

# Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 26 April 2024

with respect to the Base Prospectuses  
of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main, Germany**

(the "**Issuer**")

**Goldman Sachs Finance Corp International Ltd**  
**Jersey**

(the "**Issuer**")

each with the guarantor

**The Goldman Sachs Group, Inc.**  
**United States of America**

(the "**Guarantor**")

or

**Goldman Sachs International**  
**London, England**

(the "**Guarantor**")

*This supplement contains individual supplements to the following base prospectuses:*

- 1) Base Prospectus for Securities dated 11 March 2024 of Goldman, Sachs & Co. Wertpapier GmbH*
- 2) Base Prospectus for Securities dated 11 March 2024 of Goldman Sachs Finance Corp International Ltd*
- 3) Base Prospectus for Securities dated 16 February 2024 of Goldman, Sachs & Co. Wertpapier GmbH*
- 4) Base Prospectus for Securities dated 16 February 2024 of Goldman Sachs Finance Corp International Ltd*

- 5) *Base Prospectus for Securities dated 1 February 2024 of Goldman, Sachs & Co. Wertpapier GmbH*  
6) *Base Prospectus for Securities dated 6 June 2023 of Goldman, Sachs & Co. Wertpapier GmbH*

*(each as supplemented, if applicable)*  
*(each a "**Prospectus**" and together the "**Prospectuses**").*

The significant new factors resulting in this supplement (the "**Supplement**") to the Prospectuses listed in the table below (pages 19 et seq., the "**Table**") are the following points:

- the publication of the Report on Form 8-K dated 15 April 2024 (the "**Form 8-K 15 April 2024**") on 15 April 2024 which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 15 April 2024 and has also been filed with the Commission de Surveillance du Secteur Financier (the "**CSSF**") in Luxembourg in connection with the Base Prospectus Euro Medium-Term Notes, Series F of The Goldman Sachs Group, Inc. dated 12 April 2024 (as supplemented) (the "**GSG Base Prospectus**"), and
- the publication of the audited annual report of Goldman, Sachs & Co. Wertpapier GmbH for the fiscal year ended 31 December 2023 (the "**GSW Annual Report 2023**") dated 28 March 2024 on 19 April 2024.

The Form 8-K 15 April 2024 and the GSW Annual Report 2023 are incorporated by reference into the Prospectuses listed in the Table. The current Proxy Statement relating to the Annual Meeting of Shareholders on 24 April 2024 (the "**Proxy Statement 2024**"), filed with the SEC on 15 March 2024 and the current Base Prospectus Euro Medium-Term Notes, Series F of The Goldman Sachs Group, Inc. dated 12 April 2024 (the "**GSG Base Prospectus**") (as supplemented) are also incorporated by reference in the relevant Prospectuses mentioned below, but each does not constitute a significant new fact for purposes of this Supplement.

Due to this Supplement the information contained in the Prospectuses shall be supplemented as follows:

*1. In the Prospectuses the paragraph contained in subsection "**3. Risk factors in connection with the Guarantor**" of section "**II. Risk factors**" (for the Prospectuses No. 1, No. 2, No. 3 and No. 4 in the Table below (pages 19 et seq.)) and in subsection "**2. Risk factors in connection with the Guarantor**" of section "**II. Risk factors**" (for the Prospectus No. 5 in the Table below) on the page mentioned under **Point 1** in the Table below shall be replaced as follows:*

"The risk factors relating to The Goldman Sachs Group, Inc. contained on PDF-pages 13 - 15 of the Base Prospectus Euro Medium-Term Notes, Series F dated 12 April 2024 (the "**GSG Base Prospectus**"), approved by the Commission de Surveillance du Secteur Financier in Luxembourg (the "**CSSF**") are hereby incorporated by reference into this Base Prospectus. In addition, information on risk factors associated with The Goldman Sachs Group, Inc. that is included in the Annual Report on Form 10-K for the fiscal year ended 31 December 2023 (the "**Form 10-K 2023**") (PDF-pages 34 (except for the first and second paragraph) - 62) is incorporated by reference into this Base Prospectus."

