

# Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)  
(the "**Prospectus Regulation**")

dated 11 May 2023

with respect to the Base Prospectuses of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main, Germany**

(the "**Issuer**")

**Goldman Sachs Finance Corp International Ltd**  
**Jersey**

(the "**Issuer**")

**Goldman Sachs Bank Europe SE**  
**Frankfurt am Main, Germany**

(the "**Issuer**")

each with the guarantor

**The Goldman Sachs Group, Inc.**  
**New York, United States of America**

(the "**Guarantor**")

*This supplement contains individual supplements to the following base prospectuses:*

- 1) Base Prospectus for Securities dated 30 June 2022 of Goldman, Sachs & Co. Wertpapier GmbH*
- 2) Base Prospectus for Securities dated 30 June 2022 of Goldman Sachs Finance Corp International Ltd*
- 3) Base Prospectus for the continuation of the public offer and for the increase of the issue size of Securities dated 27 September 2022 of Goldman Sachs Bank Europe SE*
- 4) Base Prospectus for Securities dated 3 February 2023 of Goldman, Sachs & Co. Wertpapier GmbH*
- 5) Base Prospectus for Securities dated 16 March 2023 of Goldman, Sachs & Co. Wertpapier GmbH*
- 6) Base Prospectus for Securities dated 16 March 2023 of Goldman Sachs Finance Corp International Ltd*
- 7) Base Prospectus for Securities dated 25 August 2022 of Goldman, Sachs & Co. Wertpapier GmbH*
- 8) Base Prospectus for Securities dated 25 August 2022 of Goldman Sachs Finance Corp International Ltd*
- 9) Base Prospectus for Securities dated 12 January 2023 of Goldman, Sachs & Co. Wertpapier GmbH*

- 10) *Base Prospectus for Securities dated 12 January 2023 of Goldman Sachs Finance Corp International Ltd*
- 11) *Base Prospectus for Securities dated 15 February 2023 of Goldman, Sachs & Co. Wertpapier GmbH*
- 12) *Base Prospectus for Securities dated 15 February 2023 of Goldman Sachs Finance Corp International Ltd*

*(each a "**Prospectus**" and together the "**Prospectuses**") (each as supplemented, if applicable).*

The significant new factors resulting in this supplement (the "**Supplement**") to the Prospectuses in the Table below (pages 34 et seqq., the "**Table**") (each a "**Prospectus**") are the following points:

- the publication of the Report on Form 10-Q dated 3 May 2023 (the "**Form 10-Q 3 May 2023**") on 4 May 2023 which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 4 May 2023 and has also been filed with the Commission de Surveillance du Secteur Financier ("**CSSF**") in Luxembourg in connection with the the Base Prospectus Euro Medium-Term Notes, Series F of The Goldman Sachs Group, Inc. dated 14 April 2023 (the "**GSG Base Prospectus**") (as supplemented). The Form 10-Q 3 May 2023 is incorporated by reference into the prospectuses listed in the Table.
- the publication of the audited annual report of Goldman Sachs Finance Corp International Ltd for the fiscal year ended 31 December 2022 (the "**GSFCI Annual Report 2022**") on 2 May 2023, which is incorporated by reference into the relevant Prospectuses mentioned below (Prospectus No. 2, No. 6, No. 8, No. 10 and No. 12 in the Table (pages 34 et seqq.)).
- the publication of the audited annual report of Goldman, Sachs & Co. Wertpapier GmbH for the fiscal year ended 31 December 2022 (the "**GSW Annual Report 2022**") on 27 April 2023, which is incorporated by reference into the relevant Prospectuses mentioned below (Prospectus No. 1, No. 3, No. 4, No. 5, No. 7, No. 9 and No. 11 (pages 34 et seqq.)).

Due to this Supplement the information contained in the Prospectuses (in the form as lastly supplemented, if applicable) shall be supplemented as follows:

*1. In the Prospectuses the paragraph contained in subsection "3. Risk factors in connection with the Guarantor" of section "II. Risk factors" (for the Prospectuses with the No. 1, No. 2, No. 5, No. 6, No. 7, No. 8, No. 9, No. 10, No. 11 and No. 12 in the Table below) and in subsection "2. Risk factors in connection with the Guarantor" of section "II. Risk factors" (for the Prospectuses with the No. 3 and No. 4 in the Table below) on the page mentioned under **Point 1** in the Table below (pages 34 et seqq.) shall be replaced as follows:*

"The risk factors relating to The Goldman Sachs Group, Inc. contained on PDF-pages 12 - 14 of the Base Prospectus Euro Medium-Term Notes, Series F dated 14 April 2023 (the "**GSG Base Prospectus**"), approved by the Commission de Surveillance du Secteur Financier in Luxembourg ("**CSSF**") are hereby incorporated by reference into this Base Prospectus. In addition, information on risk factors associated with The Goldman Sachs Group, Inc. that is included in the Annual Report on Form 10-K for the fiscal year ended 31 December 2022 ("**Form 10-K 2022**") (PDF-pages 31 (except for the first and second paragraph) - 57) is incorporated by reference into this Base Prospectus."

*2. In the Prospectuses at the end of the first paragraph in section "IX. Important information about the Guarantor" (for the Prospectuses with the No. 1, No. 2, No. 3, No. 5, No. 6, No. 7, No. 8, No. 9, No. 10, No. 11 and No. 12 in the Table below) and in section "VIII. Important information about the Guarantor" (for the Prospectus with the No. 4 in the Table below) on the page mentioned under **Point 2** in the Table below (pages 34 et seqq.) the bullet points shall be replaced as follows:*

- Base Prospectus Euro Medium-Term Notes, Series F dated 14 April 2023 (the "**GSG Base Prospectus**")

- Supplement No. 2 to the Base Prospectus Euro Medium-Term Notes, Series F dated 4 May 2023 ("**Supplement No. 2 to the GSG Base Prospectus**")"

3. *In the Prospectuses with the No. 1, No. 2, No. 5, No. 6, No. 7, No. 8, No. 9, No. 10, No. 11 and No. 12 in the Table below the third paragraph (excluding the bullet points) of section "IX. Important information about the Guarantor" on the page mentioned under **Point 3** in the Table below (pages 34 et seqq.) shall be replaced as follows:*

"The Guarantor files documents and reports with the US Securities and Exchange Commission (the "**SEC**"). With respect to further substantial information in respect of The Goldman Sachs Group, Inc. as the Guarantor of the Securities reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the following documents filed with the SEC (the "**SEC Documents**") which are also filed with the CSSF and to which reference is made in the GSG Base Prospectus and in the Supplement No. 2 to the GSG Base Prospectus (detailed information regarding the pages in the SEC Documents, to which reference is made with respect to the required information about the Guarantor, can be found in section "XIII. General Information" under "6. Information incorporated by reference"):"

4. *In the Prospectus with the No. 3 in the Table below the third paragraph (excluding the bullet points) of section "IX. Important information about the Guarantor" on the page mentioned under **Point 4** in the Table below (pages 34 et seqq.) shall be replaced as follows:*

"The Guarantor files documents and reports with the US Securities and Exchange Commission (the "**SEC**"). With respect to further substantial information in respect of The Goldman Sachs Group, Inc. as the Guarantor of the Securities reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the following documents filed with the SEC (the "**SEC Documents**") which are also filed with the CSSF and to which reference is made in the GSG Base Prospectus and in the Supplement No. 2 to the GSG Base Prospectus (detailed information regarding the pages in the SEC Documents, to which reference is made with respect to the required information about the Guarantor, can be found in section "XIV. General Information" under "6. Information incorporated by reference"):"

5. *In the Prospectus with the No. 4 in the Table below the third paragraph (excluding the bullet points) of section "VIII. Important information about the Guarantor" on the page mentioned under **Point 5** in the Table below (pages 34 et seqq.) shall be replaced as follows:*

