

Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)
(the "**Prospectus Regulation**")

dated 6 May 2024

with respect to the Base Prospectuses
of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main, Germany

(the "**Issuer**")

Goldman Sachs Finance Corp International Ltd
Jersey

(the "**Issuer**")

each with the guarantor

The Goldman Sachs Group, Inc.
United States of America

(the "**Guarantor**")

This supplement contains individual supplements to the following base prospectuses:

- 1) Base Prospectus for Securities dated 11 March 2024 of Goldman, Sachs & Co. Wertpapier GmbH*
- 2) Base Prospectus for Securities dated 11 March 2024 of Goldman Sachs Finance Corp International Ltd*
- 3) Base Prospectus for Securities dated 16 February 2024 of Goldman, Sachs & Co. Wertpapier GmbH*
- 4) Base Prospectus for Securities dated 16 February 2024 of Goldman Sachs Finance Corp International Ltd*
- 5) Base Prospectus for Securities dated 1 February 2024 of Goldman, Sachs & Co. Wertpapier GmbH*

(each as supplemented)

*(each a "**Prospectus**" and together the "**Prospectuses**").*

The significant new factors resulting in this supplement (the "**Supplement**") to the Prospectuses listed in the table below (page 15, the "**Table**") are the following points:

- the publication of the Report on Form 10-Q dated 2 May 2024 (the "**Form 10-Q 2 May 2024**") on 3 May 2024 which has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 3 May 2024 and has also been filed with the Commission de Surveillance du Secteur Financier (the "**CSSF**") in Luxembourg in connection with the Base Prospectus Euro Medium-Term Notes, Series F of The Goldman Sachs Group, Inc. dated 12 April 2024 (as supplemented) (the "**GSG Base Prospectus**"). The Form 10-Q 2 May 2024 is incorporated by reference into the prospectuses listed in the Table.
- the publication of the audited annual report of Goldman Sachs Finance Corp International Ltd for the fiscal year ended 31 December 2023 (the "**GSFCI Annual Report 2023**") dated 29 April 2024 on 30 April 2024, which is incorporated by reference into the relevant Prospectuses mentioned below (Prospectuses No. 2 and No. 4).

Due to this Supplement the information contained in the Prospectuses shall be supplemented as follows:

*1. In the Prospectuses No. 2 and No. 4 the information in section "**VIII. Important information about GSFCI as Issuer**" on the page mentioned under **Point 1** in the Table below (page 15) shall be replaced as follows:*

"With respect to the required information about Goldman Sachs Finance Corp International Ltd as Issuer of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the Registration Document of Goldman Sachs Finance Corp International Ltd dated 26 June 2023 (the "**GSFCI Registration Document**") which has been approved by BaFin, the second supplement dated 6 May 2024 to the GSFCI Registration Document (the "**Second Supplement to the GSFCI Registration Document**") as well as to the audited annual report of GSFCI for the year ended 31 December 2023 (the "**GSFCI Annual Report 2023**") and the audited annual report of GSFCI for the year ended 31 December 2022 (the "**GSFCI Annual Report 2022**"), from which information is incorporated by reference into this Base Prospectus (detailed information regarding the pages in the GSFCI Registration Document, the Second Supplement to the GSFCI Registration Document, the GSFCI Annual Report 2023 and the GSFCI Annual Report 2022 to which reference is made with respect to the required information about the Issuer, can be found in section "XIII. 6. Information incorporated by reference")."

*2. In the Prospectuses at the end of the first paragraph in section "**IX. Important information about the Guarantor**" (for the Prospectuses No. 1, No. 2, No. 3 and No. 4) and in section "**VIII. Important information about the Guarantor**" (for the Prospectus No. 5) on the page mentioned under **Point 2** in the Table below (page 15) the bullet points shall be replaced as follows:*

- Base Prospectus Euro Medium-Term Notes, Series F dated 12 April 2024 (the "**GSG Base Prospectus**").
- Supplement No. 2 to the Base Prospectus Euro Medium-Term Notes, Series F dated 3 May 2024 (the "**Supplement No. 2 to the GSG Base Prospectus**")"

