

# **Supplement**

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 14 May 2021

to the

## **Registration Document** for retail non-equity securities

dated 15 June 2020

of

**Goldman Sachs International**  
**London, England**

The significant new factor resulting in this supplement (the "**Supplement**") is the publication of the Unaudited Quarterly Financial Information of Goldman Sachs International for the first fiscal quarter ended 31 March 2021 ("**GSI First Quarter Financial Information 2021**") on 7 May 2021.

Due to this Supplement the information contained in the Registration Document (in the form as lastly supplemented) shall be supplemented as follows:

*1. In the Registration Document the second paragraph under "**V. Trend information**" of section "**C. Goldman Sachs International**" on page 31 shall be replaced as follows:*

"Since the end of the last financial period for which financial information has been published (31 March 2021), there has been no significant change in the financial performance of GSI."

*2. In the Registration Document after subsection "**2. Historical financial information for the financial year 2019**" under "**VII. Financial information concerning GSI's assets and liabilities, financial position and profit and losses**" of section "**C. Goldman Sachs International**" on page 33 the following paragraph shall be added:*

**"3. Unaudited interim financial information for the period ended 31 March 2021**

The Unaudited Quarterly Financial Information of GSI for the period ended 31 March 2021 ("**GSI First Quarter Financial Information 2021**") are incorporated by reference pursuant to Article 19 of the Prospectus Regulation (detailed information about the pages in the financial statements can be found in section "X. Information incorporated by reference")."

*3. In the Registration Document subsections "**3. Auditing of historical financial information**", "**4. Legal and arbitration proceedings**" and "**5. Significant change in GSI's financial position**" under "**VII. Financial information concerning GSI's assets and liabilities, financial position and profit and losses**" of section "**C. Goldman Sachs International**" on pages 33 et seq. shall be replaced as follows:*

**"4. Auditing of historical financial information**

PricewaterhouseCoopers LLP audited (i) GSI's Financial Statements 2020 and (ii) GSI's Financial Statements 2019 and issued in each case an unqualified audit report.

GSI First Quarter Financial Information 2021 have not been audited.

## 5. Legal and arbitration proceedings

Save as disclosed in (i) "Legal Proceedings" of Note 27 to the Financial Statements (PDF-pages 91 - 93) of GSI's Annual Report 2020 and (ii) "Legal Proceedings" of Note 9 to the Financial Statements (PDF-pages 10 - 11) of GSI's First Quarter Financial Information 2021, there have been no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which GSI is aware) during the last 12 months before the date of the Registration Document which may have, or have had in the recent past, significant effects on GSI's financial position or profitability.

## 6. Significant change in GSI's financial position

There has been no significant change in GSI's financial position since 31 March 2021."

4. In the Registration Document under "**IX. Documents available**" of section "**C. Goldman Sachs International**" on page 36 the following point shall be added at the end of the list in the first paragraph:

"- GSI First Quarter Financial Information 2021 <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2021/03-31-21-financial-information.pdf>."

5. In the Registration Document in paragraph "**1. Documents**" of subsection "**X. Information Incorporated by reference**" of section "**C. Goldman Sachs International**" on page 37 the following point shall be added at the end of the list:

"- GSI First Quarter Financial Information 2021"

6. In the Registration Document in paragraph "**2. Information**" of subsection "**X. Information Incorporated by reference**" of section "**C. Goldman Sachs International**" on pages 37 et seq. the following rows shall be added at the end of the table:

"

### **GSI First Quarter Financial Information 2021**

Introduction	page 2	VII.3. / 33
Results of Operations	pages 2 - 3	VII.3. / 33
Regulatory Matters and Other Developments	page 4	VII.3. / 33
Income Statement	page 5	VII.3. / 33
Statement of Comprehensive Income	page 5	VII.3. / 33
Balance Sheet	page 6	VII.3. / 33
Supplementary Notes	pages 7-11	VII.3. / 33
		VII.5. / 34

"

7. In the Registration Document in paragraph "**2. Information**" of subsection "**X. Information Incorporated by reference**" of section "**C. Goldman Sachs International**" on pages 38 et seq. the following paragraph shall be added at the end of the paragraphs below the table:

"The GSI First Quarter Financial Information 2021 has been published on the website <https://www.goldmansachs.com/investor-relations/financials/index.html> and can be downloaded under the following link <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2021/03-31-21-financial-information.pdf>."

**The Supplement, the Registration Document and any further supplements are published on the website [www.gs.de/en/services/documents/registration](http://www.gs.de/en/services/documents/registration).**

**Pursuant to article 23 para. 2a of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances.**

**If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.**