

# **Supplement**

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (the "**Prospectus Regulation**")

dated 3 September 2020

to the

## **Registration Document** for retail non-equity securities

dated 15 June 2020

of

**Goldman Sachs International**  
**London, England**

The significant new factor resulting in this supplement (the "**Supplement**") is the publication of the Unaudited Quarterly Financial Report of Goldman Sachs International for the second fiscal quarter ended 31 May 2020 ("**GSI Second Quarter Financial Report 2020**") on 11 August 2020.

Due to this Supplement the information contained in the Registration Document shall be supplemented as follows:

*1. In the Registration Document the information in the second paragraph of subsection "**V. Trend information**" of section "**C. Goldman Sachs International**" on page 31 shall be replaced by the following information:*

"Since the end of the last financial period for which financial information has been published (31 May 2020), there has been no significant change in the financial performance of GSI."

*2. In the Registration Document after paragraph "**3. Unaudited interim financial information for the period ended 29 February 2020**" of subsection "**VII. Financial information concerning GSI's assets and liabilities, financial position and profit and losses**" of section "**C. Goldman Sachs International**" on page 33 the following information shall be added:*

**"4. Unaudited interim financial information for the period ended 31 May 2020**

The Unaudited Quarterly Financial Report of GSI for the period ended 31 May 2020 ("**GSI's Second Quarter Financial Report 2020**"), containing, in Part II, the Unaudited Financial Statements of GSI for the period ended 31 May 2020 ("**GSI's Second Quarter Financial Statements 2020**") are incorporated by reference pursuant to Article 19 of the Prospectus Regulation (detailed information about the pages in the financial statements can be found in section "X. Information incorporated by reference")."

*3. In the Registration Document paragraph "**4. Auditing of historical financial information**" of subsection "**VII. Financial information concerning GSI's assets and liabilities, financial position and profit and losses**" of section "**C. Goldman Sachs International**" on page 33 shall be replaced as follows:*

**"5. Auditing of historical financial information**

PricewaterhouseCoopers LLP audited (i) GSI's Financial Statements 2019 and (ii) GSI's Financial Statements 2018 and issued in each case an unqualified audit report.

GSI's Second Quarter Financial Statements 2020 have not been audited."

4. In the Registration Document the information in paragraph "5. **Legal and arbitration proceedings**" and "6. **Significant change in GSI's financial position**" of subsection "VII. **Financial information concerning GSI's assets and liabilities, financial position and profit and losses**" of section "C. **Goldman Sachs International**" on page 34 shall be replaced as follows:

**"6. Legal and arbitration proceedings**

Save as disclosed in (i) "Legal Proceedings" of Note 26 to the Financial Statements (pages 77-79) of GSI's Annual Report 2019 and (ii) "Legal Proceedings" of Note 15 to the Financial Statements (pages 29-32) of GSI's Second Quarter Financial Report 2020, there have been no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which GSI is aware) during the last 12 months before the date of the Registration Document which may have, or have had in the recent past, significant effects on GSI's financial position or profitability.

**7. Significant change in GSI's financial position**

There has been no significant change in GSI's financial position since 31 May 2020."

5. In the Registration Document in subsection "IX. **Documents available**" of section "C. **Goldman Sachs International**" on page 36 the following point shall be added at the end of the list:

"- the Unaudited Quarterly Financial Report of Goldman Sachs International for the period ended 31 May 2020 <https://www.goldmansachs.com/investor-relations/financials/current/subsidiary-financial-info/gsi/05-31-20-financial-statements.pdf>."

6. In the Registration Document in paragraph "1. **Documents**" of subsection "X. **Information Incorporated by reference**" of section "C. **Goldman Sachs International**" on page 37 the following point shall be added at the end of the list:

"- GSI's Second Quarter Financial Report 2020"

7. In the Registration Document in paragraph "2. **Information**" of subsection "X. **Information Incorporated by reference**" of section "C. **Goldman Sachs International**" on pages 37 et seq. the following rows shall be added at the end of the table:

"		
<b>GSI's Second Quarter Financial Report 2020</b>		
Management Report	pages 2 - 18	VII.3. / 33
Profit and Loss Account	page 19	VII.3. / 33

Statements of Comprehensive Income	page 19	VII.3. / 33
Balance Sheet	page 20	VII.3. / 33
Statements of Changes in Equity	page 21	VII.3. / 33
Statements of Cash Flows	page 22	VII.3. / 33
Notes to the Financial Statements	pages 23 - 42	VII.3. / 33

"

8. In the Registration Document in paragraph "**2. Information**" of subsection "**X. Information Incorporated by reference**" of section "**C. Goldman Sachs International**" on pages 38 et seq. the following paragraph shall be added at the end:

"The GSI's Second Quarter Financial Report 2020 has been published on the website <https://www.goldmansachs.com/investor-relations/financials/index.html> and can be downloaded under the following link <https://www.goldmansachs.com/investor-relations/financials/current/subsidiary-financial-info/gsi/05-31-20-financial-statements.pdf>."

The Supplement, the Registration Document and any further supplements are published on the website [www.gs.de/de/services/base-prospectus](http://www.gs.de/de/services/base-prospectus).

Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances. If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, Marienurm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany.

If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.