"The Guarantor files documents and reports with the US Securities and Exchange Commission (the "**SEC**"). With respect to further substantial information in respect of The Goldman Sachs Group, Inc. as the Guarantor of the Securities reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the following documents filed with the SEC (the "**SEC Documents**") which are also filed with the CSSF and to which reference is made in the GSG Base Prospectus and in the Supplement No. 2 to the GSG Base Prospectus (detailed information regarding the pages in the SEC Documents, to which reference is made with respect to the required information about the Guarantor, can be found in section "XII. General Information" under "6. Information incorporated by

reference"):"

6. In the Prospectuses at the end of the third paragraph in section "**IX. Important information about the Guarantor**" (for the Prospectuses with the No. 1, No. 2, No. 3, No. 5, No. 6, No. 7, No. 8, No. 9, No. 10, No. 11 and No. 12 in the Table below) and in section "**VIII. Important information about the Guarantor**" (for the Prospectus with the No. 4 in the Table below) on the page mentioned under **Point 6** in the Table below (pages 34 et seq.) the bullet points shall be replaced as follows:

- the Annual Report on Form 10-K for the fiscal year ended 31 December 2022 (the "**Form 10-K 2022**", containing financial statements relating to the fiscal years ended 31 December 2022 and 31 December 2021, which includes Exhibit 21.1 thereto), filed with the SEC on 24 February 2023;
- the current Proxy Statement relating to the Annual Meeting of Shareholders on 26 April 2023 (the "**Proxy Statement 2023**"), filed with the SEC on 17 March 2023 and
- the Quarterly Report on Form 10-Q for the fiscal quarter ended 31 March 2023 (the "**Form 10-Q First Quarter 2023**"), filed with the SEC on 4 May 2023."

7. In the Prospectuses the first two columns in the table contained in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" (for the Prospectuses with the No. 1, No. 2, No. 5, No. 6, No. 7, No. 8, No. 9, No. 10, No. 11 and No. 12 in the Table below) and in section "**XIV. General Information**" (for the Prospectus with the No. 3 in the Table below) and in section "**XII. General Information**" (for the Prospectus with the No. 4 in the Table below) on the pages mentioned under **Point 7** in the Table below (pages 34 et seq.) shall be replaced as follows:

"

<b>Information required by the Delegated Regulation</b>	<b>Document (Incorporated page(s) of the Document)*</b>
<b>Persons responsible, Third Party Information, Expert's Reports and Competent Authority Approval</b>	
Persons responsible, Third Party Information, Expert's Reports and Competent Authority Approval (Annex 6, Section 1 Delegated Regulation)	GSG Base Prospectus (Page 3 ( <i>Responsibility Statement</i> ), Pages 147-149 (10 <sup>th</sup> paragraph under <i>Listing and General Information</i> ), Cover Page (5 <sup>th</sup> paragraph))
<b>Statutory auditors</b>	
Statutory Auditors (Annex 6, Section 2 Delegated Regulation)	GSG Base Prospectus (Page 148 ( <i>Independent Registered Public Accounting Firm</i> ), Page 230)
<b>Risk factors</b>	
Risk factors (Annex 6, Section 3.1 Delegated Regulation)	GSG Base Prospectus (Pages 12-14 ( <i>Risk Factors in Relation to the Issuer</i> ))  Form 10-K 2022 (Pages 31 (except for the 1 <sup>st</sup> and 2 <sup>nd</sup> paragraph) - 57 ( <i>Risk Factors</i> ))
<b>Information about the Guarantor</b>	
History and development of the	Form 10-K 2022 (Page 4 ( <i>Business</i> -

Guarantor (Annex 6, Section 4.1 Delegated Regulation)	<i>Introduction</i> )
The place of registration of the Guarantor, its registration number and legal entity identifier ('LEI') (Annex 6, Section 4.1.2 Delegated Regulation)	GSG Base Prospectus (Page 8 (Row LEI under <i>Overview of the Program</i> ), Pages 147-149 (9 <sup>th</sup> and 10 <sup>th</sup> paragraph under <i>Listing and General Information</i> ))
The date of incorporation and the length of life of the issuer, except where the period is indefinite (Annex 6, Section 4.1.3 Delegated Regulation)	GSG Base Prospectus (Page 147 (9 <sup>th</sup> paragraph under <i>Listing and General Information</i> ))
The domicile and legal form of the Guarantor, the legislation under which the Guarantor operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the Guarantor, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus (Annex 6, Section 4.1.4 Delegated Regulation)	GSG Base Prospectus (Pages 147-149 (9 <sup>th</sup> and 10 <sup>th</sup> paragraph under <i>Listing and General Information</i> ))  Form 10-K 2022 (Page 4 ( <i>Business - Introduction</i> ))
Details of any recent events particular to the Guarantor and which are to a material extent relevant to an evaluation of the Guarantor's solvency (Annex 6, Section 4.1.5 Delegated Regulation)	Form 10-K 2022 (Pages 60-121 ( <i>Management's Discussion and Analysis of Financial Condition and Results of Operations</i> ))
Credit ratings assigned to the Guarantor at the request or with the cooperation of the Guarantor in the rating process (Annex 6, Section 4.1.6 Delegated Regulation)	GSG Base Prospectus (Pages 47 et seq. ( <i>Credit Ratings</i> ))  Form 10-K 2022 (Pages 102-103 ( <i>Credit Ratings</i> ))
Information on the material changes in the issuer's borrowing or funding structure since the last financial year (Annex 6, Section 4.1.7 Delegated Regulation)	Form 10-K 2022 (Pages 83-86 ( <i>Balance Sheet and Funding Sources</i> ), Pages 126-129 ( <i>Consolidated Statements of Earnings, Consolidated Statements of Comprehensive Income, Consolidated Balance Sheets, Consolidated Statements of Changes in Shareholders' Equity, Consolidated Statements of Cash Flows</i> ), Pages 183-186 ( <i>Unsecured Borrowings, Other Liabilities</i> ))
Description of the expected financing of the Guarantor's activities (Annex 6, Section 4.1.8 Delegated Regulation)	Form 10-K 2022 (Pages 83-86 ( <i>Balance Sheet and Funding Sources</i> ))

<b><i>Business overview</i></b>	
Principal activities (Annex 6, Section 5.1.1 Delegated Regulation)	Form 10-K 2022 (Pages 4-8 ( <i>Business – Introduction, Our Business Segments</i> ), Page 130 ( <i>Description of Business</i> ))
Principal markets (Annex 6, Section 5.1.1 Delegated Regulation)	Form 10-K 2022 (Pages 12-13 ( <i>Competition</i> ), Page 59 ( <i>Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities</i> ), Page 212 ( <i>Geographic Information</i> ))
<b><i>Organizational structure</i></b>	
Organizational structure (Annex 6, Section 6 Delegated Regulation)	GSG Base Prospectus (Page 50 ( <i>We are a Holding Company</i> ))  Form 10-K 2022 (Page 37 ( <i>Group Inc. is a holding company and its liquidity depends on payments from its subsidiaries, many of which are subject to legal, regulatory and other restrictions on providing funds or assets to Group Inc.</i> ), Exhibit 21.1 ( <i>Significant Subsidiaries of the Registrant</i> ))
<b><i>Trend information</i></b>	
Trend information (Annex 6, Section 7 Delegated Regulation)	GSG Base Prospectus (Page 148 – the 3 <sup>rd</sup> last paragraph on this page ( <i>Material Adverse or Significant Changes and Legal Proceedings</i> ))  Form 10-K 2022 (Pages 60-121 ( <i>Management's Discussion and Analysis of Financial Condition and Results of Operations</i> ))  Form 10-Q First Quarter 2023 (Pages 103-163) ( <i>Management's Discussion and Analysis of Financial Condition and Results of Operations</i> ))
<b><i>Administrative, management and supervisory bodies</i></b>	
Administrative, management and supervisory bodies, including conflicts of interest (Annex 6, Section 9 Delegated Regulation)	Proxy Statement 2023 (Pages 11-36 ( <i>Corporate Governance Highlights and Corporate Governance</i> ), Pages 103-105 ( <i>Certain Relationships and Related Transactions</i> ))  Form 10-K 2022 (Pages 27-28 ( <i>Information about our Executive Officers</i> ))
<b><i>Major Shareholders</i></b>	
Beneficial owners (Annex 6, Section 10 Delegated Regulation)	Proxy Statement 2023 (Page 108 ( <i>Beneficial Owners of More Than Five Percent</i> ))
<b><i>Financial information</i></b>	