*3. In the Prospectuses No. 1, No. 2, No. 3 and No. 4 the third paragraph (including the bullet points) of section "**IX. Important information about the Guarantor**" on the page mentioned under **Point 3** in the Table below (page 15) shall be replaced as*

follows:

"The Guarantor files documents and reports with the US Securities and Exchange Commission (the "**SEC**"). With respect to further substantial information in respect of The Goldman Sachs Group, Inc. as the Guarantor of the Securities reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the following documents filed with the SEC (the "**SEC Documents**") which are also filed with the CSSF and to which reference is made in the GSG Base Prospectus and in the Supplement No. 2 to the GSG Base Prospectus (detailed information regarding the pages in the SEC Documents, to which reference is made with respect to the required information about the Guarantor, can be found in section "XIII. General Information" under "6. Information incorporated by reference"):

- the Annual Report on Form 10-K for the fiscal year ended 31 December 2023 (the "**Form 10-K 2023**", containing financial statements relating to the fiscal years ended 31 December 2023 and 31 December 2022, which includes Exhibit 21.1 thereto), filed with the SEC on 23 February 2024;
- the current Proxy Statement relating to the Annual Meeting of Shareholders on 24 April 2024 (the "**Proxy Statement 2024**"), filed with the SEC on 15 March 2024; and
- the Quarterly Report on Form 10-Q for the fiscal quarter ended 31 March 2024 (the "**Form 10-Q First Quarter 2024**"), filed with the SEC on 3 May 2024."

*4. In the Prospectus No. 5 the third paragraph (including the bullet points) of section "**VIII. Important information about the Guarantor**" on the page mentioned under **Point 4** in the Table below (page 15) shall be replaced as follows:*

"The Guarantor files documents and reports with the US Securities and Exchange Commission (the "**SEC**"). With respect to further substantial information in respect of The Goldman Sachs Group, Inc. as the Guarantor of the Securities reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the following documents filed with the SEC (the "**SEC Documents**") which are also filed with the CSSF and to which reference is made in the GSG Base Prospectus and in the Supplement No. 2 to the GSG Base Prospectus (detailed information regarding the pages in the SEC Documents, to which reference is made with respect to the required information about the Guarantor, can be found in section "XII. General Information" under "6. Information incorporated by reference"):

- the Annual Report on Form 10-K for the fiscal year ended 31 December 2023 (the "**Form 10-K 2023**", containing financial statements relating to the fiscal years ended 31 December 2023 and 31 December 2022, which includes Exhibit 21.1 thereto), filed with the SEC on 23 February 2024;
- the current Proxy Statement relating to the Annual Meeting of Shareholders on 24 April 2024 (the "**Proxy Statement 2024**"), filed with the SEC on 15 March 2024; and
- the Quarterly Report on Form 10-Q for the fiscal quarter ended 31 March 2024 (the "**Form 10-Q First Quarter 2024**"), filed with the SEC on 3 May 2024."

5. In the Prospectus No. 2 in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman Sachs Finance Corp International Ltd in the table on the page mentioned under Point 5 in the Table below (page 15) shall be replaced as follows:

"

GSFCI Registration Document		
A. Risk Factors relating to GSFCI		II.2. Risk factors in connection with GSFCI as Issuer / 14 et seq.
I. Risk affecting GSFCI as an affiliate of GS Group	pages 3 - 4	
II. Risk of Creditworthiness	pages 4 - 6	
III. Business Risks	pages 6 - 7	
IV. Risks related to Credit Markets	page 7	
C. Information about Goldman Sachs Finance Corp International Ltd		VIII. Important information about GSFCI as Issuer / 456
II. General information	page 10	
III. Organisational structure	page 11	
V. Management and legal representation	pages 13 - 14	
VII. Additional information	page 16	
Second Supplement to the GSFCI Registration Document		
Information contained in the Second Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 456
C. Information about Goldman Sachs Finance Corp International Ltd		
I. Statutory auditors	page 2	
IV. Trend information	page 2	
VI.1. Historical financial information for the financial year 2023	page 2	
VI.2. Historical financial information for the financial year 2022	page 3	
VI.3. Auditing of historical financial information	page 3	
VI.4. Legal and arbitration proceedings	page 3	
VI.5. Significant change in GSFCI's financial position	page 3	
VI.6. Statements in relation to prospects, financial performance or financial position	page 3	
VIII. Documents available	pages 3 - 4	
GSFCI Annual Report 2023		