*2. In the Prospectuses the information in section "**VII. Important information about GSW as Issuer**" (for the Prospectuses No. 1 and No. 3 in the Table below (pages 19 et seq.)) and in section "**VII. Important information about the Issuer**" (for the Prospectuses No. 5 and No. 6 in the Table below) on the page mentioned under **Point 2** in the Table below shall be replaced as follows:*

"With respect to the required information about Goldman, Sachs & Co. Wertpapier GmbH as Issuer of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH dated 25 May 2023 (the "**GSW Registration Document**") which has been

approved by BaFin, the second supplement dated 26 April 2024 to the GSW Registration Document (the "**Second Supplement to the GSW Registration Document**") as well as to the audited annual report of GSW for the year ended 31 December 2023 (the "**GSW Annual Report 2023**") and the audited annual report of GSW for the year ended 31 December 2022 (the "**GSW Annual Report 2022**"), from which information is incorporated by reference into this Base Prospectus (detailed information regarding the pages in the GSW Registration Document, the Second Supplement to the GSW Registration Document, the GSW Annual Report 2023 and the GSW Annual Report 2022 to which reference is made with respect to the required information about the Issuer, can be found in section "XII. General Information" under "6. Information incorporated by reference")."

3. In the Prospectuses at the end of the first paragraph in section "**IX. Important information about the Guarantor**" (for the Prospectuses No. 1, No. 2, No. 3 and No. 4 in the Table below (pages 19 et seq.) and in section "**VIII. Important information about the Guarantor**" (for the Prospectus No. 5 in the Table below) on the page mentioned under **Point 3** in the Table below the bullet points shall be replaced as follows:

- Base Prospectus Euro Medium-Term Notes, Series F dated 12 April 2024 (the "**GSG Base Prospectus**")."

4. In the Prospectuses No. 1, No. 2, No. 3 and No. 4 the third paragraph (including the bullet points) of section "**IX. Important information about the Guarantor**" on the page mentioned under **Point 4** in the Table below (pages 19 et seq.) shall be replaced as follows:

"The Guarantor files documents and reports with the US Securities and Exchange Commission (the "**SEC**"). With respect to further substantial information in respect of The Goldman Sachs Group, Inc. as the Guarantor of the Securities reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the following documents filed with the SEC (the "**SEC Documents**") which are also filed with the CSSF and to which reference is made in the GSG Base Prospectus (detailed information regarding the pages in the SEC Documents, to which reference is made with respect to the required information about the Guarantor, can be found in section "XIII. General Information" under "6. Information incorporated by reference"):

- the Annual Report on Form 10-K for the fiscal year ended 31 December 2023 (the "**Form 10-K 2023**", containing financial statements relating to the fiscal years ended 31 December 2023 and 31 December 2022, which includes Exhibit 21.1 thereto), filed with the SEC on 23 February 2024;
- the current Proxy Statement relating to the Annual Meeting of Shareholders on 24 April 2024 (the "**Proxy Statement 2024**"), filed with the SEC on 15 March 2024; and
- the Report on Form 8-K dated 15 April 2024 (the "**Form 8-K 15 April 2024**"), filed with the SEC on 15 April 2024."

5. In the Prospectus No. 5 the third paragraph (including the bullet points) of section "**VIII. Important information about the Guarantor**" on the page mentioned under **Point 5** in the Table below (pages 19 et seq.) shall be replaced as follows:

"The Guarantor files documents and reports with the US Securities and Exchange Commission (the "**SEC**"). With respect to further substantial information in respect of The Goldman Sachs Group, Inc. as the Guarantor of the Securities reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the following

documents filed with the SEC (the "**SEC Documents**") which are also filed with the CSSF and to which reference is made in the GSG Base Prospectus (detailed information regarding the pages in the SEC Documents, to which reference is made with respect to the required information about the Guarantor, can be found in section "XII. General Information" under "6. Information incorporated by reference"):

- the Annual Report on Form 10-K for the fiscal year ended 31 December 2023 (the "**Form 10-K 2023**", containing financial statements relating to the fiscal years ended 31 December 2023 and 31 December 2022, which includes Exhibit 21.1 thereto), filed with the SEC on 23 February 2024;
- the current Proxy Statement relating to the Annual Meeting of Shareholders on 24 April 2024 (the "**Proxy Statement 2024**"), filed with the SEC on 15 March 2024; and
- the Report on Form 8-K dated 15 April 2024 (the "**Form 8-K 15 April 2024**"), filed with the SEC on 15 April 2024."

6. In the Prospectus No. 1 in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the page mentioned under **Point 6** in the Table below (pages 19 et seq.) shall be replaced as follows:

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with GSW as Issuer / 14
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as Issuer / 455
II. General information	page 8	
III. Business overview	pages 8 - 9	
IV. Organisational structure	pages 9 - 10	
VI. Management and legal representation	page 11	
VIII. Additional information	page 13	
IX. Material contracts	page 13	
<b>Second Supplement to the GSW Registration Document</b>		
Information contained in the Second Supplement to the GSW Registration Document:		
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as Issuer / 455
I. Statutory auditors	page 2	
V. Trend information	page 2	

