

Bekanntmachung in Bezug auf folgende  
**- Anpassung -**  
**Wertpapiere**  
**der Goldman Sachs Bank Europe SE**  
bezogen auf  
**Danaher Corporation**

Das Unternehmen Danaher Corporation hat die Abspaltung von Veralto Corp bekannt gegeben. Für je 3 gehaltene Aktie(n) erhalten die Aktionäre der Danaher Corporation 1 Aktie(n) der Veralto Corp. Wirksamkeitstag dieser Maßnahme: 2. Oktober 2023.

Aufgrund dieser Maßnahme und entsprechend den Bedingungen der in der/den nachstehenden Tabelle(n) genannten, von der Goldman Sachs Bank Europe SE begebenen Wertpapiere bezogen auf Danaher Corporation (ISIN: US2358511028) hat die Berechnungsstelle festgelegt, Danaher Corporation ab dem 2. Oktober 2023 als Ersatzaktie zu verwenden und entsprechend die folgenden Anpassungen in den Wertpapiere vorzunehmen, die am 2. Oktober 2023 wirksam wurden:

### Faktor Optionsscheine

ISIN	Basispreis (in USD)		Stop-Loss Barriere (in USD)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GZ4QVQ2	217,0875	192,71183007	238,79625	211,98301307	0,017073669	0,0192151706
DE000GP4DS19	264,64	234,9248	253,062	224,6469	0,0437798641	0,0492903218
DE000GP4GEC1	217,0875	192,7119	238,7963	211,9831	0,1680061406	0,1890786708
DE000GP6H1M9	267,1846	237,1837	253,8311	225,3296	0,0688747442	0,0775332845
DE000GP98WF7	264,64	234,9248	253,062	224,6469	0,1016199723	0,1144106137
DE000GP9Y5N4	212,6572	188,779	237,4566	210,7938	0,0458318567	0,0515779379
DE000GP9Y5X3	212,6572	188,779	237,4566	210,7938	0,152772863	0,1719264679
DE000GQ4TSC3	229,0154	203,3004	242,3689	215,1545	0,4044559076	0,4552712446
DE000GQ4TSN0	231,56	205,5593	243,138	215,8373	0,4348060302	0,4894667283
DE000GQ4TTD9	229,0154	203,3004	242,3689	215,1545	0,1213367714	0,1365813724
DE000GQ4TU49	231,56	205,5593	243,138	215,8373	0,1304418084	0,1468400177
DE000GQ4WDH8	223,29	198,2179	240,657	213,6349	0,0859773162	0,0967689539
DE000GQ4WDT3	223,29	198,2179	240,657	213,6349	0,0286591046	0,0322563171
DE000GQ4WEA1	231,56	205,5593	243,138	215,8373	0,034961827	0,0393569774
DE000GQ4WEJ2	229,0154	203,3004	242,3689	215,1545	0,0333832067	0,0375774312
DE000GQ4WF35	223,29	198,2179	240,657	213,6349	0,2865910566	0,3225631826
DE000GQ4YPK2	267,1846	237,1837	253,8311	225,3296	0,5974242017	0,6725289672
DE000GQ4YPQ9	264,64	234,9248	253,062	224,6469	0,69931776	0,7873390667
DE000GQ577T2	272,91	242,2663	255,543	226,8493	0,4667680549	0,525359672

### Open End Turbo Optionsscheine

ISIN	Basispreis (in USD)		Knock-Out Barriere (in USD)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GZ8AW60	273,051	242,3914	273,051	242,3914	0,1	0,1126
DE000GZ8P7K7	218,193	193,6932	218,193	193,6932	0,1	0,1126
DE000GP3HSF4	193,7819	172,0231	193,7819	172,0231	0,1	0,1126
DE000GP3SBP6	213,6359	189,6478	213,6359	189,6478	0,1	0,1126
DE000GP3V584	200,5457	178,0275	200,5457	178,0275	0,1	0,1126
DE000GP4JAM2	223,2849	198,2134	223,2849	198,2134	0,1	0,1126

