

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act
(*Wertpapierprospektgesetz*)

dated 8 August 2014

to base prospectuses of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
New York, United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the base prospectuses as indicated in the table (page 6)

Subject of this supplement (the "**Supplement**") is the Quarterly Report on Form 10-Q for the fiscal quarter ended 30 June 2014 (the "**Report**"), which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 6 August 2014 and which is incorporated by reference into the base prospectuses (the "**Prospectuses**") as indicated in the table on page 6 (the "**Table**"). The Report has been published on 7 August 2014. The Report is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectuses (in the form as lastly supplemented) shall be supplemented as follows:

In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 6 March 2014 (as supplemented by the supplements dated 27 March 2014, 8 April 2014, 17 April 2014, 12 May 2014 and 16 July 2014)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 6 March 2014 (as supplemented by the supplements dated 27 March 2014, 8 April 2014, 17 April 2014, 12 May 2014, 16 July 2014 and 8 August 2014)".

1. In the Prospectuses in the section "I. Summary" under "Element B.12" in subsection "2. Information relating to The Goldman Sachs Group, Inc. as Guarantor" on the page indicated in Item 1 of the Table the whole text shall be deleted and replaced by the following:

"The following table shows selected key historical financial information in relation to the Guarantor which is derived from the unaudited condensed consolidated financial statements as of 30 June 2014 and 2013 and for the six months ended 30 June 2014 and 2013 and from the audited consolidated financial statements as of 31 December 2013 and 2012 and for each of the two years in the period ended 31 December 2013 and 2012:

Earnings information				
	Six months ended		As of and for the Year ended	
	30 June 2014	30 June 2013	31 December 2013	31 December 2012
	<i>(in USD millions)</i>			
Total non-interest revenues	16,416	16,951	30,814	30,283
Net revenues, including net interest income	18,453	18,702	34,206	34,163
Pre-tax earnings	5,842	6,018	11,737	11,207

Balance sheet information			
	30 June 2014	31 December 2013	31 December 2012
	<i>(in USD millions)</i>		

Total assets	859,914	911,507	938,555
Total liabilities	778,285	833,040	862,839
Total shareholders' equity	81,629	78,467	75,716

There has been no significant change in the financial or trading position of the Guarantor since the date of the last interim financial information (30 June 2014) which would impair its capability to fulfill its obligations under the Guarantee.

There has been no material adverse change in the prospects (trend information) of the Guarantor since the date of the last published audited financial statements (31 December 2013) which would impair its capability to fulfill its obligations under the Guarantee."

2. In the Prospectuses in the German translation of the summary (Deutsche Übersetzung der Zusammenfassung) in the section "I. Summary" under "Punkt B.12" in subsection "2. Informationen bezüglich der The Goldman Sachs Group, Inc. als Garantin" on the page indicated in Item 2 of the Table the whole text shall be deleted and replaced by the following:

"Die folgende Tabelle enthält ausgewählte Finanzinformationen bezüglich der Garantin, die den ungeprüften, verkürzten Konzernzwischenabschlüssen vom 30. Juni 2014 bzw. 30. Juni 2013 jeweils für die am 30. Juni 2014 bzw. 30. Juni 2013 geendeten sechs Monate sowie den geprüften Konzernabschlüssen vom 31. Dezember 2013 bzw. 31. Dezember 2012 jeweils für das am 31. Dezember 2013 bzw. 31. Dezember 2012 geendete Geschäftsjahr entnommen sind:

Informationen zur Ertragslage				
	Für die sechs Monate endend am		Für das Geschäftsjahr endend am	
	30. Juni 2014	30. Juni 2013	31. Dezember 2013	31. Dezember 2012
	<i>(in Mio. USD)</i>			
Gesamtumsatz (ohne Zinserträge)	16.416	16.951	30.814	30.283
Umsatz einschließlich Zinserträgen	18.453	18.702	34.206	34.163
Ergebnis vor Steuern	5.842	6.018	11.737	11.207