VII.1. Historical financial information for the financial year 2023 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 2	
VII.2. Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3. Auditing of historical financial information	page 3	
VII.4. Legal and arbitration proceedings	page 3	
VII.5. Significant change in GSW's financial position	page 3	
VII.6. Statements in relation to prospects, financial performance or financial position	page 3	
X. Documents available	page 4	
<b>GSW Annual Report 2023</b>		
Auditor's Report ( <i>Bestätigungsvermerk des Abschlussprüfers</i> )	pages 3 – 11	VII. Important information about GSW as Issuer / 455
Management Report for the Financial Year 2023 ( <i>Lagebericht für das Geschäftsjahr 2023</i> )	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet ( <i>Bilanz</i> )	page 17	
Income Statement ( <i>Gewinn- und Verlustrechnung</i> )	page 18	
Cash Flow Statement ( <i>Kapitalflussrechnung</i> )	page 19	
Statement of Changes in Equity ( <i>Eigenkapitalpiegel</i> )	page 20	
Notes to the Financial Statements ( <i>Anhang</i> )	pages 21 – 26	
<b>GSW Annual Report 2022</b>		
Auditor's Report ( <i>Bestätigungsvermerk des Abschlussprüfers</i> )	pages 3 – 11	VII. Important information about GSW as Issuer / 455
Management Report for the Financial Year 2022 ( <i>Lagebericht für das Geschäftsjahr 2022</i> )	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet ( <i>Bilanz</i> )	page 17	
Income Statement ( <i>Gewinn- und Verlustrechnung</i> )	page 18	
Cash Flow Statement ( <i>Kapitalflussrechnung</i> )	page 19	
Statement of Changes in Equity ( <i>Eigenkapitalpiegel</i> )	page 20	
Notes to the Financial Statements ( <i>Anhang</i> )	pages 21 – 25	

7. In the Prospectus No. 3 in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the page mentioned under Point 7 in the Table below (pages 19 et seq.) shall be replaced as follows:

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with GSW as Issuer / 11
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as Issuer / 164
II. General information	page 8	
III. Business overview	pages 8 - 9	
IV. Organisational structure	pages 9 - 10	
VI. Management and legal representation	page 11	
VIII. Additional information	page 13	
IX. Material contracts	page 13	
<b>Second Supplement to the GSW Registration Document</b>		
Information contained in the Second Supplement to the GSW Registration Document:		
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as Issuer / 164
I. Statutory auditors	page 2	
V. Trend information	page 2	
VII.1. Historical financial information for the financial year 2023 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 2	
VII.2. Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3. Auditing of historical financial information	page 3	
VII.4. Legal and arbitration proceedings	page 3	
VII.5. Significant change in GSW's financial position	page 3	
VII.6. Statements in relation to prospects, financial performance or financial position	page 3	
X. Documents available	page 4	
<b>GSW Annual Report 2023</b>		
Auditor's Report ( <i>Bestätigungsvermerk des Abschlussprüfers</i> )	pages 3 – 11	VII. Important information about GSW as Issuer / 164
Management Report for the Financial Year 2023 ( <i>Lagebericht für das Geschäftsjahr 2023</i> )	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	

Balance Sheet ( <i>Bilanz</i> )	page 17	
Income Statement ( <i>Gewinn- und Verlustrechnung</i> )	page 18	
Cash Flow Statement ( <i>Kapitalflussrechnung</i> )	page 19	
Statement of Changes in Equity ( <i>Eigenkapitalspiegel</i> )	page 20	
Notes to the Financial Statements ( <i>Anhang</i> )	pages 21 – 26	
<b>GSW Annual Report 2022</b>		
Auditor's Report ( <i>Bestätigungsvermerk des Abschlussprüfers</i> )	pages 3 – 11	VII. Important information about GSW as Issuer / 164
Management Report for the Financial Year 2022 ( <i>Lagebericht für das Geschäftsjahr 2022</i> )	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet ( <i>Bilanz</i> )	page 17	
Income Statement ( <i>Gewinn- und Verlustrechnung</i> )	page 18	
Cash Flow Statement ( <i>Kapitalflussrechnung</i> )	page 19	
Statement of Changes in Equity ( <i>Eigenkapitalspiegel</i> )	page 20	
Notes to the Financial Statements ( <i>Anhang</i> )	pages 21 – 25	

8. In the Prospectus No. 5 in subsection "6. Information incorporated by reference" of section "XII. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the page mentioned under **Point 8** in the Table below(pages 19 et seq.) shall be replaced as follows:

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with the Issuer / 12
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about the Issuer / 386
II. General information	page 8	
III. Business overview	pages 8 - 9	
IV. Organisational structure	pages 9 - 10	
VI. Management and legal representation	page 11	
VIII. Additional information	page 13	
IX. Material contracts	page 13	



