

Announcement relating to the following
- Adjustment -
Securities of ABN AMRO Bank N.V.

linked to
Google Inc. Class C Share
(ISIN: US38259P7069)

As the result of the stock dividend distribution effected by Google Inc., holders of Google Inc. Class C Share will receive 0.0027455 shares of Google Inc. Class C Share for each share held. Pursuant to this action, the adjustments below became effective on 27 April 2015 in respect of Securities issued by ABN AMRO Bank N.V. linked to Google Inc. Class C Share (the adjustment took place after the regular adjustment of the Financing Level on 27 April 2015). The ratio will remain unchanged.

ISIN	Financing Level (old) (USD)	Financing Level (new) (USD)	Stop Loss Price (old) (USD)	Stop Loss Price (new) (USD)
NL0010706966	707.452	705.904	630.00	630.00
NL0010706982	418.571	417.024	470.00	460.00
NL0010706990	372.105	370.558	410.00	410.00
NL0010712451	744.535	742.987	670.00	660.00

Amsterdam, 27 May 2015
ABN AMRO Bank N.V.