Audited historical financial information for the fiscal years ended 31 December 2022 and 31 December 2021 (Annex 6, Section 11.1-11.7 Delegated Regulation)	Form 10-K 2022 (Pages 126-234 ( <i>Consolidated Statements of Earnings, Consolidated Statements of Comprehensive Income, Consolidated Balance Sheets, Consolidated Statements of Changes in Shareholders' Equity, Consolidated Statements of Cash Flows, Notes to Consolidated Financial Statements, Supplemental Financial Information</i> ))
Audit report (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2022 (Pages 123-125 ( <i>Report of Independent Registered Public Accounting Firm</i> ))
Balance sheet (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2022 (Page 127 ( <i>Consolidated Balance Sheets</i> ))
Income statement (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2022 (Page 126 ( <i>Consolidated Statements of Earnings</i> ))
Cash flow statement (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2022 (Page 129 ( <i>Consolidated Statements of Cash Flows</i> ))
Accounting policies and explanatory notes (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2022 (Pages 62-64 ( <i>Management's Discussion and Analysis of Financial Condition and Results of Operations - Critical Accounting Policies</i> ), Pages 130-234 ( <i>Notes to Consolidated Financial Statements, Supplemental Financial Information</i> ))
Unaudited Interim and other financial information (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2023 (Pages 3-99 ( <i>Financial Statements (Unaudited), Notes to Consolidated Financial Statements (Unaudited), Report of Independent Registered Public Accounting Firm, Statistical Disclosures</i> ))  Supplement No. 2 to the GSG Base Prospectus (Page 1; Section "Unaudited Interim Selected Financial Information")
Balance sheet (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2023 (Page 4 ( <i>Consolidated Balance Sheets (Unaudited)</i> ))
Income statement (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2023 (Page 3 ( <i>Consolidated Statements of Earnings (Unaudited)</i> ))
Cash flow statement (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2023 (Page 6 ( <i>Consolidated Statements of Cash Flows (Unaudited)</i> ))
Accounting policies and explanatory notes (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2023 (Pages 7-99 ( <i>Notes to Consolidated Financial Statements (Unaudited), Report of Independent Registered Public Accounting Firm, Statistical Disclosures</i> ))



Legal and arbitration proceedings (Annex 6, Section 11.4 Delegated Regulation)	Form 10-K 2022 (Page 58 ( <i>Legal Proceedings</i> ), Pages 213-226 ( <i>Legal Proceedings</i> )) Form 10-Q First Quarter 2023 (Pages 86-97 ( <i>Legal Proceedings</i> )) Supplement No. 2 to the GSG Base Prospectus (Page 2, the second bullet point on that page)
Significant change in the Guarantor's financial position (Annex 6, Section 11.5.1 Delegated Regulation)	Supplement No. 2 to the GSG Base Prospectus (Page 2, the second bullet point on that page)
<b>Additional information</b>	
Share capital (Annex 6, Section 12.1 Delegated Regulation)	Form 10-K 2022 (Page 128 ( <i>Consolidated Statements of Changes in Shareholders' Equity</i> ), Pages 195-197 ( <i>Shareholders' Equity</i> )) Form 10-Q First Quarter 2023 (Page 5 ( <i>Consolidated Statements of Changes in Shareholders' Equity (Unaudited)</i> ), Pages 71-73 ( <i>Shareholders' Equity</i> ))
Memorandum and Articles of Association (Annex 6, Section 12.2 Delegated Regulation)	GSG Base Prospectus (Page 147 (9 <sup>th</sup> paragraph under <i>Listing and General Information</i> and Page 148 subsection <i>Documents Available for Review</i> ))
Material Contracts (Annex 6, Section 13.1 Delegated Regulation)	Form 10-K 2022 (Pages 183-186 ( <i>Notes to Consolidated Financial Statements – Note 14. Unsecured Borrowings and Note 15. Other Liabilities</i> ))
Documents Available (Annex 6, Section 14.1 Delegated Regulation)	GSG Base Prospectus (Page 148 ( <i>Documents Available for Review</i> ))

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8. In the Prospectuses, in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" (for the Prospectuses with the No. 1, No. 2, No. 5, No. 6, No. 7, No. 8, No. 9, No. 10, No. 11 and No. 12 in the Table below) and in section "**XIV. General Information**" (for the Prospectus with the No. 3 in the Table below) and in section "**XII. General Information**" (for the Prospectus with the No. 4 in the Table below) on the pages mentioned under **Point 8** in the Table below (pages 34 et seq.), the following points shall be added at the end of the table of the documents from which information is incorporated by reference:

"

<b>DOCUMENT</b>	<b>WEBSITE</b>
GSG Base Prospectus	<a href="https://www.luxse.com/programme/Programme-Gol-SachsGr/13706">https://www.luxse.com/programme/Programme-Gol-SachsGr/13706</a>
Supplement No. 2 to the GSG Base Prospectus	<a href="https://www.luxse.com/programme/Programme-Gol-SachsGr/13706">https://www.luxse.com/programme/Programme-Gol-SachsGr/13706</a>

Proxy Statement 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/proxy-statements/2023/2023-proxy-statement-pdf.pdf">https://www.goldmansachs.com/investor-relations/financials/proxy-statements/2023/2023-proxy-statement-pdf.pdf</a>
Form 10-Q First Quarter 2023	<a href="https://www.goldmansachs.com/investor-relations/financials/10q/2023/first-quarter-2023-10-q.pdf">https://www.goldmansachs.com/investor-relations/financials/10q/2023/first-quarter-2023-10-q.pdf</a>

"

9. In the Prospectuses with the No. 1, No. 5, No. 7, No. 9 and No. 11 in the Table below the information in section **"VII. Important information about GSW as the Issuer"** on the page mentioned under **Point 9** in the Table below (pages 34 et seqq.) shall be replaced as follows:

"With respect to the required information about Goldman, Sachs & Co. Wertpapier GmbH as Issuer of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH dated 2 June 2022 (the "**GSW Registration Document**") which has been approved by BaFin, the second supplement dated 2 May 2023 to the GSW Registration Document (the "**Second Supplement to the GSW Registration Document**") as well as to the audited annual report of GSW for the year ended 31 December 2022 (the "**GSW Annual Report 2022**") and the audited annual report of GSW for the year ended 31 December 2021 (the "**GSW Annual Report 2021**"), from which information is incorporated by reference into this Base Prospectus (detailed information regarding the pages in the GSW Registration Document, the Second Supplement to the GSW Registration Document, the GSW Annual Report 2022 and the GSW Annual Report 2021 to which reference is made with respect to the required information about the Issuer, can be found in section "XII. General Information" under "6. Information incorporated by reference")."

