

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 5 January 2018

to the base prospectuses of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the following base prospectuses:

Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 13 February 2017 and

Base Prospectus for Open End Factor Certificates dated 14 November 2017

Subject of this supplement (the "**Supplement**") is the publication of the Report on Form 8-K dated 28 December 2017 (the "**Report**"), which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 28 December 2017 and has been published on 28 December 2017. The Report is incorporated by reference into the base prospectuses (the "**Prospectuses**") as indicated in the table on page 3 (the "**Table**"). The Report is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectuses (in the form as lastly supplemented) shall be supplemented as follows:

In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017 (as supplemented by the supplements dated 18 April 2017, 12 May 2017, 30 June 2017, 19 July 2017, 7 August 2017, 1 September 2017, 19 September 2017, 18 October 2017 and 6 November 2017)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017 (as supplemented by the supplements dated 18 April 2017, 12 May 2017, 30 June 2017, 19 July 2017, 7 August 2017, 1 September 2017, 19 September 2017, 18 October 2017, 6 November 2017 and 5 January 2018)".

*1. In the Prospectuses in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 1** of the Table (page 3) the following point shall be added at the end of the list contained in the first paragraph:*

- "• the Report on Form 8-K dated 28 December 2017 (the "**Form 8-K 28 December 2017**"), filed with the SEC on 28 December 2017."

*2. In the Prospectuses in section "**XIII. Information incorporated by reference**" on the page indicated in **Item 2** of the Table (page 3) the following point shall be added at the end of the list contained in the fifth paragraph:*

- "• the Form 8-K 28 December 2017, filed with the SEC on 28 December 2017."

| No. | Name of the Base Prospectus | Issuer | Supplement No. | Date of the Base Prospectus | Item 1 | Item 2 |
|------------|----------------------------------------------------------------------------------------|--------------------------------------|-----------------------|------------------------------------|-----------------|---------------|
| 1 | Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) | Goldman, Sachs & Co. Wertpapier GmbH | 11 | 13 February 2017 | pages 712 – 713 | page 800 |
| 2 | Base Prospectus for Open End Factor Certificates | Goldman, Sachs & Co. Wertpapier GmbH | 1 | 14 November 2017 | pages 163 | pages 249 |

The Supplement, the Prospectuses and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 5 January 2018

Goldman Sachs International, Frankfurt Branch

signed by Gencer Alp

Goldman, Sachs & Co. Wertpapier GmbH

signed by Gencer Alp

signed by Huriye Sargin