

# **Supplement No. 5**

pursuant to Section 16 para. 1 of the German Securities Prospectus Act  
(*Wertpapierprospektgesetz*)

dated 7 August 2017

to the

## **Registration Document**

dated 28 February 2017

of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main, Germany**

and

**The Goldman Sachs Group, Inc.**  
**New York, United States of America**

Subject of this supplement (the "**Supplement**") is the publication of the Quarterly Report on Form 10-Q dated 3 August 2017 for the fiscal quarter ended 30 June 2017 (the "**Report**"), which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the The Goldman Sachs Group, Inc. ("**GSG**") on 4 August 2017 and has been published on 4 August 2017. The Report is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Registration Document (as supplemented) shall be supplemented as described in the following:

1. In the Registration Document in subsection "**I. Auditors and Selected Financial Information**" of section "**E. The Goldman Sachs Group, Inc.**" on page 18 et seq. the information contained under the caption: "**2. Selected financial information**" shall be replaced as follows:

"The following table shows selected key historical financial information in relation to the GSG which is derived from the unaudited condensed consolidated financial statements as of 30 June 2017 for the six months ended 30 June 2017 and 30 June 2016 and from the audited consolidated financial statements as of 31 December 2016 for each of the two years in the period ended 31 December 2016 and 31 December 2015:

<b>Earnings information</b>				
	<b>Six months ended</b>		<b>As of and for the Year ended</b>	
	<b>30 June 2017</b>	<b>30 June 2016</b>	<b>31 December 2016</b>	<b>31 December 2015</b>
	<i>(in USD millions)</i>			
Total non-interest revenues	14,609	12,633	28,021	30,756
Net revenues, including net interest income	15,913	14,270	30,608	33,820
Pre-tax earnings	5,048	4,039	10,304	8,778

<b>Balance sheet information</b>			
	<b>30 June 2017</b>	<b>31 December 2016</b>	<b>31 December 2015</b>
	<i>(in USD millions)</i>		
Total assets	906,518	860,165	861,395
Total liabilities	819,843	773,272	774,667
Total shareholders' equity	86,675	86,893	86,728

2. In the Registration Document the information contained in subsection "**I. Auditors and Selected Financial Information**" the first paragraph under the caption "**3. Significant changes in the financial or trading position of GSG and trend information**" of section "**E. The Goldman Sachs Group, Inc.**" on page 19 shall be replaced as follows:

"There has been no significant change in the financial or trading position of GSG since the date of the last interim financial information (30 June 2017) which would impair GSG's capability to fulfill its obligations under the Guarantee."

3. In the Registration Document in subsection "**III. Additional Information about GSG**" of section "**E. The Goldman Sachs Group, Inc.**" on page 22 the following point shall be added at the end of the list contained in the first paragraph:

- "• the Quarterly Report on Form 10-Q for the fiscal quarter ended 30 June 2017 (the "**Form 10-Q Second Quarter 2017**"), filed with the SEC on 4 August 2017."

4. In the Registration Document in subsection "**III. Additional Information about GSG**" of section "**E. The Goldman Sachs Group, Inc.**" on page 22 et seqq. the table contained in the second paragraph shall be replaced as follows:

"

<b>Information required by the Prospectus Regulation</b>	<b>Documents / Location</b>
Selected financial information for the fiscal years ended 31 December 2016 and 31 December 2015 (Annex IV, Section 3 of the Prospectus Regulation)	Form 10-K 2016 (p. 202)
Unaudited selected interim financial information (Annex IV, Section 3 of the Prospectus Regulation)	Form 10-Q First Quarter 2017 (pp. 1-89) Form 10-Q Second Quarter 2017 (pp. 1-91)
Risk factors relating to GSG (Annex IV, Section 4 of the Prospectus Regulation)	Form 10-K 2016 (pp. 25-44)
<b>Information about GSG</b>	
History and development of GSG (Annex IV, Section 5.1 of the Prospectus Regulation)	Form 10-K 2016 (pp. 1, 47)
Investments (Annex IV, Section 5.2 of the Prospectus Regulation)	Form 10-K 2016 (pp. 79-81, 168-169)
<b>Business Overview</b>	
Principal activities (Annex IV, Section 6.1 of the Prospectus Regulation)	Form 10-K 2016 (pp. 1-5, 115)
Principal markets (Annex IV, Section 6.2 of the Prospectus Regulation)	Form 10-K 2016 (pp. 1-7, 46, 49-50, 187-189)
Organisational structure (Annex IV, Section 7 of the Prospectus Regulation)	Form 10-K 2016 (pp. 35-36, Exhibit 21.1)
Trend information (Annex IV, Section 8.2 of the Prospectus Regulation)	Form 10-K 2016 (pp. 47-107) Form 10-Q First Quarter 2017 (pp. 90-145) Form 10-Q Second Quarter 2017 (pp. 92-149)

Administrative, management and supervisory bodies, including conflicts of interest (Annex IV, Section 10 of the Prospectus Regulation)	Form 10-K 2016 (p. 45) Proxy Statement 2016 (pp. 1, 4, 7-9, 11-32, 72-74)
Audit committee (Annex IV, Section 11.1 of the Prospectus Regulation)	Proxy Statement 2016 (pp. 21, 64-65)
Major shareholders (Annex IV, Section 12 of the Prospectus Regulation)	Proxy Statement 2016 (p. 77)
<b>Financial information</b>	
Audited historical financial information for the fiscal years ended 31 December 2016 and 31 December 2015 (Annex IV, Section 13.1-13.4 of the Prospectus Regulation)	Form 10-K 2016 (pp. 110-200)
Auditor's report (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2016 (p. 109)
Balance sheet (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2016 (p. 112)
Income statement (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2016 (pp. 110-111)
Cash flow statement (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2016 (p. 114)
Accounting policies and explanatory notes (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2016 (pp. 50-53, 115-200)
Unaudited interim and other financial information (Annex IV, Section 13.5 of the Prospectus Regulation)	Form 10-Q First Quarter 2017 (pp. 1-89) Form 10-Q Second Quarter 2017 (pp. 1-91)
Legal and arbitration proceedings (Annex IV, Section 13.6 of the Prospectus Regulation)	Form 10-K 2015 (pp. 44, 190-196) Form 10-Q First Quarter 2017 (pp. 80-86) Form 10-Q Second Quarter 2017 (pp. 81-88)
<b>Additional information</b>	
Share capital (Annex IV, Section 14.1 of the Prospectus Regulation)	Form 10-K 2016 (pp. 112, 172-174) Form 10-Q First Quarter 2017 (pp. 4, 63-65) Form 10-Q Second Quarter 2017 (pp. 4, 64-66)
Credit ratings (Annex V, Section 7.5 of the Prospectus Regulation)	Form 10-K 2016 (p. 93)*

\*) The rating scale for long-term debt ranges from Aaa (Fitch) / AAA (Moody's) / AAA (S&P) / AAA (DBRS) (highest quality, lowest risk) to D (Fitch and S&P) / C (Moody's) (payment difficulties, delay) / D (DBRS) (bankruptcy, insolvency). As far as information in relation to ratings of Rating and Investment Information, Inc. is included on those pages, such information is not incorporated by reference. "

The Supplement, the Registration Document and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at [www.gs.de/service/wertpapierprospekte](http://www.gs.de/service/wertpapierprospekte).

**Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.**

**Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.**

Frankfurt am Main, 7 August 2017

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Gencer Alp