10. In the Prospectuses with the No. 3 in the Table below the information in section **"VII. Important information about GSW"** on the page mentioned under **Point 10** in the Table below (pages 34 et seqq.) shall be replaced as follows:

"With respect to the required information about Goldman, Sachs & Co. Wertpapier GmbH as guarantor of the GSW Transfer Guarantee, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the Registration Document of Goldman, Sachs & Co. Wertpapier GmbH dated 2 June 2022 (the "**GSW Registration Document**") which has been approved by BaFin, the second supplement dated 2 May 2023 to the GSW Registration Document (the "**Second Supplement to the GSW Registration Document**") as well as to the audited annual report of GSW for the year ended 31 December 2022 (the "**GSW Annual Report 2022**") and the audited annual report of GSW for the year ended 31 December 2021 (the "**GSW Annual Report 2021**"), from which information is incorporated by reference into this Base Prospectus (detailed information regarding the pages in the GSW Registration Document, the Second Supplement to the GSW Registration Document, the GSW Annual Report 2022 and the GSW Annual Report 2021 to which reference is made with respect to the required information about GSW, can be found in Section "XIV.6. Information incorporated by reference")."

11. In the Prospectus with the No. 4 in the Table below the information in section **"VII. Important information about the Issuer"** on the page mentioned under **Point 11** in the Table below (pages 34 et seqq.) shall be replaced as follows:

"With respect to the required information about Goldman, Sachs & Co. Wertpapier GmbH as Issuer of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the Registration Document of

Goldman, Sachs & Co. Wertpapier GmbH dated 2 June 2022 (the "**GSW Registration Document**") which has been approved by BaFin, the second supplement dated 2 May 2023 to the GSW Registration Document (the "**Second Supplement to the GSW Registration Document**") as well as to the audited annual report of GSW for the year ended 31 December 2022 (the "**GSW Annual Report 2022**") and the audited annual report of GSW for the year ended 31 December 2021 (the "**GSW Annual Report 2021**"), from which information is incorporated by reference into this Base Prospectus (detailed information regarding the pages in the GSW Registration Document, the Second Supplement to the GSW Registration Document, the GSW Annual Report 2022 and the GSW Annual Report 2021 to which reference is made with respect to the required information about the Issuer, can be found in section "XII. General Information" under "6. Information incorporated by reference")."

12. In the Prospectuses with the No. 2, No. 6, No. 8, No. 10 and No. 12 in the Table below the information in section "**VIII. Important information about GSFCI as Issuer**" on the page mentioned under **Point 12** in the Table below (pages 34 et seqq.) shall be replaced as follows:

"With respect to the required information about Goldman Sachs Finance Corp International Ltd as Issuer of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the Registration Document of Goldman Sachs Finance Corp International Ltd dated 22 June 2022 (the "**GSFCI Registration Document**") which has been approved by BaFin, the second supplement dated 10 May 2023 to the GSFCI Registration Document (the "**Second Supplement to the GSFCI Registration Document**") as well as to the audited annual report of GSFCI for the year ended 31 December 2022 (the "**GSFCI Annual Report 2022**") and the audited annual report of GSFCI for the year ended 31 December 2021 (the "**GSFCI Annual Report 2021**"), from which information is incorporated by reference into this Base Prospectus (detailed information regarding the pages in the GSFCI Registration Document, the Second Supplement to the GSFCI Registration Document, the GSFCI Annual Report 2022 and the GSFCI Annual Report 2021 to which reference is made with respect to the required information about the Issuer, can be found in section "XIII. General Information" under "6. Information incorporated by reference")."

13. In the Prospectus with the No. 1 in the Table below in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the pages mentioned under **Point 13** in the Table below (pages 34 et seqq.) shall be replaced as follows:

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with GSW as the Issuer / 13
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 410
I. Statutory auditors	page 8	
II. General information	page 8	
III. Business overview	pages 9 - 10	
IV. Organisational structure	page 10	

V.	Trend information	pages 10 - 11	
VI.	Management and legal representation	page 11	
VII.3.	Auditing of historical financial information	page 12	
VII.4.	Legal and arbitration proceedings	page 12	
VII.5.	Significant change in GSW's financial position	page 12	
VII.6.	Statements in relation to prospects, financial performance or financial position	pages 12 - 13	
VIII.	Additional information	page 13	
IX.	Material contracts	page 13	
X.	Documents available	page 14	
<b>Second Supplement to the GSW Registration Document</b>			
Information contained in the Second Supplement to the GSW Registration Document:			
C.	Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 410
I.	Statutory auditors	page 2	
V.	Trend information	page 2	
VII.1.	Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.2.	Historical financial information for the financial year 2021 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3.	Auditing of historical financial information	page 3	
VII.4.	Legal and arbitration proceedings	page 3	
VII.5.	Significant change in GSW's financial position	page 3	
VII.6.	Statements in relation to prospects, financial performance or financial position	page 4	
IX.	Documents available	page 4	
<b>GSW Annual Report 2022</b>			
	Auditor's Report	pages 3 – 11	VII. Important information about GSW as the Issuer / 410
	Management Report for the Financial Year 2022	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
	Balance Sheet	page 17	
	Profit and Loss Account Statement	page 18	
	Cash Flow Statement	page 19	
	Statement of Changes in Equity	page 20	
	Notes to the Financial Statements	pages 21 – 25	
<b>GSW Annual Report 2021</b>			
	Auditor's Report	pages 3 – 10	VII. Important information about GSW as the Issuer / 410

Management Report for the Financial Year 2021	pages 13 – 16 (except for section <i>Prognose- und Chancenbericht</i> , pages 14 – 15)
Balance Sheet	page 17
Profit and Loss Account Statement	page 18
Cash Flow Statement	page 19
Statement of Changes in Equity	page 20
Notes to the Financial Statements	pages 21 – 25

"

14. In the Prospectus with the No. 2 in the Table below in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" the information relating to Goldman Sachs Finance Corp International Ltd in the table on the pages mentioned under **Point 14** in the Table below (pages 34 et seq.) shall be replaced as follows:

"

<b>GSFCI Registration Document</b>		
A. Risk Factors relating to GSFCI		II.2. Risk factors in connection with GSFCI as Issuer / 13 et seq.
I. Risk affecting GSFCI as an affiliate of GS Group	pages 3 - 4	
II. Risk of Creditworthiness	pages 4 - 6	
III. Business Risks	pages 6 - 7	
IV. Risks related to Credit Markets	page 7	
C. Information about Goldman Sachs Finance Corp International Ltd		VIII. Important information about GSFCI as Issuer / 411
I. Statutory auditors	page 10	
II. General information	page 10	
III. Organisational structure	page 11	
IV. Trend information	page 12	
V. Management and legal representation	page 13	
VI.3 Auditing of historical financial information	page 14	
VI.4 Legal and arbitration proceedings	page 14	
VI.5 Significant change in GSFCI's financial position	page 14	
VI.6 Statements in relation to prospects, financial performance or financial position	Seite 15	
VII. Additional information	page 15	
VIII. Documents available	pages –15 - 16	
<b>Second supplement to the GSFCI Registration Document</b>		
Information contained in the Second Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 411

C. Information about Goldman Sachs Finance Corp International Ltd		
I. Statutory auditors	page 2	
IV. Trend information	page 2	
VI.3 Auditing of historical financial information	page 3	
VI.4 Legal and arbitration proceedings	page 3	
VI.5 Significant change in GSFICI's financial position	page 3	
VI.6. Statements in relation to prospects, financial performance or financial position	page 3	
VIII. Documents available	page 4	
<b>GSFICI Annual Report 2022</b>		
Management Report for the Financial Year 2022	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFICI as Issuer / 411
Directors' Report	page 7 - 8	
Independent Auditors' Report	pages 9 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	
<b>GSFICI Annual Report 2021</b>		
Management Report for the Financial Year 2021	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFICI as Issuer / 411
Directors' Report	page 7	
Independent Auditors' Report	pages 8 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	

