

Bekanntmachung im Hinblick auf
Wertpapiere
der Goldman Sachs Bank Europe SE
bezogen auf
VERBUND AG

Das Unternehmen VERBUND AG hat die Ausschüttung einer Sonderdividende bekannt gegeben. Wirksamkeitstag dieser Maßnahme: 7. Mai 2024.

Aufgrund der Ausschüttung dieser Sonderdividende hat die Goldman Sachs Bank Europe SE die nachfolgend genannten Wertpapiere bezogen auf VERBUND AG (ISIN: AT0000746409) mit Wirkung zum 7. Mai 2024 wie folgt angepasst:

Faktor Optionsscheine

ISIN	Basispreis (in EUR)		Stop-Loss Barriere (in EUR)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GF8JA10	47,8	47,30000005	64,53	63,85500007	0,0286652422	0,0289616379
DE000GK05LV3	35,85	35,47500004	60,945	60,30750007	0,0962993946	0,0972930691
DE000GQ79T25	78,87	78,045	73,851	73,0785	0,0957981339	0,0968609909
DE000GG2GPS8	107,55	106,425	82,455	81,5925	0,3217146203	0,3251437624
DE000GG2GPV2	86,04	85,14	76,002	75,207	0,7451444476	0,7532518901
DE000GG2QTW1	57,36	56,7601	67,398	66,6931	0,4074029445	0,4116043223
DE000GG3Q8B8	66,92	66,2201	70,266	69,5311	1,9391041902	1,9587153324
DE000GG6HM34	64,53	63,8551	69,549	68,8216	3,7709528687	3,8094546878
DE000GG6HMJ3	66,1847	65,4924	70,0438	69,3111	5,6202549271	5,6773055404
DE000GG61M81	77,2153	76,4076	73,3562	72,5889	0,1711078808	0,1730340418
DE000GG7JYP9	76,48	75,68	73,134	72,369	0,6453747475	0,6527196858

Open End Turbo Optionsscheine

ISIN	Basispreis (in EUR)		Knock-Out Barriere (in EUR)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GF45Z39	43,34052441	42,88717169	43,34052441	42,88717169	0,1015	0,1026
DE000GH0GDG2	54,33865243	53,77025655	54,33865243	53,77025655	0,1015	0,1026
DE000GH27DA4	50,46102862	49,93319365	50,46102862	49,93319365	0,1015	0,1026
DE000GP4EDL9	11,6716	11,5496	11,6716	11,5496	0,1	0,1011
DE000GP48J42	60,6251	59,991	60,6251	59,991	0,1	0,1011
DE000GG2JS30	79,9622	79,1257	79,9622	79,1257	0,1	0,1011
DE000GG2JSY4	78,8612	78,0362	78,8612	78,0362	0,1	0,1011
DE000GG2NTX6	75,7129	74,9209	75,7129	74,9209	0,1	0,1011
DE000GG2RPD7	74,6005	73,8201	74,6005	73,8201	0,1	0,1011
DE000GG286D6	59,0355	58,418	59,0355	58,418	0,1	0,1011
DE000GG289X8	109,6354	108,4885	109,6354	108,4885	0,1	0,1011
DE000GG3A225	73,4095	72,6416	73,4095	72,6416	0,1	0,1011
DE000GG3K9F3	77,2506	76,4425	77,2506	76,4425	0,1	0,1011
DE000GG3KDR6	72,2634	71,5075	72,2634	71,5075	0,1	0,1011
DE000GG3KFW1	57,5182	56,9166	57,5182	56,9166	0,1	0,1011
DE000GG314S4	56,6523	56,0598	56,6523	56,0598	0,1	0,1011
DE000GG3R3M5	48,8973	48,3859	48,8973	48,3859	0,1	0,1011
DE000GG3R9Y7	55,965	55,3796	55,965	55,3796	0,1	0,1011

