

# Supplement No. 1

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 13 August 2024

with respect to the

**Registration Document**  
for retail non-equity securities

of

**Goldman Sachs International**  
**London, England**

*This supplement is related to the following registration document:  
Registration Document for retail non-equity securities of Goldman Sachs International  
dated 4 June 2024 (the "**Registration Document**").*

The significant new factor resulting in this supplement (the "**Supplement**") is the publication of the Unaudited Quarterly Financial Information of Goldman Sachs International for the second fiscal quarter ended 30 June 2024 dated 9 August 2024 (the "**GSI Second Quarter Financial Information 2024**") on 12 August 2024.

Due to this Supplement the information contained in the Registration Document shall be supplemented as follows:

1. *In the Registration Document the second paragraph under "**V. Trend Information**" of section "**C. Goldman Sachs International**" on page 44 shall be replaced as follows:*

"Since the end of the last financial period for which financial information has been published (30 June 2024), there has been no significant change in the financial performance of GSI."

2. *In the Registration Document the third paragraph under "**V. Trend Information**" of section "**C. Goldman Sachs International**" on page 44 shall be replaced as follows:*

"In the Registration Document, references to the "prospects" and "financial performance" of GSI are specifically to the respective ability of GSI to meet its full payment obligations under the Securities or the Guarantee in a timely manner. Material information about the respective financial performance and prospects of GSI is included in the GSI Second Quarter Financial Information 2024, the GSI First Quarter Financial Information 2024, the GSI Annual Report 2023 and the GSI Annual Report 2022 (as defined in Sections VII.1., VII.2., VII.3. and VII.4. below), which are incorporated by reference pursuant to Article 19 of the Prospectus Regulation into the Registration Document (detailed information about the pages in the financial statements can be found in section "**X. Information incorporated by reference**")."

3. *In the Registration Document the subsection "**VII. Financial Information Concerning GSI's Assets and Liabilities, Financial Position and Profit and Losses**" of section "**C. Goldman Sachs International**" on pages 48 et seq. shall be replaced as follows:*

**1. Unaudited interim financial information for the period ended 30 June 2024**

The Unaudited Quarterly Financial Information of GSI for the period ended 30 June 2024 (the "**GSI Second Quarter Financial Information 2024**") is incorporated by reference pursuant to Article<sup>o</sup>19 of the Prospectus Regulation (detailed information about the pages in the financial statements can be found in section "**X. Information incorporated by reference**").

**2. Unaudited interim financial information for the period ended 31 March 2024**

The Unaudited Quarterly Financial Information of GSI for the period ended 31 March 2024 (the "**GSI First Quarter Financial Information 2024**") is incorporated by reference pursuant to Article<sup>o</sup>19 of the Prospectus Regulation (detailed information about the pages in the financial statements can be found in section "**X. Information incorporated by reference**").

### **3. Historical financial information for the financial year 2023**

The Annual Report for the fiscal year ended 31 December 2023 of GSI (the "**GSI Annual Report 2023**"), containing, in Part II, the Directors' Report and Audited Financial Statements of GSI for the period ended 31 December 2023 ("**GSI's Financial Statements 2023**") prepared in accordance with the U.K.-adopted International Financial Reporting Standards as adopted pursuant to Regulation (EC) No 1606/2002 ("**IFRS**") as it applies in the European Union, is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "*X. Information incorporated by reference*".

### **4. Historical financial information for the financial year 2022**

The Annual Report for the fiscal year ended 31 December 2022 of GSI (the "**GSI Annual Report 2022**"), containing, in Part II, the Directors' Report and Audited Financial Statements of GSI for the period ended 31 December 2022 ("**GSI's Financial Statements 2022**") prepared in accordance with IFRS as it applies in the European Union, is incorporated by reference pursuant to Article 19 of the Prospectus Regulation in so far as the relevant pages are specified in section "*X. Information incorporated by reference*".

### **5. Auditing of historical financial information**

PricewaterhouseCoopers LLP audited (i) GSI's Financial Statements 2023 and (ii) GSI's Financial Statements 2022 and issued in each case an unqualified audit report.

The GSI First Quarter Financial Information 2024 and the GSI Second Quarter Financial Information 2024 have not been audited.

### **6. Legal and arbitration proceedings**

Save as disclosed in "Legal Proceedings" of Note 19 to the Financial Statements of GSI's Second Quarter Financial Information 2024 (PDF-pages 24-26), there have been no governmental, legal or arbitration proceedings (including any such proceedings which are pending or threatened of which GSI is aware) during the last 12 months which may have, or have had in the recent past, significant effects on GSI's financial position or profitability.

### **7. Significant change in GSI's financial position**

Since the end of the last financial period for which audited financial information or interim financial information have been published (30 June 2024) no significant change in GSI's financial position has occurred.

### **8. Statements in relation to financial position**

In the Registration Document, references to the "financial position" of GSI are specifically to the respective ability of GSI to meet its full payment obligations under the Securities or the Guarantee in a timely manner. Material information about the financial position of GSI is included in the GSI Second Quarter Financial Information 2024, the GSI First Quarter Financial Information 2024, the GSI Annual Report 2023 and the GSI Annual Report 2022, which are incorporated by reference pursuant to Article 19 of the Prospectus Regulation into the Registration Document (detailed information about the pages in the financial statements can be found in section "*X. Information incorporated by reference*")."

4. In the Registration Document under "**IX. Documents Available**" of section "**C. Goldman Sachs International**" on page 52, the following point shall be added at the end of the list in the first paragraph:

"- GSI Second Quarter Financial Information 2024 <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2024/06-30-24-financial-statements.pdf>

5. In the Registration Document in paragraph "**1. Documents**" of subsection "**X. Information Incorporated by Reference**" of section "**C. Goldman Sachs International**" on page 52, the following point shall be added at the end of the list:

"- GSI Second Quarter Financial Information 2024"

6. In the Registration Document in paragraph "**2. Information**" of subsection "**X. Information Incorporated by Reference**" of section "**C. Goldman Sachs International**" on pages 53 et seq., the following rows shall be added at the end of the table:

"

**GSI Second Quarter Financial Information 2024**

Management Report	pages 3 – 14 (except for section <i>Principal Risks and Uncertainties</i> on page 10)	VII.1. / 48
Income Statement	page 15	VII.1. / 48
Statement of Comprehensive Income	page 15	VII.1. / 48
Balance Sheet	page 16	VII.1. / 48
Statement of Changes in Equity	page 17	VII.1. / 48
Statement of Cash Flows	page 18	VII.1. / 48
Notes to the Financial Statements	pages 19 – 32	VII.1. / 48
		VII.6. / 48 – 49

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7. In the Registration Document in paragraph "**2. Information**" of subsection "**X. Information Incorporated by Reference**" of section "**C. Goldman Sachs International**" on page 54, the following paragraph shall be added at the end of the paragraphs below the table:

"The GSI Second Quarter Financial Information 2024 has been published on the website <https://www.goldmansachs.com/investor-relations/financials/index.html> and can be downloaded under the following link <https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsi/2024/06-30-24-financial-statements.pdf>."

**The Supplement, the Registration Document and any further supplements are published on the website [www.gs.de/de/info/dokumente/registrierungsformulare](http://www.gs.de/de/info/dokumente/registrierungsformulare).**

**Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances.**

**If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.**