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15. In the Prospectus with the No. 3 in the Table below in subsection "6. Information incorporated by reference" of section "XIV. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the pages mentioned under **Point 15** in the Table below (pages 34 et seqq.) shall be replaced as follows:

"

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.3. Risk in connection with GSW / 12
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		X. Important information about GSW / 77
I. Statutory auditors	page 8	
II. General information	page 8	
III. Business overview	pages 9 - 10	
IV. Organisational structure	page 10	
V. Trend information	pages 10 - 11	
VI. Management and legal representation	page 11	
VII.3. Auditing of historical financial information	page 12	
VII.4. Legal and arbitration proceedings	page 12	
VII.5. Significant change in GSW's financial position	page 12	
VII.6. Statements in relation to prospects, financial performance or financial position	pages 12 - 13	
VIII. Additional information	page 13	
IX. Material contracts	page 13	
X. Documents available	page 14	
<b>Second Supplement to the GSW Registration Document</b>		
Information contained in the Second Supplement to the GSW Registration Document:		
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		X. Important information about GSW / 77
I. Statutory auditors	page 2	
V. Trend information	page 2	
VII.1. Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.2. Historical financial information for the financial year 2021 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3. Auditing of historical financial information	page 3	
VII.4. Legal and arbitration proceedings	page 3	
VII.5. Significant change in GSW's financial position	page 3	
VII.6. Statements in relation to prospects, financial performance or financial position	page 4	

IX. Documents available	page 4	
<b>GSW Annual Report 2022</b>		
Auditor's Report	pages 3 – 11	X. Important information about GSW / 77
Management Report for the Financial Year 2022	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet	page 17	
Profit and Loss Account Statement	page 18	
Cash Flow Statement	page 19	
Statement of Changes in Equity	page 20	
Notes to the Financial Statements	pages 21 – 25	
<b>GSW Annual Report 2021</b>		
Auditor's Report	pages 3 – 10	X. Important information about GSW / 77
Management Report for the Financial Year 2021	pages 13 – 16 (except for section <i>Prognose- und Chancenbericht</i> , pages 14 – 15)	
Balance Sheet	page 17	
Profit and Loss Account Statement	page 18	
Cash Flow Statement	page 19	
Statement of Changes in Equity	page 20	
Notes to the Financial Statements	pages 21 – 25	

16. In the Prospectus with the No. 4 in the Table below in subsection "6. Information incorporated by reference" of section "XII. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the pages mentioned under **Point 16** in the Table below (pages 34 et seqq.) shall be replaced as follows:

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with the Issuer / 12
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about the Issuer / 384
I. Statutory auditors	page 8	
II. General information	page 8	
III. Business overview	pages 9 - 10	
IV. Organisational structure	page 10	



V.	Trend information	pages 10 - 11	
VI.	Management and legal representation	page 11	
VII.3.	Auditing of historical financial information	page 12	
VII.4.	Legal and arbitration proceedings	page 12	
VII.5.	Significant change in GSW's financial position	page 12	
VII.6.	Statements in relation to prospects, financial performance or financial position	pages 12 - 13	
VIII.	Additional information	page 13	
IX.	Material contracts	page 13	
X.	Documents available	page 14	
<b>Second Supplement to the GSW Registration Document</b>			
Information contained in the Second Supplement to the GSW Registration Document:			
	C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about the Issuer / 384
I.	Statutory auditors	page 2	
V.	Trend information	page 2	
VII.1.	Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.2.	Historical financial information for the financial year 2021 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3.	Auditing of historical financial information	page 3	
VII.4.	Legal and arbitration proceedings	page 3	
VII.5.	Significant change in GSW's financial position	page 3	
VII.6.	Statements in relation to prospects, financial performance or financial position	page 4	
IX.	Documents available	page 4	
<b>GSW Annual Report 2022</b>			
	Auditor's Report	pages 3 – 11	VII. Important information about the Issuer / 384
	Management Report for the Financial Year 2022	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
	Balance Sheet	page 17	
	Profit and Loss Account Statement	page 18	
	Cash Flow Statement	page 19	
	Statement of Changes in Equity	page 20	
	Notes to the Financial Statements	pages 21 – 25	
<b>GSW Annual Report 2021</b>			
	Auditor's Report	pages 3 – 10	VII. Important information about the Issuer / 384

Management Report for the Financial Year 2021	pages 13 – 16 (except for section <i>Prognose- und Chancenbericht</i> , pages 14 – 15)
Balance Sheet	page 17
Profit and Loss Account Statement	page 18
Cash Flow Statement	page 19
Statement of Changes in Equity	page 20
Notes to the Financial Statements	pages 21 – 25

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17. In the Prospectus with the No. 5 in the Table below in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the pages mentioned under Point 17 in the Table below (pages 34 et seqq.) shall be replaced as follows:

"

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with GSW as the Issuer / 13
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 415
I. Statutory auditors	page 8	
II. General information	page 8	
III. Business overview	pages 9 - 10	
IV. Organisational structure	page 10	
V. Trend information	pages 10 - 11	
VI. Management and legal representation	page 11	
VII.3. Auditing of historical financial information	page 12	
VII.4. Legal and arbitration proceedings	page 12	
VII.5. Significant change in GSW's financial position	page 12	
VII.6. Statements in relation to prospects, financial performance or financial position	pages 12 - 13	
VIII. Additional information	page 13	
IX. Material contracts	page 13	
X. Documents available	page 14	
<b>Second Supplement to the GSW Registration Document</b>		
Information contained in the Second Supplement to the GSW Registration Document:		
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 415
I. Statutory auditors	page 2	

V.	Trend information	page 2	
VII.1.	Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.2.	Historical financial information for the financial year 2021 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3.	Auditing of historical financial information	page 3	
VII.4.	Legal and arbitration proceedings	page 3	
VII.5.	Significant change in GSW's financial position	page 3	
VII.6.	Statements in relation to prospects, financial performance or financial position	page 4	
IX.	Documents available	page 4	
<b>GSW Annual Report 2022</b>			
	Auditor's Report	pages 3 – 11	VII. Important information about GSW as the Issuer / 415
	Management Report for the Financial Year 2022	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
	Balance Sheet	page 17	
	Profit and Loss Account Statement	page 18	
	Cash Flow Statement	page 19	
	Statement of Changes in Equity	page 20	
	Notes to the Financial Statements	pages 21 – 25	
<b>GSW Annual Report 2021</b>			
	Auditor's Report	pages 3 – 10	VII. Important information about GSW as the Issuer / 415
	Management Report for the Financial Year 2021	pages 13 – 16 (except for section <i>Prognose- und Chancenbericht</i> , pages 14 – 15)	
	Balance Sheet	page 17	
	Profit and Loss Account Statement	page 18	
	Cash Flow Statement	page 19	
	Statement of Changes in Equity	page 20	
	Notes to the Financial Statements	pages 21 – 25	

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18. In the Prospectus with the No. 6 in the Table below in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman Sachs Finance Corp International Ltd in the table on the pages mentioned under **Point 18** in the Table below (pages 34 et seqq.) shall be replaced as follows:

<b>GSFCI Registration Document</b>		
A. Risk Factors relating to GSFCI		II.2. Risk factors in connection with GSFCI as Issuer / 13
I. Risk affecting GSFCI as an affiliate of GS Group	page 3	
II. Risk of Creditworthiness	pages 4 – 5	
III. Business Risks	pages 6 – 7	
IV. Risks related to Credit Markets	page 7	
C. Information about Goldman Sachs Finance Corp International Ltd		VIII. Important information about GSFCI as Issuer / 416
I. Statutory auditors	page 10	
II. General information	page 10	
III. Organisational structure	page 11	
IV. Trend information	page 12	
V. Management and legal representation	page 13	
VI.3 Auditing of historical financial information	page 14	
VI.4 Legal and arbitration proceedings	page 14	
VI.5 Significant change in GSFCI's financial position	page 14	
VII. Additional information	page 15	
VIII. Documents available	pages –15 – 16	
<b>Second supplement to the GSFCI Registration Document</b>		
Information contained in the Second Supplement to the GSFCI Registration Document	pages 2 – 4	VIII. Important information about GSFCI as Issuer / 416
C. Information about Goldman Sachs Finance Corp International Ltd		
I. Statutory auditors	page 2	
IV. Trend information	page 2	
VI.3 Auditing of historical financial information	page 3	
VI.4 Legal and arbitration proceedings	page 3	
VI.5 Significant change in GSFCI's financial position	page 3	
VI.6. Statements in relation to prospects, financial performance or financial position	page 3	
VIII. Documents available	page 4	
<b>GSFCI Annual Report 2022</b>		
Management Report for the Financial Year 2022	pages 3 – 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFCI as Issuer / 416

Directors' Report	page 7 – 8	
Independent Auditors' Report	pages 9 – 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 – 33	
<b>GSFCI Annual Report 2021</b>		
Management Report for the Financial Year 2021	pages 3 – 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFCI as Issuer / 416
Directors' Report	page 7	
Independent Auditors' Report	pages 8 – 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 – 33	

"

19. In the Prospectus with the No. 7 in the Table below in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the pages mentioned under **Point 19** in the Table below (pages 34 et seqq.) shall be replaced as follows:

"

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with GSW as the Issuer / 13
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 414
I. Statutory auditors	page 8	

II.	General information	page 8	
III.	Business overview	pages 9 - 10	
IV.	Organisational structure	page 10	
V.	Trend information	pages 10 - 11	
VI.	Management and legal representation	page 11	
VII.3.	Auditing of historical financial information	page 12	
VII.4.	Legal and arbitration proceedings	page 12	
VII.5.	Significant change in GSW's financial position	page 12	
VII.6.	Statements in relation to prospects, financial performance or financial position	pages 12 - 13	
VIII.	Additional information	page 13	
IX.	Material contracts	page 13	
X.	Documents available	page 14	
<b>Second Supplement to the GSW Registration Document</b>			
Information contained in the Second Supplement to the GSW Registration Document:			
	C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 414
I.	Statutory auditors	page 2	
V.	Trend information	page 2	
VII.1.	Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.2.	Historical financial information for the financial year 2021 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3.	Auditing of historical financial information	page 3	
VII.4.	Legal and arbitration proceedings	page 3	
VII.5.	Significant change in GSW's financial position	page 3	
VII.6.	Statements in relation to prospects, financial performance or financial position	page 4	
IX.	Documents available	page 4	
<b>GSW Annual Report 2022</b>			
	Auditor's Report	pages 3 – 11	VII. Important information about GSW as the Issuer / 414
	Management Report for the Financial Year 2022	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
	Balance Sheet	page 17	
	Profit and Loss Account Statement	page 18	
	Cash Flow Statement	page 19	
	Statement of Changes in Equity	page 20	
	Notes to the Financial Statements	pages 21 – 25	

<b>GSW Annual Report 2021</b>		
Auditor's Report	pages 3 – 10	VII. Important information about GSW as the Issuer / 414
Management Report for the Financial Year 2021	pages 13 – 16 (except for section <i>Prognose- und Chancenbericht</i> , pages 14 – 15)	
Balance Sheet	page 17	
Profit and Loss Account Statement	page 18	
Cash Flow Statement	page 19	
Statement of Changes in Equity	page 20	
Notes to the Financial Statements	pages 21 – 25	

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20. In the Prospectus with the No. 8 in the Table below in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" the information relating to Goldman Sachs Finance Corp International Ltd in the table on the pages mentioned under **Point 20** in the Table below (pages 34 et seq.) shall be replaced as follows:

"

<b>GSFCI Registration Document</b>		
A. Risk Factors relating to GSFCI		II.2. Risk factors in connection with GSFCI as Issuer / 13 et seq.
I. Risk affecting GSFCI as an affiliate of GS Group	page 3	
II. Risk of Creditworthiness	pages 4 - 5	
III. Business Risks	pages 6 - 7	
IV. Risks related to Credit Markets	page 7	
C. Information about Goldman Sachs Finance Corp International Ltd		VIII. Important information about GSFCI as Issuer / 415
I. Statutory auditors	page 10	
II. General information	page 10	
III. Organisational structure	page 11	
IV. Trend information	page 12	
V. Management and legal representation	page 13	
VI.3 Auditing of historical financial information	page 14	
VI.4 Legal and arbitration proceedings	page 14	
VI.5 Significant change in GSFCI's financial position	page 14	
VII. Additional information	page 15	
VIII. Documents available	pages –15 - 16	
<b>Second supplement to the GSFCI Registration Document</b>		

Information contained in the Second Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 415
C. Information about Goldman Sachs Finance Corp International Ltd		
I. Statutory auditors	page 2	
IV. Trend information	page 2	
VI.3 Auditing of historical financial information	page 3	
VI.4 Legal and arbitration proceedings	page 3	
VI.5 Significant change in GSFCI's financial position	page 3	
VI.6. Statements in relation to prospects, financial performance or financial position	page 3	
VIII. Documents available	page 4	
<b>GSFCI Annual Report 2022</b>		
Management Report for the Financial Year 2022	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFCI as Issuer / 415
Directors' Report	page 7 - 8	
Independent Auditors' Report	pages 9 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	
<b>GSFCI Annual Report 2021</b>		
Management Report for the Financial Year 2021	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFCI as Issuer / 415
Directors' Report	page 7	
Independent Auditors' Report	pages 8 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	



"

21. In the Prospectus with the No. 9 in the Table below in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the pages mentioned under **Point 21** in the Table below (pages 34 et seqq.) shall be replaced as follows:

"

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with GSW as the Issuer / 10
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 121
I. Statutory auditors	page 8	
II. General information	page 8	
III. Business overview	pages 9 - 10	
IV. Organisational structure	page 10	
V. Trend information	pages 10 - 11	
VI. Management and legal representation	page 11	
VII.3. Auditing of historical financial information	page 12	
VII.4. Legal and arbitration proceedings	page 12	
VII.5. Significant change in GSW's financial position	page 12	
VII.6. Statements in relation to prospects, financial performance or financial position	pages 12 - 13	
VIII. Additional information	page 13	
IX. Material contracts	page 13	
X. Documents available	page 14	
<b>Second Supplement to the GSW Registration Document</b>		
Information contained in the Second Supplement to the GSW Registration Document:		
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 121
I. Statutory auditors	page 2	
V. Trend information	page 2	
VII.1. Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))		
VII.2. Historical financial information for the financial year 2021 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))		
VII.3. Auditing of historical financial information		
VII.4. Legal and arbitration proceedings		

VII.5. Significant change in GSW's financial position		
VII.6. Statements in relation to prospects, financial performance or financial position	page 3	
IX. Documents available		
	page 3	
	page 3	
	page 3	
	page 3	
	page 4	
	page 4	
<b>GSW Annual Report 2022</b>		
Auditor's Report	pages 3 – 11	VII. Important information about GSW as the Issuer / 121
Management Report for the Financial Year 2022	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet	page 17	
Profit and Loss Account Statement	page 18	
Cash Flow Statement	page 19	
Statement of Changes in Equity	page 20	
Notes to the Financial Statements	pages 21 – 25	
<b>GSW Annual Report 2021</b>		
Auditor's Report	pages 3 – 10	VII. Important information about GSW as the Issuer / 121
Management Report for the Financial Year 2021	pages 13 – 16 (except for section <i>Prognose- und Chancenbericht</i> , pages 14 – 15)	
Balance Sheet	page 17	
Profit and Loss Account Statement	page 18	
Cash Flow Statement	page 19	
Statement of Changes in Equity	page 20	
Notes to the Financial Statements	pages 21 – 25	