DE000GG3W211	59,8981	59,2716	59,8981	59,2716	0,1	0,1011
DE000GG3VYT5	29,2417	28,9359	29,2417	28,9359	0,1	0,1011
DE000GG40WR3	52,429	51,8806	52,429	51,8806	0,1	0,1011
DE000GG40XW1	53,4039	52,8453	53,4039	52,8453	0,1	0,1011
DE000GG414W4	55,2224	54,6448	55,2224	54,6448	0,1	0,1011
DE000GG42V50	46,873	46,3827	46,873	46,3827	0,1	0,1011
DE000GG4E464	62,1378	61,4879	62,1378	61,4879	0,1	0,1011
DE000GG4QTZ0	97,2801	96,2625	97,2801	96,2625	0,1	0,1011
DE000GG5T238	58,1377	57,5296	58,1377	57,5296	0,1	0,1011
DE000GG6L852	62,8746	62,217	62,8746	62,217	0,1	0,1011
DE000GG614Q1	65,1865	64,5047	65,1865	64,5047	0,1	0,1011
DE000GG615C8	65,9812	65,2911	65,9812	65,2911	0,1	0,1011
DE000GG62563	63,5446	62,88	63,5446	62,88	0,1	0,1011
DE000GG627H2	64,3688	63,6955	64,3688	63,6955	0,1	0,1011
DE000GG64JW0	65,7538	65,066	65,7538	65,066	0,1	0,1011
DE000GG64SU5	81,5803	80,7269	81,5803	80,7269	0,1	0,1011
DE000GG78JW0	67,437	66,7316	67,437	66,7316	0,1	0,1011
DE000GG7KCJ6	128,1058	126,7657	128,1058	126,7657	0,1	0,1011
DE000GG7MYH0	68,0996	67,3873	68,0996	67,3873	0,1	0,1011
DE000GG7N0L3	69,1998	68,476	69,1998	68,476	0,1	0,1011
DE000GG7N3F9	85,221	84,3295	85,221	84,3295	0,1	0,1011

Frankfurt am Main, 7. Mai 2024
Goldman Sachs Bank Europe SE

Announcement relating to
Securities
of Goldman Sachs Bank Europe SE
linked to
VERBUND AG

The company VERBUND AG has announced the payment of a special dividend per share. Effective date of this measure: 7 May 2024.

Due to the payment of this special dividend, Goldman Sachs Bank Europe SE has adjusted the below listed Securities linked to VERBUND AG (ISIN: AT0000746409) with effect from 7 May 2024 as follows:

Factor Warrants

ISIN	Strike (in EUR)		Stop-Loss Barrier (in EUR)		Multiplier	
	old	new	old	new	old	new
DE000GF8JA10	47.8	47.30000005	64.53	63.85500007	0.0286652422	0.0289616379
DE000GK05LV3	35.85	35.47500004	60.945	60.30750007	0.0962993946	0.0972930691
DE000GQ79T25	78.87	78.045	73.851	73.0785	0.0957981339	0.0968609909
DE000GG2GPS8	107.55	106.425	82.455	81.5925	0.3217146203	0.3251437624
DE000GG2GPV2	86.04	85.14	76.002	75.207	0.7451444476	0.7532518901
DE000GG2QTW1	57.36	56.7601	67.398	66.6931	0.4074029445	0.4116043223
DE000GG3Q8B8	66.92	66.2201	70.266	69.5311	1.9391041902	1.9587153324
DE000GG6HM34	64.53	63.8551	69.549	68.8216	3.7709528687	3.8094546878
DE000GG6HMJ3	66.1847	65.4924	70.0438	69.3111	5.6202549271	5.6773055404
DE000GG61M81	77.2153	76.4076	73.3562	72.5889	0.1711078808	0.1730340418
DE000GG7JYP9	76.48	75.68	73.134	72.369	0.6453747475	0.6527196858

