

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act
(*Wertpapierprospektgesetz*)

dated 20 April 2016

to base prospectuses of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
New York, United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the base prospectuses as indicated in the table (page 3).

Subject of this supplement (the "**Supplement**") is the publication of the Proxy Statement relating to the Annual Meeting of Shareholders on 20 May 2016 (the "**Proxy Statement**") and the Report on Form 8-K dated 19 April 2016 (the "**Report**"). The Proxy Statement has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 8 April 2016 and has been published on 8 April 2016. The Report has been filed with the SEC by the Guarantor on 19 April 2016 and has been published on 19 April 2016. The Proxy Statement and the Report are incorporated by reference into the base prospectuses (the "**Prospectuses**") as indicated in the table on page 3 (the "**Table**"). The Proxy Statement and the Report are available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectuses (in the form as lastly supplemented) shall be supplemented as follows:

In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 29 February 2016" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 29 February 2016 (as supplemented by the supplement dated 20 April 2016)".

*1. In the Prospectuses in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 1** of the Table the following points shall be added at the end of the list contained in the first paragraph:*

- "• the Proxy Statement relating to the Annual Meeting of Shareholders on 20 May 2016 (the "**Proxy Statement 2016**"), filed with the SEC on 8 April 2016; and
- the Report on Form 8-K dated 19 April 2016 (the "**Form 8-K 19 April 2016**"), filed with the SEC on 19 April 2016."

*2. In the Prospectuses in section "**XIII. Documents incorporated by reference**" on the page indicated in **Item 2** of the Table the following points shall be added at the end of the list contained in the fifth paragraph:*

- "• the Proxy Statement 2016, filed with the SEC on 8 April 2016; and
- the Form 8-K 19 April 2016, filed with the SEC on 19 April 2016."

No.	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus	Item 1	Item 2
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	16	11 August 2014	page 563	page 635 -636
2	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	8	18 May 2015	page 611	page 691 - 692
3	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	3	15 December 2015	page 614	pages 700 – 701
4	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	1	18 March 2016	page 638	pages 722-723

This Supplement, the Prospectuses, the Proxy Statement and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectuses before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 20 April 2016

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Gencer Alp