") as filed with the SEC on 28 December 2017."
- (b) deleting the first paragraph on page 36 of (i) the Prospectus dated November 23, 2017, (ii) Prospectus dated December 18, 2017 and (iii) Prospectus dated December 28, 2017, and deleting the first paragraph on page 37 of (iv) Prospectus dated December 22, 2017, and replacing it with the following:

"This Prospectus should be read and construed in conjunction with the documents incorporated by reference into this Prospectus. The information contained in the following documents (other than any documents which are incorporated by reference into such following documents) is hereby incorporated by reference into this Prospectus and deemed to form a part of this Prospectus:

- (i) the base prospectus dated November 15, 2017 relating to issues of non-equity securities under the Programme by Goldman Sachs International and Goldman Sachs & Co. Wertpapier GmbH (the "**Base Prospectus**");
 - (ii) the Annual Report for the fiscal year ended December 31, 2016 of GSI ("**GSI's 2016 Annual Report**"), containing, in Part II, the Directors' Report and Audited Financial Statements of GSI for the period ended December 31, 2016 ("**GSI's 2016 Financial Statements**");
 - (iii) the Annual Report for the fiscal year ended December 31, 2015 of GSI ("**GSI's 2015 Annual Report**"), containing, in Part II, the Directors' Report and Audited Financial Statements of GSI for the period ended December 31, 2015 ("**GSI's 2015 Financial Statements**");
 - (iv) the Current Report on Form 8-K dated September 12, 2017 of The Goldman Sachs Group, Inc. ("**GSG's September 12, 2017 Form 8-K**"), including Exhibit 99.1 ("**Exhibit 99.1 to GSG's September 12, 2017 Form 8-K**"), as filed with the U.S. Securities and Exchange Commission on September 12, 2017; and
 - (v) the Unaudited Quarterly Financial Report of GSI for the period ended September 30, 2017 ("**GSI's 2017 Third Quarter Financial Report**"), containing, in Part II, the Unaudited Financial Statements of GSI for the period ended September 30, 2017 ("**GSI's 2017 Third Quarter Financial Statements**").
 - (vi) The Current Report on Form 8-K dated 28 December 2017 of The Goldman Sachs Group, Inc. ("**GSG's 28 December 2017 Form 8-K**") as filed with the SEC on 28 December 2017."
- (c) in respect of each Prospectus, by inserting the following information immediately below the paragraph entitled "From GSI's 2017 Third Quarter Financial Report " under the sub-heading "Information incorporated by reference":

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Responsibility

GSI accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect its import.

Interpretation

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into the relevant Prospectus, the statements in (a) above will prevail.

References in each Prospectus to "the Prospectus" shall hereafter mean the Prospectus as supplemented by this Prospectus Supplement.

U.S. notice

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

The date of this Prospectus Supplement is 8 January 2018

SCHEDULE

LIST OF PROSPECTUSES

1. The prospectus dated November 13, 2017 relating to the up to EUR 21,000,000 Ten-Year EUR Capped Participation Notes on the STOXX® Europe 600 Banks (Price EUR) Index, due January 14, 2028 (referred to by the Distributor as "Goldman Sachs International (UK) Banks Equities Plus Note 2028") (ISIN: XS1680742126) (the "**Prospectus dated November 13, 2017**").
2. The prospectus dated November 23, 2017 relating to the issue of up to SEK 100,000,000 Five-Year SEK Booster Certificates linked to the OMX Stockholm 30 Index, due January 25, 2023 (ISIN: SE0010598441) (the "**Prospectus dated November 23, 2017**").
3. The prospectus dated December 18, 2017 relating to the issue of up to EUR 21,000,000 Ten-Year EUR Capped Participation Notes on the STOXX® Europe Select 50 EUR Index, due February 28, 2028 (referred to by the Distributor as "Goldman Sachs International (UK) Europe Equities Plus Note 2028") (ISIN: XS1715194541) (the "**Prospectus dated December 18, 2017**").
4. The prospectus dated December 22, 2017 relating to the issue of up to EUR 20,000,000 9-Year 9-Month EUR Autocallable Participation Notes on the STOXX® Europe 600 Banks (Price EUR) Index, due November 30, 2027 (referred to by the Distributor as "Goldman Sachs International (UK) Banks Autocallable 2027") (ISIN: XS1715209166) (the "**Prospectus dated December 22, 2017**").
5. The prospectus dated December 28, 2017 relating to the issue of up to SEK 100,000,000 Five-Year SEK Booster Certificates linked to the OMX Stockholm 30 Index, due March 14, 2023 (ISIN: SE0010714246) (the "**Prospectus dated December 28, 2017**").