Open End Turbo Warrants

ISIN	Strike (in EUR)		Knock-Out Barrier (in EUR)		Multiplier	
	old	new	old	new	old	new
DE000GF45Z39	43.34052441	42.88717169	43.34052441	42.88717169	0.1015	0.1026
DE000GH0GDG2	54.33865243	53.77025655	54.33865243	53.77025655	0.1015	0.1026
DE000GH27DA4	50.46102862	49.93319365	50.46102862	49.93319365	0.1015	0.1026
DE000GP4EDL9	11.6716	11.5496	11.6716	11.5496	0.1	0.1011
DE000GP48J42	60.6251	59.991	60.6251	59.991	0.1	0.1011
DE000GG2JS30	79.9622	79.1257	79.9622	79.1257	0.1	0.1011
DE000GG2JSY4	78.8612	78.0362	78.8612	78.0362	0.1	0.1011
DE000GG2NTX6	75.7129	74.9209	75.7129	74.9209	0.1	0.1011
DE000GG2RPD7	74.6005	73.8201	74.6005	73.8201	0.1	0.1011
DE000GG286D6	59.0355	58.418	59.0355	58.418	0.1	0.1011
DE000GG289X8	109.6354	108.4885	109.6354	108.4885	0.1	0.1011
DE000GG3A225	73.4095	72.6416	73.4095	72.6416	0.1	0.1011
DE000GG3K9F3	77.2506	76.4425	77.2506	76.4425	0.1	0.1011
DE000GG3KDR6	72.2634	71.5075	72.2634	71.5075	0.1	0.1011
DE000GG3KFW1	57.5182	56.9166	57.5182	56.9166	0.1	0.1011
DE000GG314S4	56.6523	56.0598	56.6523	56.0598	0.1	0.1011
DE000GG3R3M5	48.8973	48.3859	48.8973	48.3859	0.1	0.1011

DE000GG3R9Y7	55.965	55.3796	55.965	55.3796	0.1	0.1011
DE000GG3W211	59.8981	59.2716	59.8981	59.2716	0.1	0.1011
DE000GG3VYT5	29.2417	28.9359	29.2417	28.9359	0.1	0.1011
DE000GG40WR3	52.429	51.8806	52.429	51.8806	0.1	0.1011
DE000GG40XW1	53.4039	52.8453	53.4039	52.8453	0.1	0.1011
DE000GG414W4	55.2224	54.6448	55.2224	54.6448	0.1	0.1011
DE000GG42V50	46.873	46.3827	46.873	46.3827	0.1	0.1011
DE000GG4E464	62.1378	61.4879	62.1378	61.4879	0.1	0.1011
DE000GG4QTZ0	97.2801	96.2625	97.2801	96.2625	0.1	0.1011
DE000GG5T238	58.1377	57.5296	58.1377	57.5296	0.1	0.1011
DE000GG6L852	62.8746	62.217	62.8746	62.217	0.1	0.1011
DE000GG614Q1	65.1865	64.5047	65.1865	64.5047	0.1	0.1011
DE000GG615C8	65.9812	65.2911	65.9812	65.2911	0.1	0.1011
DE000GG62563	63.5446	62.88	63.5446	62.88	0.1	0.1011
DE000GG627H2	64.3688	63.6955	64.3688	63.6955	0.1	0.1011
DE000GG64JW0	65.7538	65.066	65.7538	65.066	0.1	0.1011
DE000GG64SU5	81.5803	80.7269	81.5803	80.7269	0.1	0.1011
DE000GG78JW0	67.437	66.7316	67.437	66.7316	0.1	0.1011
DE000GG7KCJ6	128.1058	126.7657	128.1058	126.7657	0.1	0.1011
DE000GG7MYH0	68.0996	67.3873	68.0996	67.3873	0.1	0.1011
DE000GG7N0L3	69.1998	68.476	69.1998	68.476	0.1	0.1011
DE000GG7N3F9	85.221	84.3295	85.221	84.3295	0.1	0.1011

Frankfurt/Main, 7 May 2024
Goldman Sachs Bank Europe SE