

Bekanntmachung in Bezug auf folgende
- Anpassung -
Wertpapiere
der Goldman Sachs Bank Europe SE
bezogen auf
Solvay SA

Das Unternehmen Solvay SA hat die Abspaltung von Syensqo SA bekannt gegeben. Für je 1 gehaltene Aktie(n) erhalten die Aktionäre der Solvay SA 1 Aktie(n) der Syensqo SA. Wirksamkeitstag dieser Maßnahme: 11. Dezember 2023.

Aufgrund dieser Maßnahme und entsprechend den Bedingungen der in der/den nachstehenden Tabelle(n) genannten, von der Goldman Sachs Bank Europe SE begebenen Wertpapiere bezogen auf Solvay SA (ISIN: BE0003470755) hat die Berechnungsstelle festgelegt, Syensqo SA (ISIN: BE0974464977) ab dem 11. Dezember 2023 als Ersatzaktie zu verwenden und entsprechend die folgenden Anpassungen in den Wertpapiere vorzunehmen, die am 11. Dezember 2023 wirksam wurden:

Faktor Optionsscheine

ISIN	Basispreis (in EUR)		Stop-Loss Barriere (in EUR)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GP96EF9	120,9923	99,4911	114,9452	94,5187	0,0354804991	0,0429138654
DE000GG0DT03	123,585	101,6231	115,7205	95,1561	0,3604611437	0,4363245378
DE000GG0L7C6	119,84	98,5436	114,597	94,2323	0,7184288645	0,8684793984

Open End Turbo Optionsscheine

ISIN	Basispreis (in EUR)		Knock-Out Barriere (in EUR)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GK9Z520	65,3402551	53,72885299	65,3402551	53,72885299	0,1	0,1216
DE000GZ4B491	91,48422373	75,22686283	91,48422373	75,22686283	0,1	0,1216
DE000GZ4F5A8	94,25354046	77,50405338	94,25354046	77,50405338	0,1	0,1216
DE000GZ4NFW0	92,38444726	75,96711059	92,38444726	75,96711059	0,1	0,1216
DE000GZ6HJT5	140,83459401	115,80734089	140,83459401	115,80734089	0,1	0,1216
DE000GP41JZ2	113,3342	93,1939	113,3342	93,1939	0,1	0,1216
DE000GP41W18	154,6028	127,1288	154,6028	127,1288	0,1	0,1216
DE000GP43WZ1	114,7646	94,3701	114,7646	94,3701	0,1	0,1216
DE000GP51TM8	185,7126	152,7102	185,7126	152,7102	0,1	0,1216
DE000GP5YK60	89,1603	73,316	89,1603	73,316	0,1	0,1216
DE000GQ7K GK3	93,3114	76,7294	93,3114	76,7294	0,1	0,1216
DE000GQ8AZR7	95,2739	78,3431	95,2739	78,3431	0,1	0,1216
DE000GQ8AVP0	117,4851	96,6072	117,4851	96,6072	0,1	0,1216
DE000GQ8D614	119,4255	98,2027	119,4255	98,2027	0,1	0,1216
DE000GQ8UG32	96,975	79,7419	96,975	79,7419	0,1	0,1216
DE000GQ8WVV2	98,4323	80,9403	98,4323	80,9403	0,1	0,1216
DE000GQ989X1	125,1808	102,9353	125,1808	102,9353	0,1	0,1216
DE000GG06ZC9	102,1136	83,9674	102,1136	83,9674	0,1	0,1216
DE000GG09JW5	100,3664	82,5307	100,3664	82,5307	0,1	0,1216
DE000GG0GDF5	103,6776	85,2534	103,6776	85,2534	0,1	0,1216
DE000GG0JFG2	105,2717	86,5643	105,2717	86,5643	0,1	0,1216
DE000GG0JHF0	128,2773	105,4815	128,2773	105,4815	0,1	0,1216

DE000GG0M9D9	106,3202	87,4264	106,3202	87,4264	0,1	0,1216
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Frankfurt am Main, 11. Dezember 2023
Goldman Sachs Bank Europe SE

Announcement relating to the following
- Adjustment -
Securities
of Goldman Sachs Bank Europe SE
linked to
Solvay SA

The company Solvay SA has announced the spin-off of Syensqo SA. For every 1 share(s) held, shareholders of Solvay SA shall be entitled to receive 1 share(s) of Syensqo SA. Effective date of this measure: 11 December 2023.