## Second Supplement to the GSW Registration Document

Information contained in the Second Supplement to the GSW Registration Document:

C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about the Issuer / 386
I. Statutory auditors	page 2	
V. Trend information	page 2	
VII.1. Historical financial information for the financial year 2023 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 2	
VII.2. Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3. Auditing of historical financial information	page 3	
VII.4. Legal and arbitration proceedings	page 3	
VII.5. Significant change in GSW's financial position	page 3	
VII.6. Statements in relation to prospects, financial performance or financial position	page 3	
X. Documents available	page 4	

### GSW Annual Report 2023

Auditor's Report ( <i>Bestätigungsvermerk des Abschlussprüfers</i> )	pages 3 – 11	VII. Important information about the Issuer / 386
Management Report for the Financial Year 2023 ( <i>Lagebericht für das Geschäftsjahr 2023</i> )	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet ( <i>Bilanz</i> )	page 17	
Income Statement ( <i>Gewinn- und Verlustrechnung</i> )	page 18	
Cash Flow Statement ( <i>Kapitalflussrechnung</i> )	page 19	
Statement of Changes in Equity ( <i>Eigenkapitalspiegel</i> )	page 20	
Notes to the Financial Statements ( <i>Anhang</i> )	pages 21 – 26	

### GSW Annual Report 2022

Auditor's Report ( <i>Bestätigungsvermerk des Abschlussprüfers</i> )	pages 3 – 11	VII. Important information about the Issuer / 386
Management Report for the Financial Year 2022 ( <i>Lagebericht für das Geschäftsjahr 2022</i> )	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet ( <i>Bilanz</i> )	page 17	
Income Statement ( <i>Gewinn- und Verlustrechnung</i> )	page 18	
Cash Flow Statement ( <i>Kapitalflussrechnung</i> )	page 19	

Statement of Changes in Equity ( <i>Eigenkapitalspiegel</i> )	page 20
Notes to the Financial Statements ( <i>Anhang</i> )	pages 21 – 25

9. In the Prospectus No. 6 in subsection "6. Information incorporated by reference" of section "XII. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the page mentioned under Point 9 in the Table below (pages 19 et seq.) shall be replaced as follows:

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with the Issuer / 13
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about the Issuer / 416
II. General information	page 8	
III. Business overview	pages 8 - 9	
IV. Organisational structure	pages 9 - 10	
VI. Management and legal representation	page 11	
VIII. Additional information	page 13	
IX. Material contracts	page 13	
<b>Second Supplement to the GSW Registration Document</b>		
Information contained in the Second Supplement to the GSW Registration Document:		
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about the Issuer / 416
I. Statutory auditors	page 2	
V. Trend information	page 2	
VII.1. Historical financial information for the financial year 2023 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 2	
VII.2. Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3. Auditing of historical financial information	page 3	
VII.4. Legal and arbitration proceedings	page 3	
VII.5. Significant change in GSW's financial position	page 3	
VII.6. Statements in relation to prospects, financial performance or financial position	page 3	
X. Documents available	page 4	

<b>GSW Annual Report 2023</b>		
Auditor's Report ( <i>Bestätigungsvermerk des Abschlussprüfers</i> )	pages 3 – 11	VII. Important information about the Issuer / 416
Management Report for the Financial Year 2023 ( <i>Lagebericht für das Geschäftsjahr 2023</i> )	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet ( <i>Bilanz</i> )	page 17	
Income Statement ( <i>Gewinn- und Verlustrechnung</i> )	page 18	
Cash Flow Statement ( <i>Kapitalflussrechnung</i> )	page 19	
Statement of Changes in Equity ( <i>Eigenkapitalpiegel</i> )	page 20	
Notes to the Financial Statements ( <i>Anhang</i> )	pages 21 – 26	
<b>GSW Annual Report 2022</b>		
Auditor's Report ( <i>Bestätigungsvermerk des Abschlussprüfers</i> )	pages 3 – 11	VII. Important information about the Issuer / 416
Management Report for the Financial Year 2022 ( <i>Lagebericht für das Geschäftsjahr 2022</i> )	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet ( <i>Bilanz</i> )	page 17	
Income Statement ( <i>Gewinn- und Verlustrechnung</i> )	page 18	
Cash Flow Statement ( <i>Kapitalflussrechnung</i> )	page 19	
Statement of Changes in Equity ( <i>Eigenkapitalpiegel</i> )	page 20	
Notes to the Financial Statements ( <i>Anhang</i> )	pages 21 – 25	

