

Supplement No. 6

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 13 September 2018

to the

Registration Document

dated 14 March 2018

of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main, Germany

and

The Goldman Sachs Group, Inc.
United States of America

Subject of this supplement (the "**Supplement**") is the publication of the unaudited semi-annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH for the period ended 30 June 2018 for the first half of the financial year 2018 (the "**Interim Financial Statements**"). The Interim Financial Statements have been published on 6 September 2018 and are available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Registration Document (as supplemented) shall be supplemented as described in the following:

1. In the Registration Document at the end of the "Table of Contents" on page 4 the following information shall be added:

"Unaudited semi-annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH for the period ended 30 June 2018 for the first half of the financial year 2018	H-1 to -H17
Management Report.....	H-2 to H-5
Balance Sheet.....	H-6
Profit and Loss Account Statement.....	H-7
Notes to the Financial Statements.....	H-8 to H-15
Statement of Changes in Equity.....	H-16
Cash Flow Statement	H-17"

2. In the Registration Document the information contained in subsection "2. Selected financial information (German Commercial Code (Handelsgesetzbuch – HGB))" under "I. Statutory Auditors and Selected Financial Information" of section "D. Goldman, Sachs & Co. Wertpapier GmbH" on page 13 shall be replaced as follows:

"The following table shows selected key historical financial information (German Commercial Code (Handelsgesetzbuch – HGB)) in relation to the Issuer which is derived from the unaudited interim financial statements as of 30 June 2018 for the six months ended 30 June 2018 and 30 June 2017 and from the audited financial statements as of 31 December 2017 and 31 December 2016 for each of the two years in the period ended 31 December 2017 and 31 December 2016:

Information in relation to the Profit and Loss Account Statement				
	Six months ended		As of and for the Year ended	
	1 January - 30 June 2018	1 January - 30 June 2017	1 January - 31 December 2017	1 January - 31 December 2016
	<i>(EUR)</i>			
Income taxes	- 150,377.35	-106,631.67	-278,361.25	-270,600.86
Net income	320,688.59	227,384.70	652,821.73	517,184.02

Balance sheet information			
	30 June 2018	31 December 2017	31 December 2016
	<i>(EUR)</i>		
Total assets	8,801,216,369.34	6,466,271,258.32	6,047,710,358.96
Total capital and reserves	4,825,473.48	4,504,784.89	3,851,963.16

"

3. In the Registration Document the paragraph entitled "**5. Significant change in GSW's financial or trading position**" under "**VII. Financial Information concerning the Issuer's Assets and Liabilities, Financial Position and Profit and Losses**" of section "**D. Goldman, Sachs & Co. Wertpapier GmbH**" on page 17 shall be replaced by the following paragraphs:

5. Significant change in GSW's financial or trading position

Since the end of the last financial period for which interim financial information have been published (30 June 2018) no significant change in the Issuer's financial or trading position has occurred.

6. Unaudited interim financial statements for the period ended 30 June 2018

Information of Goldman, Sachs & Co. Wertpapier GmbH for the first half of the financial year 2018 can be found in the "Unaudited semi-annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH for the period ended 30 June 2018 for the first half of the financial year 2018" (pages H-1 to H-17)."

4. In the Registration Document the information contained in subsection "**IX. Documents on Display**" of section "**D. Goldman Sachs & Co. Wertpapier GmbH**" on page 18 the following point shall be added at the end of the list contained in the second paragraph:

"- the unaudited semi-annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH for the period ended 30 June 2018 for the first half of the financial year 2018."

5. In the Registration Document after the "**Audited financial information of Goldman, Sachs & Co. Wertpapier GmbH for the financial year 2016 (German Commercial Code (Handelsgesetzbuch – HGB))**" the unaudited semi-annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH for the period ended 30 June 2018 for the first half of the financial year 2018 as laid out below are newly inserted.

