

# Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 2 October 2023

with respect to the

## **Registration Document** for retail non-equity securities

of

**Goldman Sachs Finance Corp International Ltd**  
Jersey

This supplement is related to the following registration document:  
Registration Document for retail non-equity securities of  
Goldman Sachs Finance Corp International Ltd dated 26 June 2023  
(the "**Registration Document**").

The significant new factor resulting in this supplement (the "**Supplement**") is the publication of the unaudited semi-annual financial statements of Goldman Sachs Finance Corp International Ltd for the period ended 30 June 2023 for the first half of the financial year 2023 on 25 September 2023.

Due to this Supplement the information contained in the Registration Document shall be supplemented as follows:

*1. In the Registration Document the second paragraph under subsection "IV. Trend information" of section "C. Information about Goldman Sachs Finance Corp International Ltd" on page 12 shall be replaced as follows:*

"Since the end of the last financial period for which financial information has been published (30 June 2023), there has been no significant change in the financial performance of GSFCI."

*2. In the Registration Document the subsection "VI. Financial information concerning GSFCI's assets and liabilities, financial position and profit and losses" of section "C. Information about Goldman Sachs Finance Corp International Ltd" on pages 15 et seq. shall be replaced as follows:*

**"VI. FINANCIAL INFORMATION CONCERNING GSFCI'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFIT AND LOSSES**

**1. Unaudited interim financial statements for the period ended 30 June 2023**

The financial information of GSFCI for the first half of the financial year 2023 (the "**GSFCI Half-yearly Financial Report 2023**") is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "*IX. Information incorporated by reference*").

**2. Historical financial information for the financial year 2022**

The Annual Report for the financial year ended 31 December 2022 of GSFCI (the "**GSFCI Annual Report 2022**"), which includes the management and director's report and the audited financial statements of GSFCI for the period ended 31 December 2022 ("**GSFCI's Financial Statements 2022**") prepared in accordance with International Financial Reporting Standards ("**IFRS**") as endorsed in the European Union is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "*IX. Information incorporated by reference*".

**3. Historical financial information for the financial year 2021**

The Annual Report for the financial year ended 31 December 2021 of GSFCI (the "**GSFCI Annual Report 2021**"), which includes the management and director's report and the audited financial statements of GSFCI for the period ended 31 December 2021 ("**GSFCI's Financial Statements 2021**") prepared in accordance with IFRS as endorsed in the European Union is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "*IX. Information incorporated by reference*".

#### **4. Auditing of historical financial information**

PricewaterhouseCoopers LLP audited (i) GSFCI's Financial Statements 2022 and (ii) GSFCI's Financial Statements 2021 and issued in each case an unqualified audit report.

The financial information of GSFCI for the first half of the financial year 2023 has not been audited.

#### **5. Legal and arbitration proceedings**

During the last 12 months, there were no governmental, legal or arbitration proceedings which may have, or have had in the recent past, significant effects on GSFCI's financial position or profitability, and none of them were settled during the last 12 months, respectively. Neither are there any such proceedings pending or threatened of which GSFCI is aware.

#### **6. Significant change in GSFCI's financial position**

Since the end of the last financial period for which financial information has been published (30 June 2023) no significant change in GSFCI's financial position has occurred.

#### **7. Statements in relation to prospects, financial performance or financial position**

In the Registration Document, where GSFCI makes statements that "there has been no material adverse change in the prospects", "there has been no significant change in the financial performance" and "no significant change in the financial position" of GSFCI, references in these statements to the "prospects", "financial performance" and "financial position" of GSFCI are specifically to the respective ability of GSFCI to meet its full payment obligations under the Securities in a timely manner. Material information about GSFCI's prospects, financial performance and financial position is included in the GSFCI Half-yearly Financial Report 2023, GSFCI Annual Report 2022 and the GSFCI Annual Report 2021, which are incorporated by reference pursuant to Article 19 of the Prospectus Regulation into the Registration Document (detailed information about the pages in the financial statements can be found in section "*IX. Information incorporated by reference*")."

*3. In the Registration Document under subsection "VIII. Documents available" of section "C. Information about Goldman Sachs Finance Corp International Ltd" on page 17 the following point shall be added at the end of the list in the first paragraph:*

"- GSFCI Half-yearly Financial Report 2023: <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-30-june-2023-financial-statements.pdf>"

*4. In the Registration Document in paragraph "1. Documents" under subsection "IX. Information incorporated by reference" of section "C. Information about Goldman Sachs Finance Corp International Ltd" on page 17 the following point shall be added at the end of the list:*

"- GSFCI Half-yearly Financial Report 2023"

5. In the Registration Document in paragraph "2. **Information**" under subsection "IX. **Information incorporated by reference**" of section "C. **Information about Goldman Sachs Finance Corp International Ltd**" on page 18 the following rows shall be added at the end of the table:

"		
<b>GSFCI Half-yearly Financial Report 2023</b>		
Management Report	pages 3 – 4 (except for section <i>Principal Risks and Uncertainties</i> on page 4)	VI.1. / 15
Income Statement	page 5	VI.1. / 15
Statement of Comprehensive Income	page 5	VI.1. / 15
Balance Sheet	page 6	VI.1. / 15
Statement of Changes in Equity	page 7	VI.1. / 15
Statement of Cash Flows	page 7	VI.1. / 15
Notes to the Financial Statements	pages 8 - 14	VI.1. / 15
"		

6. In the Registration Document in paragraph "2. **Information**" under subsection "IX. **Information incorporated by reference**" of section "C. **Information about Goldman Sachs Finance Corp International Ltd**" on page 18 the following paragraph shall be added at the end of the paragraphs below the table:

"The GSFCI Half-yearly Financial Report 2023 has been published on the website <https://www.goldmansachs.com/investor-relations/financials/index.html> and can be downloaded under the following link <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-30-june-2023-financial-statements.pdf>.

**The Supplement, the Registration Document and any further supplements are published on the website <https://www.gs.de/de/info/dokumente/registrierungsformulare>.**

**Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany.**

**If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.**