

# Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 10 August 2022

with respect to the Registration Document dated 9 June 2022

of

**Goldman Sachs International**  
**London, England**

*This supplement is related to the following registration document:  
Registration Document for retail non-equity securities of Goldman Sachs International  
dated 9 June 2022 (the "**Registration Document**").*

The significant new factor resulting in this supplement (the "**Supplement**") is the publication of the Unaudited Quarterly Financial Information of Goldman Sachs International for the second fiscal quarter ended 30 June 2022 (the "**GSI Second Quarter Financial Information 2022**") on 8 August 2022.

Due to this Supplement the information contained in the Registration Document shall be supplemented as follows:

*1. In the Registration Document, the first sentence of the second paragraph under "V. Trend Information" of section "C. Goldman Sachs International" on page 36 shall be replaced as follows:*

"Since the end of the last financial period for which financial information has been published (30 June 2022), there has been no significant change in the financial performance of GSI."

*2. In the Registration Document, the subsection "VII. Financial Information Concerning GSI's Assets and Liabilities, Financial Position and Profit and Losses" of section "C. Goldman Sachs International" on pages 39 et seq. shall be replaced as follows:*

**1. Unaudited interim financial information for the period ended 30 June 2022**

The Unaudited Quarterly Financial Information of GSI for the period ended 30 June 2022 (the "**GSI Second Quarter Financial Information 2022**") is incorporated by reference pursuant to Article<sup>o</sup>19 of the Prospectus Regulation (detailed information about the pages in the financial statements can be found in section "X. Information incorporated by reference").

**2. Unaudited interim financial information for the period ended 31 March 2022**

The Unaudited Quarterly Financial Information of GSI for the period ended 31 March 2022 (the "**GSI First Quarter Financial Information 2022**") is incorporated by reference pursuant to Article<sup>o</sup>19 of the Prospectus Regulation (detailed information about the pages in the financial statements can be found in section "X. Information incorporated by reference").

**3. Historical financial information for the financial year 2021**

The Annual Report for the fiscal year ended 31 December 2021 of GSI ("**GSI Annual Report 2021**"), containing, in Part II, the Directors' Report and Audited Financial Statements of GSI for the period ended 31 December 2021 ("**GSI's Financial Statements 2021**") prepared in accordance with International Financial Reporting Standards ("**IFRS**") as endorsed in the European Union is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "X. Information incorporated by reference".

**4. Historical financial information for the financial year 2020**

The Annual Report for the fiscal year ended 31 December 2020 of GSI ("**GSI Annual Report 2020**"), containing, in Part II, the Directors' Report and Audited Financial Statements of GSI for the period ended 31 December 2020

("GSI's Financial Statements 2020") prepared in accordance with International Financial Reporting Standards ("IFRS") as endorsed in the European Union is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "X. Information incorporated by reference".

#### **5. Auditing of historical financial information**

PricewaterhouseCoopers LLP audited (i) GSI's Financial Statements 2021 and (ii) GSI's Financial Statements 2020 and issued in each case an unqualified audit report.

The GSI First Quarter Financial Information 2022 and the GSI Second Quarter Financial Information 2022 have not been audited.

#### **6. Legal and arbitration proceedings**

Save as disclosed in "Legal Proceedings" of Note 18 to the Financial Statements (PDF-pages 27-28) of GSI's Second Quarter Financial Information 2022, there have been no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which GSI is aware) during the last 12 months before the date of the Registration Document which may have, or have had in the recent past, significant effects on GSI's financial position or profitability.

#### **7. Significant change in GSI's financial position**

Since the end of the last financial period for which audited financial information or interim financial information have been published (30 June 2022) no significant change in GSI's financial position has occurred.

#### **8. Statements in relation to prospects, financial performance or financial position**

In the Registration Document, where GSI makes statements that "there has been no material adverse change in the prospects", "there has been no significant change in the financial performance" and "no significant change in the financial position" of GSI, references in these statements to the "prospects", "financial performance" and "financial position" of GSI are specifically to the respective ability of GSI to meet its full payment obligations under the Securities in a timely manner. Material information about GSI's prospects, financial performance and financial position is included in the GSI Second Quarter Financial Information 2022, GSI First Quarter Financial Information 2022, the GSI Annual Report 2021 and the GSI Annual Report 2020, which are incorporated by reference pursuant to Article 19 of the Prospectus Regulation into the Registration Document (detailed information about the pages in the financial statements can be found in section "X. Information incorporated by reference")."

*3. In the Registration Document under "IX. Documents Available" of section "C. Goldman Sachs International" on page 43, the following point shall be added at the end of the list in the first paragraph:*

"- GSI Second Quarter Financial Information 2022 <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2022/06-30-22-financial-statements.pdf>"

4. In the Registration Document in paragraph "1. Documents" of subsection "X. Information Incorporated by Reference" of section "C. Goldman Sachs International" on page 43, the following point shall be added at the end of the list in the first paragraph:

"- GSI Second Quarter Financial Information 2022"

5. In the Registration Document in paragraph "2. Information" of subsection "X. Information Incorporated by Reference" of section "C. Goldman Sachs International" on pages 44 et seq., the following rows shall be added at the end of the table:

"

**GSI Second Quarter Financial Information 2022**

Management Report	pages 3-15 (except for section <i>Principal Risks and Uncertainties</i> on page 11)	VII.1. / 39
Income Statement	page 17	VII.1. / 39
Statement of Comprehensive Income	page 17	VII.1. / 39
Balance Sheet	page 18	VII.1. / 39
Statement of Changes in Equity	page 19	VII.1. / 39
Statement of Cash Flows	page 20	VII.1. / 39
Notes to the Financial Statements	pages 21-35	VII.1. / 39 VII.6. / 39-40

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6. In the Registration Document in paragraph "2. Information" of subsection "X. Information Incorporated by Reference" of section "C. Goldman Sachs International" on page 45, the following paragraph shall be added at the end of the paragraphs below the table:

"The GSI Second Quarter Financial Information 2022 has been published on the website <https://www.goldmansachs.com/investor-relations/financials/index.html> and can be downloaded under the following link <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2022/06-30-22-financial-statements.pdf>."

**The Supplement, the Registration Document and any further supplements are published on the website [www.gs.de/de/info/dokumente/registrierungsformulare](http://www.gs.de/de/info/dokumente/registrierungsformulare).**

**Pursuant to article 23 para. 2a of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances.**

**If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.**