

Bekanntmachung in Bezug auf folgende
- Anpassung -
Wertpapiere
der Goldman Sachs Bank Europe SE
bezogen auf
3M Company

Das Unternehmen 3M Company hat die Abspaltung von Solventum Corp bekannt gegeben. Für je 4 gehaltene Aktie(n) erhalten die Aktionäre der 3M Company 1 Aktie(n) der Solventum Corp. Wirksamkeitstag dieser Maßnahme: 1. April 2024.

Aufgrund dieser Maßnahme und entsprechend den Bedingungen der in der/den nachstehenden Tabelle(n) genannten, von der Goldman Sachs Bank Europe SE begebenen Wertpapiere bezogen auf 3M Company (ISIN: US88579Y1010) hat die Berechnungsstelle festgelegt, 3M Company ab dem 1. April 2024 als Ersatzaktie zu verwenden und entsprechend die folgenden Anpassungen in den Wertpapiere vorzunehmen, die am 1. April 2024 wirksam wurden:

Faktor Optionsscheine

ISIN	Basispreis (in USD)		Stop-Loss Barriere (in USD)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GP538U3	95,463	79,8143	102,8879	86,0221	0,1040270773	0,1243564664
DE000GP7KD48	92,8113	77,5972	102,0924	85,3569	0,2198800742	0,2627797859
DE000GP7N194	95,463	79,8143	102,8879	86,0221	0,1699118704	0,2031167303
DE000GP9VVQ3	90,9172	76,0136	101,5196	84,878	0,214907752	0,2568000632
DE000GP9VVY7	90,9172	76,0136	101,5196	84,878	0,0505245963	0,0603734365
DE000GQ4PW90	116,677	97,5507	109,2521	91,3429	0,0764613345	0,0915431856
DE000GQ4WD45	97,9108	81,8608	103,6198	86,634	0,1189479878	0,1422475054
DE000GQ4YME2	92,8113	77,5972	102,0924	85,3569	0,094661838	0,1131308402
DE000GQ55160	95,463	79,8143	102,8879	86,0221	0,2833219333	0,338689843
DE000GQ59N66	98,9987	82,7704	103,9486	86,9089	0,1330887194	0,1591971018
DE000GQ6BQE6	97,9108	81,8608	103,6198	86,634	0,4028325026	0,4817392851
DE000GQ6BRE4	98,9987	82,7704	103,9486	86,9089	0,2848446666	0,3407234331
DE000GQ6GW24	98,9987	82,7704	103,9486	86,9089	0,5726589301	0,6849990172
DE000GQ71CE7	98,9987	82,7704	103,9486	86,9089	0,8974917648	1,0735552079
DE000GQ73HD4	97,9108	81,8608	103,6198	86,634	2,5564104218	3,0571597905
DE000GQ767B7	95,463	79,8143	102,8879	86,0221	2,9076086271	3,4758251786
DE000GQ7M3L7	84,856	70,946	99,7058	83,3616	0,3475459041	0,4151513583
DE000GQ7M3M5	84,856	70,946	99,7058	83,3616	1,7377295776	2,0757568599
DE000GQ7TPH1	98,9987	82,7704	103,9486	86,9089	3,4371723952	4,1114520154
DE000GQ8REF1	53,035	44,3413	90,1595	75,3802	0,1132536163	0,1350986503
DE000GQ8REH7	53,035	44,3413	90,1595	75,3802	0,566268123	0,6754933013
DE000GG18920	84,856	70,946	99,7058	83,3616	0,1541038592	0,1840805077
DE000GG279K6	97,9108	81,8608	103,6198	86,634	6,4123624705	7,6684152665
DE000GG3JRY4	98,9987	82,7704	103,9486	86,9089	10,9395286051	13,085566204
DE000GG5AXV2	113,1413	94,5946	108,1914	90,4561	0,5727989534	0,6858922741
DE000GG5JB36	114,2292	95,5042	108,5202	90,731	0,8350361281	0,9999345891