Due to this measure and in accordance with the terms and conditions in respect of the Securities linked to Solvay SA (ISIN: BE0003470755) mentioned in the table(s) below which were issued by Goldman Sachs Bank Europe SE, the Calculation Agent has determined to use Syensqo SA (ISIN: BE0974464977) as Replacement Share as of 11 December 2023 and to make the corresponding following adjustments to the Securities that became effective on 11 December 2023:

Factor Warrants

ISIN	Strike (in EUR)		Stop-Loss Barrier (in EUR)		Multiplier	
	old	new	old	new	old	new
DE000GP96EF9	120.9923	99.4911	114.9452	94.5187	0.0354804991	0.0429138654
DE000GG0DT03	123.585	101.6231	115.7205	95.1561	0.3604611437	0.4363245378
DE000GG0L7C6	119.84	98.5436	114.597	94.2323	0.7184288645	0.8684793984

Open End Turbo Warrants

ISIN	Strike (in EUR)		Knock-Out Barrier (in EUR)		Multiplier	
	old	new	old	new	old	new
DE000GK9Z520	65.3402551	53.72885299	65.3402551	53.72885299	0.1	0.1216
DE000GZ4B491	91.48422373	75.22686283	91.48422373	75.22686283	0.1	0.1216
DE000GZ4F5A8	94.25354046	77.50405338	94.25354046	77.50405338	0.1	0.1216
DE000GZ4NFW0	92.38444726	75.96711059	92.38444726	75.96711059	0.1	0.1216
DE000GZ6HJT5	140.83459401	115.80734089	140.83459401	115.80734089	0.1	0.1216
DE000GP41JZ2	113.3342	93.1939	113.3342	93.1939	0.1	0.1216
DE000GP41W18	154.6028	127.1288	154.6028	127.1288	0.1	0.1216
DE000GP43WZ1	114.7646	94.3701	114.7646	94.3701	0.1	0.1216
DE000GP51TM8	185.7126	152.7102	185.7126	152.7102	0.1	0.1216
DE000GP5YK60	89.1603	73.316	89.1603	73.316	0.1	0.1216
DE000GQ7K GK3	93.3114	76.7294	93.3114	76.7294	0.1	0.1216
DE000GQ8AZR7	95.2739	78.3431	95.2739	78.3431	0.1	0.1216
DE000GQ8AVP0	117.4851	96.6072	117.4851	96.6072	0.1	0.1216
DE000GQ8D614	119.4255	98.2027	119.4255	98.2027	0.1	0.1216
DE000GQ8UG32	96.975	79.7419	96.975	79.7419	0.1	0.1216
DE000GQ8WVV2	98.4323	80.9403	98.4323	80.9403	0.1	0.1216
DE000GQ989X1	125.1808	102.9353	125.1808	102.9353	0.1	0.1216
DE000GG06ZC9	102.1136	83.9674	102.1136	83.9674	0.1	0.1216
DE000GG09JW5	100.3664	82.5307	100.3664	82.5307	0.1	0.1216
DE000GG0GDF5	103.6776	85.2534	103.6776	85.2534	0.1	0.1216
DE000GG0JFG2	105.2717	86.5643	105.2717	86.5643	0.1	0.1216

DE000GG0JHF0	128.2773	105.4815	128.2773	105.4815	0.1	0.1216
DE000GG0M9D9	106.3202	87.4264	106.3202	87.4264	0.1	0.1216

Frankfurt/Main, 11 December 2023
Goldman Sachs Bank Europe SE