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22. In the Prospectus with the No. 10 in the Table below in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman Sachs Finance Corp International Ltd in the table on the pages mentioned under Point 22 in the Table below (pages 34 et seqq.) shall be replaced as follows:

<b>GSFCI Registration Document</b>		
A. Risk Factors relating to GSFCI		II.2. Risk factors in connection with GSFCI as Issuer / 10
I. Risk affecting GSFCI as an affiliate of GS Group	page 3	
II. Risk of Creditworthiness	pages 4 - 5	
III. Business Risks	pages 6 - 7	
IV. Risks related to Credit Markets	page 7	
C. Information about Goldman Sachs Finance Corp International Ltd		VIII. Important information about GSFCI as Issuer / 122
I. Statutory auditors	page 10	
II. General information	page 10	
III. Organisational structure	page 11	
IV. Trend information	page 12	
V. Management and legal representation	page 13	
VI.3 Auditing of historical financial information	page 14	
VI.4 Legal and arbitration proceedings	page 14	
VI.5 Significant change in GSFCI's financial position	page 14	
VII. Additional information	page 15	
VIII. Documents available	pages -15 - 16	
<b>Second supplement to the GSFCI Registration Document</b>		
Information contained in the Second Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 122
C. Information about Goldman Sachs Finance Corp International Ltd		
I. Statutory auditors	page 2	
IV. Trend information	page 2	
VI.3 Auditing of historical financial information	page 3	
VI.4 Legal and arbitration proceedings	page 3	
VI.5 Significant change in GSFCI's financial position	page 3	
VI.6. Statements in relation to prospects, financial performance or financial position	page 3	
VIII. Documents available	page 4	
<b>GSFCI Annual Report 2022</b>		

Management Report for the Financial Year 2022	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFCI as Issuer / 122
Directors' Report	page 7 - 8	
Independent Auditors' Report	pages 9 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	
<b>GSFCI Annual Report 2021</b>		
Management Report for the Financial Year 2021	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFCI as Issuer / 122
Directors' Report	page 7	
Independent Auditors' Report	pages 8 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	

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23. In the Prospectus with the No. 11 in the Table below in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table on the pages mentioned under **Point 23** in the Table below (pages 34 et seq.) shall be replaced as follows:

"

<b>GSW Registration Document</b>		
A. Risk Factors relating to GSW		II.1. Risk factors in connection with GSW as the Issuer / 11
I. Risk of Creditworthiness	pages 3 - 5	
II. Business Risks	page 5	
III. Operational Risks	page 5	

C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 151
I. Statutory auditors	page 8	
II. General information	page 8	
III. Business overview	pages 9 - 10	
IV. Organisational structure	page 10	
V. Trend information	pages 10 - 11	
VI. Management and legal representation	page 11	
VII.3. Auditing of historical financial information	page 12	
VII.4. Legal and arbitration proceedings	page 12	
VII.5. Significant change in GSW's financial position	page 12	
VII.6. Statements in relation to prospects, financial performance or financial position	pages 12 - 13	
VIII. Additional information	page 13	
IX. Material contracts	page 13	
X. Documents available	page 14	
<b>Second Supplement to the GSW Registration Document</b>		
Information contained in the Second Supplement to the GSW Registration Document:		
C. Information about Goldman, Sachs & Co. Wertpapier GmbH		VII. Important information about GSW as the Issuer / 151
I. Statutory auditors	page 2	
V. Trend information	page 2	
VII.1. Historical financial information for the financial year 2022 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.2. Historical financial information for the financial year 2021 (German Commercial Code ( <i>Handelsgesetzbuch – HGB</i> ))	page 3	
VII.3. Auditing of historical financial information	page 3	
VII.4. Legal and arbitration proceedings	page 3	
VII.5. Significant change in GSW's financial position	page 3	
VII.6. Statements in relation to prospects, financial performance or financial position	page 4	
IX. Documents available	page 4	
<b>GSW Annual Report 2022</b>		
Auditor's Report	pages 3 – 11	VII. Important information about GSW as the Issuer / 151
Management Report for the Financial Year 2022	pages 14 – 16 (except for section <i>Prognose- und Chancenbericht</i> , page 15)	
Balance Sheet	page 17	
Profit and Loss Account Statement	page 18	
Cash Flow Statement	page 19	

Statement of Changes in Equity	page 20	
Notes to the Financial Statements	pages 21 – 25	
<b>GSW Annual Report 2021</b>		
Auditor's Report	pages 3 – 10	VII. Important information about GSW as the Issuer / 151
Management Report for the Financial Year 2021	pages 13 – 16 (except for section <i>Prognose- und Chancenbericht</i> , pages 14 – 15)	
Balance Sheet	page 17	
Profit and Loss Account Statement	page 18	
Cash Flow Statement	page 19	
Statement of Changes in Equity	page 20	
Notes to the Financial Statements	pages 21 – 25	

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24. In the Prospectus with the No. 12 in the Table below in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" the information relating to Goldman Sachs Finance Corp International Ltd in the table on the pages mentioned under **Point 24** in the Table below (pages 34 et seq.) shall be replaced as follows:

"

<b>GSFCI Registration Document</b>		
A. Risk Factors relating to GSFCI		II.2. Risk factors in connection with GSFCI as Issuer / 11 et seq.
I. Risk affecting GSFCI as an affiliate of GS Group	page 3	
II. Risk of Creditworthiness	pages 4 - 5	
III. Business Risks	pages 6 - 7	
IV. Risks related to Credit Markets	page 7	
C. Information about Goldman Sachs Finance Corp International Ltd		VIII. Important information about GSFCI as Issuer / 152
I. Statutory auditors	page 10	
II. General information	page 10	
III. Organisational structure	page 11	
IV. Trend information	page 12	
V. Management and legal representation	page 13	
VI.3 Auditing of historical financial information	page 14	
VI.4 Legal and arbitration proceedings	page 14	
VI.5 Significant change in GSFCI's financial position	page 14	
VII. Additional information	page 15	
VIII. Documents available	pages –15 - 16	
<b>Second supplement to the GSFCI Registration Document</b>		

Information contained in the Second Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 152
C. Information about Goldman Sachs Finance Corp International Ltd		
I. Statutory auditors	page 2	
IV. Trend information	page 2	
VI.3 Auditing of historical financial information	page 3	
VI.4 Legal and arbitration proceedings	page 3	
VI.5 Significant change in GSFCI's financial position	page 3	
VI.6. Statements in relation to prospects, financial performance or financial position	page 3	
VIII. Documents available	page 4	
<b>GSFCI Annual Report 2022</b>		
Management Report for the Financial Year 2022	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFCI as Issuer / 152
Directors' Report	page 7 - 8	
Independent Auditors' Report	pages 9 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	
<b>GSFCI Annual Report 2021</b>		
Management Report for the Financial Year 2021	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 – 5)	VIII. Important information about GSFCI as Issuer / 152
Directors' Report	page 7	
Independent Auditors' Report	pages 8 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	

25. In the Prospectuses the information relating to Goldman, Sachs & Co. Wertpapier GmbH in the table with the documents from which information is incorporated by reference contained on the page mentioned under **Point 25** in the Table below (pages 34 et seqq.) in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" (for the Prospectuses with the No. 1, No. 5, No. 7, No. 9 and No. 11 in the Table below) and in subsection "**6. Information incorporated by reference**" of section "**XIV. General Information**" (for the Prospectus with the No. 3 in the Table below) and in subsection "**6. Information incorporated by reference**" of section "**XII. General Information**" (for the Prospectus with the No. 4 in the Table below) shall be replaced as follows:

GSW Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
Second Supplement to the GSW Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
GSW Annual Report 2022	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf</a> <i>(the unofficial English translation thereof has been published on the website and can be downloaded under the following link: <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf</a>)</i>
GSW Annual Report 2021	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2021_de.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2021_de.pdf</a> <i>(the unofficial English translation thereof has been published on the website and can be downloaded under the following link: <a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2021_en.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2021_en.pdf</a>)</i>

26. In the Prospectuses with the No. 2, No. 6, No. 8, No. 10 and No. 12 in the Table below the information relating to Goldman Sachs Finance Corp International Ltd in the table with the documents from which information is incorporated by reference contained on the page mentioned under **Point 26** in the Table below (pages 34 et seqq.) in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" shall be replaced as follows:

GSFCI Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
Second Supplement to the GSFCI Registration Document	<a href="https://www.gs.de/en/services/documents/registration">https://www.gs.de/en/services/documents/registration</a>
GSFCI Annual Report 2022	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf</a>



GSFCI Annual Report 2021	<a href="https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-31-dec-2021-financial-statements.pdf">https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2021/gsfci-31-dec-2021-financial-statements.pdf</a>
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11

No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 1	Point 2	Point 3	Point 4	Point 5	Point 6	Point 7	Point 8	Point 9	Point 10	Point 11	Point 12	Point 13
1	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	8	30 June 2022	p. 14	p. 412	p. 412	N/A	N/A	p. 412	p. 467 et seqq.	p. 472 et seq.	p. 410	N/A	N/A	N/A	p. 464 et seqq.
2	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	8	30 June 2022	p. 14	p. 412	p. 412	N/A	N/A	p. 412	p. 467 et seqq.	p. 472 et seq.	N/A	N/A	N/A	p. 411	N/A
3	Base Prospectus for the continuation of the public offer and for the increase of the issue size of Securities (issued in the form of Certificates, Notes or Warrants)	Goldman Sachs Bank Europe SE	7	27 September 2022	p. 11 et seq.	p. 76	N/A	p. 76	N/A	N/A	p. 125 et seqq.	p. 132 et seq.	N/A	p. 77	N/A	N/A	N/A
4	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	2	3 February 2023	p. 12	p. 385	N/A	N/A	p. 385	p. 385	p. 434 et seqq.	p. 441 et seq.	N/A	N/A	p. 384	N/A	N/A
5	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	1	16 March 2023	p. 14	p. 417	p. 417	N/A	N/A	p. 417	p. 473 et seqq.	p. 478 et seqq.	p. 415	N/A	N/A	N/A	N/A
6	Base Prospectus for Securities	Goldman Sachs Finance	1	16 March 2023	p. 14	p. 417	p. 417	N/A	N/A	p. 417	p. 473	p. 478	N/A	N/A	N/A	p. 416	N/A

No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 1	Point 2	Point 3	Point 4	Point 5	Point 6	Point 7	Point 8	Point 9	Point 10	Point 11	Point 12	Point 13
	(issued in the form of Certificates or Notes)	Corp International Ltd									et seqq.	et seqq.					
7	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	6	25 August 2022	p. 14	p. 416	p. 416	N/A	N/A	p. 416	p. 471 et seqq.	p. 476 et seqq.	p. 414	N/A	N/A	N/A	N/A
8	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	6	25 August 2022	p. 14	p. 416	p. 416	N/A	N/A	p. 416	p. 471 et seqq.	p. 476 et seqq.	N/A	N/A	N/A	p. 415	N/A
9	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	3	12 January 2023	p. 11	p. 123	p. 123	N/A	N/A	p. 123	p. 170 et seqq.	p. 176 et seq.	p. 121	N/A	N/A	N/A	N/A
10	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	3	12 January 2023	p. 11	p. 123	p. 123	N/A	N/A	p. 123	p. 170 et seqq.	p. 176 et seq.	N/A	N/A	N/A	p. 122	N/A
11	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	2	15 February 2023	p. 12	p. 153	p. 153	N/A	N/A	p. 153	p. 200 et seqq.	p. 206 et seqq.	p. 151	N/A	N/A	N/A	N/A
12	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	2	15 February 2023	p. 12	p. 153	p. 153	N/A	N/A	p. 153	p. 200 et seqq.	p. 206 et seqq.	N/A	N/A	N/A	p. 152	N/A

No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 1	Point 2	Point 3	Point 4	Point 5	Point 6	Point 7	Point 8	Point 9	Point 10	Point 11	Point 12	Point 13
	of Certificates or Notes																

No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 14	Point 15	Point 16	Point 12	Point 18	Point 19	Point 20	Point 21	Point 22	Point 23	Point 24	Point 25	Point 26
1	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	8	30 June 2022	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p.472 et seq.	N/A
2	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	8	30 June 2022	p. 464 et seqq.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p.472 et seq.
3	Base Prospectus for the continuation of the public offer and for the increase of the issue size of Securities (issued in the form of Certificates, Notes or Warrants)	Goldman Sachs Bank Europe SE	7	27 September 2022	N/A	p. 122 et seqq.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4	Base Prospectus for Securities (issued in the form of Certificates,	Goldman, Sachs & Co. Wertpapier GmbH	2	3 February 2023	N/A	N/A	p. 432 et seqq.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p. 441 et seqq.	N/A

No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 14	Point 15	Point 16	Point 12	Point 18	Point 19	Point 20	Point 21	Point 22	Point 23	Point 24	Point 25	Point 26
	Notes or Warrants)																
5	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	1	16 March 2023	N/A	N/A	N/A	p. 469 et seqq.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p. 478 et seqq.	N/A
6	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	1	16 March 2023	N/A	N/A	N/A	N/A	p. 469 et seqq.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p. 478 et seqq.
7	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	6	25 August 2022	N/A	N/A	N/A	N/A	N/A	p. 468 et seqq.	N/A	N/A	N/A	N/A	N/A	p. 476 et seqq.	N/A
8	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	6	25 August 2022	N/A	N/A	N/A	N/A	N/A	N/A	p. 468 et seqq.	N/A	N/A	N/A	N/A	N/A	p. 476 et seqq.
9	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	3	12 January 2023	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p. 166 et seqq.	N/A	N/A	N/A	p. 176 et seq.	N/A
10	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	3	12 January 2023	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p. 166 et seqq.	N/A	N/A	N/A	p. 176 et seq.

No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 14	Point 15	Point 16	Point 12	Point 18	Point 19	Point 20	Point 21	Point 22	Point 23	Point 24	Point 25	Point 26
	of Certificates or Notes																
11	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman, Sachs & Co. Wertpapier GmbH	2	15 February 2023	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p. 196 et seqq.	N/A	p. 206 et seqq.	N/A
12	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	2	15 February 2023	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	p. 196 et seqq.	N/A	p. 206 et seqq.

The Supplement, the Prospectuses and any further supplements are published on the website [www.gs.de/en/services/documents/base-prospectus](http://www.gs.de/en/services/documents/base-prospectus).

Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. The right to withdraw the acceptance only applies to securities that have been offered under the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 30 June 2022 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 30 June 2022 and the Base Prospectus of Goldman Sachs Bank Europe SE dated 27 September 2022 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 3 February 2023 and the Base Prospectus the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 16 March 2023 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 16 March 2023 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 25 August 2022 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 25 August 2022 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 12 January 2023 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 12 January 2023 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 15 February 2023 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 15 February 2023 (each as supplemented if applicable) and which relate to this Supplement.

If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.