10. In the Prospectuses the first two columns in the table contained in subsection "6. Information incorporated by reference" of section "XIII. General Information" (for the Prospectuses No. 1, No. 2, No. 3 and No. 4 in the Table below (pages 19 et seq.)) and in section "XII. General Information" (for the Prospectus No. 5 in the Table below) on the pages mentioned under Point 10 in the Table below shall be replaced as follows:

"

<b>Information required by the Delegated Regulation</b>	<b>Document (Incorporated page(s) of the Document)*</b>
<b><i>Persons responsible, Third Party Information, Expert's Reports and Competent Authority Approval</i></b>	
Persons responsible, Third Party Information, Expert's Reports and Competent Authority Approval (Annex 6, Section 1 Delegated Regulation)	GSG Base Prospectus (Page 3 ( <i>Responsibility Statement</i> ), Pages 154-156 (10 <sup>th</sup> paragraph under <i>Listing and General Information</i> ), Cover Page (5 <sup>th</sup> paragraph))
<b><i>Statutory auditors</i></b>	
Statutory Auditors (Annex 6, Section	GSG Base Prospectus (Page 155

2 Delegated Regulation)	<i>(Independent Registered Public Accounting Firm)</i> , Page 241
<b><i>Risk factors</i></b>	
Risk factors (Annex 6, Section 3.1 Delegated Regulation)	GSG Base Prospectus (Pages 13-15 ( <i>Risk Factors in Relation to the Issuer</i> ))  Form 10-K 2023 (Pages 34 (except for the 1 <sup>st</sup> and 2 <sup>nd</sup> paragraph) – 62 ( <i>Risk Factors</i> ))
<b><i>Information about the Guarantor</i></b>	
History and development of the Guarantor (Annex 6, Section 4.1 Delegated Regulation)	Form 10-K 2023 (Page 4 ( <i>Business – Introduction</i> ))
The place of registration of the Guarantor, its registration number and legal entity identifier ('LEI') (Annex 6, Section 4.1.2 Delegated Regulation)	GSG Base Prospectus (Page 9 (Row LEI under <i>Overview of the Program</i> ), Pages 154-156 (9 <sup>th</sup> and 10 <sup>th</sup> paragraph under <i>Listing and General Information</i> ))
The date of incorporation and the length of life of the issuer, except where the period is indefinite (Annex 6, Section 4.1.3 Delegated Regulation)	GSG Base Prospectus (Page 154 (9 <sup>th</sup> paragraph under <i>Listing and General Information</i> ))
The domicile and legal form of the Guarantor, the legislation under which the Guarantor operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the Guarantor, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus (Annex 6, Section 4.1.4 Delegated Regulation)	GSG Base Prospectus (Page 154 (9 <sup>th</sup> and 10 <sup>th</sup> paragraph under <i>Listing and General Information</i> ))  Form 10-K 2023 (Page 4 ( <i>Business – Introduction</i> ))
Details of any recent events particular to the Guarantor and which are to a material extent relevant to an evaluation of the Guarantor's solvency (Annex 6, Section 4.1.5 Delegated Regulation)	Form 10-K 2023 (Pages 65-126 ( <i>Management's Discussion and Analysis of Financial Condition and Results of Operations</i> ))
Credit ratings assigned to the Guarantor at the request or with the cooperation of the Guarantor in the rating process (Annex 6, Section 4.1.6	GSG Base Prospectus (Page 49 ( <i>Credit Ratings</i> ))  Form 10-K 2023 (Pages 105-106 ( <i>Credit</i>

