

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 15 January 2019

to base prospectuses of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the following base prospectuses:
Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 26 September 2018 and
Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 22 January 2018
(together the "Prospectuses").

Subject of this supplement (the "**Supplement**") is the change of the legal form of Goldman Sachs AG to the legal form of a European Company (*Societas Europaea*) and the simultaneously change of its name to "Goldman Sachs Bank Europe SE" as of 15 January 2019.

The information contained in the Prospectuses (in the form as lastly supplemented) shall be supplemented as follows:

In the Prospectuses all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 14 March 2018 (as supplemented by the supplements dated 29 March 2018, 19 April 2018, 16 May 2018, 19 July 2018, 13 August 2018, 13 September 2018, 17 October 2018 and 6 November 2018)" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 14 March 2018 (as supplemented by the supplements dated 29 March 2018, 19 April 2018, 16 May 2018, 19 July 2018, 13 August 2018, 13 September 2018, 17 October 2018, 6 November 2018 and 15 January 2019)".

1. In the Prospectuses all references to the "Goldman Sachs AG" shall be read as reference to the "Goldman Sachs Bank Europe SE" from 15 January 2019.

No .	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	3	26 September 2018
2	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wertpapier GmbH	10	22 January 2018

The Supplement and the Prospectuses are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectuses before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.