Open End Turbo Optionsscheine

ISIN	Basispreis (in USD)		Knock-Out Barriere (in USD)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu
DE000GX9GJ08	61,65022314	51,54421032	61,65022314	51,54421032	0,1	0,1196
DE000GZ88H35	113,9418	95,2638	113,9418	95,2638	0,1	0,1196
DE000GZ8JSS0	110,1856	92,1234	110,1856	92,1234	0,1	0,1196
DE000GZ8JUC0	111,6476	93,3457	111,6476	93,3457	0,1	0,1196
DE000GP1BV92	83,6501	69,9378	83,6501	69,9378	0,1	0,1196
DE000GP4YGY3	80,998	67,7205	80,998	67,7205	0,1	0,1196
DE000GP5ADY7	78,314	65,4764	78,314	65,4764	0,1	0,1196
DE000GP7Q9F4	85,1432	71,1862	85,1432	71,1862	0,1	0,1196
DE000GP909N1	119,9992	100,3283	119,9992	100,3283	0,1	0,1196
DE000GP94SA5	112,6977	94,2237	112,6977	94,2237	0,1	0,1196
DE000GQ6CE79	76,4849	63,9472	76,4849	63,9472	0,1	0,1196
DE000GQ6KA40	71,9008	60,1145	71,9008	60,1145	0,1	0,1196
DE000GQ73X33	79,9541	66,8477	79,9541	66,8477	0,1	0,1196
DE000GQ76SR4	82,139	68,6744	82,139	68,6744	0,1	0,1196
DE000GQ81TD2	88,094	73,6532	88,094	73,6532	0,1	0,1196
DE000GQ8DHV1	89,7917	75,0726	89,7917	75,0726	0,1	0,1196
DE000GQ8SJ25	74,4504	62,2462	74,4504	62,2462	0,1	0,1196
DE000GQ8UMD3	90,8467	75,9547	90,8467	75,9547	0,1	0,1196
DE000GG0G8T5	117,2947	98,0671	117,2947	98,0671	0,1	0,1196
DE000GG0PHZ5	122,4844	102,4061	122,4844	102,4061	0,1	0,1196
DE000GG0R9F9	115,6312	96,6763	115,6312	96,6763	0,1	0,1196
DE000GG1PU05	118,5642	99,1285	118,5642	99,1285	0,1	0,1196
DE000GG2ZWH7	87,1913	72,8985	87,1913	72,8985	0,1	0,1196
DE000GG3KDU0	89,0419	74,4458	89,0419	74,4458	0,1	0,1196
DE000GQ9FAH8	69,1911	57,849	69,1911	57,849	0,1	0,1196
DE000GG49D71	169,7692	141,9397	169,7692	141,9397	0,1	0,1196
DE000GG534W9	140,7525	117,6796	140,7525	117,6796	0,1	0,1196
DE000GG53A02	92,1362	77,0328	92,1362	77,0328	0,1	0,1196
DE000GG57T72	94,3792	78,9081	94,3792	78,9081	0,1	0,1196
DE000GG57VX7	96,5592	80,7308	96,5592	80,7308	0,1	0,1196
DE000GG5B4S6	99,159	82,9044	99,159	82,9044	0,1	0,1196
DE000GG5B533	93,358	78,0543	93,358	78,0543	0,1	0,1196
DE000GG5B608	100,6043	84,1128	100,6043	84,1128	0,1	0,1196
DE000GG5K1A9	126,0205	105,3625	126,0205	105,3625	0,1	0,1196
DE000GG5NKF5	97,5825	81,5863	97,5825	81,5863	0,1	0,1196
DE000GG5QWW8	197,3007	164,9581	197,3007	164,9581	0,1	0,1196
DE000GG5T4H9	108,3239	90,5669	108,3239	90,5669	0,1	0,1196
DE000GG5T1N3	107,2637	89,6804	107,2637	89,6804	0,1	0,1196
DE000GQ0KAD6	130,481	109,0919	130,481	109,0919	0,1	0,1196
DE000GQ2RED9	50,8202	42,4895	50,8202	42,4895	0,1	0,1196

Mini Future Optionsscheine

ISIN	Basispreis (in USD)		Knock-Out Barriere (in USD)		Bezugsverhältnis	
	alt	neu	alt	neu	alt	neu

DE000GX9GVH3	136,90774913	114,46514635	134,0324	112,1758	0,1	0,1196
DE000GX9GVZ5	213,95569373	178,88300663	209,4623	175,3053	0,1	0,1196
DE000GX9GZZ6	61,65022314	51,54421032	62,4295	52,5751	0,1	0,1196
DE000GX9H002	16,04621886	13,41584244	16,2491	13,6842	0,1	0,1196
DE000GP7PVC9	79,2533	66,2618	80,2541	67,5871	0,1	0,1196
DE000GQ4YF58	84,1369	70,3448	85,1993	71,7517	0,1	0,1196
DE000GQ7TSY0	85,0676	71,1229	86,142	72,5454	0,1	0,1196
DE000GQ8A4U9	87,5796	73,2232	88,6857	74,6877	0,1	0,1196
DE000GQ8A750	88,7445	74,1971	89,8652	75,6811	0,1	0,1196
DE000GG3JKY9	74,2162	62,0504	75,1533	63,2915	0,1	0,1196
DE000GG4PW67	90,0377	75,2783	91,2	76,7839	0,1	0,1196
DE000GG54H38	92,3535	77,2145	93,74	78,7588	0,1	0,1196
DE000GG5JH1	100,496	84,0222	102,22	85,7027	0,1	0,1196
DE000GG5SE81	108,4639	90,6839	106,27	88,8702	0,1	0,1196

Frankfurt am Main, 3. April 2024
Goldman Sachs Bank Europe SE

Announcement relating to the following
- Adjustment -
Securities
of Goldman Sachs Bank Europe SE
linked to
3M Company

The company 3M Company has announced the spin-off of Solventum Corp. For every 4 share(s) held, shareholders of 3M Company shall be entitled to receive 1 share(s) of Solventum Corp. Effective date of this measure: 1 April 2024.