**Unaudited semi-annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH
for the period ended 30 June 2018 for the first half of the financial year 2018**

Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt am Main

Interim Management Report as of 30 June 2018 (unaudited)

A. Business and General Conditions

Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt am Main (hereinafter referred to as "GSWP" or "Company") has been established for the purpose of issuing securities, particularly warrants. Apart from warrants, the Company also issues certificates and structured bonds. The securities issued by GSWP are sold to Goldman Sachs International, London (hereinafter referred to as "GSI"). For issuances in Germany Goldman Sachs AG, Frankfurt am Main (hereinafter referred to as "GSAG") acts as the issuing and paying agent and is responsible for the settlement of all products issued by GSWP and held in custody by Clearstream Banking Frankfurt. GSI assumes responsibility for the Luxembourg program with the depository Citibank N.A. (non-UK), Ireland and for the Swiss program. For issuances in the Netherlands GSAG assumes only the function of the issuing agent.

The purpose of the Company is the issuance of fungible securities as well as the conduct of financial transactions and auxiliary transactions for financial transactions. The Company is neither engaged in banking transactions as defined by Section 1 German Banking Act (Kreditwesengesetz) nor in business operations as defined by Section 34c German Industrial Code (Gewerbeordnung).

GSWP arranges contrary hedging transactions with GSI to hedge against any market price risks. This places the Company in the position to meet its obligations in accordance with the securities issued.

During the interim period as of 30 June 2018, GSWP issued a total of 148,882 securities (30 June 2017: 125,442), an increase of 18.7%. The new issues consist of share warrants, index warrants, mini future warrants, turbo warrants, FX warrants and commodity warrants as well as discount certificates, bonus certificates and other certificates and structured bonds.

The Company operates its business primarily in Germany and in the Netherlands and, to a lesser extent, also in other European countries including Austria, Switzerland, Luxembourg and the United Kingdom.

B. Control system

GSWP is integrated in the global control system of the Goldman Sachs Group, Inc. ("GS Group") and performs its business operations in close cooperation particularly with the affiliated companies GSAG and GSI. The Company intends to offer a wide range of issuable payment profiles or combinations of underlyings. All planned issuances are required to be in compliance with all regulations.

C. Results of Operations

The net income as of 30 June 2018 amounts to EUR 321k (30 June 2017: EUR 227k) increasing by 41% compared to prior period. The Company is reimbursed by GSI for the expenses which arise from the issue of warrants, certificates and structured bonds, plus a markup of 5%. Interest income and interest paid, exclusively incurred as part of the issuance activity, are transferred without a mark up to the affiliated company or reimbursed by the affiliated company.

Expenses and income evolved in detail as follows:

The income from reimbursements and the expenses related to issuances amount to net EUR 405k (30 June 2017: EUR 330k).

All market price risks from the issuance activity are fully hedged through offsetting hedging transactions..

Other interest and similar income amounted to EUR 18,958k (30 June 2017: EUR 26,674k). For the most part it refers to interest income on overnight placements with affiliated companies of the cash collateral received from GSI. Other interest and similar expenses amounted to EUR 8,424k (30 June 2017: EUR 6,888k) and mostly relate to interest on cash collateral received by GSI. As of 30 June 2018 the cash collateral amounted to EUR 1,507.

Furthermore during the interim period as of 30 June 2018 there was interest income due to negative interest rates on cash collateral amounting to EUR 221k (30 June 2017: EUR 248k). This interest effect is shown separately in the profit and loss statement as positive interest on cash collateral. Additionally there were interest expenses due to negative interest on cash placements of EUR 60k (30 June 2017: EUR 68k). This interest effect is shown separately in the profit and loss statement as negative interest on cash placement.

Interest income of EUR 18,958k, interest expenses of EUR 8,424k, negative interest on cash placement of EUR 60k and positive interest on cash collateral of EUR 221k which have been directly incurred as part of the Company's issuance activity are paid without a markup to GSI or are reimbursed by GSI respectively. The offset amount decreased from EUR 19,987k as of 30 June 2017 to EUR 10,670k as of 30 June 2018. This decrease results from the decreased average level of collateral received from GSI during the year. The offset is included in other operating expenses.

As the company does not employ personnel, no personnel expenses are incurred.

