

Supplement No. 5

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 19 September 2018

to the base prospectus of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

Goldman Sachs International
England

(the "Guarantor")

*This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the following
base prospectus:*

Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)

dated 11 January 2018

*(the "**Base Prospectus**")*

Subject of this supplement (the "**Supplement**") is the publication of the Unaudited Half-yearly Financial Report of Goldman Sachs International for the fiscal quarter ended 30 June 2018 ("**GSI's 2018 Second Quarter Report**") on 13 August 2018 and the publication of the unaudited semi-annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH for the period ended 30 June 2018 for the first half of the financial year 2018 (the "**Interim Financial Statements**"). The Interim Financial Statements have been published on 6 September 2018.

The information contained in the Base Prospectus shall be supplemented as follows:

In the Base Prospectus all references to the "Registration Document of Goldman Sachs International dated 10 January 2018 (as supplemented by the supplements dated 10 April 2018, 26 April 2018, 4 June 2018 and 20 July 2018)" shall be read as reference to the "Registration Document of Goldman Sachs International dated 10 January 2018 (as supplemented by the supplements dated 10 April 2018, 26 April 2018, 4 June 2018, 20 July 2018 and 19 September 2018)".

In the Base Prospectus all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 14 March 2018 (as supplemented by the supplements dated 29 March 2018, 19 April 2018, 16 May 2018, 19 July 2018 and 13 August 2018)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 14 March 2018 (as supplemented by the supplements dated 29 March 2018, 19 April 2018, 16 May 2018, 19 July 2018, 13 August 2018 and 13 September 2018)".

1. In the Base Prospectus in section "I. Summary" under "Element B.12" in subsection "1. Information relating to Goldman, Sachs & Co. Wertpapier GmbH as Issuer" on page 13 et seq. the whole text shall be replaced as follows:

"The following table shows selected key historical financial information in relation to the Issuer which is derived from the unaudited interim financial statements as of 30 June 2018 for the six months ended 30 June 2018 and 30 June 2017 and from the audited financial statements as of 31 December 2017 and 31 December 2016 for each of the two years in the period ended 31 December 2017 and 31 December 2016:

Information in relation to the Profit and Loss Account Statement				
	Six months ended		As of and for the Year ended	
	1 January - 30 June 2018	1 January - 30 June 2017	1 January - 31 December 2017	1 January - 31 December 2016
	<i>(EUR)</i>			
Income taxes	-150,377.35	-106,631.67	-278,361.25	-270,600.86
Net income	320,688.59	227,384.70	652,821.73	517,184.02

Balance sheet information			
	30 June 2018	31 December 2017	31 December 2016
	<i>(EUR)</i>		
Total assets	8,801,216,369.34	6,466,271,258.32	6,047,710,358.96
Total capital and reserves	4,825,473.48	4,504,784.89	3,851,963.16

There has been no material adverse change in the prospects of the Issuer since the date of the last published audited financial statements (31 December 2017).

Not applicable. There has been no significant change in the financial or trading position of the Issuer since the date of the last interim financial information (30 June 2018)."

2. In the Base Prospectus in section "I. Summary" under "Element B.19 (B.12)" of the subsection "2. Information relating to Goldman Sachs International as Guarantor" on pages 15 et seq. the whole text shall be replaced as follows:

"The following table shows selected key historical financial information in relation to GSI which is derived from the audited financial statements as of 31 December 2017 for each of the two years in the period ended 31 December 2017 and 31 December 2016 and from the unaudited interim financial statements as of 30 June 2018 for the six months ended 30 June 2018 and 30 June 2017:

<i>(in USD millions)</i>	As at and for the six months (unaudited)		As at and for the year (audited)	
	1 January – 30 June 2018	1 January – 30 June 2017	1 January – 31 December 2017	1 January – 31 December 2016
Operating Profit	1,694	1,150	2,389	2,280
Profit before taxation	1,574	966	2,091	1,943
Profit for the financial period	1,172	715	1,557	1,456

<i>(in USD millions)</i>	As of (unaudited)		As of (audited)	
	30 June 2018	31 December 2017	31 December 2017	31 December 2016
Fixed Assets	270	210		140
Current Assets	978,628	939,863		934,129
Total Shareholder's funds	33,085	31,701		27,533

There has been no material adverse change in the prospects of GSI since 31 December 2017.

Not applicable; there has been no significant change in the financial or trading position particular to GSI subsequent to 30 June 2018."

3. In the Base Prospectus in the German translation of the summary (Deutsche Übersetzung der Zusammenfassung) in section "I. Summary" under "Punkt B.12" in subsection "I. Informationen bezüglich der Goldman, Sachs & Co. Wertpapier GmbH als Emittentin" on page 132 the whole text shall be replaced as follows:

"Die folgende Tabelle enthält ausgewählte Finanzinformationen bezüglich der Emittentin, die dem ungeprüften Zwischenabschluss vom 30. Juni 2018 jeweils für die am 30. Juni 2018 bzw. 30. Juni 2017 geendeten sechs Monate sowie den geprüften Abschlüssen vom 31. Dezember 2017 bzw. 31. Dezember 2016 jeweils für das am 31. Dezember 2017 bzw. 31. Dezember 2016 geendete Geschäftsjahr entnommen sind:

Informationen zur Gewinn-und Verlustrechnung				
	Für die sechs Monate endend am		Für das Geschäftsjahr endend am	
	1. Januar - 30. Juni 2018	1. Januar - 30. Juni 201	1. Januar - 31. Dezember 2017	1. Januar - 31. Dezember 2016
	<i>(EUR)</i>			
Steuern vom Einkommen	- 150.377,35	-106.631,67	-278.361,25	-270.600,86
Jahresüberschuss	320.688,59	227.384,70	652.821,73	517.184,02

Bilanzinformationen			
	30. Juni 2018	31. Dezember 2017	31. Dezember 2016
	<i>(EUR)</i>		
Summe der Aktiva	8.801.216.369,34	6.466.271.258,32	6.047.710.358,96
Summe Eigenkapital	4.825.473,48	4.504.784,89	3.851.963,16

Seit dem Stichtag des letzten geprüften Jahresabschlusses (31. Dezember 2017) hat es keine wesentlichen negativen Veränderungen in den Geschäftsaussichten der Emittentin gegeben.