Bilanzinformationen			
	30. Juni 2014	31. Dezember 2013	31. Dezember 2012
	<i>(in Mio. USD)</i>		

Summe der Aktiva	859.914	911.507	938.555
Summe der Verbindlichkeiten	778.285	833.040	862.839
Summe Eigenkapital	81.629	78.467	75.716

Seit dem Stichtag der letzten Zwischenfinanzinformationen (30. Juni 2014) sind keine wesentlichen Veränderungen in der Finanzlage oder Handelsposition der Garantin eingetreten, welche die Fähigkeit der Garantin zur Erfüllung ihrer Verbindlichkeiten aus der Garantie gefährden können.

Seit dem Stichtag des letzten geprüften Jahresabschlusses (31. Dezember 2013) sind keine wesentlichen Veränderungen in den Geschäftsaussichten (Trendinformationen) der Garantin eingetreten, welche die Fähigkeit der Garantin zur Erfüllung ihrer Verbindlichkeiten aus der Garantie gefährden können."

3. In the Prospectuses in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 3** of the Table the list contained in the first paragraph shall be deleted and replaced as follows:

- "• the Annual Report on Form 10-K for the fiscal year ended 31 December 2013 (the "**Form 10-K 2013**", containing financial statements relating to the fiscal years ended 31 December 2013 and 31 December 2012, including Exhibit 21.1 thereto), filed with the SEC on 28 February 2014;
- the Current Report on Form 8-K dated 26 March 2014 (the "**Form 8-K 26 March 2014**"), filed with the SEC on 26 March 2014;
- the Proxy Statement relating to the Annual Meeting of Shareholders on 16 May 2014 (the "**Proxy Statement 2014**"), filed with the SEC on 4 April 2014;
- the Current Report on Form 8-K dated 17 April 2014 (the "**Form 8-K 17 April 2014**"), filed with the SEC on 17 April 2014;
- the Quarterly Report on Form 10-Q for the fiscal quarter ended 31 May 2014 (the "**Form 10-Q First Quarter 2014**"), filed with the SEC on 8 May 2014;
- the Current Report on Form 8-K dated 15 July 2014 (the "**Form 8-K 15 July 2014**"), filed with the SEC on 15 July 2014; and
- the Quarterly Report on Form 10-Q for the fiscal quarter ended 30 June 2014 (the "**Form 10-Q Second Quarter 2014**"), filed with the SEC on 6 August 2014."

4. In the Prospectuses in section "**XIII. Documents incorporated by reference**" on the page indicated in **Item 4** of the Table the list contained in the fifth paragraph shall be deleted and replaced as follows:

- "• the Form 10-K 2013, filed with the SEC on 28 February 2014;
- the Form 8-K 26 March 2014, filed with the SEC on 26 March 2014;
- the Proxy Statement 2014, filed with the SEC on 4 April 2014;
- the Form 8-K 17 April 2014, filed with the SEC on 17 April 2014;
- the Form 10-Q First Quarter 2014, filed with the SEC on 8 May 2014;
- the Form 8-K 15 July 2014, filed with the SEC on 15 July 2014; and
- the Form 10-Q Second Quarter 2014, filed with the SEC on 6 August 2014."

No.	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus	Item 1	Item 2	Item 3	Item 4
1	Base Prospectus for Warrants relating to Indices / Shares or Securities representing Shares / Foreign Exchange Rates / Commodities / Futures Contracts / Interest Rates / Dividend Future Contracts or a Basket consisting of Indices / Shares or Securities representing Shares / Foreign Exchange Rates / Commodities / Futures Contracts / Interest Rates / Dividend Future Contracts	Goldman, Sachs & Co. Wertpapier GmbH	14	4 July 2013	pages 9 - 10	page 54	page 357	pages 431
2	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	10	24 October 2013	pages 12 - 13	pages 125 - 126	page 646	page 717
3	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	2	27 June 2014	page 12	page 87	page 559	page 631

The Supplement, the Prospectuses and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectuses before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 8 August 2014

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Gencer Alp