Expenses for trade tax were EUR 76k as of 30 June 2018 (30 June 2017: EUR 54k) and EUR 75k for corporation income tax and solidarity surcharge (30 June 2017: EUR 53k).

D. Net assets and Financial Position

The balance sheet total of GSWP as of 30 June 2018 amounted to EUR 8,801m, and thus increased by EUR 2,335m compared to the 31 December 2017 balance sheet date; an increase of 36%. The increase is mainly due to increased issuance volume amounting to EUR 7,286m (31 December 2017: EUR 5,754m). The liabilities against affiliated companies increased by EUR 801m to EUR 1,507m (31 December 2017: EUR 706m) which relates to cash collateral received from GSI in accordance with the applicable rule "17 CFR Part 50 – Clearing Exemption for Swaps Between Certain Affiliated Entities" of the Commodity Futures Trading Commission. Receivables from affiliated companies increased by the same amount. Received cash collateral and free liquidity are placed overnight with affiliated companies. Cash collateral is provided in EUR as well as in USD.

Cash at banks decreased compared to 31 December 2017 by EUR 575k to EUR 618k.

Other accruals of EUR 52k for the audit of the annual financial statement (31 December 2017: EUR 104k), for legal costs of EUR 1k (31 December 2017: EUR 314k) and EUR 33k for tax advisory expenses (31 December 2017: EUR 24k) were reported. In addition, there are tax accruals for 2018 for corporation income tax and solidarity charge EUR 21k as well as a tax credit for trade tax 2018 of EUR 2k, which is reported under other assets. For the year 2017 accruals for corporation income tax and solidarity charge EUR 41k and trade tax EUR 42k have been reported.

The issuance volume amounting to EUR 7,286m (31 December 2017: EUR 5,754m), which is reported under the item other liabilities, drives the balance sheet total in line with prior years and represents 83% of the total of the equity and liabilities at the end of the reporting period. There are other assets of the same amount, as GSWP uses the proceeds it receives from the issuance to enter into offsetting hedging transactions.

Capital and reserves amounts to EUR 4,825k (31 December 2017: EUR 4,505k) with the increase due to the net income for the first half of the year 2018 of EUR 321k.

Cash flows from operating activities have decreased to EUR -10,308k (30 June 2017: EUR 2,274k). This decrease is related to the increased receivables from affiliated companies.

The received premiums from the issuances of securities were used to cover the premium for the respective hedge transactions in the same currency.

Liquidity is secured due to the business structure, cash at banks as well as the Company's integration in the GS Group. Liquidity shortages are not expected. Additionally, GSWP has the option to refinance itself at any given time through the GS Group. The overnight placements and cash collateral received are not subject to fixed interest rates.

E. Forecast, Opportunity and Risk Report

a. Forecast and Opportunity Report

GSWP's outcome continues to be significantly determined by the agreements regarding reimbursements.

The paragraph has been excluded for the purposes of the Registration Document.

GSWP's management is part of the firmwide considerations on the UK-Brexit, in particular focusing on potential impacts on GSWP's business model.

There are no plans to enter into any unsecured positions.

b. Risk Report

Complete hedging against all market price risks is an essential component of GSWP's risk strategy and risk management. Therefore, GSWP had and has no market risk positions from the warrants, certificates and structured bonds issued, as they are hedged by offsetting micro hedging transactions with GSI. The transactions and the respective hedging transactions are executed at exactly the same time and have specific characteristics to hedge all market price risks. The hedging transactions will be adjusted to increases or redemptions of existing tranches of the warrants, certificates and structured bonds issued.

All products issued including the necessary information with regard to quantity, issue price, securities identification number are managed in a data base (sub ledger). New issues, returns, investments held to maturity and other changes to the issue volume are settled via a front office system which transfers the data to the sub ledger continuously. All cash flows from the issued products and their micro hedging transactions are mostly reconciled and calculated automatically upon maturity. Most payments are automatically generated from GSWP's sub-ledger. If manual payments are required they are made in accordance with the four-eye principle, i.e. the employee who inputs the payment and the employee who approves the payment are two different individuals. In addition, reconciliations are done daily between the paying agent and Clearstream. Likewise, the accounts relevant to bookkeeping and settlement are subject to daily reconciliation by the Operations division. GSWP is integrated in the GS Group's global risk management and therefore takes part in the daily firm-wide automated reconciliation process. The Operations division receives, among other things, daily reconciliation reports in order to clear open positions in a timely manner. The Finance division also performs reconciliation between products issued and the offsetting hedging transactions to ensure accuracy of data in the general ledger as of year-end.