Management Report	pages 3 - 5 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 - 5)	VIII. Important information about GSFCI as Issuer / 456
Directors' Report	page 6 - 7	
Independent Auditors' Report	pages 8 - 12	
Income Statement	page 13	
Statement of Comprehensive Income	page 13	
Balance Sheet	page 14	
Statement of Changes in Equity	page 15	
Statement of Cash Flows	page 15	
Notes to the Financial Statements	pages 16 - 34	
GSFCI Annual Report 2022		
Management Report	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 - 5)	VIII. Important information about GSFCI as Issuer / 456
Directors' Report	page 7 - 8	
Independent Auditors' Report	pages 9 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	

6. In the Prospectus No. 4 in subsection "6. Information incorporated by reference" of section "XIII. General Information" the information relating to Goldman Sachs Finance Corp International Ltd in the table on the page mentioned under Point 6 in the Table below (page 15) shall be replaced as follows:

"

GSFCI Registration Document

A. Risk Factors relating to GSFCI		II.2. Risk factors in connection with GSFCI as Issuer / 11 et seq.
I. Risk affecting GSFCI as an affiliate of GS Group	pages 3 - 4	
II. Risk of Creditworthiness	pages 4 - 6	
III. Business Risks	pages 6 - 7	
IV. Risks related to Credit Markets	page 7	
C. Information about Goldman Sachs Finance Corp International Ltd		VIII. Important information about GSFCI as Issuer / 165
II. General information	page 10	
III. Organisational structure	page 11	
V. Management and legal representation	pages 13 - 14	
VII. Additional information	page 16	
Second Supplement to the GSFCI Registration Document		
Information contained in the Second Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 165
C. Information about Goldman Sachs Finance Corp International Ltd		VIII. Important information about GSFCI as Issuer / 165
I. Statutory auditors	page 2	
IV. Trend information	page 2	
VI.1. Historical financial information for the financial year 2023	page 2	
VI.2. Historical financial information for the financial year 2022	page 3	
VI.3. Auditing of historical financial information	page 3	
VI.4. Legal and arbitration proceedings	page 3	
VI.5. Significant change in GSFCI's financial position	page 3	
VI.6. Statements in relation to prospects, financial performance or financial position	page 3	
VIII. Documents available	pages 3 - 4	
GSFCI Annual Report 2023		
Management Report	pages 3 - 5 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 - 5)	VIII. Important information about GSFCI as Issuer / 165
Directors' Report	page 6 - 7	
Independent Auditors' Report	pages 8 - 12	

Income Statement	page 13	
Statement of Comprehensive Income	page 13	
Balance Sheet	page 14	
Statement of Changes in Equity	page 15	
Statement of Cash Flows	page 15	
Notes to the Financial Statements	pages 16 - 34	
GSFCI Annual Report 2022		
Management Report	pages 3 - 6 (except for section <i>Principal Risks and Uncertainties</i> , pages 4 - 5)	VIII. Important information about GSFCI as Issuer / 165
Directors' Report	page 7 - 8	
Independent Auditors' Report	pages 9 - 13	
Income Statement	page 14	
Statement of Comprehensive Income	page 14	
Balance Sheet	page 15	
Statement of Changes in Equity	page 16	
Statement of Cash Flows	page 16	
Notes to the Financial Statements	pages 17 - 33	

7. In the Prospectuses the first two columns in the table contained in subsection "6. Information incorporated by reference" of section "XIII. General Information" (for the Prospectuses No. 1, No. 2, No. 3 and No. 4) and in section "XII. General Information" (for the Prospectus No. 5) on the pages mentioned under **Point 7** in the Table (page 15) below shall be replaced as follows:

Information required by the Delegated Regulation	Document (Incorporated page(s) of the Document)*
Persons responsible, Third Party Information, Expert's Reports and Competent Authority Approval	
Persons responsible, Third Party Information, Expert's Reports and Competent Authority Approval (Annex 6, Section 1 Delegated Regulation)	GSG Base Prospectus (Page 3 (<i>Responsibility Statement</i>), Page 154 (10 th paragraph under <i>Listing and General Information</i>), Cover Page (5 th paragraph))
Statutory auditors	

Statutory Auditors (Annex 6, Section 2 Delegated Regulation)	GSG Base Prospectus (Page 155 (<i>Independent Registered Public Accounting Firm</i>), Page 241)
<i>Risk factors</i>	
Risk factors (Annex 6, Section 3.1 Delegated Regulation)	GSG Base Prospectus (Pages 13-15 (<i>Risk Factors in Relation to the Issuer</i>)) Form 10-K 2023 (Pages 34 (except for the 1 st and 2 nd paragraph) – 62 (<i>Risk Factors</i>))
<i>Information about the Guarantor</i>	
History and development of the Guarantor (Annex 6, Section 4.1 Delegated Regulation)	Form 10-K 2023 (Page 4 (<i>Business – Introduction</i>))
The place of registration of the Guarantor, its registration number and legal entity identifier ('LEI') (Annex 6, Section 4.1.2 Delegated Regulation)	GSG Base Prospectus (Page 9 (Row LEI under <i>Overview of the Program</i>), Pages 154 (9 th and 10 th paragraph under <i>Listing and General Information</i>))
The date of incorporation and the length of life of the issuer, except where the period is indefinite (Annex 6, Section 4.1.3 Delegated Regulation)	GSG Base Prospectus (Page 154 (9 th paragraph under <i>Listing and General Information</i>))
The domicile and legal form of the Guarantor, the legislation under which the Guarantor operates, its country of incorporation, the address, telephone number of its registered office (or principal place of business if different from its registered office) and website of the Guarantor, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus (Annex 6, Section 4.1.4 Delegated Regulation)	GSG Base Prospectus (Page 154 (9 th and 10 th paragraph under <i>Listing and General Information</i>)) Form 10-K 2023 (Page 4 (<i>Business – Introduction</i>))
Details of any recent events particular to the Guarantor and which are to a material extent relevant to an evaluation of the Guarantor's solvency (Annex 6, Section 4.1.5 Delegated Regulation)	Form 10-K 2023 (Pages 65-126 (<i>Management's Discussion and Analysis of Financial Condition and Results of Operations</i>))
Credit ratings assigned to the Guarantor at the request or with the cooperation of the Guarantor in the rating	GSG Base Prospectus (Page 49 (<i>Credit Ratings</i>)) Form 10-K 2023 (Pages 105-106 (<i>Credit</i>

process (Annex 6, Section 4.1.6 Delegated Regulation)	<i>Ratings</i>)
Information on the material changes in the issuer's borrowing or funding structure since the last financial year (Annex 6, Section 4.1.7 Delegated Regulation)	Form 10-K 2023 (Pages 86-89 (<i>Balance Sheet and Funding Sources</i>)), Pages 131-134 (<i>Consolidated Statements of Earnings, Consolidated Statements of Comprehensive Income, Consolidated Balance Sheets, Consolidated Statements of Changes in Shareholders' Equity, Consolidated Statements of Cash Flows</i>), Pages 191-194 (<i>Unsecured Borrowings, Other Liabilities</i>))
Description of the expected financing of the Guarantor's activities (Annex 6, Section 4.1.8 Delegated Regulation)	Form 10-K 2023 (Pages 86-89 (<i>Balance Sheet and Funding Sources</i>))
<i>Business overview</i>	
Principal activities (Annex 6, Section 5.1.1 Delegated Regulation)	Form 10-K 2023 (Pages 4-8 (<i>Business – Introduction, Our Business Segments</i>), Page 135 (<i>Description of Business</i>))
Principal markets (Annex 6, Section 5.1.1 Delegated Regulation)	Form 10-K 2023 (Pages 12-13 (<i>Competition</i>), Page 64 (<i>Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities</i>), Page 218 (<i>Geographic Information</i>))
<i>Organizational structure</i>	
Organizational structure (Annex 6, Section 6 Delegated Regulation)	GSG Base Prospectus (Page 51 (<i>We are a Holding Company</i>)) Form 10-K 2023 (Page 41 (<i>Group Inc. is a holding company and its liquidity depends on payments and loans from its subsidiaries, many of which are subject to legal, regulatory and other restrictions on providing funds or assets to Group Inc.</i>), Exhibit 21.1 (<i>Significant Subsidiaries of the Registrant</i>))
<i>Trend information</i>	
Trend information (Annex 6, Section 7 Delegated Regulation)	GSG Base Prospectus (Page 155 – the 3 rd last paragraph on this page (<i>Material Adverse or Significant Changes and Legal Proceedings</i>)) Form 10-K 2023 (Pages 65-126 (<i>Management's Discussion and Analysis of Financial Condition and Results of Operations</i>)) Form 10-Q First Quarter 2024 (Pages 103-167) (<i>Management's Discussion and</i>