Delegated Regulation)	Ratings))
Information on the material changes in the issuer's borrowing or funding structure since the last financial year (Annex 6, Section 4.1.7 Delegated Regulation)	Form 10-K 2023 (Pages 86-89 ( <i>Balance Sheet and Funding Sources</i> )), Pages 131-134 ( <i>Consolidated Statements of Earnings, Consolidated Statements of Comprehensive Income, Consolidated Balance Sheets, Consolidated Statements of Changes in Shareholders' Equity, Consolidated Statements of Cash Flows</i> ), Pages 191-194 ( <i>Unsecured Borrowings, Other Liabilities</i> ))
Description of the expected financing of the Guarantor's activities (Annex 6, Section 4.1.8 Delegated Regulation)	Form 10-K 2023 (Pages 86-89 ( <i>Balance Sheet and Funding Sources</i> ))
<b>Business overview</b>	
Principal activities (Annex 6, Section 5.1.1 Delegated Regulation)	Form 10-K 2023 (Pages 4-8 ( <i>Business – Introduction, Our Business Segments</i> ), Page 135 ( <i>Description of Business</i> ))
Principal markets (Annex 6, Section 5.1.1 Delegated Regulation)	Form 10-K 2023 (Pages 12-13 ( <i>Competition</i> ), Page 59 ( <i>Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities</i> ), Page 218 ( <i>Geographic Information</i> ))
<b>Organizational structure</b>	
Organizational structure (Annex 6, Section 6 Delegated Regulation)	GSG Base Prospectus (Page 51 ( <i>We are a Holding Company</i> ))  Form 10-K 2023 (Page 41 ( <i>Group Inc. is a holding company and its liquidity depends on payments and loans from its subsidiaries, many of which are subject to legal, regulatory and other restrictions on providing funds or assets to Group Inc.</i> ), Exhibit 21.1 ( <i>Significant Subsidiaries of the Registrant</i> ))
<b>Trend information</b>	
Trend information (Annex 6, Section 7 Delegated Regulation)	GSG Base Prospectus (Page 155 – the 3 <sup>rd</sup> last paragraph on this page ( <i>Material Adverse or Significant Changes and Legal Proceedings</i> ))  Form 10-K 2023 (Pages 65-126 ( <i>Management's Discussion and Analysis of Financial Condition and Results of Operations</i> ))  Form 8-K 15 April 2024 (Exhibit 99.1, Pages 5-16)
<b>Administrative, management and supervisory bodies</b>	

Administrative, management and supervisory bodies, including conflicts of interest (Annex 6, Section 9 Delegated Regulation)	Proxy Statement 2024 (Pages 12-36 ( <i>Corporate Governance Highlights and Corporate Governance</i> ), Pages 103-105 ( <i>Certain Relationships and Related Transactions</i> ))  Form 10-K 2023 (Pages 30-31 ( <i>Information about our Executive Officers</i> ))
<b>Major Shareholders</b>	
Beneficial owners (Annex 6, Section 10 Delegated Regulation)	Proxy Statement 2024 (Page 108 <i>Beneficial Owners of More Than Five Percent</i> )
<b>Financial information</b>	
Audited historical financial information for the fiscal years ended 31 December 2023 and 31 December 2022 (Annex 6, Section 11.1-11.7 Delegated Regulation)	Form 10-K 2023 (Pages 131-242 ( <i>Consolidated Statements of Earnings, Consolidated Statements of Comprehensive Income, Consolidated Balance Sheets, Consolidated Statements of Changes in Shareholders' Equity, Consolidated Statements of Cash Flows, Notes to Consolidated Financial Statements, Supplemental Financial Information</i> ))
Audit report (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Pages 128-130 ( <i>Report of Independent Registered Public Accounting Firm</i> ))
Balance sheet (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Page 132 ( <i>Consolidated Balance Sheets</i> ))
Income statement (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Page 131 ( <i>Consolidated Statements of Earnings</i> ))
Cash flow statement (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Page 134 ( <i>Consolidated Statements of Cash Flows</i> ))
Accounting policies and explanatory notes (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Pages 67-69 ( <i>Management's Discussion and Analysis of Financial Condition and Results of Operations – Critical Accounting Policies</i> ), Pages 135-242 ( <i>Notes to Consolidated Financial Statements, Supplemental Financial Information</i> ))
Unaudited Interim and other financial information (Annex 6, Section 11.2 Delegated Regulation)	Not applicable
Legal and arbitration proceedings (Annex 6, Section 11.4 Delegated Regulation)	GSG Base Prospectus (Pages 155-156 ( <i>Material Adverse or Significant Changes and Legal Proceedings</i> ) – last paragraph on Page 155 and the first paragraph on Page 156)

	Form 10-K 2023 (Page 63 ( <i>Legal Proceedings</i> ), Pages 219-233 ( <i>Legal Proceedings</i> ))
Significant change in the Guarantor's financial position (Annex 6, Section 11.5.1 Delegated Regulation)	GSG Base Prospectus (Page 155; ( <i>Material Adverse or Significant Changes and Legal Proceedings</i> ) the second last paragraph on this Page )
<b>Additional information</b>	
Share capital (Annex 6, Section 12.1 Delegated Regulation)	Form 10-K 2023 (Page 133 ( <i>Consolidated Statements of Changes in Shareholders' Equity</i> ), Pages 204-206 ( <i>Shareholders' Equity</i> ))
Memorandum and Articles of Association (Annex 6, Section 12.2 Delegated Regulation)	GSG Base Prospectus (Page 154 (9 <sup>th</sup> paragraph under <i>Listing and General Information</i> and Page 155 subsection <i>Documents Available for Review</i> ))
Material Contracts (Annex 6, Section 13.1 Delegated Regulation)	Form 10-K 2023 (Pages 191-194 ( <i>Notes to Consolidated Financial Statements – Note 14. Unsecured Borrowings and Note 15. Other Liabilities</i> ))
Documents Available (Annex 6, Section 14.1 Delegated Regulation)	GSG Base Prospectus (Page 155 ( <i>Documents Available for Review</i> ))