DE000GP4P063	282,2292	250,539	282,2292	250,539	0,1	0,1126
DE000GZ9UA53	215,9434	191,6962	215,9434	191,6962	0,1	0,1126
DE000GP41R15	205,2503	182,2038	205,2503	182,2038	0,1	0,1126
DE000GP41ST6	202,8211	180,0474	202,8211	180,0474	0,1	0,1126
DE000GP41WP6	229,5702	203,793	229,5702	203,793	0,1	0,1126
DE000GP462P6	221,116	196,288	221,116	196,288	0,1	0,1126
DE000GP4Z3K9	211,3069	187,5804	211,3069	187,5804	0,1	0,1126
DE000GP58BT6	233,5851	207,357	233,5851	207,357	0,1	0,1126
DE000GP7WVR3	237,3624	210,7102	237,3624	210,7102	0,1	0,1126
DE000GP7YV57	286,8223	254,6164	286,8223	254,6164	0,1	0,1126
DE000GP970W4	242,5265	215,2945	242,5265	215,2945	0,1	0,1126
DE000GP97354	239,7925	212,8674	239,7925	212,8674	0,1	0,1126
DE000GP99HB5	292,6991	259,8333	292,6991	259,8333	0,1	0,1126
DE000GP9W126	276,3121	245,2863	276,3121	245,2863	0,1	0,1126
DE000GP9YH61	279,1707	247,824	279,1707	247,824	0,1	0,1126
DE000GQ015P1	387,411	343,9105	387,411	343,9105	0,1	0,1126
DE000GQ0DP55	299,779	266,1183	299,779	266,1183	0,1	0,1126
DE000GQ0DQ54	296,9934	263,6454	296,9934	263,6454	0,1	0,1126
DE000GQ4Z6X3	304,8951	270,6599	304,8951	270,6599	0,1	0,1126
DE000GQ51EP1	258,985	229,9048	258,985	229,9048	0,1	0,1126
DE000GQ5WRJ1	256,11	227,3526	256,11	227,3526	0,1	0,1126
DE000GQ5W9G4	253,1495	224,7246	253,1495	224,7246	0,1	0,1126
DE000GQ39DA0	314,8106	279,462	314,8106	279,462	0,1	0,1126
DE000GQ4CFU8	319,9422	284,0174	319,9422	284,0174	0,1	0,1126
DE000GQ4F9P7	289,7579	257,2224	289,7579	257,2224	0,1	0,1126
DE000GQ4FHD3	268,5452	238,3916	268,5452	238,3916	0,1	0,1126
DE000GQ4L1W2	265,2912	235,5029	265,2912	235,5029	0,1	0,1126
DE000GQ4L285	262,3704	232,9101	262,3704	232,9101	0,1	0,1126

## Mini Future Optionsscheine

ISIN	Basispreis (in USD)		Knock-Out Barriere (in USD)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GK9L801	432,74850744	384,15734128	423,8278	376,4741	0,1	0,1126
DE000GZ00357	353,97469402	314,2286455	346,6778	307,944	0,1	0,1126
DE000GZ74N41	283,483	251,6521	277,6408	246,619	0,1	0,1126
DE000GZ7SAW3	224,4283	199,2284	227,1772	203,213	0,1	0,1126
DE000GZ8J040	215,1162	190,9619	217,7508	194,7812	0,1	0,1126
DE000GP0LX32	301,6265	267,7583	295,41	262,4031	0,1	0,1126
DE000GP37NR9	209,4979	185,9745	212,0638	189,694	0,1	0,1126
DE000GP3K2R4	192,9863	171,3169	195,5779	174,7433	0,1	0,1126
DE000GP3K5N6	218,8184	194,2484	221,7568	198,1334	0,1	0,1126
DE000GP4DPN1	200,6445	178,1152	203,1019	181,6776	0,1	0,1126
DE000GZ9YJ01	187,2961	166,2656	189,59	169,591	0,1	0,1126
DE000GP40EW2	222,4265	197,4514	225,1507	201,4005	0,1	0,1126
DE000GP55584	227,8863	202,2981	230,6775	206,3441	0,1	0,1126
DE000GP6EMJ9	232,1345	206,0693	234,9777	210,1907	0,1	0,1126
DE000GP94443	236,5906	210,0251	239,4886	214,2257	0,1	0,1126

DE000GP966T8	239,7518	212,8313	242,6882	217,088	0,1	0,1126
DE000GQ00DY2	309,9327	275,1319	303,5451	269,6292	0,1	0,1126
DE000GQ57067	260,188	230,9727	254,93	226,3532	0,1	0,1126
DE000GQ571U3	262,7287	233,2282	257,42	228,5636	0,1	0,1126
DE000GQ43UD0	277,2328	246,1037	271,52	241,1816	0,1	0,1126
DE000GQ4GT21	287,6696	255,3686	281,76	250,2612	0,1	0,1126
DE000GQ4GVL5	272,0314	241,4863	266,44	236,6565	0,1	0,1126
DE000GQ4H0P4	266,8187	236,8589	261,34	232,1217	0,1	0,1126

Frankfurt am Main, 2. Oktober 2023

**Goldman Sachs Bank Europe SE**

Announcement relating to the following  
**- Adjustment -**  
**Securities**  
**of Goldman Sachs Bank Europe SE**  
linked to  
**Danaher Corporation**

The company Danaher Corporation has announced the spin-off of Veralto Corp. For every 3 share(s) held, shareholders of Danaher Corporation shall be entitled to receive 1 share(s) of Veralto Corp. Effective date of this measure: 2 October 2023.