Due to this measure and in accordance with the terms and conditions in respect of the Securities linked to 3M Company (ISIN: US88579Y1010) mentioned in the table(s) below which were issued by Goldman Sachs Bank Europe SE, the Calculation Agent has determined to use 3M Company as Replacement Share as of 1 April 2024 and to make the corresponding following adjustments to the Securities that became effective on 1 April 2024:

Factor Warrants

ISIN	Strike (in USD)		Stop-Loss Barrier (in USD)		Multiplier	
	old	new	old	new	old	new
DE000GP538U3	95.463	79.8143	102.8879	86.0221	0.1040270773	0.1243564664
DE000GP7KD48	92.8113	77.5972	102.0924	85.3569	0.2198800742	0.2627797859
DE000GP7N194	95.463	79.8143	102.8879	86.0221	0.1699118704	0.2031167303
DE000GP9VVQ3	90.9172	76.0136	101.5196	84.878	0.214907752	0.2568000632
DE000GP9VVY7	90.9172	76.0136	101.5196	84.878	0.0505245963	0.0603734365
DE000GQ4PW90	116.677	97.5507	109.2521	91.3429	0.0764613345	0.0915431856
DE000GQ4WD45	97.9108	81.8608	103.6198	86.634	0.1189479878	0.1422475054
DE000GQ4YME2	92.8113	77.5972	102.0924	85.3569	0.094661838	0.1131308402
DE000GQ55160	95.463	79.8143	102.8879	86.0221	0.2833219333	0.338689843
DE000GQ59N66	98.9987	82.7704	103.9486	86.9089	0.1330887194	0.1591971018
DE000GQ6BQE6	97.9108	81.8608	103.6198	86.634	0.4028325026	0.4817392851
DE000GQ6BRE4	98.9987	82.7704	103.9486	86.9089	0.2848446666	0.3407234331
DE000GQ6GW24	98.9987	82.7704	103.9486	86.9089	0.5726589301	0.6849990172
DE000GQ71CE7	98.9987	82.7704	103.9486	86.9089	0.8974917648	1.0735552079
DE000GQ73HD4	97.9108	81.8608	103.6198	86.634	2.5564104218	3.0571597905
DE000GQ767B7	95.463	79.8143	102.8879	86.0221	2.9076086271	3.4758251786
DE000GQ7M3L7	84.856	70.946	99.7058	83.3616	0.3475459041	0.4151513583
DE000GQ7M3M5	84.856	70.946	99.7058	83.3616	1.7377295776	2.0757568599
DE000GQ7TPH1	98.9987	82.7704	103.9486	86.9089	3.4371723952	4.1114520154
DE000GQ8REF1	53.035	44.3413	90.1595	75.3802	0.1132536163	0.1350986503
DE000GQ8REH7	53.035	44.3413	90.1595	75.3802	0.566268123	0.6754933013
DE000GG18920	84.856	70.946	99.7058	83.3616	0.1541038592	0.1840805077
DE000GG279K6	97.9108	81.8608	103.6198	86.634	6.4123624705	7.6684152665
DE000GG3JRY4	98.9987	82.7704	103.9486	86.9089	10.9395286051	13.085566204
DE000GG5AXV2	113.1413	94.5946	108.1914	90.4561	0.5727989534	0.6858922741
DE000GG5JB36	114.2292	95.5042	108.5202	90.731	0.8350361281	0.9999345891