The functions of the Finance and the Operations divisions are performed by employees of GSAG and affiliated companies. The quantitative and qualitative staffing in these divisions is adequate. Depending on their respective area of responsibility, the employees have the required knowledge and experience.

All involved divisions must take on the requirements of the Sarbanes-Oxley Act (SOX) on a quarterly basis. According to Article 404, the effectiveness of the internal control systems must be evaluated and the risks and their controls must be assessed. The internal audit division of GS Group is responsible for the periodic review to determine whether the duties of the divisions are properly exercised.

No further interest rate risk exists as the company's interest-bearing receivables and liabilities are all daily due and therefore no fixed interest rate exists.

Most default risks (settlement risks) arise on hedging transactions with GSI. As of 8 March 2018 GSI's external ratings for long-term debt were A+ with stable outlook (Standard & Poor's), A1 with negative

outlook (Moody's) as well as A with stable outlook (Fitch). The issuances of GSWP are guaranteed by GS Group. GS Group's external ratings for the long-term debts as of 8 March 2018 are BBB+ with stable outlook (Standard & Poor's), A3 with stable outlook (Moody's), A with stable outlook (Fitch), A (high) with stable outlook (DBRS) as well as A with stable outlook (R&I). The counterparty default risk is considered to be low.

Liquidity risks and risks from cash flow fluctuations are not discernible due to the Company's integration in GS Group.

Comprehensive reconciliation procedures are performed to reduce the level of operational risks. Final terms and all required documents for issuance are mostly generated automatically. External lawyers are involved in the preparation of securities prospectuses if required. Documents and details of issuances are distributed automatically to market participants, stock exchanges, clearing systems and Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin). Furthermore, GSWP is included in the Group's risk management for operational risks. GSWP has no IT systems of its own. The Company uses the systems and standard software of GS Group. Operational risks in processes and IT systems are therefore largely covered by emergency plans of affiliated companies.

Compared to last year there were no significant changes of risks. From today's point of view there are no reasonable risks recognized that could endanger the future existence.

Frankfurt am Main, 28. August 2018

*Goldman, Sachs & Co. Wertpapier GmbH
The Management*

Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt am Main

Balance Sheet as of 30 June 2018 (unaudited)

Assets	30 June 2018 EUR	31 December 2017 EUR	30 June 2018 EUR	31 December 2017 EUR
A. Current assets				
I. Receivables and other assets				
1. Receivables from affiliated companies	1,514,663,829.03	710,893,793.01		
2. Other assets of which at affiliated companies EUR 7,285,932,183.67 (prior year: EUR 5,754,131,740.33) of which term of maturity is over one year EUR 2,114,663,856.51 (prior year: EUR 2,247,574,635.38)	7,285,934,526.67	5,754,184,108.54		
II. Cash at banks	618,013.64	1,193,356.77		
	8,801,216,369.34	6,466,271,258.32	8,801,216,369.34	6,466,271,258.32
A. Capital and reserves				
1. Issued share capital			51,129.19	51,129.19
2. Prior year retained earnings			4,453,655.70	3,800,833.97
3. Net income for the year			320,688.59	652,821.73
			4,825,473.48	4,504,784.89
B. Accruals				
1. Tax Accruals			103,398.58	82,296.57
2. Other accruals			86,107.71	441,655.66
C. Liabilities				
1. Liabilities against banks of which is for affiliated companies EUR 1,969,157.75 (prior year: EUR 879,113.55) of which term of maturity is below one year EUR 1,969,157.75 (prior year: EUR 879,113.55)			1,969,157.75	879,113.55
2. Liabilities against affiliated companies of which term of maturity is below one year EUR 1,507,132,136.38 (prior year: EUR 706,167,899.38)			1,507,132,136.38	706,167,899.38
3. Other liabilities of which term of maturity is below one year EUR 5,171,268,313.85 (prior year: EUR 3,506,620,872.90) of which term of maturity is over one year EUR 2,114,663,856.51 (prior year: EUR 2,247,574,635.38) of which due to taxes EUR 0.00 (prior year: EUR 0.00)			7,287,100,095.44	5,754,195,508.27
			8,801,216,369.34	6,466,271,258.32

Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt am Main

Profit and Loss Account Statement for the Period 1 January 2018 to 30 June 2018 compared to the period 1 January 2017 to 30 June 2017 (unaudited)

	2018 EUR	2017 EUR
1. Income from reimbursements	8,649,172.41	6,933,554.81
2. Expenses related to issuances	-8,244,068.96	-6,603,385.53
3. Other operating income from currency translation EUR 34,048.97 (prior year: EUR 25,076.00)	41,149.01	25,076.00
4. Other operating expenses	-10,670,198.04	-19,986,941.33
5. Other interest and similar income from affiliated companies EUR 18,905,894.17 (prior year: EUR 26,673,676.14)	18,957,780.03	26,673,676.14
6. Interest and similar expenses from affiliated companies EUR 8,424,134.43 (prior year: EUR 6.886.888,89)	-8,424,134.43	-6,887,943.81
7. Negative Interest on cash placement from affiliated companies EUR 60,018.47 (prior year: EUR 67,648.18)	-60,019.47	-67,648.18
8. Positive Interest on cash collateral from affiliated companies EUR 221,385.39 (prior year: EUR 247,628.27)	221,385.39	247,628.27
9. Income taxes	-150,377.35	-106,631.67
10. Income after taxes / Net income for the year	320,688.59	227,384.70

**Goldman, Sachs & Co. Wertpapier GmbH,
Frankfurt am Main**

**Notes to the Financial Statements
interim period as of 30 June 2018**

(Unaudited)

A. General Information

The interim financial statements as of 30 June 2018 of Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt am Main (hereinafter referred to as "GSWP" or "Company") were prepared in accordance with the provisions of the German Commercial Code (HGB) and the German Act on Limited Liability Companies (GmbHG) as well as in accordance with German principles of proper accounting. The company is registered under HRB 34439 of the local district court Frankfurt am Main.

The purpose of the Company is the issuance of fungible securities as well as the conduct of financial transactions and auxiliary transactions for financial transactions. The Company is neither engaged in banking transactions as defined by Section 1 German Banking Act (Kreditwesengesetz) nor in business operations as defined by Section 34c German Industrial Code (Gewerbeordnung).

GSWP is a large corporation as defined by Section 267 (3) Clause 2 HGB. The Company prepares a Statement of Changes in Equity as well as a cash flow statement due to its classification as a capital market oriented corporation pursuant to section 264d HGB. Due to the special business operation of GSWP and for clarification purposes in the income statement, we used the item income from reimbursements instead of sales revenues and the item expenses related to issuances instead of cost of materials.

B. Accounting and Valuation Methods

Receivables from affiliated companies as well as cash at banks are stated at nominal value. Tax credits are recognized at present value. Additional other assets are evaluated at nominal value.

The paid OTC option premiums classified under the item other assets are micro hedging transactions concluded for potential obligations from the issuances that are recognized under the item other liabilities. On account of the 1:1 hedging strategy, the Company formed valuation units. The valuation units are accounted for using the net hedge presentation method, which means that any changes in value are not accounted for. The issuances and the hedging transactions concluded by the Company are mostly denominated in EUR. Issuances and hedging transactions were also done in AED, AUD, CAD, CHF, EGP, GBP, HKD, JPY, MXN, SEK, SGD and USD.

Premiums received or paid for issuances and OTC options remain in other liabilities or other assets until they expire or are exercised, respectively.

Liabilities are stated at their respective settlement amount pursuant to Section 253 (1) HGB. Accruals have been set up at the settlement amount required in accordance with prudent business judgment.

