

Supplement

pursuant to Section 16 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 14 November 2013

to the **Tripartite Base Prospectuses**

listed below

of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
New York, United States of America

(the "Guarantor")

Affected Prospectuses:

The following prospectuses are subject of this supplement:

- (i) the Tripartite Base Prospectus dated 24 May 2013, as lastly supplemented by the supplements dated 10 June 2013 and 26 August 2013, which comprises the summary dated 24 May 2013, the securities note dated 24 May 2013 and the registration document of the Issuer with information about the Guarantor dated 5 March 2013, as lastly supplemented by the supplements dated 6 June 2013, 23 July 2013, 23 August 2013 and 21 October 2013 (together the "Tripartite Base Prospectus dated 24 May 2013"), and
- (ii) the Tripartite Base Prospectus dated 18 June 2013, as lastly supplemented by the supplement dated 26 August 2013, which comprises the summary dated 18 June 2013, the securities note dated 18 June 2013 and the registration document of the Issuer with information about the Guarantor dated 5 March 2013, as lastly supplemented by the supplements dated 6 June 2013, 23 July 2013, 23 August 2013 and 21 October 2013 (together the "Tripartite Base Prospectus dated 18 June 2013")

(each a "Tripartite Base Prospectus" and together the "Tripartite Base Prospectuses").

1. General information on the supplement

This supplement to the Tripartite Base Prospectuses has been drawn up in connection with the publication on 7 November 2013 of the Quarterly Report on Form 10-Q for the fiscal quarter ended 30 September 2013 (the "**Report**"), which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 7 November 2013.

In this context the Supplement also replaces the Registration Document dated 5 March 2013 (as so supplemented) as part of the Tripartite Base Prospectuses by the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 20 September 2013, as supplemented by the supplement dated 23 October 2013 and 11 November 2013 (the "**Registration Document**").

2. Supplement to the Tripartite Base Prospectuses

a) Amendments to the cover page

The information contained on the cover page of the Tripartite Base Prospectuses shall be supplemented as described in the following:

1. On page 2 of the Tripartite Base Prospectus dated 24 May 2013 the first paragraph shall be deleted and replaced by the following information:

"The tripartite base prospectus consists of (i) a summary (the "Summary") and a securities note (the "Securities Note"), each dated 24 May 2013 and (ii) the registration document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. as Guarantor, dated 20 September 2013 (as supplemented by the supplement dated 23 October 2013 and 11 November 2013 and as further supplemented) (the "Registration Document") (all documents together the "Tripartite Base Prospectus"). The Tripartite Base Prospectus is a base prospectus relating to non-equity securities according to Art. 22 Para. 6 No. 4 of the Commission Regulation (EC) No. 809/2004 dated 29 April 2004, as lastly amended by Commission Regulation (EU) No. 486/2012 dated 30 March 2012 and Commission Regulation (EU) No. 862/2012 dated 4 June 2012 (the "Prospectus Regulation"). Competent authority for the approval of the Tripartite Base Prospectus pursuant to Section 6 and Section 13 of the German Securities Prospectus Act (the "WpPG") that implements Directive 2003/71/EC dated 4 November 2003, as lastly amended by Directive 2010/78/EU dated 24 November 2010 (the "Prospectus Directive") into German law is the German Federal Financial Supervisory Authority (the "Competent Authority"). In respect of the individual series of securities issued under the Tripartite Base Prospectus (the "Securities") in case of public offerings and/or admission to trading on a regulated market final terms (the "Final Terms") will be filed with the Competent Authority. Any decision to purchase the Securities should be made on a consideration of the Tripartite Base Prospectus as a whole (comprising the Summary, the Securities Note and the Registration Document) and including the Final Terms."