Nicht anwendbar. Seit dem Stichtag der letzten Zwischenfinanzinformationen (30. Juni 2018) sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der Emittentin eingetreten."

4. In the Base Prospectus in the German translation of the summary (Deutsche Übersetzung der Zusammenfassung) in section "I. Summary" under "Punkt B.19 (B.12)" of the subsection "2. Informationen bezüglich der Goldman Sachs International als Garantin" on pages 134 et seq. the whole text shall be replaced as follows:

"Die folgende Tabelle enthält ausgewählte wesentliche Finanzinformationen bezüglich GSI, die dem geprüften Abschluss vom 31. Dezember 2017 jeweils für das am 31. Dezember 2017 bzw. 31. Dezember 2016 geendete Geschäftsjahr sowie dem ungeprüften Zwischenabschluss vom 30. Juni 2018 jeweils für die am 30. Juni 2018 bzw. 30. Juni 2017 geendeten sechs Monate entnommen sind:

<i>(in Mio. USD)</i>	Zum und für die sechs Monate (ungeprüft)		Zum und für das Jahr (geprüft)	
	1. Januar – 30. Juni 2018	1. Januar – 30. Juni 2017	1. Januar - 31. Dezember 2017	1. Januar - 31. Dezember 2016
Operatives Ergebnis	1.694	1.150	2.389	2.280
Ergebnis aus Steuern	1.574	966	2.091	1.943
Ergebnis für die Rechnungsperiode	1.172	715	1.557	1.456
	Zum (ungeprüft)		Zum (geprüft)	
<i>(in Mio. USD)</i>	30. Juni 2018	31. Dezember 2017	31. Dezember 2016	
Sachanlagen	270	210	140	
Umlaufvermögen	978.628	939.863	934.129	
Gesamteigenkapital	33.085	31.701	27.533	

Es gab seit dem 31. Dezember 2017 keine wesentlichen Änderungen in den Geschäftsaussichten für GSI. Entfällt; seit dem 30. Juni 2018 sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der GSI eingetreten."

5. In the Base Prospectus in section "VII. Important information about the Issuer" on page 758 the first paragraph shall be replaced as follows:

"With respect to the required information about Goldman, Sachs & Co. Wertpapier GmbH as Issuer of the Securities, reference is made pursuant to Section 11 para. 1 sentence 1 no. 1 German Securities Prospectus Act to the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 14 March 2018 (as supplemented by the supplements dated 29 March 2018, 19 April 2018, 16 May 2018, 19 July 2018, 13 August 2018 and 13 September 2018) (the "Registration Document") which has been filed with the Competent Authority (detailed information about the pages in the Registration Document, to which reference is made with respect to the required information about the Issuer, can be found in section "XIII. Information incorporated by reference")."

6. In the Base Prospectus in section "**VIII. Important information about the Guarantor**" on page 759 the first paragraph shall be replaced as follows:

"With respect to the required information about Goldman Sachs International as Guarantor of the Securities, reference is made pursuant to Section 11 para. 1 sentence 1 no. 1 German Securities Prospectus Act to the Registration Document of Goldman Sachs International dated 10 January 2018 (as supplemented by the supplements dated 10 April 2018, 26 April 2018, 4 June 2018, 20 July 2018 and 19 September 2018) (the "**Registration Document of GSI**") which has been filed with the Competent Authority (detailed information regarding the pages in the Registration Document of GSI, to which reference is made with respect to the required information about the Guarantor, can be found in section "XIII. Information incorporated by reference"). With respect to further substantial information in respect of Goldman Sachs International as Guarantor of the Securities reference pursuant to Section 11 para. 1 sentence 2 German Securities Prospectus Act is made to the following documents which are filed with the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") in Luxembourg:"

7. In the Base Prospectus in section "**XIII. Documents Incorporated by Reference**" on page 847 the first and second paragraphs shall be replaced as follows:

"With respect to the information on Goldman, Sachs & Co. Wertpapier GmbH as Issuer of the Securities, reference in section "VII. Important information about the Issuer" is made pursuant to Section 11 para. 1 sentence 1 no. 1 German Securities Prospectus Act to pages 13 to 18, F-1 to F-19, G-1 to G-14 and H-1 to H-17 of the Registration Document which has been approved by the Competent Authority.

With respect to the information on Goldman Sachs International as Guarantor of the Securities, reference in section "VIII. Important information about the Guarantor" is made pursuant to Section 11 para. 1 sentence 1 no. 1 German Securities Prospectus Act to pages 29 to 39, F-1 to F-91, G-1 to G-85, H-1 to H-38 and I-1 to I-38 of the Registration Document of GSI which has been approved by the Competent Authority."

The Supplement and the Base Prospectus are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Base Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.