

Supplement

pursuant to Section 16 para. 1 of the German Securities Prospectus Act
(*Wertpapierprospektgesetz*)

dated 18 April 2017

to base prospectus of

Goldman, Sachs & Co. Wertpapier GmbH
Frankfurt am Main

(the "Issuer")

unconditionally guaranteed by

The Goldman Sachs Group, Inc.
United States of America

(the "Guarantor")

This supplement of Goldman, Sachs & Co. Wertpapier GmbH is related to the base prospectus as indicated in the table (page 3).

Subject of this supplement (the "**Supplement**") is the publication of the Report on Form 8-K dated 18 April 2017 (the "**Report**"). The Report has been filed with the US Securities and Exchange Commission (the "**SEC**") by the Guarantor on 18 April 2017 and has been published on 18 April 2017. The Report is incorporated by reference into the base prospectus (the "**Prospectus**") as indicated in the table on page 3 (the "**Table**"). The Report is available free of charge at Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

The information contained in the Prospectus (in the form as lastly supplemented) shall be supplemented as follows:

In the Prospectus all references to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017" shall be read as reference to the "Registration Document of Goldman, Sachs & Co. Wertpapier GmbH and The Goldman Sachs Group, Inc. dated 28 February 2017 (as supplemented by the supplement dated 18 April 2017)".

*1. In the Prospectus in section "**VIII. Important information about the Guarantor**" on the page indicated in **Item 1** of the Table (page 3) the following point shall be added at the end of the list contained in the first paragraph:*

- "• the Report on Form 8-K dated 18 April 2017 (the "**Form 8-K 18 April 2017**"), filed with the SEC on 18 April 2017."

*2. In the Prospectus in section "**XIII. Information incorporated by reference**" on the page indicated in **Item 2** of the Table (page 3) the following point shall be added at the end of the list contained in the fifth paragraph:*

- "• the Form 8-K 18 April 2017, filed with the SEC on 18 April 2017."

No.	Name of the Base Prospectus	Issuer	Supplement No.	Date of the Base Prospectus	Item 1	Item 2
1	Base Prospectus for Securities (issued in the form of Certificates, Notes or Warrants)	Goldman, Sachs & Co. Wert- papier GmbH	2	13 February 2017	pages 712 - 713	page 800

The Supplement, the Prospectus and the Report are available free of charge at the offices of Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main and furthermore are available on the website of Goldman Sachs International at www.gs.de/service/wertpapierprospekte.

Pursuant to article 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities offered under the Prospectus before this Supplement has been published shall have the right, exercisable within a time period of two working days after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities. No grounds must be stated for the withdrawal, which must be made in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.

Addressee of a withdrawal is Goldman Sachs International, Frankfurt Branch, MesseTurm, Friedrich-Ebert-Anlage 49, 60308 Frankfurt am Main.

Frankfurt am Main, 18 April 2017

Goldman Sachs International, Frankfurt Branch

signed by Lennart Wilhelm

Goldman, Sachs & Co. Wertpapier GmbH

signed by Lennart Wilhelm

signed by Gencer Alp