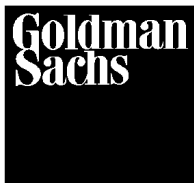


PROSPECTUS SUPPLEMENT TO THE PROSPECTUSES LISTED IN THE SCHEDULE



GOLDMAN SACHS INTERNATIONAL
(Incorporated with unlimited liability in England)

as Issuer

SERIES K PROGRAMME FOR THE ISSUANCE OF WARRANTS, NOTES AND CERTIFICATES

This Prospectus Supplement

This prospectus supplement (the "**Prospectus Supplement**") to each of the prospectuses listed in the Schedule, each of which comprises a separate prospectus in respect of Goldman Sachs International ("**GSI**") as issuer (each such prospectus, as supplemented up to the date of this Prospectus Supplement, a "**Prospectus**" and collectively, the "**Prospectuses**") under the Series K programme for the issuance of warrants, notes and certificates with respect to the securities (the "**Programme**"), constitutes a supplement to each prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated 10 July 2005, as amended on 3 July 2012, 21 December 2012 and 10 May 2016 (the "**Luxembourg Law**") and has been approved by the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") in its capacity as competent authority in Luxembourg.

Terms defined in the relevant Prospectus shall have the same meaning when used in this Prospectus Supplement unless otherwise defined herein. This Prospectus Supplement is supplemental to, and should be read in conjunction with the relevant Prospectus, including any other supplements thereto.

Rights of withdrawal

In accordance with Article 13 paragraph 2 of the Luxembourg Law, investors who have already agreed to purchase or subscribe for the securities before this Prospectus Supplement is published have the right exercisable until 3 May 2018, which is two working days after the publication of this Prospectus Supplement, to withdraw their acceptances.

Purpose of this Prospectus Supplement

The purpose of this Prospectus Supplement is to incorporate by reference GSI's Regulatory Ratios, 31 March 2018 into each Prospectus.

This Prospectus Supplement and the document incorporated by reference will be available on the website of the Luxembourg Stock Exchange at www.bourse.lu.

Information being supplemented

Incorporation by reference

This Prospectus Supplement supplements each Prospectus by incorporating by reference the report dated 18 April 2018 on the Regulatory Ratios of Goldman Sachs International for the fiscal quarter ended 31 March 2018 ("**GSI's Regulatory Ratios, 31 March 2018**").

A copy of GSI's Regulatory Ratios, 31 March 2018, has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

GSI's Regulatory Ratios, 31 March 2018 is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in this Prospectus Supplement and GSI's Regulatory Ratios, 31

March 2018 shall be deemed to update and, where applicable, supersede any information contained in each Prospectus, or any documents incorporated by reference therein.

Incorporation by reference

GSI's Regulatory Ratios, 31 March 2018

Introduction *Page 1*

Regulatory Ratios *Page 1*

Amendments to each Prospectus

Each Prospectus, as supplemented prior to this Prospectus Supplement, is amended and supplemented as follows:

1. Amendments to the section entitled Documents Incorporated By Reference

The information in the section entitled "Documents Incorporated by Reference" is amended and supplemented as follows:

- (a) inserting an additional sub-paragraph (ix), on (i) page 39 of the Seven-Year Autocallable Prospectus and (ii) page 35 of the Eight-Year Callable Prospectus, as follows:

"(ix) The report on the Regulatory Ratios of GSI for the fiscal quarter ended 31 March 2018 ("**GSI's Regulatory Ratios, 31 March 2018**")."

- (b) inserting an additional sub-paragraph (xi) on page 51 of the Five-Year Worst of Phoenix Prospectus, as follows:

"(xi) The report on the Regulatory Ratios of GSI for the fiscal quarter ended 31 March 2018 ("**GSI's Regulatory Ratios, 31 March 2018**")."

- (c) inserting the following information under the sub-heading "Information incorporated by reference" on (i) pages 39 to 41 of the Seven-Year Autocallable Prospectus, (ii) pages 35 to 37 of the Eight-Year Callable Prospectus and (iii) pages 52 to 54 of the Five-Year Worst of Phoenix Prospectus, as follows:

From GSI's Regulatory Ratios, 31 March 2018

Introduction *Page 1*

Regulatory Ratios *Page 1*

Responsibility

GSI accepts responsibility for the information given in this Prospectus Supplement and confirms that, having taken all reasonable care to ensure that such is the case, the information contained in this Prospectus Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect its import.

Interpretation

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in or incorporated by reference into each Prospectus, the statements in (a) above will prevail.

References to the Prospectus shall hereafter mean the relevant Prospectus as supplemented by this Prospectus Supplement.

U.S. notice

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

The date of this Prospectus Supplement is 30 April 2018

SCHEDULE

LIST OF PROSPECTUSES

- (a) The prospectus dated March 13, 2018 relating to the issue of up to EUR 20,000,000 Seven-Year Six-Month EUR Autocallable Participation Notes on the STOXX® Europe Select 50 EUR Index, due November 17, 2025 (ISIN: XS1767872283) (the "**Seven-Year Autocallable Prospectus**").
- (b) The prospectus dated April 10, 2018 relating to the issue of up to EUR 20,000,000 Eight-Year Six-Month EUR Callable Participation Notes on the STOXX® Global Technology Select 30 EUR (Price) Index, due November 30, 2026 (ISIN: XS1786147386) (the "**Eight-Year Callable Prospectus**").
- (c) The prospectus dated April 5, 2018 relating to the issue of up to SEK 100,000,000 Five-Year Quanto SEK Worst of Phoenix Autocallable Certificates linked to a Share Basket, due June 13, 2023 (ISIN: SE0010948869) (the "**Five-Year Worst of Phoenix Prospectus**").