

Bekanntmachung im Hinblick auf
Klassische Optionsscheine
der Goldman Sachs Bank Europe SE
bezogen auf

International Business Machines Corporation

International Business Machines Corporation ("IBM") hat die Ausschüttung von (neuen) Kyndryl Holdings, Inc. ("KD") Stammaktien bekanntgegeben. Das Ausschüttungsverhältnis beträgt 0,20 KD-Aktien für jede gehaltene IBM-Aktie (die "**Kapitalmaßnahme**"). Der Ex-Distribution Tag ist der 4. November 2021.

Aufgrund dieser Maßnahme wurden mit Wirkung zum 4. November 2021 in Bezug auf die in der nachstehenden Tabelle genannten Klassischen Optionsscheine (die "**Wertpapiere**") entsprechend den Bedingungen, die diesen Wertpapieren zugrunde liegen, der Basiswert "International Business Machines Corporation" (ISIN: US4592001014) durch einen Korb ersetzt (ISIN: DE000A0BADP8), der aus 1 IBM-Aktie (ISIN: US4592001014) und 0,2 KD-Aktien (ISIN: US50155Q1004) besteht. Sämtliche Bezugnahmen in den den jeweiligen Wertpapieren zugrundeliegenden Bedingungen auf den "Basiswert" bzw. die "Aktie" bzw. "International Business Machines Corporation" sind zukünftig als Bezugnahme auf diesen Korb zu verstehen. Die Börse für IBM und KD ist die New York Stock Exchange. Informationen über die vergangene und zukünftige Wertentwicklung von IBM und KD sind unter www.nyse.com abrufbar.

Klassische Optionsscheine

ISIN
DE000GH5XM33
DE000GF384C2
DE000GF384F5
DE000GF384U4
DE000GF384Z3
DE000GF38557
DE000GF38581
DE000GF385A3
DE000GF385H8
DE000GF385N6
DE000GF385R7
DE000GF385X5
DE000GF38664
DE000GF38698
DE000GF386A1
DE000GF386D5
DE000GF4K6X3
DE000GF4K6Y1
DE000GF4K6Z8
DE000GF5A6F1
DE000GF6G5D1

ISIN
DE000GF7FVC2
DE000GF7FVF5
DE000GF7FVJ7
DE000GF7FVM1
DE000GF7FVP4
DE000GF7FVR0
DE000GF7FVU4
DE000GH1JJW8
DE000GH1S840
DE000GH2RHD3
DE000GH2RHE1
DE000GH2RHH4
DE000GH2RHK8
DE000GH2RHL6
DE000GH2RHR3
DE000GH2Z0V1
DE000GH2Z108
DE000GH54LD5
DE000GH54LE3
DE000GH54LK0
DE000GH54LN4

ISIN
DE000GH54LR5
DE000GH54LU9
DE000GH54MG6
DE000GH54MJ0
DE000GH54MK8
DE000GH54MS1
DE000GH54MT9
DE000GH54NE9
DE000GH54NJ8
DE000GH54NQ3
DE000GH54NV3
DE000GH54NW1
DE000GH54NY7
DE000GH54QU8
DE000GH54SG3
DE000GH54VD4
DE000GH5XHH5
DE000GH5XHL7
DE000GH5XHP8
DE000GH5XHQ6
DE000GH5XHR4

ISIN
DE000GH5XHV6
DE000GH5XHW4
DE000GH5XHZ7
DE000GH5XJ53
DE000GH5XJ95
DE000GH5XJB4
DE000GH5XJF5
DE000GH5XJG3
DE000GH5XJH1
DE000GH5XJK5
DE000GH5XJQ2
DE000GH5XJT6
DE000GH5XJU4
DE000GH5XJX8
DE000GH5XK43
DE000GH5XKA4
DE000GH5XKB2
DE000GH5XKC0
DE000GH5XKG1
DE000GH5XKJ5
DE000GH5XKK3
DE000GH5XKQ0
DE000GH5XKT4
DE000GH5XKV0
DE000GH5XKX6
DE000GH5XL18
DE000GH5XL42
DE000GH5XL75

ISIN
DE000GH5XL91
DE000GH5XLA2
DE000GH5XLB0
DE000GH5XLC8
DE000GH5XLE4
DE000GH5XLG9
DE000GH5XM25
DE000GH5XMA0
DE000GH5XMB8
DE000GH5XMF9
DE000GH5XMK9
DE000GH5XMZ7
DE000GH5XNK7
DE000GH5XP22
DE000GH8HEF3
DE000GH8HEG1
DE000GH8HEJ5
DE000GH8HEK3
DE000GH8HEP2
DE000GH8HEQ0
DE000GH8HER8
DE000GH8HES6
DE000GH8HET4
DE000GH8HEZ1
DE000GH8HF39
DE000GH8HF54
DE000GH8HFA1
DE000GH8HFB9

ISIN
DE000GH8HFF0
DE000GH8HFK0
DE000GH8HFL8
DE000GH8HFM6
DE000GH8HFN4
DE000GH8HFP9
DE000GH8HFR5
DE000GH8HFS3
DE000GH8HFT1
DE000GH8HFU9
DE000GH8HFV7
DE000GH8HFW5
DE000GH8HFX3
DE000GH8HFY1
DE000GH8HFZ8
DE000GH8HG12
DE000GH8HG79
DE000GH8HGH4
DE000GH8HGG0
DE000GH8HGM4
DE000GH8HGP7
DE000GH8HGR3
DE000GH8HGT9
DE000GH8HGV5
DE000GH8HJ92
DE000GH8HJC9
DE000GH8HJJ4

Frankfurt am Main, 11. November 2021
Goldman Sachs Bank Europe SE

Announcement relating to
Plain Warrants
of Goldman Sachs Bank Europe SE
linked to
International Business Machines Corporation

International Business Machines Corp ("IBM") has announced the distribution of (New) Kyndryl Holdings, Inc. ("KD") Common Shares. The distribution ratio is 0.20 KD share for each IBM share held (the "**Corporate Action**"). The Ex-distribution date is 4 November 2021.

