

Supplement No. 9

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 15 January 2019

to the

Registration Document

dated 14 March 2018

of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main, Germany

and

The Goldman Sachs Group, Inc.
United States of America

Subject of this supplement (the "**Supplement**") is the change of the legal form of Goldman Sachs AG to the legal form of a European Company (*Societas Europaea*) and the simultaneously change of its name to "Goldman Sachs Bank Europe SE" as of 15 January 2019.

The information contained in the Registration Document (as supplemented) shall be supplemented as described in the following:

1. In the Registration Document all references to the "Goldman Sachs AG" shall be read as reference to the "Goldman Sachs Bank Europe SE" from 15 January 2019.

The Supplement and the Registration Document are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.