2. On page 2 of the Tripartite Base Prospectus dated 18 June 2013 the first paragraph shall be deleted and replaced by the following information:

"The tripartite base prospectus consists of (i) a summary (the "Summary") and a securities note (the "Securities Note"), each dated 18 June 2013 and (ii) the registration document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. as Guarantor, dated 20 September 2013 (as supplemented by the supplement dated 23 October 2013 and dated 11 November 2013 and as further supplemented) (the "Registration Document") (all documents together the "Tripartite Base Prospectus"). The Tripartite Base Prospectus is a base prospectus relating to non-equity securities according to Art. 22 Para. 6 No. 4 of the Commission Regulation (EC) No. 809/2004 dated 29 April 2004, as lastly amended by Commission Regulation (EU) No. 486/2012 dated 30 March 2012 and Commission Regulation (EU) No. 862/2012 dated 4 June 2012 (the "Prospectus Regulation"). Competent authority for the approval of the Tripartite Base Prospectus pursuant to Section 6 and Section 13 of the German Securities Prospectus Act (the "WpPG") that implements Directive 2003/71/EC dated 4 November 2003, as lastly amended by Directive 2010/78/EU dated 24 November 2010 (the "Prospectus Directive") into German law is the German Federal Financial Supervisory Authority (the "Competent Authority"). In respect of the individual series of securities issued under the Tripartite Base Prospectus (the "Securities") in case of public offerings and/or admission to trading on a regulated market final terms (the "Final Terms") will be filed with the Competent Authority. Any decision to purchase the Securities should be made on a consideration of the Tripartite Base Prospectus as a whole (comprising the Summary, the Securities Note and the Registration Document) and including the Final Terms."

b) Amendments to the Summary

The information contained in Section "A. Summary" of the Tripartite Base Prospectuses shall be supplemented as described in the following:

1. The information contained in Element A.1 in "Section A – Introduction and warnings" on page 8 of the Tripartite Base Prospectus dated 24 May 2013 shall be deleted and replaced by the following information:

"

A.1	Warnings
	<p>The Summary is intended as an introduction to the Tripartite Base Prospectus (as supplemented by the supplements dated 10 June 2013 and dated 26 August 2013 [and][,] [dated •] and as further supplemented), which comprises this Summary, the Securities Note of Goldman, Sachs & Co. Wertpapier GmbH (the "Issuer") dated 24 May 2013 and the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. (the "Guarantor") dated 20 September 2013 (as supplemented by the supplements dated 23 October 2013 and dated 11 November 2013 [and][,] [dated •] and as further supplemented). Investors should ensure that any decision to invest in the Securities is based on a review of the entire Tripartite Base Prospectus, including documents incorporated by reference, any supplements, and the Final Terms. Where claims relating to the information contained in a base prospectus, documents incorporated by reference, any supplements, and the respective Final Terms are brought before a court, the investor acting as plaintiff may, as a result of the laws of individual member states of the European Economic Area, have to bear the cost of translating the base</p>

	<p>prospectus, the documents incorporated by reference, any supplements, and the Final Terms into the language of the court prior to the commencement of legal proceedings.</p> <p>The Issuer and Goldman Sachs International, Frankfurt Branch as offeror have assumed responsibility for this Summary including the translation of the same.</p> <p>These persons who have assumed responsibility for this Summary or the persons who have tabled the Summary may be held liable, but only in the event that the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Tripartite Base Prospectus, or, when read together with the other parts of the Tripartite Base Prospectus, does not convey all of the key information required.</p>
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2. The information contained in Element A.1 in "**Section A – Introduction and warnings**" on page 8 of the Tripartite Base Prospectus dated 18 June 2013 shall be deleted and replaced by the following information:

"

A.1	<p>Warnings</p>
	<p>The Summary is intended as an introduction to the Tripartite Base Prospectus (as supplemented by the supplement[s] dated 26 August 2013 [and][,] [dated •] and as further supplemented), which comprises this Summary, the Securities Note of Goldman, Sachs & Co. Wertpapier GmbH (the "Issuer") dated 18 June 2013 and the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. (the "Guarantor") dated 20 September 2013 (as supplemented by the supplements dated 23 October 2013 and 11 November 2013 [and][,] [dated •] and as further supplemented). Investors should ensure that any decision to invest in the Securities is based on a review of the entire Tripartite Base Prospectus, including documents incorporated by reference, any supplements, and the Final Terms. Where claims relating to the information contained in a base prospectus, documents incorporated by reference, any supplements, and the respective Final Terms are brought before a court, the investor acting as plaintiff may, as a result of the laws of individual member states of the European Economic Area, have to bear the cost of translating the base prospectus, the documents incorporated by reference, any supplements, and the Final Terms into the language of the court prior to the commencement of legal proceedings.</p> <p>The Issuer and Goldman Sachs International, Frankfurt Branch as offeror have assumed responsibility for this Summary including the translation of the same.</p> <p>These persons who have assumed responsibility for this Summary or the persons who have tabled the Summary may be held liable, but only in the event that the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Tripartite Base Prospectus, or, when read together with the other parts of the Tripartite Base Prospectus, does not convey all of the key information required.</p>

