

Bekanntmachung in Bezug auf folgende
- Anpassung -
Wertpapiere
der Goldman, Sachs & Co. Wertpapier GmbH
bezogen auf
TUI AG

Die TUI AG hat am 5. Januar 2021 die Ausgabe von Bezugsrechten an die Aktionäre bekannt gegeben. Für je 29 bestehende Aktien erhalten die Aktionäre 25 neue Aktien zum Ausgabepreis von EUR 1,07. Weitere Informationen zu dieser Transaktion sind auf der Website der Gesellschaft unter www.tuigroup.com einsehbar.

Aufgrund dieser Maßnahme wurden mit Wirkung zum 8. Januar 2021 in Bezug auf die in der nachstehenden Tabellen genannten, von der Goldman, Sachs & Co. Wertpapier GmbH begebenen Wertpapiere bezogen auf TUI AG (ISIN:DE000TUAG000), die folgenden Anpassungen vorgenommen:

Klassische Call Optionsscheine

ISIN	Basispreis (in EUR)		Bezugsverhältnis	
	alt	neu	alt	neu
DE000GF1PLD3	6	3,77	1	1,5922
DE000GF1PLM4	5,2	3,27	1	1,5922
DE000GF1PLP7	5,2	3,27	1	1,5922
DE000GF1PLK8	5,6	3,52	1	1,5922
DE000GF1PK90	3	1,88	1	1,5922
DE000GF1PLH4	5,6	3,52	1	1,5922
DE000CH0BTE8	10	6,28	1	1,5922
DE000GF1PL24	4,4	2,76	1	1,5922
DE000CH0BSS0	9	5,65	1	1,5922
DE000GF1PL73	6,4	4,02	1	1,5922
DE000GF2D6G9	7,2	4,52	1	1,5922
DE000CH0BTF5	10	6,28	1	1,5922
DE000GF1PLB7	6	3,77	1	1,5922
DE000GF1PM64	6,8	4,27	1	1,5922
DE000CH0BTN9	10,5	6,59	1	1,5922
DE000GF1PKQ7	4,8	3,01	1	1,5922
DE000GF1PL57	4	2,51	1	1,5922
DE000GF1PLE1	5,6	3,52	1	1,5922
DE000GF1PK66	3	1,88	1	1,5922
DE000GF1PLY9	3,4	2,14	1	1,5922
DE000CH0BT77	9,5	5,97	1	1,5922
DE000CH0BU74	12	7,54	1	1,5922
DE000GF1PK58	3,2	2,01	1	1,5922
DE000GF1PM80	6,4	4,02	1	1,5922
DE000CH0BSL5	8,5	5,34	1	1,5922
DE000GF1PKH6	3,6	2,26	1	1,5922

DE000GF1PLN2	5,2	3,27	1	1,5922
DE000CH0BTT6	11	6,91	1	1,5922
DE000GF1PK82	3,4	2,14	1	1,5922
DE000GF1PM23	2,8	1,76	1	1,5922
DE000GF1PL40	4	2,51	1	1,5922
DE000GF1PKL8	5	3,14	1	1,5922
DE000GF1PNA5	3,8	2,39	1	1,5922
DE000GF1PKT1	4,8	3,01	1	1,5922
DE000GF1PMU5	4,8	3,01	1	1,5922
DE000GF1PKA1	3,2	2,01	1	1,5922
DE000GF1PMF6	5	3,14	1	1,5922
DE000GF1PLJ0	5,4	3,39	1	1,5922
DE000GF1PMT7	3,6	2,26	1	1,5922
DE000GF1PPN3	6,8	4,27	1	1,5922
DE000GF1PKP9	5	3,14	1	1,5922
DE000GF1PL65	4	2,51	1	1,5922
DE000GF1PKF0	3,2	2,01	1	1,5922
DE000GF1PKB9	2,8	1,76	1	1,5922
DE000GF1PKU9	2,8	1,76	1	1,5922
DE000CH0BUS6	14	8,79	1	1,5922
DE000GF1PKG8	3,6	2,26	1	1,5922
DE000GF1PPA0	4,4	2,76	1	1,5922
DE000GF1PM31	3,8	2,39	1	1,5922
DE000GF1PN48	4	2,51	1	1,5922
DE000GF1PM72	6,4	4,02	1	1,5922
DE000GF1PLL6	5,4	3,39	1	1,5922

Reverse Convertible Wertpapiere

ISIN	Basispreis (in EUR)	
	alt	neu
DE000GA47EF4	5,8	3,64
DE000GA47EG2	6,4	4,02
DE000GA47EE7	5,4	3,39
DE000GA47EN8	11	6,91
DE000GC8JJM9	3,9	2,45
DE000GC8JVN2	3,4	2,14
DE000GC8JPV7	4	2,51
DE000GA47EM0	10,5	6,59
DE000GC39XE0	2,2	1,38
DE000GC39ZE5	2,4	1,51
DE000GC8JPT1	3	1,88
DE000GC8JVP7	5,2	3,27

DE000GC8J484	3,4	2,14
DE000GA47EJ6	7,2	4,52
DE000GC8JJK3	2,8	1,76
DE000GA47EL2	8,2	5,15
DE000GA47EK4	7,6	4,77
DE000GA47EH0	6,8	4,27
DE000GC8J0C6	2,8	1,76
DE000GC4A102	2,2	1,38
DE000GC8JPU9	4,2	2,64
DE000GC8JL1	4	2,51

Open End Turbo Bear Optionscheine

ISIN	Basispreis (in EUR)		Knock-Out Barriere (in EUR)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000CHORPA0	7,10293157	4,46109774	7,10293157	4,46109774	1	1,5922

Frankfurt am Main, 15. Januar 2021
Goldman Sachs International

Announcement relating to the following
- Adjustment -
Securities
of Goldman, Sachs & Co. Wertpapier GmbH
 linked to
TUI AG

On 5 January 2021 TUI AG has announced a rights issue to existing shareholders. Shareholders are entitled to purchase 25 new share(s) for every 29 share(s) held, at a subscription price of EUR 1.07 per new share. More information about this transaction is available on the company's website under www.tuigroup.com.