Due to this measure and in accordance with the terms and conditions in respect of the Securities linked to Danaher Corporation (ISIN: US2358511028) mentioned in the table(s) below which were issued by Goldman Sachs Bank Europe SE, the Calculation Agent has determined to use Danaher Corporation as Replacement Share as of 2 October 2023 and to make the corresponding following adjustments to the Securities that became effective on 2 October 2023:

**Factor Warrants**

ISIN	Strike (in USD)		Stop-Loss Barrier (in USD)		Multiplier	
	old	new	old	new	old	new
DE000GZ4QVQ2	217.0875	192.71183007	238.79625	211.98301307	0.017073669	0.0192151706
DE000GP4DS19	264.64	234.9248	253.062	224.6469	0.0437798641	0.0492903218
DE000GP4GEC1	217.0875	192.7119	238.7963	211.9831	0.1680061406	0.1890786708
DE000GP6H1M9	267.1846	237.1837	253.8311	225.3296	0.0688747442	0.0775332845
DE000GP98WF7	264.64	234.9248	253.062	224.6469	0.1016199723	0.1144106137
DE000GP9Y5N4	212.6572	188.779	237.4566	210.7938	0.0458318567	0.0515779379
DE000GP9Y5X3	212.6572	188.779	237.4566	210.7938	0.152772863	0.1719264679
DE000GQ4TSC3	229.0154	203.3004	242.3689	215.1545	0.4044559076	0.4552712446
DE000GQ4TSN0	231.56	205.5593	243.138	215.8373	0.4348060302	0.4894667283
DE000GQ4TTD9	229.0154	203.3004	242.3689	215.1545	0.1213367714	0.1365813724
DE000GQ4TU49	231.56	205.5593	243.138	215.8373	0.1304418084	0.1468400177
DE000GQ4WDH8	223.29	198.2179	240.657	213.6349	0.0859773162	0.0967689539
DE000GQ4WDT3	223.29	198.2179	240.657	213.6349	0.0286591046	0.0322563171
DE000GQ4WEA1	231.56	205.5593	243.138	215.8373	0.034961827	0.0393569774
DE000GQ4WEJ2	229.0154	203.3004	242.3689	215.1545	0.0333832067	0.0375774312
DE000GQ4WF35	223.29	198.2179	240.657	213.6349	0.2865910566	0.3225631826
DE000GQ4YPK2	267.1846	237.1837	253.8311	225.3296	0.5974242017	0.6725289672
DE000GQ4YPQ9	264.64	234.9248	253.062	224.6469	0.69931776	0.7873390667
DE000GQ577T2	272.91	242.2663	255.543	226.8493	0.4667680549	0.525359672

**Open End Turbo Warrants**

ISIN	Strike (in USD)		Knock-Out Barrier (in USD)		Multiplier	
	old	new	old	new	old	new
DE000GZ8AW60	273.051	242.3914	273.051	242.3914	0.1	0.1126
DE000GZ8P7K7	218.193	193.6932	218.193	193.6932	0.1	0.1126
DE000GP3HSF4	193.7819	172.0231	193.7819	172.0231	0.1	0.1126
DE000GP3SBP6	213.6359	189.6478	213.6359	189.6478	0.1	0.1126
DE000GP3V584	200.5457	178.0275	200.5457	178.0275	0.1	0.1126
DE000GP4JAM2	223.2849	198.2134	223.2849	198.2134	0.1	0.1126