"

3. In the German translation of the summary (*Deutsche Übersetzung der Zusammenfassung*) the information contained in Element A.1 in "**Abschnitt A – Einleitung und Warnhinweise**" on page 65 of the Tripartite Base Prospectus dated 24 May 2013 shall be deleted and replaced by the following information:

"

A.1	<p style="text-align: center;">Warnhinweise</p> <p>Die Zusammenfassung ist als Einführung zum Dreiteiligen Basisprospekt (wie nachgetragen durch die Nachträge vom 10. Juni 2013 und vom 26. August 2013 [und][,] [vom •] inklusive etwaiger zukünftiger Nachträge) zu verstehen, der aus dieser Zusammenfassung, der Wertpapierbeschreibung der Goldman, Sachs & Co. Wertpapier GmbH vom 24. Mai 2013 und dem Registration Document of Goldman, Sachs & Co. Wertpapier GmbH (die "Emittentin") and The Goldman Sachs Group Inc. (die "Garantin") dated 20 September 2013 (wie nachgetragen durch die Nachträge vom 23. Oktober 2013 und vom 11. November 2013 [und][,] [vom •] inklusive etwaiger zukünftiger Nachträge) besteht. Der Anleger sollte jede Entscheidung zur Anlage in die Wertpapiere auf die Prüfung des gesamten Dreiteiligen Basisprospekts, einschließlich der durch Verweis einbezogenen Dokumente, etwaiger Nachträge und der Endgültigen Bedingungen stützen. Für den Fall, dass vor einem Gericht Ansprüche aufgrund der in einem Basisprospekt, durch Verweis einbezogenen Dokumenten, etwaigen Nachträgen sowie den in den jeweiligen Endgültigen Bedingungen enthaltenen Informationen geltend gemacht werden, könnte der klagende Anleger aufgrund einzelstaatlicher Rechtsvorschriften von Mitgliedstaaten des Europäischen Wirtschaftsraums die Kosten für eine Übersetzung des Basisprospekts, der durch Verweis einbezogenen Dokumente, etwaiger Nachträge und der Endgültigen Bedingungen in die Gerichtssprache vor Prozessbeginn zu tragen haben.</p> <p>Die Emittentin und die Goldman Sachs International, Zweigniederlassung Frankfurt als Anbieterin haben für diese Zusammenfassung einschließlich ihrer Übersetzung die Verantwortung übernommen.</p> <p>Diese Personen, die die Verantwortung für diese Zusammenfassung übernommen haben, oder Personen, von denen der Erlass ausgeht, können haftbar gemacht werden, jedoch nur für den Fall, dass die Zusammenfassung irreführend, unrichtig oder widersprüchlich ist, wenn sie zusammen mit den anderen Teilen des Dreiteiligen Basisprospekts gelesen wird, oder sie, wenn sie zusammen mit den anderen Teilen des Dreiteiligen Basisprospekts gelesen wird, nicht alle erforderlichen Schlüsselinformationen vermittelt.</p>
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4. In the German translation of the summary (Deutsche Übersetzung der Zusammenfassung) the information contained in Element A.1 in "**Abschnitt A – Einleitung und Warnhinweise**" on page 69 of the Tripartite Base Prospectus dated 18 June 2013 shall be deleted and replaced by the following information:

