

Supplement No. 4

pursuant to Section 16 para. 1 of the German Securities Prospectus Act
(*Wertpapierprospektgesetz*)

dated 20 July 2018

to the

Registration Document

dated 10 January 2018

of

Goldman Sachs International
London, England

Subject of this supplement (the "**Supplement**") is the publication of the report on the Regulatory Ratios of Goldman Sachs International for the sixth months ended 30 June 2018 (the "**Report**") on 18 July 2018. A copy of the Report has been filed with the *Commission de Surveillance du Secteur Financier* (the "**CSSF**"). The Report is available free of charge at Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Registration Document shall be supplemented as follows:

*In the Registration Document in section "**VIII. Additional Information about GSI**" under "**I. GSI's Regulatory Ratios**" of section "**D. Goldman Sachs International**" on page 38 the following point shall be added at the end of the list contained in the first paragraph:*

- "● the report on the Regulatory Ratios of Goldman Sachs International for the six months ended 30 June 2018 ("**GSI's Regulatory Ratios, 30 June 2018**"), published on 18 July 2018."

The Supplement, the Registration Document and the Report are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.