

# **Supplement**

pursuant to Section 16 para. 1 of the German Securities Prospectus Act  
(*Wertpapierprospektgesetz*)

dated 13 March 2015

to base prospectus of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main**

**(the "Issuer")**

unconditionally guaranteed by

**The Goldman Sachs Group, Inc.**  
**New York, United States of America**

**(the "Guarantor")**

*This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the base prospectus as indicated in the table (page 3)*

Subject of this supplement (the "**Supplement**") are the Report on Form 8-K dated 9 March 2015 (the "**Form 8-K 9 March 2015**") and the Report on Form 8-K dated 11 March 2015 (the "**Form 8-K 11 March 2015**"; together with the Form 8-K 9 March 2015, the "**Reports**"). The Form 8-K 9 March 2015 has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 9 March 2015 and has been published on 9 March 2015. The Form 8-K 11 March 2015 has been filed with the SEC by GSG on 11 March 2015 and has been published on 11 March 2015. The Reports are incorporated by reference into the base prospectus (the "**Prospectus**") as indicated in the table on page 3 (the "**Table**"). The Reports are available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectus (in the form as lastly supplemented) shall be supplemented as follows:

*In the Prospectus all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 4 March 2015 (as supplemented by the supplement dated 13 March 2015)".*

*1. In the Prospectus in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 1** of the Table the following points shall be added at the end of the list contained in the first paragraph:*

- "• the Current Report on Form 8-K dated 9 March 2015 (the "**Form 8-K 9 March 2015**"), filed with the SEC on 9 March 2015, and
- the Current Report on Form 8-K dated 11 March 2015 (the "**Form 8-K 11 March 2015**"), filed with the SEC on 11 March 2015."

*2. In the Prospectus in section "**XIII. Documents incorporated by reference**" on the page indicated in **Item 2** of the Table the following points shall be added at the end of the list contained in the fifth paragraph:*

- "• the Form 8-K 9 March 2015, filed with the SEC on 9 March 2015, and
- the Form 8-K 11 March 2015, filed with the SEC on 11 March 2015."

<b>No.</b>	<b>Name of the Base Prospectus</b>	<b>Issuer</b>	<b>Supplement No.</b>	<b>Date of the Base Prospectus</b>	<b>Item 1</b>	<b>Item 2</b>
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	6	11 August 2014	page 563	page 635

The Supplement, the Prospectus and the Reports are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at [www.gs.de](http://www.gs.de).

**Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.**

**Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.**

Frankfurt am Main, 13 March 2015

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Gencer Alp