

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act
(*Wertpapierprospektgesetz*)

dated 17 April 2015

to base prospectus of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
New York, United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the base prospectus as indicated in the table (page 4).

Subject of this supplement (the "**Supplement**") are the Proxy Statement relating to the Annual Meeting of Shareholders on 21 May 2015 (the "**Proxy Statement**") and the Report on Form 8-K dated 16 April 2015 (the "**Report**"). The Proxy Statement has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 10 April 2015 and has been published on 10 April 2015. The Report has been filed with the SEC by the Guarantor on 16 April 2015 and has been published on 16 April 2015. The Proxy Statement and the Report are incorporated by reference into the base prospectus (the "**Prospectus**") as indicated in the table on page 4 (the "**Table**"). The Proxy Statement and the Report are available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectus (in the form as lastly supplemented) shall be supplemented as follows:

In the Prospectus all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplement dated 13 March 2015)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplements dated 13 March 2015 and 17 April 2015)".

*1. In the Prospectus in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 1** of the Table the list contained in the first paragraph shall be replaced as follows:*

- "• the Annual Report on Form 10-K for the fiscal year ended 31 December 2014 (the "**Form 10-K 2014**", containing financial statements relating to the fiscal years ended 31 December 2014 and 31 December 2013, which includes Exhibit 21.1 thereto), filed with the SEC on 20 February 2015,
- the Current Report on Form 8-K dated 9 March 2015 (the "**Form 8-K 9 March 2015**"), filed with the SEC on 9 March 2015,
- the Current Report on Form 8-K dated 11 March 2015 (the "**Form 8-K 11 March 2015**"), filed with the SEC on 11 March 2015,
- the Proxy Statement relating to the Annual Meeting of Shareholders on 21 May 2015 (the "**Proxy Statement 2015**"), filed with the SEC on 10 April 2015, and
- the Current Report on Form 8-K dated 16 April 2015 (the "**Form 8-K 16 April 2015**"), filed with the SEC on 16 April 2015."

*2. In the Prospectus in section "**XIII. Documents incorporated by reference**" on the page indicated in **Item 2** of the Table the list contained in the fifth paragraph shall be replaced as follows:*

- "• the Form 10-K 2014, filed with the SEC on 20 February 2015,
- the Form 8-K 9 March 2015, filed with the SEC on 9 March 2015,
- the Form 8-K 11 March 2015, filed with the SEC on 11 March 2015,

- the Proxy Statement 2015, filed with the SEC on 10 April 2015, and
- the Form 8-K 16 April 2015, filed with the SEC on 16 April 2015."

No.	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus	Item 1	Item 2
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	7	11 August 2014	page 563	page 635

The Supplement, the Prospectus, the Proxy Statement and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 17 April 2015

Goldman Sachs International, Frankfurt Branch

signed by Gencer Alp

Goldman, Sachs & Co. Wertpapier GmbH

signed by Gencer Alp

signed by Gabriele Christ