

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act
(*Wertpapierprospektgesetz*)

dated 1 September 2017

to the base prospectus of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 13 February 2017.

Subject of this supplement (the "**Supplement**") is the publication of the unaudited semi annual financial statements of Goldman, Sachs & Co. Wertpapier GmbH for the period ended 30 June 2017 for the first half of the financial year 2017 (the "**Interim Financial Statements**"). The Interim Financial Statements have been published on 22 August 2017 and are available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the base prospectus (in the form as lastly supplemented) (the "**Prospectus**") as indicated in the table on page 5 (the "**Table**") shall be supplemented as follows:

In the Prospectus all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017 (as supplemented by the supplements dated 18 April 2017, 12 May 2017, 30 June 2017, 19 July 2017 and 7 August 2017)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017 (as supplemented by the supplements dated 18 April 2017, 12 May 2017, 30 June 2017, 19 July 2017, 7 August 2017 and 1 September 2017)".

1. In the Prospectus in the section "I. Summary" under "Element B.12" in subsection "I. Information relating to Goldman, Sachs & Co. Wertpapier GmbH as Issuer" on the page indicated in Item 1 of the Table (page 5) the whole text shall be replaced as follows:

"The following table shows selected key historical financial information in relation to the Issuer which is derived from the unaudited interim financial statements as of 30 June 2017 for the six months ended 30 June 2017 and 30 June 2016 and from the audited financial statements as of 31 December 2016 and 31 December 2015 for each of the two years in the period ended 31 December 2016 and 31 December 2015:

Information in relation to the Profit and Loss Account Statement				
	Six months ended		As of and for the Year ended	
	30 June 2017	30 June 2016	31 December 2016	31 December 2015
	<i>(EUR)</i>			
Operating income	334,016.37	407,944.15	787,784.88	677,585.76
Income taxes	-106,631.67	-130,231.95	-270,600.86	-216,316.24
Net income	227,384.70	277,712.20	517,184.02	461,269.52

Balance sheet information			
	30 June 2017	31 December 2016	31 December 2015
	<i>(EUR)</i>		
Total assets	8,084,073,502.55	6,047,710,358.96	4,975,138,387.11
Total capital and reserves	4,079,347.86	3,851,963.16	3,334,779.14

There has been no material adverse change in the prospects of the Issuer since the date of the last published audited financial statements (31 December 2016).

Not applicable. There has been no significant change in the financial or trading position of the Issuer since the date of the last interim financial information (30 June 2017)."

2. In the Prospectus in the German translation of the summary (*Deutsche Übersetzung der Zusammenfassung*) in the section "**I. Summary**" under "**Punkt B.12**" in subsection "**I. Informationen bezüglich der Goldman, Sachs & Co. Wertpapier GmbH als Emittentin**" on the page indicated in **Item 2** of the Table (page 5) the whole text shall be replaced as follows:

"Die folgende Tabelle enthält ausgewählte Finanzinformationen bezüglich der Emittentin, die dem ungeprüften Zwischenabschluss vom 30. Juni 2017 jeweils für die am 30. Juni 2017 bzw. 30. Juni 2016 geendeten sechs Monate sowie den geprüften Abschlüssen vom 31. Dezember 2016 bzw. 31. Dezember 2015 jeweils für das am 31. Dezember 2016 bzw. 31. Dezember 2015 geendete Geschäftsjahr entnommen sind:

Informationen zur Gewinn-und Verlustrechnung				
	Für die sechs Monate endend am		Für das Geschäftsjahr endend am	
	30. Juni 2017	30. Juni 2016	31. Dezember 2016	31. Dezember 2015
	<i>(EUR)</i>			
Ergebnis der gewöhnlichen Geschäftstätigkeit	334.016,37	407.944,15	787.784,88	677.585,76
Steuern vom Einkommen	-106.631,67	-130.231,95	-270.600,86	-216.316,24
Jahresüberschuss	227.384,70	277.712,20	517.184,02	461.269,52

Bilanzinformationen			
	30. Juni 2017	31. Dezember 2016	31. Dezember 2015
	<i>(EUR)</i>		
Summe der Aktiva	8.084.073.502,55	6.047.710.358,96	4.975.138.387,11
Summe Eigenkapital	4.079.347,86	3.851.963,16	3.334.779,14

Seit dem Stichtag des letzten geprüften Jahresabschlusses (31. Dezember 2016) hat es keine wesentlichen negativen Veränderungen in den Geschäftsaussichten der Emittentin gegeben.

Nicht anwendbar. Seit dem Stichtag der letzten Zwischenfinanzinformationen (30. Juni 2017) sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der Emittentin eingetreten."

3. In the Prospectus in section "**VII. Important information about the Issuer**" on the page indicated in **Item 3** of the Table (page 5) the first paragraph shall be replaced as follows:

"With respect to the required information about Goldman, Sachs & Co. Wertpapier GmbH as Issuer of the Securities, reference is made pursuant to Section 11 German Securities Prospectus Act to the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017 (as supplemented by the supplements dated 18 April 2017, 12 May 2017, 30 June 2017, 19 July 2017, 7 August 2017 and 1 September 2017) (the "**Registration Document**") which has been filed with the Competent Authority (detailed information about the pages in the Registration Document, to which reference is made with respect to the required information about the Issuer, can be found in section "**XIII. Information incorporated by reference**")."

No.	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	7	13 February 2017	pages 13 - 14	page 126	page 711

The Supplement, the Prospectus and the Interim Financial Statements are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 1 September 2017

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Laura Dragomir