	<i>Analysis of Financial Condition and Results of Operations))</i>
Administrative, management and supervisory bodies	
Administrative, management and supervisory bodies, including conflicts of interest (Annex 6, Section 9 Delegated Regulation)	Proxy Statement 2024 (Pages 12-36 (<i>Corporate Governance Highlights and Corporate Governance</i>), Pages 103-105 (<i>Certain Relationships and Related Transactions</i>)) Form 10-K 2023 (Pages 30-31 (<i>Information about our Executive Officers</i>))
Major Shareholders	
Beneficial owners (Annex 6, Section 10 Delegated Regulation)	Proxy Statement 2024 (Page 108 <i>Beneficial Owners of More Than Five Percent</i>)
Financial information	
Audited historical financial information for the fiscal years ended 31 December 2023 and 31 December 2022 (Annex 6, Section 11.1-11.7 Delegated Regulation)	Form 10-K 2023 (Pages 131-242 (<i>Consolidated Statements of Earnings, Consolidated Statements of Comprehensive Income, Consolidated Balance Sheets, Consolidated Statements of Changes in Shareholders' Equity, Consolidated Statements of Cash Flows, Notes to Consolidated Financial Statements, Supplemental Financial Information</i>))
Audit report (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Pages 128-130 (<i>Report of Independent Registered Public Accounting Firm</i>))
Balance sheet (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Page 132 (<i>Consolidated Balance Sheets</i>))
Income statement (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Page 131 (<i>Consolidated Statements of Earnings</i>))
Cash flow statement (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Page 134 (<i>Consolidated Statements of Cash Flows</i>))
Accounting policies and explanatory notes (Annex 6, Section 11.1 Delegated Regulation)	Form 10-K 2023 (Pages 67-69 (<i>Management's Discussion and Analysis of Financial Condition and Results of Operations – Critical Accounting Policies</i>), Pages 135-242 (<i>Notes to Consolidated Financial Statements, Supplemental Financial Information</i>))
Unaudited Interim and other financial information (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2024 (Pages 3-102 (<i>Financial Statements (Unaudited), Notes to Consolidated Financial Statements (Unaudited), Report of Independent Registered</i>

