

Supplement

pursuant to Article 23 (1) of the Regulation (EU) 2017/1129 (as amended from time to time)
(the "**Prospectus Regulation**")

dated 29 September 2022

with respect to the Base Prospectuses of

Goldman Sachs Finance Corp International Ltd
Jersey

(the "**Issuer**")

each with the guarantor

The Goldman Sachs Group, Inc.
United States of America

(the "**Guarantor**")

This supplement contains individual supplements to the following base prospectuses:

- 1) Base Prospectus for Securities dated 25 August 2022 of Goldman Sachs Finance Corp International Ltd*
 - 2) Base Prospectus for Securities dated 30 June 2022 of Goldman Sachs Finance Corp International Ltd*
 - 3) Base Prospectus for Securities dated 6 April 2022 of Goldman Sachs Finance Corp International Ltd*
- (each a "**Prospectus**" and together the "**Prospectuses**")*
(each as supplemented).

The significant new factor resulting in this supplement (the "**Supplement**") to the Prospectuses is the publication of the unaudited semi-annual financial statements of Goldman Sachs Finance Corp International Ltd for the period ended 30 June 2022 for the first half of the financial year 2022 on 28 September 2022.

Due to this Supplement the information contained in the Prospectuses (in the form as lastly supplemented) listed in the table below (page 5, the "**Table**") shall be supplemented as follows:

1. In the Prospectuses the information in section "**VIII. Important information about GSFCI as Issuer**" on the page mentioned under **Point 1** in the Table below (page 5) shall be replaced as follows:

"With respect to the required information about Goldman Sachs Finance Corp International Ltd as Issuer of the Securities, reference is made pursuant to Article 19 paragraph 1 of the Prospectus Regulation to the Registration Document of Goldman Sachs Finance Corp International Ltd dated 22 June 2022 (the "**GSFCI Registration Document**") which has been approved by BaFin, the first supplement dated 29 September 2022 to the GSFCI Registration Document (the "**First Supplement to the GSFCI Registration Document**") as well as to the unaudited semi-annual financial statements of GSFCI for the period ended 30 June 2022 (the "**GSFCI Half-yearly Financial Report 2022**"), the audited annual report of GSFCI for the year ended 31 December 2021 (the "**GSFCI Annual Report 2021**") and the audited annual report of GSFCI for the year ended 31 December 2020 (the "**GSFCI Annual Report 2020**"), from which information is incorporated by reference into this Base Prospectus (detailed information regarding the pages in the GSFCI Registration Document, the First Supplement to the GSFCI Registration Document, the GSFCI Half-yearly Financial Report 2022, the GSFCI Annual Report 2021 and the GSFCI Annual Report 2020 to which reference is made with respect to the required information about the Issuer, can be found in section "**XIII. General Information**" under "6. Information incorporated by reference")."

2. In the Prospectus with the No. 1 in the Table below (page 5) in subsection "**6. Information incorporated by reference**" of section "**XIII. General Information**" on the page mentioned under **Point 2** in the Table below the following rows shall be added at the end of the table:

First Supplement to the GSFCI Registration Document		
Information contained in the First Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 415
GSFCI Half-yearly Financial Report 2022		
Management Report	pages 3 – 5 (except for section <i>Principal Risks and Uncertainties</i> on page 5)	VIII. Important information about GSFCI as Issuer / 415
Income Statement	page 6	
Statement of Comprehensive Income	page 6	
Balance Sheet	page 7	
Statement of Changes in Equity	page 8	
Statement of Cash Flows	page 8	
Notes to the Financial Statements	pages 9 - 15	

3. In the Prospectus with the No. 2 in the Table below (page 5) in subsection "6. Information incorporated by reference" of section "XIII. General Information" on the page mentioned under Point 3 in the Table below the following rows shall be added at the end of the table:

First Supplement to the GSFCI Registration Document		
Information contained in the First Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 411
GSFCI Half-yearly Financial Report 2022		
Management Report	pages 3 – 5 (except for section <i>Principal Risks and Uncertainties</i> on page 5)	VIII. Important information about GSFCI as Issuer / 411
Income Statement	page 6	
Statement of Comprehensive Income	page 6	
Balance Sheet	page 7	
Statement of Changes in Equity	page 8	
Statement of Cash Flows	page 8	
Notes to the Financial Statements	pages 9 - 15	

4. In the Prospectus with the No. 3 in the Table below (page 5) in subsection "6. Information incorporated by reference" of section "XIII. General Information" on the page mentioned under Point 4 in the Table below the following rows shall be added at the end of the table:

First Supplement to the GSFCI Registration Document		
Information contained in the First Supplement to the GSFCI Registration Document	pages 2 - 4	VIII. Important information about GSFCI as Issuer / 114
GSFCI Half-yearly Financial Report 2022		
Management Report	pages 3 – 5 (except for section <i>Principal Risks and Uncertainties</i> on page 5)	VIII. Important information about GSFCI as Issuer / 114
Income Statement	page 6	
Statement of Comprehensive Income	page 6	
Balance Sheet	page 7	
Statement of Changes in Equity	page 8	
Statement of Cash Flows	page 8	
Notes to the Financial Statements	pages 9 - 15	

5. In the Prospectuses in subsection "6. Information incorporated by reference" of section "XIII. General Information" on pages mentioned under Point 5 in the Table below (page 5) the following rows shall be added at the end of the table:

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First Supplement to the GSFCI Registration Document	https://www.gs.de/en/services/documents/registration
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GSFCI Half-yearly Financial Report 2022	https://www.goldmansachs.com/investor-relations/financials/subsidiary-financial-info/gsfci/2022/gsfci-30-june-2022-financial-statements.pdf
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No.	Description of the Prospectus	Issuer	Supplement No.	Date of the Prospectus	Point 1	Point 2	Point 3	Point 4	Point 5
1	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	1	25 August 2022	p. 415	p. 468 et seqq.	N/A	N/A	p. 476 et seqq.
2	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	3	30 June 2022	p. 411	N/A	p. 464 et seqq.	N/A	p. 472 et seq.
3	Base Prospectus for Securities (issued in the form of Certificates or Notes)	Goldman Sachs Finance Corp International Ltd	5	6 April 2022	p. 114	N/A	N/A	p. 158 et seqq.	p. 165 et seq.

The Supplement, the Prospectuses and any further supplements are published on the website www.gs.de/en/services/documents/base-prospectus for investors in Germany and/or www.gsmarkets.nl/en/services/documents/base-prospectus for investors in the Netherlands and/or www.gsmarkets.fr/en/services/documents/base-prospectus in France.

Pursuant to article 23 para. 2a of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of this Supplement, to withdraw their acceptances. The right to withdraw the acceptance only applies to securities that have been offered under the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 25 August 2022 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 30 June 2022 and the Base Prospectus of Goldman Sachs Finance Corp International Ltd dated 6 April 2022 (each as supplemented) and which relate to this Supplement.

If the acceptance to purchase or subscribe for the securities has been made to the Issuer, the addressee of a withdrawal is Goldman Sachs Bank Europe SE, Marienturm, Taunusanlage 9-10, 60329 Frankfurt am Main, Germany. If the acceptance to purchase or subscribe for the securities has been made to someone else than the Issuer (the "Third Party"), the withdrawal must be addressed to this Third Party.