

Announcement relating to the following
- Adjustment -
Plain Warrants
of Goldman Sachs Bank Europe SE
linked to
Sanofi

On 3 May 2022 the spin-off of EUROAPI as a standalone company was approved by shareholders at an Ordinary and Extraordinary General Meeting of Sanofi SA. Shareholders of Sanofi SA shall be entitled to receive one EUROAPI share for every 23 (twenty three) Sanofi SA shares held. The effective date of the spin-off was 6 May 2022.

Due to this spin-off, the underlying "Sanofi" (ISIN: FR0000120578) of the Plain Warrants (the "**Securities**") listed in the table below which are issued by Goldman Sachs Bank Europe SE was replaced by a basket which consists of 1 Sanofi share (ISIN: FR0000120578) and 0.04347826 EUROAPI share (ISIN: FR0014008VX5) with effect to 6 May 2022 in accordance with the terms and conditions underlying these Securities. All references in the Conditions underlying the respective Securities to "Underlying" or "Share" or "Sanofi" shall in the future be understood as references to this basket. The Exchange both for Sanofi and EUROAPI is Euronext Paris S.A. Information on the past and future performance of Sanofi and EUROAPI is available under www.euronext.com.

Plain Warrants

ISIN
DE000GK3UHM1
DE000GK2PG12
DE000GK2PG53

Frankfurt am Main, 9 May 2022
Goldman Sachs Bank Europe SE