

Bekanntmachung in Bezug auf folgende
- Anpassung -
Klassische Optionsscheine
der Goldman Sachs Bank Europe SE
bezogen auf
BioNTech SE - ADR

Die Gesellschaft BioNTech SE hat die Ausschüttung einer Sonderdividende in Höhe von USD 1,534223 (entsprechend einer Bruttodividende von USD 2,111 abzüglich einer Dividendengebühr von USD 0,02 sowie abzüglich der deutschen Quellensteuer in Höhe von USD 0,556777) je Depositary Receipt bekannt gegeben. Wirksamkeitstag dieser Maßnahme war der 2. Juni 2022.

Aufgrund dieser Maßnahme wurde mit Wirkung zum 2. Juni 2022 in Bezug auf die in der nachstehenden Tabelle genannten, von der Goldman Sachs Bank Europe SE begebenen Klassischen Optionsscheinen (die "**Wertpapiere**") entsprechend den Bedingungen, die diesen Wertpapieren zugrunde liegen, der Basiswert "BioNTech SE - ADR" (ISIN: US09075V1026) durch einen Korb (der "**Korb**") ersetzt, der aus 1 BioNTech SE – ADR (ISIN: US09075V1026) und einem Barbetrag in Höhe von USD 1,5342 besteht. Sämtliche Bezugnahmen in den den jeweiligen Wertpapieren zugrundeliegenden Bedingungen auf den "Basiswert" bzw. die "Aktie" bzw. "Depositary Receipt" bzw. "BioNTech SE - ADR" sind zukünftig als Bezugnahme auf diesen Korb zu verstehen.

Klassische Optionsscheine

ISIN	ISIN	ISIN	ISIN
DE000GK5BQ62	DE000GX3BTT6	DE000GX4A0L6	DE000GX7RSZ2
DE000GK5BS29	DE000GX3BUU2	DE000GX7RTL0	DE000GK2HRW8
DE000GK59736	DE000GX3BUV0	DE000GK3KLV5	DE000GK3HYX0
DE000GK5BR61	DE000GX4HB18	DE000GK4KCU4	DE000GK3KM83
DE000GK597E8	DE000GX7JX33	DE000GK594X5	DE000GK595C6
DE000GK597Q2	DE000GK59512	DE000GH654H5	DE000GH655U5
DE000GK5BRS2	DE000GK59520	DE000GH655K6	DE000GH656P3
DE000GK5BQC8	DE000GH654C6	DE000GX3BW36	DE000GH657R7
DE000GK59702	DE000GH655E9	DE000GX3BTW0	DE000GH6AXH8
DE000GK596V4	DE000GH6AW86	DE000GX3ZZS4	DE000GX53E23
DE000GK5BPW8	DE000GX3BUW8	DE000GK2DDN6	DE000GK3KM59
DE000GK597F5	DE000GX4A0N2	DE000GK2HSS4	DE000GX1JVS1
DE000GK5BRJ1	DE000GX53DU5	DE000GK3KM34	DE000GX3BU95
DE000GK597U4	DE000GK3KLX1	DE000GK59686	DE000GX4H0X4
DE000GK597L3	DE000GK537S4	DE000GH653N5	DE000GX4HBG6
DE000GK5BSP6	DE000GH657F2	DE000GH655S9	DE000GK538B8
DE000GK59777	DE000GX3BTN9	DE000GX3BV78	DE000GX3BV52
DE000GK5BQ88	DE000GX3BUQ0	DE000GX3BWA0	DE000GX3BU04
DE000GK5BQT2	DE000GX3J1G6	DE000GX3BT07	DE000GX4AAE8
DE000GH656J6	DE000GX4A0K8	DE000GX3BT15	DE000GK2P1G6

ISIN
DE000GK3KM75
DE000GK4KC35
DE000GK596B6
DE000GH655H2
DE000GH656K4
DE000GX4KQQ7
DE000GK2HRM9
DE000GK3KM18
DE000GK3MZ29
DE000GK538Y0
DE000GK59660
DE000GH652V0
DE000GH653Z9
DE000GH65630
DE000GH65754
DE000GX2HA45
DE000GX3BTB4

ISIN
DE000GX3HZ03
DE000GX4H128
DE000GK3HZ75
DE000GK3MZM0
DE000GX3BVG9
DE000GX3BUA4
DE000GX3BUB2
DE000GX317W8
DE000GX3J126
DE000GX4KP17
DE000GK2HT58
DE000GK595K9
DE000GH65309
DE000GH65408
DE000GH65AC6
DE000GX1JW06
DE000GX3BTE8

ISIN
DE000GX4HAP9
DE000GX7RTD7
DE000GX7U033
DE000GK2DFA8
DE000GK596S0
DE000GK596T8
DE000GH65333
DE000GH657B1
DE000GX1JW48
DE000GX3BVR6
DE000GX3BUL1
DE000GK2HTF9
DE000GK539R2
DE000GX3BU46
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DE000GK595P8
DE000GK596R2