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A.1	<p style="text-align: center;">Warnhinweise</p> <p>Die Zusammenfassung ist als Einführung zum Dreiteiligen Basisprospekt (wie nachgetragen durch die Nachträge vom 26. Juni 2013 und vom 26. August 2013 [und][,] [vom •] inklusive etwaiger zukünftiger Nachträge) zu verstehen, der aus dieser Zusammenfassung, der Wertpapierbeschreibung der Goldman, Sachs & Co. Wertpapier GmbH vom 18. Juni 2013 und dem Registration Document of Goldman, Sachs & Co. Wertpapier GmbH (die "Emittentin") and The Goldman Sachs Group Inc. (die "Garantin") dated 20 September 2013 (wie nachgetragen durch die Nachträge vom 23. Oktober 2013 und vom 11. November 2013 [und][,] [vom •] inklusive etwaiger zukünftiger Nachträge) besteht. Der Anleger sollte jede Entscheidung zur Anlage in die Wertpapiere auf die Prüfung des gesamten Dreiteiligen Basisprospekts, einschließlich der durch Verweis einbezogenen Dokumente, etwaiger Nachträge und der Endgültigen Bedingungen stützen. Für den Fall, dass vor einem Gericht Ansprüche aufgrund der in einem Basisprospekt, durch Verweis einbezogenen Dokumenten, etwaigen Nachträgen sowie den in den jeweiligen Endgültigen Bedingungen enthaltenen Informationen geltend gemacht werden, könnte der klagende Anleger aufgrund einzelstaatlicher Rechtsvorschriften von Mitgliedstaaten des Europäischen Wirtschaftsraums die Kosten für eine Übersetzung des Basisprospekts, der durch Verweis einbezogenen Dokumente, etwaiger Nachträge und der Endgültigen Bedingungen in die Gerichtssprache vor Prozessbeginn zu tragen haben.</p> <p>Die Emittentin und die Goldman Sachs International, Zweigniederlassung Frankfurt als Anbieterin haben für diese Zusammenfassung einschließlich ihrer Übersetzung die Verantwortung übernommen.</p>
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	Diese Personen, die die Verantwortung für diese Zusammenfassung übernommen haben, oder Personen, von denen der Erlass ausgeht, können haftbar gemacht werden, jedoch nur für den Fall, dass die Zusammenfassung irreführend, unrichtig oder widersprüchlich ist, wenn sie zusammen mit den anderen Teilen des Dreiteiligen Basisprospekts gelesen wird, oder sie, wenn sie zusammen mit den anderen Teilen des Dreiteiligen Basisprospekts gelesen wird, nicht alle erforderlichen Schlüsselinformationen vermittelt.
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5. The information contained in Element B.12 in subsection "2. Information relating to Goldman, Sachs & Co. Wertpapier GmbH as Issuer" in "Section B - Issuer and any guarantor" on pages 10 et seq. of the Tripartite Base Prospectus dated 24 May 2013 and on pages 10 et seq. of the Tripartite Base Prospectus dated 18 June 2013 shall be deleted and replaced by the following information:

"The following table shows selected key historical financial information in relation to the Issuer which is derived from the unaudited interim financial statements as of 30 June 2013 and for the six months ended 30 June 2013 and 2012 and from the audited financial statements as of 31 December 2012 and 2011 and for each of the two years in the period ended 31 December 2012 and 2011:

Information in relation to the Profit and Loss Account Statement				
	Six months ended		As of and for the Year ended	
	30 June 2013	30 June 2012	31 December 2012	31 December 2011
	<i>(EUR)</i>			
Operating income	189,934.70	379,320.33	710,866.34	535,325.49
Taxation on income	60,631.19	119,089.02	224,054.41	169,876.52
Net income	129,303.51	260,231.31	486,811.93	365,448.97

Balance sheet information			
	30 June 2013	31 December 2012	31 December 2011
	<i>(EUR)</i>		
Total assets	4,030,393,818.08	4,146,594,026.29	5,307,436,640.44

Total capital and reserves	2,385,737.20	2,256,433.69	1,769,621.76
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There has been no material adverse change in the prospects of the Issuer since the date of the last audited financial statements (31 December 2012).

Since the end of the last financial period for which interim financial information have been published (30 June 2013) no significant change in the Issuer's financial or trading position has occurred."