Deferred tax assets and liabilities were not stated on the balance sheet or in the income statement on balance sheet date because temporary and quasi-permanent differences between the values stated on the balance sheet and the tax balance sheet did not exist on balance sheet date.

Assets and liabilities denominated in foreign currencies are converted to EUR with the firm wide used FX rates. Expenses and income are translated at the respective spot rate of the transaction date. Cash at banks also include receivables in USD. Gains from currency translation are reported in other operating income.

The income statement is drawn up using the nature of costs method.

C. Notes and Comments on the Individual Items of the Balance Sheet

1. Receivables from affiliated companies

Receivables from affiliated companies include received cash collateral in the amount of EUR 1,504m (as of December 31, 2017: EUR 706m) and free liquidity in the amount of EUR 4m (as of December 31, 2017: EUR 3m) which are placed overnight with an affiliated company. In order to hedge against the risk of default, cash collateral is received from GSI as contractual partner for the OTC options. These are presented in the same amount in the position liabilities against affiliated companies.

2. Other assets

Other assets are mainly comprised of OTC option premiums paid in the amount of EUR 7,286m (as of December 31, 2017: EUR 5,754m). As of 30 June 2018 the book values and market values of these derivative financial instruments were as follows. This is also identical to the amounts of risk hedged by means of valuation units (VU):

	Book value/VU (in millions EUR)	Market value/VU (in millions EUR)	
		Positive	Negative
OTC options for warrants			
Shares	200	302	0
Commodities	26	21	0
Future	321	393	0
Indices	289	399	0
Other warrants	11	0	0
Exchange rates	627	862	0
Total OTC options for warrants	1,474	1,977	0
OTC options for certificates			
Shares	2,488	2,546	0
Commodities	14	17	0
Futures	69	73	0
Indices	1,964	2,095	0
Other certificates	339	758	0
Exchange rates	506	336	0
Total OTC options for certificates	5,380	5,825	0

OTC options for structured bonds			
Shares	374	393	0
Futures	2	3	0
Indices	13	12	0
Other structured bonds	43	133	0
Exchange rates	0	0	0
Total OTC options for structured bonds	432	541	0
Total	7,286	8,343	0

The market values of the OTC options for warrants, certificates and structured bonds issued are calculated using a modified Black-Scholes model or Monte Carlo simulations using the base price, remaining maturity, volatility, dividends, interest and other market parameters. Spreads of the Company's own credit rating and market liquidity were taken into consideration for the valuation of the outstanding OTC options in the same manner as for the respective underlying transactions. There are exceptions concerning this, such as for products with US exercise rights, i.e. products in which investors can exercise their certificate rights every day.

Furthermore, this item includes repayment claims from excess advance payments for income based tax of EUR 2k for the reporting period 2018 (as of December 31, 2017: EUR 48k for the reporting period 2016).

3. Statement of Changes in Equity

Pursuant to Section 264 (1) clause 2 HGB the Company prepares a Statement of Changes in Equity that is included in the annual financial statements. The Statement of Changes in Equity shows the changes of the equity components as of the prior year balance sheet date.

4. Accruals

As at the reporting date of June 30, 2018, tax provisions for corporation tax and solidarity surcharge for the interim financial year 2018 amount to EUR 21k. For the financial year 2017 there are tax provisions for corporation tax and solidarity surcharge of EUR 41k and for trade tax of EUR 42k.

Other accruals have been set up mainly for expenses for the audit of the Company's annual financial statements in the amount of EUR 52k (as of December 31, 2017: EUR 104k), legal advisory services in the amount of EUR 1k (as of December 31, 2017: EUR 314k) and tax consulting expenses in the amount of EUR 33k (as of December 31, 2017: EUR 24k).

5. Liabilities against affiliated companies

The liabilities to affiliated companies are primarily cash collateral for hedging transactions. As of June 30, 2018, these amounted to EUR 1,504m (as of December 31, 2017: EUR 706m).

6. Other liabilities

Other liabilities for the most part refer to the proceeds from the warrants, certificates and structured bonds issued.