Due to this measure the following adjustments became effective on 8 January 2021 in respect of the Securities linked to TUI AG (ISIN: DE000TUAG000) mentioned in the table below which are issued by Goldman, Sachs & Co. Wertpapier GmbH:

Plain Call Warrants

ISIN	Strike (in EUR)		Multiplier	
	old	new	old	new
DE000GF1PLD3	6	3.77	1	1.5922
DE000GF1PLM4	5.2	3.27	1	1.5922
DE000GF1PLP7	5.2	3.27	1	1.5922
DE000GF1PLK8	5.6	3.52	1	1.5922
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DE000GF1PL24	4.4	2.76	1	1.5922
DE000CH0BSS0	9	5.65	1	1.5922
DE000GF1PL73	6.4	4.02	1	1.5922
DE000GF2D6G9	7.2	4.52	1	1.5922
DE000CH0BTF5	10	6.28	1	1.5922
DE000GF1PLB7	6	3.77	1	1.5922
DE000GF1PM64	6.8	4.27	1	1.5922
DE000CH0BTN9	10.5	6.59	1	1.5922
DE000GF1PKQ7	4.8	3.01	1	1.5922
DE000GF1PL57	4	2.51	1	1.5922
DE000GF1PLE1	5.6	3.52	1	1.5922
DE000GF1PK66	3	1.88	1	1.5922
DE000GF1PLY9	3.4	2.14	1	1.5922
DE000CH0BT77	9.5	5.97	1	1.5922
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DE000GF1PM80	6.4	4.02	1	1.5922
DE000CH0BSL5	8.5	5.34	1	1.5922
DE000GF1PKH6	3.6	2.26	1	1.5922

DE000GF1PLN2	5.2	3.27	1	1.5922
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DE000GF1PK82	3.4	2.14	1	1.5922
DE000GF1PM23	2.8	1.76	1	1.5922
DE000GF1PL40	4	2.51	1	1.5922
DE000GF1PKL8	5	3.14	1	1.5922
DE000GF1PNA5	3.8	2.39	1	1.5922
DE000GF1PKT1	4.8	3.01	1	1.5922
DE000GF1PMU5	4.8	3.01	1	1.5922
DE000GF1PKA1	3.2	2.01	1	1.5922
DE000GF1PMF6	5	3.14	1	1.5922
DE000GF1PLJ0	5.4	3.39	1	1.5922
DE000GF1PMT7	3.6	2.26	1	1.5922
DE000GF1PPN3	6.8	4.27	1	1.5922
DE000GF1PKP9	5	3.14	1	1.5922
DE000GF1PL65	4	2.51	1	1.5922
DE000GF1PKF0	3.2	2.01	1	1.5922
DE000GF1PKB9	2.8	1.76	1	1.5922
DE000GF1PKU9	2.8	1.76	1	1.5922
DE000CH0BUS6	14	8.79	1	1.5922
DE000GF1PKG8	3.6	2.26	1	1.5922
DE000GF1PPA0	4.4	2.76	1	1.5922
DE000GF1PM31	3.8	2.39	1	1.5922
DE000GF1PN48	4	2.51	1	1.5922
DE000GF1PM72	6.4	4.02	1	1.5922
DE000GF1PLL6	5.4	3.39	1	1.5922

Reverse Convertible Securities

ISIN	Strike (in EUR)	
	old	new
DE000GA47EF4	5.8	3.64
DE000GA47EG2	6.4	4.02
DE000GA47EE7	5.4	3.39
DE000GA47EN8	11	6.91
DE000GC8JJM9	3.9	2.45
DE000GC8JVN2	3.4	2.14
DE000GC8JPV7	4	2.51
DE000GA47EM0	10.5	6.59
DE000GC39XE0	2.2	1.38
DE000GC39ZE5	2.4	1.51
DE000GC8JPT1	3	1.88
DE000GC8JVP7	5.2	3.27
DE000GC8J484	3.4	2.14
DE000GA47EJ6	7.2	4.52

DE000GC8JJK3	2.8	1.76
DE000GA47EL2	8.2	5.15
DE000GA47EK4	7.6	4.77
DE000GA47EH0	6.8	4.27
DE000GC8J0C6	2.8	1.76
DE000GC4A102	2.2	1.38
DE000GC8JPU9	4.2	2.64
DE000GC8JL1	4	2.51

Open End Turbo Bear Warrants

ISIN	Strike (in EUR)		Knock-Out Barrier (in EUR)		Multiplier	
	old	new	old	new	old	new
DE000CH0RPA0	7.10293157	4.46109774	7.10293157	4.46109774	1	1.5922

Frankfurt am Main, 15 January 2021
Goldman Sachs International