6. The information contained in Element B.12 in subsection "2. Information relating to The Goldman Sachs Group, Inc. as Guarantor" in "Section B - Issuer and any guarantor" on page 14 of the Tripartite Base Prospectus dated 24 May 2013 and on page 14 of the Tripartite Base Prospectus dated 18 June 2013 shall be deleted and replaced by the following information:

"The following table shows selected key historical financial information in relation to the Guarantor which is derived from the unaudited condensed consolidated financial statements as of 30 September 2013 and 2012 and for the nine months ended 30 September 2013 and 2012 and from the audited consolidated financial statements as of 31 December 2012 and 2011 and for each of the two years in the period ended 31 December 2012 and 2011:

Earnings information				
	Nine months ended		As of and for the Year ended	
	30 September 2013	30 September 2012	31 December 2012	31 December 2011
	<i>(in USD millions)</i>			
Total non-interest revenues	22,833	22,020	30,283	23,619
Net revenues, including net interest income	25,424	24,927	34,163	28,811
Pre-tax earnings	8,185	6,894	11,207	6,169
Balance sheet information				
	30 September 2013	31 December 2012	31 December 2011	
	<i>(in USD millions)</i>			
Total assets	923,223	938,555	923,225	
Total liabilities	845,607	862,839	852,846	
Total shareholders' equity	77,616	75,716	70,379	

There has been no significant change in the financial or trading position of the Guarantor since the date of the last interim financial information (30 September 2013) which would impair its capability to fulfill its obligations under the Guarantee.

There has been no material adverse change in the prospects (trend information) of the Guarantor since the date of the last published audited financial statements (31 December 2012) which would impair its capability to fulfill its obligations under the Guarantee."

7. In the German translation of the summary (*Deutsche Übersetzung der Zusammenfassung*) the information contained in Element B.12 in subsection "2. Informationen bezüglich der Goldman, Sachs & Co. Wertpapier GmbH als Emittentin" in "Abschnitt B - Emittent und etwaige Garantiegeber" on pages 68 et seq. of the Tripartite Base Prospectus dated 24 May 2013 and on pages 72 et seq. of the Tripartite Base Prospectus dated 18 June 2013 shall be deleted and replaced by the following information:

"Die folgende Tabelle enthält ausgewählte Finanzinformationen bezüglich der Emittentin, die den ungeprüften Zwischenabschlüssen vom 30. Juni 2013 jeweils für die am 30. Juni 2013 bzw. 2012 geendeten sechs Monate sowie den geprüften Abschlüssen vom 31. Dezember 2012 bzw. 31. Dezember 2011 jeweils für das am 31. Dezember 2012 bzw. 31. Dezember 2011 geendete Geschäftsjahr entnommen sind:

Informationen zur Gewinn- und Verlustrechnung				
	Für die sechs Monate endend am		Für das Geschäftsjahr endend am	
	30. Juni 2013	30. Juni 2012	31. Dezember 2012	31. Dezember 2011
	<i>(EUR)</i>			
Ergebnis der gewöhnlichen Geschäftstätigkeit	189.934,70	379.320,33	710.866,34	535.325,49
Steuern vom Einkommen	60.631,19	119.089,02	224.054,41	169.876,52
Jahresüberschuss	129.303,51	260.231,31	486.811,93	365.448,97
Bilanzinformationen				

	30. Juni 2013	31. Dezember 2012	31. Dezember 2011
	(EUR)		
Summe der Aktiva	4.030.393.818,08	4.146.594.026,29	5.307.436.640,44
Summe des Eigenkapitals	2.385.737,20	2.256.433,69	1.769.621,76

Seit dem Stichtag des letzten geprüften Jahresabschlusses (31. Dezember 2012) hat es keine wesentlichen negativen Veränderungen in den Geschäftsaussichten der Emittentin gegeben.

Seit dem Stichtag der letzten Zwischenfinanzinformationen (30. Juni 2013) sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der Emittentin eingetreten."