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DE000GK2HS00
DE000GK3HZ26
DE000GK539A8
DE000GK595F9
DE000GH65317
DE000GH65671
DE000GH65CK5
DE000GX3ZZB0
DE000GX4KPA3
DE000GH65481
DE000GX3BTM1
DE000GK2P138
DE000GK595Y0

Frankfurt am Main, 8. Juni 2022
Goldman Sachs Bank Europe SE

Announcement relating to the following
- Adjustment -
Plain Warrants
of Goldman Sachs Bank Europe SE
linked to
BioNTech SE - ADR

The company BioNTech SE has announced the payment of a special dividend of USD 1.534223 (being a gross dividend of USD 2.111 less USD 0.02 dividend fee, less USD 0.556777 German withholding tax) per Depository Receipt. Effective date of this measure was 2 June 2022.

Due to this measure, the underlying "BioNTech SE - ADR" (ISIN: US09075V1026) of the Plain Warrants (the "**Securities**") listed in the table below which are issued by Goldman Sachs Bank Europe SE was replaced by a basket (the "**Basket**") which consists of 1 BioNTech SE – ADR (ISIN: US09075V1026) and a cash amount of USD 1.5342 with effect to 2 June 2022 in accordance with the terms and conditions underlying these Securities. All references in the Conditions underlying the respective Securities to "Underlying" or "Share" or "Depository Receipt" or "BioNTech SE - ADR" shall in the future be understood as references to this Basket.

Plain Warrants

ISIN	ISIN	ISIN	ISIN
DE000GK5BQ62	DE000GX4HB18	DE000GH655K6	DE000GX53E23
DE000GK5BS29	DE000GX7JX33	DE000GX3BW36	DE000GK3KM59
DE000GK59736	DE000GK59512	DE000GX3BTW0	DE000GX1JVS1
DE000GK5BR61	DE000GK59520	DE000GX3ZZS4	DE000GX3BU95
DE000GK597E8	DE000GH654C6	DE000GK2DDN6	DE000GX4H0X4
DE000GK597Q2	DE000GH655E9	DE000GK2HSS4	DE000GX4HBG6
DE000GK5BRS2	DE000GH6AW86	DE000GK3KM34	DE000GK538B8
DE000GK5BQC8	DE000GX3BUW8	DE000GK59686	DE000GX3BV52
DE000GK59702	DE000GX4A0N2	DE000GH653N5	DE000GX3BU04
DE000GK596V4	DE000GX53DU5	DE000GH655S9	DE000GX4AAE8
DE000GK5BPW8	DE000GK3KLV1	DE000GX3BV78	DE000GK2P1G6
DE000GK597F5	DE000GK537S4	DE000GX3BWA0	DE000GK3KM75
DE000GK5BRJ1	DE000GH657F2	DE000GX3BT07	DE000GK4KC35
DE000GK597U4	DE000GX3BTN9	DE000GX3BT15	DE000GK596B6
DE000GK597L3	DE000GX3BUQ0	DE000GX7RSZ2	DE000GH655H2
DE000GK5BSP6	DE000GX3J1G6	DE000GK2HRW8	DE000GH656K4
DE000GK59777	DE000GX4A0K8	DE000GK3HYX0	DE000GX4KQQ7
DE000GK5BQ88	DE000GX4A0L6	DE000GK3KM83	DE000GK2HRM9
DE000GK5BQT2	DE000GX7RTL0	DE000GK595C6	DE000GK3KM18
DE000GH656J6	DE000GK3KLV5	DE000GH655U5	DE000GK3MZ29
DE000GX3BTT6	DE000GK4KCU4	DE000GH656P3	DE000GK538Y0
DE000GX3BUU2	DE000GK594X5	DE000GH657R7	DE000GK59660
DE000GX3BUV0	DE000GH654H5	DE000GH6AXH8	DE000GH652V0

ISIN
DE000GH653Z9
DE000GH65630
DE000GH65754
DE000GX2HA45
DE000GX3BTB4
DE000GX3HZ03
DE000GX4H128
DE000GK3HZ75
DE000GK3MZM0
DE000GX3BVG9
DE000GX3BUA4
DE000GX3BUB2
DE000GX317W8
DE000GX3J126

ISIN
DE000GX4KP17
DE000GK2HT58
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DE000GX3BTE8
DE000GX4HAP9
DE000GX7RTD7
DE000GX7U033
DE000GK2DFA8
DE000GK596S0
DE000GK596T8

ISIN
DE000GH65333
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DE000GX1JW48
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DE000GX3BUL1
DE000GK2HTF9
DE000GK539R2
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DE000GX4A024
DE000GK2HS00

ISIN
DE000GK3HZ26
DE000GK539A8
DE000GK595F9
DE000GH65317
DE000GH65671
DE000GH65CK5
DE000GX3ZZB0
DE000GX4KPA3
DE000GH65481
DE000GX3BTM1
DE000GK2P138
DE000GK595Y0

Frankfurt am Main, 8 June 2022

Goldman Sachs Bank Europe SE