Open End Turbo Warrants

ISIN	Strike (in USD)		Knock-Out Barrier (in USD)		Multiplier	
	old	new	old	new	old	new
DE000GX9GJ08	61.65022314	51.54421032	61.65022314	51.54421032	0.1	0.1196
DE000GZ88H35	113.9418	95.2638	113.9418	95.2638	0.1	0.1196
DE000GZ8JSS0	110.1856	92.1234	110.1856	92.1234	0.1	0.1196
DE000GZ8JUC0	111.6476	93.3457	111.6476	93.3457	0.1	0.1196
DE000GP1BV92	83.6501	69.9378	83.6501	69.9378	0.1	0.1196
DE000GP4YGY3	80.998	67.7205	80.998	67.7205	0.1	0.1196
DE000GP5ADY7	78.314	65.4764	78.314	65.4764	0.1	0.1196
DE000GP7Q9F4	85.1432	71.1862	85.1432	71.1862	0.1	0.1196
DE000GP909N1	119.9992	100.3283	119.9992	100.3283	0.1	0.1196
DE000GP94SA5	112.6977	94.2237	112.6977	94.2237	0.1	0.1196
DE000GQ6CE79	76.4849	63.9472	76.4849	63.9472	0.1	0.1196
DE000GQ6KA40	71.9008	60.1145	71.9008	60.1145	0.1	0.1196
DE000GQ73X33	79.9541	66.8477	79.9541	66.8477	0.1	0.1196
DE000GQ76SR4	82.139	68.6744	82.139	68.6744	0.1	0.1196
DE000GQ81TD2	88.094	73.6532	88.094	73.6532	0.1	0.1196
DE000GQ8DHV1	89.7917	75.0726	89.7917	75.0726	0.1	0.1196
DE000GQ8SJ25	74.4504	62.2462	74.4504	62.2462	0.1	0.1196
DE000GQ8UMD3	90.8467	75.9547	90.8467	75.9547	0.1	0.1196
DE000GG0G8T5	117.2947	98.0671	117.2947	98.0671	0.1	0.1196
DE000GG0PHZ5	122.4844	102.4061	122.4844	102.4061	0.1	0.1196
DE000GG0R9F9	115.6312	96.6763	115.6312	96.6763	0.1	0.1196
DE000GG1PU05	118.5642	99.1285	118.5642	99.1285	0.1	0.1196
DE000GG2ZWH7	87.1913	72.8985	87.1913	72.8985	0.1	0.1196
DE000GG3KDU0	89.0419	74.4458	89.0419	74.4458	0.1	0.1196
DE000GQ9FAH8	69.1911	57.849	69.1911	57.849	0.1	0.1196
DE000GG49D71	169.7692	141.9397	169.7692	141.9397	0.1	0.1196
DE000GG534W9	140.7525	117.6796	140.7525	117.6796	0.1	0.1196
DE000GG53A02	92.1362	77.0328	92.1362	77.0328	0.1	0.1196
DE000GG57T72	94.3792	78.9081	94.3792	78.9081	0.1	0.1196
DE000GG57VX7	96.5592	80.7308	96.5592	80.7308	0.1	0.1196
DE000GG5B4S6	99.159	82.9044	99.159	82.9044	0.1	0.1196
DE000GG5B533	93.358	78.0543	93.358	78.0543	0.1	0.1196
DE000GG5B608	100.6043	84.1128	100.6043	84.1128	0.1	0.1196
DE000GG5K1A9	126.0205	105.3625	126.0205	105.3625	0.1	0.1196
DE000GG5NKF5	97.5825	81.5863	97.5825	81.5863	0.1	0.1196
DE000GG5QWW8	197.3007	164.9581	197.3007	164.9581	0.1	0.1196
DE000GG5T4H9	108.3239	90.5669	108.3239	90.5669	0.1	0.1196
DE000GG5T1N3	107.2637	89.6804	107.2637	89.6804	0.1	0.1196
DE000GQ0KAD6	130.481	109.0919	130.481	109.0919	0.1	0.1196
DE000GQ2RED9	50.8202	42.4895	50.8202	42.4895	0.1	0.1196

Mini Future Warrants

ISIN	Strike (in USD)		Knock-Out Barrier (in USD)		Multiplier	
	old	new	old	new	old	new

DE000GX9GVH3	136.90774913	114.46514635	134.0324	112.1758	0.1	0.1196
DE000GX9GVZ5	213.95569373	178.88300663	209.4623	175.3053	0.1	0.1196
DE000GX9GZZ6	61.65022314	51.54421032	62.4295	52.5751	0.1	0.1196
DE000GX9H002	16.04621886	13.41584244	16.2491	13.6842	0.1	0.1196
DE000GP7PVC9	79.2533	66.2618	80.2541	67.5871	0.1	0.1196
DE000GQ4YF58	84.1369	70.3448	85.1993	71.7517	0.1	0.1196
DE000GQ7TSY0	85.0676	71.1229	86.142	72.5454	0.1	0.1196
DE000GQ8A4U9	87.5796	73.2232	88.6857	74.6877	0.1	0.1196
DE000GQ8A750	88.7445	74.1971	89.8652	75.6811	0.1	0.1196
DE000GG3JKY9	74.2162	62.0504	75.1533	63.2915	0.1	0.1196
DE000GG4PW67	90.0377	75.2783	91.2	76.7839	0.1	0.1196
DE000GG54H38	92.3535	77.2145	93.74	78.7588	0.1	0.1196
DE000GG5JH1	100.496	84.0222	102.22	85.7027	0.1	0.1196
DE000GG5SE81	108.4639	90.6839	106.27	88.8702	0.1	0.1196

Frankfurt/Main, 3 April 2024
Goldman Sachs Bank Europe SE