	<p><i>Public Accounting Firm, Statistical Disclosures</i>)</p> <p>Supplement No. 2 to the GSG Base Prospectus (Page 1; Section "<i>Unaudited Interim Selected Financial Information</i>")</p>
Balance sheet (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2024 (Page 4 (Consolidated Balance Sheets (Unaudited)))
Income statement (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2024 (Page 3 (Consolidated Statements of Earnings (Unaudited)))
Cash flow statement (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2024 (Page 6 (Consolidated Statements of Cash Flows (Unaudited)))
Accounting policies and explanatory notes (Annex 6, Section 11.2 Delegated Regulation)	Form 10-Q First Quarter 2024 (Pages 7-102 (Notes to Consolidated Financial Statements (Unaudited), Report of Independent Registered Public Accounting Firm, Statistical Disclosures))
Legal and arbitration proceedings (Annex 6, Section 11.4 Delegated Regulation)	<p>Form 10-K 2023 (Page 63 (<i>Legal Proceedings</i>), Pages 219-233 (<i>Legal Proceedings</i>))</p> <p>Form 10-Q First Quarter 2024 (Pages 87-99 (<i>Legal Proceedings</i>))</p> <p>Supplement No. 2 to the GSG Base Prospectus (Page 2, the second bullet point on that page)</p>
Significant change in the Guarantor's financial position (Annex 6, Section 11.5.1 Delegated Regulation)	Supplement No. 2 to the GSG Base Prospectus (Page 2, the first bullet point on that page)
Additional information	
Share capital (Annex 6, Section 12.1 Delegated Regulation)	<p>Form 10-K 2023 (Page 133 (<i>Consolidated Statements of Changes in Shareholders' Equity</i>), Pages 204-206 (<i>Shareholders' Equity</i>))</p> <p>Form 10-Q First Quarter 2024 (Page 5 (<i>Consolidated Statements of Changes in Shareholders' Equity (Unaudited)</i>), Pages 74-76 (<i>Shareholders' Equity</i>))</p>
Memorandum and Articles of Association (Annex 6, Section 12.2 Delegated Regulation)	GSG Base Prospectus (Page 154 (9 th paragraph under <i>Listing and General Information</i> and Page 155 subsection <i>Documents Available for Review</i>))
Material Contracts (Annex 6, Section 13.1 Delegated Regulation)	Form 10-K 2023 (Pages 191-194 (<i>Notes to Consolidated Financial Statements – Note 14. Unsecured Borrowings and Note 15.</i>

	<i>Other Liabilities))</i>
Documents Available (Annex 6, Section 14.1 Delegated Regulation)	GSG Base Prospectus (Page 155 (<i>Documents Available for Review</i>))

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8. In the Prospectuses No. 1, No. 2, No. 3 and No. 4 in subsection "6. Information incorporated by reference" of section "XIII. General Information" on the pages mentioned under Point 8 in the Table below (page 15), the list of the documents from which information is incorporated by reference shall be replaced as follows:

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DOCUMENT	WEBSITE
GSG Base Prospectus	https://www.luxse.com/programme/Programme-Gol-SachsGr/13706
Supplement No. 2 to the GSG Base Prospectus	https://www.luxse.com/programme/Programme-Gol-SachsGr/13706
Proxy Statement 2024	https://www.goldmansachs.com/investor-relations/financials/proxy-statements/2024/2024-proxy-statement-pdf.pdf
Form 10-K 2023	https://www.goldmansachs.com/investor-relations/financials/10k/2023/2023-10-k.pdf
Form 10-Q First Quarter 2024	https://www.goldmansachs.com/investor-relations/financials/10q/2024/first-quarter-2024-10-q.pdf
GSW Registration Document	https://www.gs.de/en/services/documents/registration
Second Supplement to the GSW Registration Document	https://www.gs.de/en/services/documents/registration
GSW Annual Report 2023	https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf <i>(the unofficial English translation thereof has been published on the website and can be downloaded under the following link: https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf)</i>
GSW Annual Report 2022	https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf <i>(the unofficial English translation thereof has been published on the website and can be downloaded under the following link: https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf)</i>
GSFCI Registration Document	https://www.gs.de/en/services/documents/registration
Second Supplement to the GSFCI Registration Document	https://www.gs.de/en/services/documents/registration
GSFCI Annual Report 2023	https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2023/gsfci-31-dec-2023-financial-statements.pdf

GSFCI Annual Report 2022	https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-31-dec-2022-financial-statements.pdf
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9. In the Prospectus No. 5 in subsection "6. Information incorporated by reference" of section "XII. General Information" on the pages mentioned under **Point 9** in the Table below (page 15), the list of the documents from which information is incorporated by reference shall be replaced as follows:

DOCUMENT	WEBSITE
GSG Base Prospectus	https://www.luxse.com/programme/Programme-Gol-SachsGr/13706
Supplement No. 2 to the GSG Base Prospectus	https://www.luxse.com/programme/Programme-Gol-SachsGr/13706
Proxy Statement 2024	https://www.goldmansachs.com/investor-relations/financials/proxy-statements/2024/2024-proxy-statement-pdf.pdf
Form 10-K 2023	https://www.goldmansachs.com/investor-relations/financials/10k/2023/2023-10-k.pdf
Form 10-Q First Quarter 2024	https://www.goldmansachs.com/investor-relations/financials/10q/2024/first-quarter-2024-10-q.pdf
GSW Registration Document	https://www.gs.de/en/services/documents/registration
Second Supplement to the GSW Registration Document	https://www.gs.de/en/services/documents/registration
GSW Annual Report 2023	https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-de.pdf (the unofficial English translation thereof has been published on the website and can be downloaded under the following link: https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/wert-financial-statements-2023-en.pdf)
GSW Annual Report 2022	https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_de.pdf (the unofficial English translation thereof has been published on the website and can be downloaded under the following link: https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsw/WERT_Financial_Statements_2022_en.pdf)
Securities Note dated 10 February 2021 which forms part of the Base Prospectus consisting of separate documents for Securities (issued in the form of Certificates, Notes or Warrants) dated 10 February 2021	https://assets.ctfas-sets.net/42ch7ol4g0tf/1YyCl6YLxFBY3xT2mymZFM/68dac1858bd7ac8f8871a9010f35bfed/21-02_11_210210_GSW_GSG_Securities_Note_sv5.pdf
Securities Note dated 8 July 2020 which forms part of the Base Prospectus consisting of separate documents for Securities (issued in the form of Certificates, Notes and Warrants) dated 8 July 2020	https://assets.ctfas-sets.net/42ch7ol4g0tf/4sK4QWFDHdR2fUTA4xuiQi/25fbd769672e1b016ab053753f0b0691/20-07_10_200708_GSW_GSG_Securities_Note_sv3.pdf

Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 9 February 2022

https://assets.ctfassets.net/42ch7ol4g0tf/5AYizYAAey-kbrnTbgE9VuL/dc24f2cad4c44042ef79218dd6c85907/22-02-09-220209_GSW_GSG_Base_Prospectus_v4.pdf

Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants) dated 3 February 2023

https://assets.ctfassets.net/42ch7ol4g0tf/6g0BB54ax7fU1Al38Bxt1Z/e6a658345a98eb9648bf96429d8f243f/230203_GSW_GSG_Base_Prospectus_final.pdf

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No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 1	Point 2	Point 3	Point 4	Point 5	Point 6	Point 7	Point 8	Point 9
1	Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2)	Goldman, Sachs & Co. Wertpapier GmbH	2	11 March 2024	N/A	457	457	N/A	N/A	N/A	522 et seqq.	527	N/A
2	Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2)	Goldman Sachs Finance Corp International Ltd	2	11 March 2024	456	457	457	N/A	520 et seqq.	N/A	522 et seqq.	527	N/A
3	Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2 (Indices))	Goldman, Sachs & Co. Wertpapier GmbH	3	16 February 2024	N/A	166	166	N/A	N/A	N/A	222 et seqq.	228	N/A
4	Base Prospectus for Securities (issued in the form of Certificates or Notes, Series B-2 (Indices))	Goldman Sachs Finance Corp International Ltd	3	16 February 2024	165	166	166	N/A	N/A	220 et seqq.	222 et seqq.	228	N/A
5	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants, Series B-1b)	Goldman, Sachs & Co. Wertpapier GmbH	3	1 February 2024	N/A	387	N/A	387	N/A	N/A	445 et seqq.	N/A	453

The Supplement, the Prospectuses and any further supplements are published on the website www.gs.de/en/services/documents/base-prospectus.

Pursuant to article 23 para. 2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. The right to withdraw the acceptance only applies to securities that have been offered under the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 11 March 2024 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 11 March 2024 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 16 February 2024 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 16 February 2024 and the Base Prospectus of Goldman, Sachs & Co. Wertpapier GmbH dated 1 February 2024 (each as supplemented) and which relate to this Supplement.

If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.