Due to this measure the underlying "International Business Machines Corporation" (ISIN: US4592001014) of the Plain Warrants (the "**Securities**") listed in the table below was replaced by a basket (ISIN: DE000A0BADP8) which consists of 1 IBM share (ISIN: US4592001014) and 0.2 KD shares (ISIN: US50155Q1004) with effect to 4 November 2021 in accordance with the terms and conditions underlying these Securities. All references in the Conditions underlying the respective Securities to "Underlying" or "Share" or "International Business Machines Corporation" shall in the future be understood as references to this basket. The Exchange both for IBM and KD is the New York Stock Exchange. Information on the past and future performance of IBM and KD is available under www.nyse.com.

Plain Warrants

ISIN
DE000GH5XM33
DE000GF384C2
DE000GF384F5
DE000GF384U4
DE000GF384Z3
DE000GF38557
DE000GF38581
DE000GF385A3
DE000GF385H8
DE000GF385N6
DE000GF385R7
DE000GF385X5
DE000GF38664
DE000GF38698
DE000GF386A1
DE000GF386D5
DE000GF4K6X3
DE000GF4K6Y1
DE000GF4K6Z8
DE000GF5A6F1
DE000GF6G5D1
DE000GF7FVC2

ISIN
DE000GF7FVF5
DE000GF7FVJ7
DE000GF7FVM1
DE000GF7FVP4
DE000GF7FVR0
DE000GF7FVU4
DE000GH1JJW8
DE000GH1S840
DE000GH2RHD3
DE000GH2RHE1
DE000GH2RHH4
DE000GH2RHK8
DE000GH2RHL6
DE000GH2RHR3
DE000GH2Z0V1
DE000GH2Z108
DE000GH54LD5
DE000GH54LE3
DE000GH54LK0
DE000GH54LN4
DE000GH54LR5
DE000GH54LU9

ISIN
DE000GH54MG6
DE000GH54MJ0
DE000GH54MK8
DE000GH54MS1
DE000GH54MT9
DE000GH54NE9
DE000GH54NJ8
DE000GH54NQ3
DE000GH54NV3
DE000GH54NW1
DE000GH54NY7
DE000GH54QU8
DE000GH54SG3
DE000GH54VD4
DE000GH5XHH5
DE000GH5XHL7
DE000GH5XHP8
DE000GH5XHQ6
DE000GH5XHR4
DE000GH5XHV6
DE000GH5XHW4
DE000GH5XHZ7

ISIN
DE000GH5XJ53
DE000GH5XJ95
DE000GH5XJB4
DE000GH5XJF5
DE000GH5XJG3
DE000GH5XJH1
DE000GH5XJK5
DE000GH5XJQ2
DE000GH5XJT6
DE000GH5XJU4
DE000GH5XJX8
DE000GH5XK43
DE000GH5XKA4
DE000GH5XKB2
DE000GH5XKC0
DE000GH5XKG1
DE000GH5XKJ5
DE000GH5XKK3
DE000GH5XKQ0
DE000GH5XKT4
DE000GH5XKV0
DE000GH5XKX6
DE000GH5XL18
DE000GH5XL42
DE000GH5XL75
DE000GH5XL91
DE000GH5XLA2

ISIN
DE000GH5XLB0
DE000GH5XLC8
DE000GH5XLE4
DE000GH5XLG9
DE000GH5XM25
DE000GH5XMA0
DE000GH5XMB8
DE000GH5XMF9
DE000GH5XMK9
DE000GH5XMZ7
DE000GH5XNK7
DE000GH5XP22
DE000GH8HEF3
DE000GH8HEG1
DE000GH8HEJ5
DE000GH8HEK3
DE000GH8HEP2
DE000GH8HEQ0
DE000GH8HER8
DE000GH8HES6
DE000GH8HET4
DE000GH8HEZ1
DE000GH8HF39
DE000GH8HF54
DE000GH8HFA1
DE000GH8HFB9
DE000GH8HFF0

ISIN
DE000GH8HFK0
DE000GH8HFL8
DE000GH8HFM6
DE000GH8HFN4
DE000GH8HFP9
DE000GH8HFR5
DE000GH8HFS3
DE000GH8HFT1
DE000GH8HFU9
DE000GH8HFV7
DE000GH8HFW5
DE000GH8HFX3
DE000GH8HFY1
DE000GH8HFZ8
DE000GH8HG12
DE000GH8HG79
DE000GH8HGH4
DE000GH8HGJ0
DE000GH8HGM4
DE000GH8HGP7
DE000GH8HGR3
DE000GH8HGT9
DE000GH8HGV5
DE000GH8HJ92
DE000GH8HJC9
DE000GH8HJJ4

Frankfurt am Main, 11 November 2021
Goldman Sachs Bank Europe SE