The issuance volume and quantity as well as the breakdown of maturities of the issued products as of the balance sheet date are set forth below:

	Number	Issuance Volume (in millions EUR)	< 1 year	1 – 5 years	> 5 years
Warrants					
Shares	6,921	200	199	1	0
Commodities	494	26	26	0	0
Futures	605	321	320	1	0
Indices	5,835	288	277	9	3
Other warrants	3	10	9	1	0
Exchange rates	843	627	627	0	0
Total warrants	14,701	1473	1458	12	3

	Number	Issuance Volume (in millions EUR)	< 1 year	1 – 5 years	> 5 years
Certificates					
Shares	893	2488	1284	1153	51
Commodities	10	14	14	0	0
Futures	17	69	67	2	1
Indices	1,476	1965	1164	778	23
Other certificates	29	339	291	48	0
Exchange rates	3	506	506	0	0
Total certificates	2,428	5380	3326	1981	74

	Number	Issuance Volume (in millions EUR)	< 1 year	1 – 5 years	> 5 years
Structured bonds					
Shares	1,042	373	339	18	17
Futures	6	2	2	0	0
Indices	3	13	12	1	0
Other bonds	21	43	34	8	0
Exchange rates	1	0	0	0	0
Total structured bonds	1,073	432	388	27	17

D. Notes and Comments on the Individual Items of the Income Statement

1. Income from reimbursements

This item refers to reimbursements of expenses, plus a markup of 5%, which the Company incurred as part of its issuance activity. The reimbursements are covered by an affiliated company.

2. Expenses related to issuances

This item includes all expenses which were incurred in relation to the issuance of warrants, certificates and structured bonds.

3. Other operating income

Gains from currency translation of EUR 34k (30 June 2017: EUR 25k) as well as release of accruals amounting to EUR 7k (30 June 2017: EUR 0k) are reported in other operating income.

4. Other operating expenses

Interest income and interest expenses which have been directly incurred as part of the Company's issuance activity are paid without a markup to an affiliated company or are reimbursed by an affiliated company respectively. As of 30 June 2018 the reimbursed amount was EUR 10,670k (30 June 2017: EUR 19,987k), which is included in other operating expenses.

5. Other interest and similar income

Other interest and similar income mainly includes interest income from the placement of overnight deposits with affiliated companies in the amount of EUR 18,958k (30 June 2017: EUR 26,674k).

6. Interest and similar expenses

Interest and similar expenses include interest expenses from cash collateral in the amount of EUR 8,424 (30 June 2017: EUR 6,887k).

7. Negative interest from cash collateral

In the first half year of the financial year 2018, negative interest from the financial investment of EUR 60k (30 June 2017: EUR 68k) arose. These were reported in the profit and loss account as negative interest from the investment.

8. Positive interest from cash collateral

Due to negative interest rates the Company generated interest income instead of interest expense on cash collateral of EUR 221k (30 June 2017: 248k). As a result, the income statement has been amended to show this interest effect separately.

9. Income taxes

The item income taxes refers to corporation income tax and solidarity surcharge for the first half of the financial year 2018 in the amount of EUR 75k (30 June 2017: 53k) and trade tax for the first half of the financial year 2018 in the amount of EUR 76k (30 June 2017: 54k).

10. Profit

For the first half year of the financial year 2018, the company reported a balance sheet profit of EUR 320,688.58.

E. Cash Flow Statement

As a capital market oriented corporation, GSWP is required pursuant to Section 264 (1) Clause 2 HGB to prepare a cash flow statement. This cash flow statement shows the composition and the net increase/decrease in cash and cash equivalents in the financial year.

For the most part, the cash flow from operating activities refers to payment transactions (cash inflow and outflow) related to the Company's issuance activity. Other assets for the most part refer to the premiums paid by the Company for OTC option transactions. Other liabilities particularly refer to payments received for the issuance of warrants, certificates and structured bonds. Cash flows in relation to the placement of cash collateral and the respective placement were shown in other receivables and payables. Goldman Sachs International, London as the contracted counterparty for hedging transaction and GSWP agreed to place cash collateral subject to "17 CFR Part 50- Clearing Exemption for Swaps Between Certain Affiliated Entities" of the Commodity Futures Trading Commission. There was no cash flow provided by/used for investing and financing activities during the financial year.

