

Supplement No. 9

pursuant to Section 16 para. 1 of the German Securities Prospectus Act
(*Wertpapierprospektgesetz*)

dated 5 November 2014

to the

Registration Document

dated 6 March 2014

of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

and

The Goldman Sachs Group, Inc.
New York, United States of America

Subject of this supplement (the "**Supplement**") is the Quarterly Report on Form 10-Q for the fiscal quarter ended 30 September 2014 (the "**Report**"), which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the The Goldman Sachs Group, Inc. ("**GSG**") on 4 November 2014. The Report has been published on 5 November 2014. The Report is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Registration Document (as supplemented) shall be supplemented as described in the following:

1. In the Registration Document the information contained in subsection "**I. Auditors and Selected Financial Information**" the information under the caption "**2. Selected financial information**" of section "**E. The Goldman Sachs Group, Inc.**" on page 18 et seq. shall be deleted and replaced as follows:

"The following table shows selected key historical financial information in relation to the Guarantor which is derived from the unaudited condensed consolidated financial statements as of 30 September 2014 and for the nine months ended 30 September 2014 and 2013 and from the audited consolidated financial statements as of 31 December 2013 and 2012 and for each of the two years in the period ended 31 December 2013 and 2012:

Earnings information				
	Nine months ended		As of and for the Year ended	
	30 September 2014	30 September 2013	31 December 2013	31 December 2012
	<i>(in USD millions)</i>			
Total non-interest revenues	23,754	22,833	30,814	30,283
Net revenues, including net interest income	26,840	25,424	34,206	34,163
Pre-tax earnings	9,147	8,185	11,737	11,207

Balance sheet information			
	30 September 2014	31 December 2013	31 December 2012
	<i>(in USD millions)</i>		
Total assets	868,933	911,507	938,555
Total liabilities	786,658	833,040	862,839
Total shareholders' equity	82,275	78,467	75,716

2. In the Registration Document the information contained in subsection "**I. Auditors and Selected Financial Information**" the first paragraph under the caption "**3. Significant changes in the financial or trading position of GSG and trend information**" of section "**E. The Goldman Sachs Group, Inc.**" on page 19 shall be deleted and replaced as follows:

"There has been no significant change in the financial or trading position of the GSG since the date of the last interim financial information (30 September 2014) which would impair GSG's capability to fulfill its obligations under the Guarantee."

3. In the Registration Document in subsection "**III. Additional Information about GSG**" of section "**E. The Goldman Sachs Group, Inc.**" on page 22 the following point shall be added at the end of the list contained in the first paragraph:

- "• the Quarterly Report on Form 10-Q for the fiscal quarter ended 30 September 2014 (the "**Form 10-Q Third Quarter 2014**"), filed with the SEC on 4 November 2014."

4. In the Registration Document in subsection "**III. Additional Information about GSG**" of section "**E. The Goldman Sachs Group, Inc.**" on page 22 et seq. the table contained in the second paragraph shall be deleted and replaced as follows:

Information required by the Prospectus Regulation	Documents / Location
Selected financial information for the fiscal years ended 31 December 2013 and 31 December 2012 (Annex IV, Section 3 of the Prospectus Regulation)	Form 10-K 2013 (p. 231)
Unaudited selected interim financial information (Annex IV, Section 3 of the Prospectus Regulation)	Form 8-K 15 July 2014 (pp. 6-9) Form 10-Q First Quarter 2014 (pp. 2-101) Form 10-Q Second Quarter 2014 (pp. 2-103) Form 10-Q Third Quarter 2014 (pp. 2-105)
Risk factors relating to GSG (Annex IV, Section 4 of the Prospectus Regulation)	Form 10-K 2013 (pp. 24-39)
Information about GSG	
History and development of GSG (Annex IV, Section 5.1 of the Prospectus Regulation)	Form 10-K 2013 (p. 1) Form 8-K 26 March 2014 (p. 2)
Investments (Annex IV, Section 5.2 of the Prospectus Regulation)	Form 10-K 2013 (pp. 88-89)
Business Overview	
Principal activities (Annex IV, Section 6.1 of the Prospectus Regulation)	Form 10-K 2013 (pp. 1-5, 7-22, 128)
Principal markets (Annex IV, Section 6.2 of the Prospectus Regulation)	Form 10-K 2013 (pp. 1, 42, 47-48, 213-216)
Organisational structure (Annex IV, Section 7 of the Prospectus Regulation)	Form 10-K 2013 (pp. 29-30, Exhibit 21.1)
Trend information (Annex IV, Section 8.2 of the Pro-	Form 10-K 2013 (pp. 45-119)