8. In the German translation of the summary (Deutsche Übersetzung der Zusammenfassung) the information contained in Element B.12 in subsection "2. Informationen bezüglich der The Goldman Sachs Group, Inc. als Garantin" in "Abschnitt B - Emittent und etwaige Garantiegeber" on pages 71 et seq. of the Tripartite Base Prospectus dated 24 May 2013 and on pages 75 et seq. of the Tripartite Base Prospectus dated 18 June 2013 shall be deleted and replaced by the following information:

"Die folgende Tabelle enthält ausgewählte Finanzinformationen bezüglich der Garantin, die den ungeprüften, verkürzten Konzernzwischenabschlüssen vom 30. September 2013 bzw. 30. September 2012 jeweils für die am 30. September 2013 bzw. 30. September 2012 geendeten neun Monate sowie den geprüften Konzernabschlüssen vom 31. Dezember 2012 bzw. 31. Dezember 2011 jeweils für das am 31. Dezember 2012 bzw. 31. Dezember 2011 geendete Geschäftsjahr entnommen sind:

Informationen zur Ertragslage				
	Für die neun Monate endend am		Für das Geschäftsjahr endend im	
	30. September 2013	30. September 2012	31. Dezember 2012	31. Dezember 2011
	(in Mio. USD)			
Gesamtumsatz (ohne Zinserträge)	22.833	22.020	30.283	23.619
Umsatz einschließlich Zinserträgen	25.424	24.927	34.163	28.811
Ergebnis vor Steuern	8.185	6.894	11.207	6.169

Bilanzinformationen			
	30. September 2013	31. Dezember 2012	31. Dezember 2011
	<i>(in Mio. USD)</i>		
Summe der Aktiva	923.223	938.555	923.225
Summe der Verbindlichkeiten	845.607	862.839	852.846
Summe Eigenkapital	77.616	75.716	70.379

Seit dem Stichtag der letzten Zwischenfinanzinformationen (30. September 2013) sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der Garantin eingetreten, welche die Fähigkeit der Garantin zur Erfüllung ihrer Verbindlichkeiten aus der Garantie gefährden können.

Seit dem Stichtag des letzten geprüften Jahresabschlusses (31. Dezember 2012) sind keine wesentlichen Veränderungen in den Geschäftsaussichten (Trendinformationen) der Garantin eingetreten, welche die Fähigkeit der Garantin zur Erfüllung ihrer Verbindlichkeiten aus der Garantie gefährden können."

c) Amendments to the Securities Note

The information contained in Section "B. Securities Note" of the Tripartite Base Prospectuses shall be supplemented as described in the following:

1. In the section "VI. Form of Final Terms" on page 369 in the Tripartite Base Prospectus dated 24 May 2013 the third paragraph shall be deleted and replaced by the following information:

"The Final Terms have been prepared for the purpose of Article 5(4) of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 (as lastly amended by the Directive 2010/73/EU of the European Parliament and of the Council of 24 November 2010) (the "Prospectus Directive") and must be read in conjunction with the Tripartite Base Prospectus (consisting of (i) the summary (the "Summary"), (ii) the securities note (the "Securities Note"), each dated 24 May 2013 and (iii) the registration document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 20 September 2013 (as supplemented by the supplements dated 23 October 2013 and dated 11 November 2013 [and][,] [dated •] and as further supplemented) (the "Registration Document"))."

2. In the section "VI. Form of Final Terms" on page 380 in the Tripartite Base Prospectus dated 18 June 2013 the third paragraph shall be deleted and replaced by the following information:

"The Final Terms have been prepared for the purpose of Article 5(4) of Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 (as lastly amended by the Directive 2010/73/EU of the European Parliament and of the Council of 24 November 2010) (the "Prospectus Directive") and must be read in conjunction with the Tripartite Base Prospectus (consisting of (i) the summary (the "Summary"), (ii) the securities note (the "Securities Note"), each dated 18 June 2013 and (iii) the registration document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 20 September 2013 (as supplemented by the supplements dated 23 October 2013 and dated 11 November 2013 [and][,] [dated •] and as further supplemented) (the "Registration Document"))."

The Supplement and the documents comprising the Tripartite Base Prospectuses, i.e. the respective summary, the respective securities note and the Registration Document are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, Messe Turm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities before this Supplement has been published shall have the right, exercisable within a time period of two working days (or such longer period as may be required by a relevant jurisdiction) after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 14 November 2013

Goldman Sachs International, Frankfurt Branch

signed by Tanja Grüner

Goldman, Sachs & Co. Wertpapier GmbH

signed by Tanja Grüner

signed by Gencer Alp