DE000GP4P063	282.2292	250.539	282.2292	250.539	0.1	0.1126
DE000GZ9UA53	215.9434	191.6962	215.9434	191.6962	0.1	0.1126
DE000GP41R15	205.2503	182.2038	205.2503	182.2038	0.1	0.1126
DE000GP41ST6	202.8211	180.0474	202.8211	180.0474	0.1	0.1126
DE000GP41WP6	229.5702	203.793	229.5702	203.793	0.1	0.1126
DE000GP462P6	221.116	196.288	221.116	196.288	0.1	0.1126
DE000GP4Z3K9	211.3069	187.5804	211.3069	187.5804	0.1	0.1126
DE000GP58BT6	233.5851	207.357	233.5851	207.357	0.1	0.1126
DE000GP7WVR3	237.3624	210.7102	237.3624	210.7102	0.1	0.1126
DE000GP7YV57	286.8223	254.6164	286.8223	254.6164	0.1	0.1126
DE000GP970W4	242.5265	215.2945	242.5265	215.2945	0.1	0.1126
DE000GP97354	239.7925	212.8674	239.7925	212.8674	0.1	0.1126
DE000GP99HB5	292.6991	259.8333	292.6991	259.8333	0.1	0.1126
DE000GP9W126	276.3121	245.2863	276.3121	245.2863	0.1	0.1126
DE000GP9YH61	279.1707	247.824	279.1707	247.824	0.1	0.1126
DE000GQ015P1	387.411	343.9105	387.411	343.9105	0.1	0.1126
DE000GQ0DP55	299.779	266.1183	299.779	266.1183	0.1	0.1126
DE000GQ0DQ54	296.9934	263.6454	296.9934	263.6454	0.1	0.1126
DE000GQ4Z6X3	304.8951	270.6599	304.8951	270.6599	0.1	0.1126
DE000GQ51EP1	258.985	229.9048	258.985	229.9048	0.1	0.1126
DE000GQ5WRJ1	256.11	227.3526	256.11	227.3526	0.1	0.1126
DE000GQ5W9G4	253.1495	224.7246	253.1495	224.7246	0.1	0.1126
DE000GQ39DA0	314.8106	279.462	314.8106	279.462	0.1	0.1126
DE000GQ4CFU8	319.9422	284.0174	319.9422	284.0174	0.1	0.1126
DE000GQ4F9P7	289.7579	257.2224	289.7579	257.2224	0.1	0.1126
DE000GQ4FHD3	268.5452	238.3916	268.5452	238.3916	0.1	0.1126
DE000GQ4L1W2	265.2912	235.5029	265.2912	235.5029	0.1	0.1126
DE000GQ4L285	262.3704	232.9101	262.3704	232.9101	0.1	0.1126

## Mini Future Warrants

ISIN	Strike (in USD)		Knock-Out Barrier (in USD)		Multiplier	
	old	new	old	new	old	new
DE000GK9L801	432.74850744	384.15734128	423.8278	376.4741	0.1	0.1126
DE000GZ00357	353.97469402	314.2286455	346.6778	307.944	0.1	0.1126
DE000GZ74N41	283.483	251.6521	277.6408	246.619	0.1	0.1126
DE000GZ7SAW3	224.4283	199.2284	227.1772	203.213	0.1	0.1126
DE000GZ8J040	215.1162	190.9619	217.7508	194.7812	0.1	0.1126
DE000GP0LX32	301.6265	267.7583	295.41	262.4031	0.1	0.1126
DE000GP37NR9	209.4979	185.9745	212.0638	189.694	0.1	0.1126
DE000GP3K2R4	192.9863	171.3169	195.5779	174.7433	0.1	0.1126
DE000GP3K5N6	218.8184	194.2484	221.7568	198.1334	0.1	0.1126
DE000GP4DPN1	200.6445	178.1152	203.1019	181.6776	0.1	0.1126
DE000GZ9YJ01	187.2961	166.2656	189.59	169.591	0.1	0.1126
DE000GP40EW2	222.4265	197.4514	225.1507	201.4005	0.1	0.1126
DE000GP55584	227.8863	202.2981	230.6775	206.3441	0.1	0.1126
DE000GP6EMJ9	232.1345	206.0693	234.9777	210.1907	0.1	0.1126
DE000GP94443	236.5906	210.0251	239.4886	214.2257	0.1	0.1126

DE000GP966T8	239.7518	212.8313	242.6882	217.088	0.1	0.1126
DE000GQ00DY2	309.9327	275.1319	303.5451	269.6292	0.1	0.1126
DE000GQ57067	260.188	230.9727	254.93	226.3532	0.1	0.1126
DE000GQ571U3	262.7287	233.2282	257.42	228.5636	0.1	0.1126
DE000GQ43UD0	277.2328	246.1037	271.52	241.1816	0.1	0.1126
DE000GQ4GT21	287.6696	255.3686	281.76	250.2612	0.1	0.1126
DE000GQ4GVL5	272.0314	241.4863	266.44	236.6565	0.1	0.1126
DE000GQ4H0P4	266.8187	236.8589	261.34	232.1217	0.1	0.1126

Frankfurt/Main, 2 October 2023  
**Goldman Sachs Bank Europe SE**