

# **Supplement No. 4**

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 19 July 2018

to the

## **Registration Document**

dated 14 March 2018

of

**Goldman, Sachs & Co. Wertpapier GmbH**  
**Frankfurt am Main, Germany**

and

**The Goldman Sachs Group, Inc.**  
**United States of America**

Subject of this supplement (the "**Supplement**") is the publication of the Report on Form 8-K dated 16 July 2018 (the "**Form 8-K 16 July 2018**") on 17 July 2018 and the publication of the Report on Form 8-K dated 17 July 2018 (the "**Form 8-K 17 July 2018**"; together with the Form 8-K 16 July 2018, the "**Reports**") on 17 July 2018. The Reports have been filed with the US Securities and Exchange Commission (the "**SEC**") by the The Goldman Sachs Group, Inc. ("**GSG**") on 17 July 2018. The Reports are available free of charge at Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Registration Document (as supplemented) shall be supplemented as described in the following:

1. In the Registration Document in subsection "**III. Additional Information about GSG**" of section "**E. The Goldman Sachs Group, Inc.**" on page 23 the following points shall be added at the end of the list contained in the first paragraph:

- "● the Report on Form 8-K dated 16 July 2018 (the "**Form 8-K 16 July 2018**"), filed with the SEC on 17 July 2018; and
- the Report on Form 8-K dated 17 July 2018 (the "**Form 8-K 17 July 2018**"), filed with the SEC on 17 July 2018."

2. In the Registration Document in subsection "**III. Additional Information about GSG**" of section "**E. The Goldman Sachs Group, Inc.**" on page 23 et seqq. the table contained in the second paragraph shall be replaced as follows:

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<b>Information required by the Prospectus Regulation</b>	<b>Documents / Location</b>
Selected financial information for the fiscal years ended 31 December 2017 and 31 December 2016 (Annex IV, Section 3 of the Prospectus Regulation)	Form 10-K 2017 (p. 197)
Unaudited selected interim financial information (Annex IV, Section 3 of the Prospectus Regulation)	Form 10-Q First Quarter 2018 (pp. 1-87)
Risk factors relating to the Guarantor (Annex IV, Section 4 of the Prospectus Regulation)	Form 10-K 2017 (pp. 23-42) <sup>2</sup>
<b>Information about the Guarantor</b>	
History and development of the Guarantor (Annex IV, Section 5.1 of the Prospectus Regulation)	Form 10-K 2017 (p. 1)
Investments (Annex IV, Section 5.2. of the Prospectus Regulation)	
A description of the principal investments made since the date of the last published financial statements (Annex IV, Section 5.2.1 of the	Form 10-K 2017 (pp. 75-76, 142-143)

<sup>2</sup> As far as in the section "Risk Factors" on pp. 23 – 42 of the Annual Report on Form 10-K for the fiscal year ended 31 December 2017 reference is made to other sections of the Annual Report on Form 10-K for the fiscal year ended 31 December 2017 information in such other sections is not incorporated by reference and is not required for an assessment of risks in relation to the Guarantor and/or the Securities.

Prospectus Regulation)	
Information concerning principal future investments, on which management bodies have already made firm commitments (Annex IV, Section 5.2.2 of the Prospectus Regulation)	Form 10-K 2017 (pp. 75-76, 162-163)
Information regarding the anticipated sources of funds needed to fulfil commitments referred to in item 5.2.2. (Annex IV, Section 5.2.3 of the Prospectus Regulation)	Form 10-K 2017 (pp. 64-69, 82-86)
<b>Business Overview</b>	
Principal activities (Annex IV, Section 6.1 of the Prospectus Regulation)	Form 10-K 2017 (pp. 1-5, 109)
Principal markets (Annex IV, Section 6.2 of the Prospectus Regulation)	Form 10-K 2017 (pp. 1-7, 44, 47-48, 182-184)
Organisational structure (Annex IV, Section 7 of the Prospectus Regulation)	Form 10-K 2017 (p. 33, Exhibit 21.1)
Trend information (Annex IV, Section 8.2 of the Prospectus Regulation)	Form 10-Q First Quarter 2018 (pp. 88-140) Form 8-K 17 July 2018 (Exhibit 99.1)
Administrative, management and supervisory bodies, including conflicts of interest (Annex IV, Section 10 of the Prospectus Regulation)	Form 10-K 2017 (p. 43) Proxy Statement 2018 (pp. 1, 7-8, 15-36, 88-90) Form 8-K 16 July 2018 (Exhibit 99.1)
Audit committee (Annex IV, Section 11.1 of the Prospectus Regulation)	Proxy Statement 2018 (pp. 25-26, 82-83)
Major shareholders (Annex IV, Section 12 of the Prospectus Regulation)	Proxy Statement 2018 (p. 93)
<b>Financial information</b>	
Audited historical financial information for the fiscal years ended 31 December 2017 and 31 December 2016 (Annex IV, Section 13.1-13.4 of the Prospectus Regulation)	Form 10-K 2017 (pp. 104-195)
Auditor's report (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2017 (p. 103)
Balance sheet (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2017 (p. 106)
Income statement (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2017 (pp. 104-105)
Cash flow statement (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2017 (p. 108)
Accounting policies and explanatory notes (Annex IV, Section 13.1 of the Prospectus Regulation)	Form 10-K 2017 (pp. 48-50, 109-195)

Unaudited interim and other financial information (Annex IV, Section 13.5 of the Prospectus Regulation)	Form 10-Q First Quarter 2018 (pp. 1-87) Form 8-K 17 July 2018 (Exhibit 99.1)
Legal and arbitration proceedings (Annex IV, Section 13.6 of the Prospectus Regulation)	Form 10-K 2017 (pp. 43, 185-191) Form 10-Q First Quarter 2018 (pp. 78-84)
<b>Additional information</b>	
Share capital (Annex IV, Section 14.1 of the Prospectus Regulation)	Form 10-K 2017 (pp. 106, 166-168) Form 10-Q First Quarter 2018 (pp. 4, 63-64)
Credit ratings (Annex V, Section 7.5 of the Prospectus Regulation)	Form 10-K 2017 (p. 87)*

\*) The rating scale for long-term debt ranges from Aaa (Fitch) / AAA (Moody's) / AAA (S&P) / AAA (DBRS) (highest quality, lowest risk) to D (Fitch and S&P) / C (Moody's) (payment difficulties, delay) / D (DBRS) (bankruptcy, insolvency). As far as information in relation to ratings of Rating and Investment Information, Inc. is included on those pages, such information is not incorporated by reference.

The Supplement, the Registration Document and the Reports are available free of charge at the offices of Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at [www.gs.de/service/wertpapierprospekte](http://www.gs.de/service/wertpapierprospekte).

**Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.**

**Addressee of a withdrawal is Goldman Sachs International, Zweigniederlassung Frankfurt, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.**