

Announcement relating to  
**Plain Call Warrants**  
of Goldman Sachs Bank Europe SE  
linked to  
**Electricite de France SA**

On 8 February 2023, the French Ministry in charge announced the completion of the acquisition of Electricite de France SA (the "**Measure**") and envisaged the completion of the transaction to occur on 9 February 2023. As a result, the Options Exchange ("**Euronext**") stated they shall de-list the Individual Equity Options with immediate effect and stated that these will be settled at the Fair Value settlement prices.

Due to this Measure, Goldman Sachs Bank Europe SE early terminates the Plain Call Warrants linked to Electricite de France SA (the "**Securities**") mentioned in the table below with effect to 9 February 2023 (the "**Termination Date**") in accordance with the terms and conditions of these Securities and will consequently transfer the termination amount (the "**Termination Amount**") set out below that has been determined on the basis of the last price published for Electricite de France SA (FR0010242511) on 8 February 2023 to the Clearing System for credit to the accounts of the holders of the Securities:

<b>ISIN</b>	<b>Termination Amount</b>
DE000GK6XDK1	EUR 2.37

Frankfurt am Main, 8 February 2023  
**Goldman Sachs Bank Europe SE**