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11. In the Prospectuses No. 1, No. 2, No. 3 and No. 4 in subsection "6. **Information incorporated by reference**" of section "XIII. **General Information**" on the pages mentioned under **Point 11** in the Table below (pages 19 et seq.), the list of the documents from which information is incorporated by reference shall be replaced as follows:

"

<b>DOCUMENT</b>	<b>WEBSITE</b>
GSG Base Prospectus	<a href="https://www.luxse.com/programme/Programme-Gol-SachsGr/13706">https://www.luxse.com/programme/Programme-Gol-SachsGr/13706</a>
Proxy Statement 2024	<a href="https://www.goldmansachs.com/investor-relations/financials/proxy-statements/2024/2024-proxy-statement-pdf.pdf">https://www.goldmansachs.com/investor-relations/financials/proxy-statements/2024/2024-proxy-statement-pdf.pdf</a>
Form 10-K 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/10k/2023/2023-10-k.pdf">https://www.goldmansachs.com/investor-relations/financials/10k/2023/2023-10-k.pdf</a>
Form 8-K 15 April 2024	<a href="https://www.goldmansachs.com/investor-relations/financials/8k/2024/8k-04-15-24.pdf">https://www.goldmansachs.com/investor-relations/financials/8k/2024/8k-04-15-24.pdf</a>
GSW Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
Second Supplement to the GSW Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
GSW Annual Report 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf</a>

(the unofficial English translation thereof has been published on the website and can be downloaded under the

	<i>following link: <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf</a></i>
GSW Annual Report 2022	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf</a>  <i>(the unofficial English translation thereof has been published on the website and can be downloaded under the following link: <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf</a>)</i>
GSFCI Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
First Supplement to the GSFCI Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
GSFCI Half Year Report 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-30-june-2023-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-30-june-2023-financial-statements.pdf</a>
GSFCI Annual Report 2022	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf</a>
GSFCI Annual Report 2021	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-31-dec-2021-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-31-dec-2021-financial-statements.pdf</a>

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12. In the Prospectus No. 5 in subsection "6. Information incorporated by reference" of section "XII. General Information" on the pages mentioned under **Point 12** in the Table below (pages 19 et seq.), the list of the documents from which information is incorporated by reference shall be replaced as follows:

"

<b>DOCUMENT</b>	<b>WEBSITE</b>
GSG Base Prospectus	<a href="https://www.luxse.com/programme/Programme-Gol-SachsGr/13706">https://www.luxse.com/programme/Programme-Gol-SachsGr/13706</a>
Proxy Statement 2024	<a href="https://www.goldmansachs.com/investor-relations/financials/proxy-statements/2024/2024-proxy-statement-pdf.pdf">https://www.goldmansachs.com/investor-relations/financials/proxy-statements/2024/2024-proxy-statement-pdf.pdf</a>
Form 10-K 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/10k/2023/2023-10-k.pdf">https://www.goldmansachs.com/investor-relations/financials/10k/2023/2023-10-k.pdf</a>
Form 8-K 15 April 2024	<a href="https://www.goldmansachs.com/investor-relations/financials/8k/2024/8k-04-15-24.pdf">https://www.goldmansachs.com/investor-relations/financials/8k/2024/8k-04-15-24.pdf</a>
GSW Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
Second Supplement to the GSW Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
GSW Annual Report 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf</a>  <i>(the unofficial English translation thereof has been published on the website and can be downloaded under the following link: <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf</a>)</i>