Cash funds exclusively consist of cash at banks of EUR 618k and overnight placements with affiliated companies of EUR 6,390k.

F. Supplementary report

Significant events did not occur after the end of the first half of the reporting period. Valuation-relevant circumstances that could materially affect the financial position of the GSWP did not materialize after the balance sheet date.

G. Other Disclosures

1. Management

Dr. Jörg Kukies	Employee of the Goldman Sachs International branch Frankfurt (until 19 th March 2018)
Michael Schmitz	Employee of the Goldman Sachs International branch Frankfurt

Management remuneration is paid fully by Goldman Sachs International, London, or by the Goldman Sachs International branch in Frankfurt am Main.

2. Audit Committee

The Company has established an audit committee pursuant to section 324 HGB, which currently consists of three members.

3. Consolidated Financial Statements

GSWP is a directly and wholly-owned subsidiary of The Goldman Sachs Group, Inc., Wilmington, Delaware, and is included in the company's consolidated financial statements for the largest consolidation scope of companies. The largest scope is also the smallest among the companies. The consolidated financial statements can be obtained on the Company's premises.

4. Employees

In the financial year, the Company had no employees as defined by Section 285 Clause 1 No. 7 HGB.

5. Total Auditor's Fee

The total auditor's fee for the first half of the financial year 2018 amounts to EUR 54k gross (EUR 45k net). It refers exclusively to audit services.

H. Affirmation of the legal representatives

To the best of our knowledge, we affirm that, pursuant to the applicable financial reporting standards, the annual financial statements give a true and fair view of the Company's net assets, financial position and results of operations. We also affirm that the management report gives a true and fair view of the course of business including the operating results and the Company's position and describes the significant opportunities and risks of the Company's anticipated development.

Frankfurt am Main, 28th August 2018

Michael Schmitz

Dr. Matthias Bock

Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt am Main

**Statement of Changes in Equity
for the Period from 31 December 2016 through 31 December 2017**

	Issued share capital in EUR	Prior year retained earnings in EUR	Net income for the year in EUR	Total equity in EUR
As of 31 December 2017	51,129.19	3,800,833.97	652,821.73	4,504,784.89
Allocations (+) / withdrawals (-)	-	652,821.73	-652,821.73	0.00
Net income for the first half of the financial year 2017	-	-	320,688.59	320,688.59
As of 31 December 2017	51,129.19	4,453,655.70	320,688.59	4,825,473.48

Goldman, Sachs & Co. Wertpapier GmbH, Frankfurt am Main

**Cash Flow Statement for the Period
1 January 2018 to 30 June 2018
compared to the period 1 January 2017 to 30 June 2017
(unaudited)**

	<u>2018</u>	<u>2017</u>
	EUR	EUR
1. Net income for the year	320,688.59	227,384.70
2. +/- Increase / decrease in accruals	-334,445.94	-40,981.48
3. -/+ Increase / decrease in other assets; principally related to premiums paid for OTC-Options	-1,531,750,418.13	-41,301,691.31
4. -/+ Increase / decrease in other receivables which are not related to investment or financing activities	-813,502,938.82	-1,992,787,552.86
5. +/- Increase / decrease in other liabilities; principally related to premiums received for issued warrants, certificates and structured bonds	1,532,904,587.17	41,049,287.33
6. +/- Increase / decrease in other payables which are not related to investment or financing activities	802,054,281.20	1,995,127,453.04
7. = Cash flows from operating activities	<u>-10,308,245.93</u>	<u>2,273,899.42</u>
8. + Cash flows from investing activities	0.00	0.00
9. + Cash flows from financing activities	0.00	0.00
10. = Change in cash funds from cash relevant transactions	<u>-10,308,245.93</u>	<u>2,273,899.42</u>
11. + Cash funds at the beginning of the period	4,536,004.88	4,836,690.59
12. = Cash funds at the end of the period	<u><u>-5,772,241.05</u></u>	<u><u>7,110,590.01</u></u>

The Supplement and the Registration Document are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.