spectus Regulation)	Form 10-Q First Quarter 2014 (pp. 103-105) Form 10-Q Second Quarter 2014 (pp. 105-109) Form 8-K 22 August 2014 (Exhibit 99.1) Form 10-Q Third Quarter 2014 (pp. 107-111)
Administrative, management and supervisory bodies, including conflicts of interest (Annex IV, Section 10 of the Prospectus Regulation)	Form 10-K 2013 (p. 41) Proxy Statement 2014 (pp. 1, 4-5, 6-25, 61-63)
Audit committee (Annex IV, Section 11.1 of the Prospectus Regulation)	Proxy Statement 2014 (pp. 25, 56-57)
Major shareholders (Annex IV, Section 12 of the Prospectus Regulation)	Proxy Statement 2014 (p. 66)
Financial information	
Audited historical financial information for the fiscal years ended 31 December 2013 and 31 December 2012 (Annex IV, Section 13.1-13.4 of the Prospectus Regulation)	Form 10-K 2013 (pp. 123-228)
Auditor's report (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2013 (p. 122)
Balance sheet (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2013 (p. 125)
Income statement (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2013 (pp. 123-124) Form 8-K 16 October (pp.7-8, Exhibit 99.1) (unaudited)
Cash flow statement (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2013 (p. 127)
Accounting policies and explanatory notes (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2013 (pp. 49-53, 128-228)
Unaudited interim and other financial information (Annex IV, Section 13.5 of the Prospectus Regulation)	Form 8-K 15 July 2014 (pp. 6-9) Form 10-Q First Quarter 2014 (pp. 2-101) Form 10-Q Second Quarter 2014 (pp. 2-103) Form 10-Q Third Quarter 2014 (pp. 2-105)
Legal and arbitration proceedings (Annex IV, Section 13.6 of the Prospectus Regulation)	Form 10-K 2013 (pp. 40, 218-224) Form 10-Q First Quarter 2014 (pp. 92-99) Form 10-Q Second Quarter 2014 (pp. 94-100) Form 8-K 22 August 2014 (Exhibit 99.1) Form 10-Q Third Quarter 2014 (pp. 95-102)
Additional information	
Share capital (Annex IV, Section 14.1 of the Prospectus Regulation)	Form 10-K 2013 (pp. 125, 200-202) Form 10-Q First Quarter 2014 (pp. 4-5, 74 - 76) Form 10-Q Second Quarter 2014 (pp. 4-5, 77-78) Form 10-Q Third Quarter 2014 (pp. 4-5, 77-79)
Credit ratings (Annex V, Section 7.5 of the Prospectus Regulation)	Form 10-K 2013 (pp. 100-101)* Form 10-Q First Quarter 2014 (pp. 151 - 152) Form 10-Q Second Quarter 2014 (pp. 158-159) Form 10-Q Third Quarter 2014 (pp. 161-162)

*) The rating scale for long-term debt ranges from Aaa (Fitch) / AAA (Moody's) / AAA (S&P) (highest quality, lowest risk) to D (Fitch and S&P) / C (Moody's) (payment difficulties, delay). As far as information in relation to ratings of Rating and Investment Information, Inc. is included on those pages, such information is not incorporated by reference.

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The Supplement, the Registration Document and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days (or such longer period as may be required by a relevant jurisdiction) after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 5 November 2014

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Gabriele Christ