

Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)
(the "**Prospectus Regulation**")

dated 1 October 2021

with respect to the

Registration Document for retail non-equity securities

of

Goldman Sachs Finance Corp International Ltd
Jersey

This supplement is related to the following registration document:
Registration Document for retail non-equity securities of
Goldman Sachs Finance Corp International Ltd dated 29 June 2021 (the "**Registration Document**").

The significant new factor resulting in this supplement (the "**Supplement**") is the publication of the unaudited semi-annual financial statements of Goldman Sachs Finance Corp International Ltd for the period ended 30 June 2021 for the first half of the financial year 2021 on 29 September 2021.

Due to this Supplement the information contained in the Registration Document shall be supplemented as follows:

1. In the Registration Document the second paragraph under "IV. Trend information" in the section "C. Information about Goldman Sachs Finance Corp International Ltd" on page 12 shall be replaced as follows:

"Since the end of the last financial period for which financial information has been published (30 June 2021), there has been no significant change in the financial performance of GSFCI."

2. In the Registration Document after the first paragraph of subsection "3. Auditing of historical financial information" under "VI. Financial information concerning GSFCI's assets and liabilities, financial position and profit and losses" of section "C. Information about Goldman Sachs Finance Corp International Ltd" on page 14 the following paragraph shall be added:

"The financial information of GSFCI for the first half of the financial year 2021 has not been audited."

3. In the Registration Document subsection "5. Significant change in GSFCI's financial position" under "VI. Financial Information concerning GSFCI's assets and liabilities, financial position and profit and losses" of section "C. Information about Goldman Sachs Finance Corp International Ltd" on page 14 shall be replaced as follows:

"5. Significant change in GSFCI's financial position

There has been no significant change in the financial position of GSFCI since 30 June 2021."

4. In the Registration Document the subsection "6. Statements in relation to prospects, financial performance or financial position" under "VI. Financial Information concerning GSFCI's assets and liabilities, financial position and profit and losses" of section "C. Information about Goldman Sachs Finance Corp International Ltd" on page 15 shall be replaced as follows:

"6. Unaudited interim financial statements for the period ended 30 June 2021

The financial information of GSFCI for the first half of the financial year 2021 ("**GSFCI's Half-yearly Financial Report 2021**") is incorporated by reference pursuant to Article 19 of the Prospectus Regulation (detailed information about the pages in the financial statements can be found in section "IX. Information incorporated by reference").

7. Statements in relation to prospects, financial performance or financial position

In this Registration Document, where GSFCI makes statements that "there has been no material adverse change in the prospects", "there has been no significant change in the financial performance" and "no significant change in the financial position" of GSFCI, references in these statements to the "prospects", "financial performance" and "financial position" of GSFCI are specifically to the respective ability of GSFCI to meet its full payment obligations under the Securities in a timely manner. Material information about GSFCI's prospects, financial performance and financial position is included in the GSFCI's Half-yearly Financial Report 2021, GSFCI Annual Report 2020 and the GSFCI Annual Report 2019, which are incorporated by reference pursuant to Article 19 of the Prospectus Regulation into this Registration Document (detailed information about the pages in the financial statements can be found in section "IX. Information incorporated by reference")."

5. In the Registration Document under "**VIII. Documents available**" in section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on page 15 et seq. the following point shall be added at the end of the list:

- "- GSFCI's Half-yearly Financial Report 2021: <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-30-june-2021-financial-statements.pdf>."

6. In the Registration Document at the end of the list in subsection "**1. Documents**" under "**IX. Information Incorporated by reference**" of section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on page 16 the following point shall be added:

- "- GSFCI's Half-yearly Financial Report 2021"

7. In the Registration Document at the end of the list in subsection "**2. Information**" under "**IX. Information Incorporated by reference**" of section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on pages 16 et seq. the following rows shall be added:

"		
GSFCI's Half-yearly Financial Report 2021		
Management Report	pages 3 – 4 (except for section <i>Principal Risks and Uncertainties</i> on page 4)	VI.7. / 15
Income Statement	page 5	VI.7. / 15
Statement of Comprehensive Income	page 5	VI.7. / 15
Balance Sheet	page 6	VI.7. / 15
Statement of Changes in Equity	page 7	VI.7. / 15
Statement of Cash Flows	page 7	VI.7. / 15
Notes to the Financial Statements	pages 8 - 14	VI.7. / 15
"		

8. In the Registration Document at the end of subsection "**2. Information**" under "**IX. Information Incorporated by reference**" of section "**C. Information about Goldman Sachs Finance Corp International Ltd**" on pages 16 et seq. the following paragraph shall be added:

"The GSFCI's Half-yearly Financial Report 2021 has been published on the website <https://www.goldmansachs.com/investor-relations/financials/index.html> and can be downloaded under the following link <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-30-june-2021-financial-statements.pdf>."

The Supplement, the Registration Document and any further supplements are published on the website <https://www.gs.de/de/info/dokumente/registrierungsformulare>.

Pursuant to article 23 para. 2a of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany.

If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.