GSW Annual Report 2022	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf</a>  (the unofficial English translation thereof has been published on the website and can be downloaded under the following link: <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf</a> )
Securities Note dated 10 February 2021 which forms part of the Base Prospectus consisting of separate documents for Securities (issued in the form of Certificates, Notes or Warrants) dated 10 February 2021	<a href="https://assets.ctfassets.net/42ch7ol4g0tf/1YyCl6YLxFBY3xT2mymZFM/68dac1858bd7ac8f8871a9010f35bfd/21-02_11_210210_GSW_GSG_Securities_Note_sv5.pdf">https://assets.ctfassets.net/42ch7ol4g0tf/1YyCl6YLxFBY3xT2mymZFM/68dac1858bd7ac8f8871a9010f35bfd/21-02_11_210210_GSW_GSG_Securities_Note_sv5.pdf</a>
Securities Note dated 8 July 2020 which forms part of the Base Prospectus consisting of separate documents for Securities (issued in the form of Certificates, Notes and Warrants) dated 8 July 2020	<a href="https://assets.ctfassets.net/42ch7ol4g0tf/4sK4QWFDHdR2fUTA4xuiQi/25fbd769672e1b016ab053753f0b0691/20-07_10_200708_GSW_GSG_Securities_Note_sv3.pdf">https://assets.ctfassets.net/42ch7ol4g0tf/4sK4QWFDHdR2fUTA4xuiQi/25fbd769672e1b016ab053753f0b0691/20-07_10_200708_GSW_GSG_Securities_Note_sv3.pdf</a>
Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 9 February 2022	<a href="https://assets.ctfassets.net/42ch7ol4g0tf/5AYizYAAey-kbrnTbgE9VuL/dc24f2cad4c44042ef79218dd6c85907/22-02-09-220209_GSW_GSG_Base_Prospectus_v4.pdf">https://assets.ctfassets.net/42ch7ol4g0tf/5AYizYAAey-kbrnTbgE9VuL/dc24f2cad4c44042ef79218dd6c85907/22-02-09-220209_GSW_GSG_Base_Prospectus_v4.pdf</a>
Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 3 February 2023	<a href="https://assets.ctfassets.net/42ch7ol4g0tf/6g0BB54ax7fU1A138Bxt1Z/e6a658345a98eb9648bf96429d8f243f/230203_GSW_GSG_Base_Prospectus_final.pdf">https://assets.ctfassets.net/42ch7ol4g0tf/6g0BB54ax7fU1A138Bxt1Z/e6a658345a98eb9648bf96429d8f243f/230203_GSW_GSG_Base_Prospectus_final.pdf</a>

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13. In the Prospectus No. 6 in subsection "6. Information incorporated by reference" of section "XII. General Information" on the pages mentioned under **Point 13** in the Table below (pages 19 et seq.), the list of the documents from which information is incorporated by reference shall be replaced as follows:

"

DOCUMENT	WEBSITE
GSW Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
Second Supplement to the GSW Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
GSW Annual Report 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf</a>  (the unofficial English translation thereof has been published on the website and can be downloaded under the following link: <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf</a> )
GSW Annual Report 2022	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf</a>  (the unofficial English translation thereof has been published on the website and can be downloaded under the following link: <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf</a> )

GSI Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
Third Supplement to the GSI Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
GSI Annual Report 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2023/12-31-23-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2023/12-31-23-financial-statements.pdf</a>
GSI Annual Report 2022	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2022/12-31-22-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2022/12-31-22-financial-statements.pdf</a>

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No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 1	Point 2	Point 3	Point 4	Point 5	Point 6	Point 7	Point 8	Point 9	Point 10	Point 11	Point 12	Point 13
1	Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2)	Goldman, Sachs & Co. Wertpapier GmbH	1	11 March 2024	15	455	457	457	N/A	518 et seqq.	N/A	N/A	N/A	522 et seqq.	527	N/A	N/A
2	Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2)	Goldman Sachs Finance Corp International Ltd	1	11 March 2024	15	N/A	457	457	N/A	N/A	N/A	N/A	N/A	522 et seqq.	527	N/A	N/A
3	Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2 (Indices))	Goldman, Sachs & Co. Wertpapier GmbH	2	16 February 2024	12	164	166	166	N/A	N/A	218 et seqq.	N/A	N/A	222 et seqq.	228	N/A	N/A
4	Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2 (Indices))	Goldman Sachs Finance Corp International Ltd	2	16 February 2024	12	N/A	166	166	N/A	N/A	N/A	N/A	N/A	222 et seqq.	228	N/A	N/A
5	Base Prospectus for Securities (issued in the form of Certificates, Notes or	Goldman, Sachs & Co. Wertpapier GmbH	2	1 February 2024	12 et seqq.	386	387	N/A	387	N/A	N/A	443 et seqq.	N/A	445 et seqq.	N/A	453	N/A

	Warrants, Series B-1b)																
6	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	5	6 June 2023	N/A	416	N/A	N/A	N/A	N/A	N/A	N/A	460 et seqq.	N/A	N/A	N/A	464

**The Supplement, the Prospectuses and any further supplements are published on the website [www.gs.de/en/services/documents/base-prospectus](http://www.gs.de/en/services/documents/base-prospectus).**

**Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. The right to withdraw the acceptance only applies to securities that have been offered under the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 11 March 2024 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 11 March 2024 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 16 February 2024 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 16 February 2024 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 1 February 2024 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 6 June 2023 (each as supplemented if applicable) and which relate to this Supplement.**

**If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.**