



## For Investors Purchasing through DTC

*Supplement dated June 1, 2018 to Prospectus of Calvert Impact Capital*

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This Supplement updates and augments Calvert Impact Capital's Prospectus for the Community Investment Note®.

### **Information about Available Issues of Book-Entry Notes**

The Issue(s) of DTC-eligible Book-Entry Notes currently being offered for subscription are as follows:

Trade Date: 06/15/2018 (Noon EST)      Settlement Date: 06/20/2018      First Coupon Date: 06/17/2019

<b>Book Entry Series 2004 Issue 1336</b>	<b>1.50%</b>	<b>06/17/19</b>	<b>1 yr Notes</b>	<b>Cusip # 13161GQ47</b>
<b>Book Entry Series 2004 Issue 1337</b>	<b>2.00%</b>	<b>06/15/21</b>	<b>3 yr Notes</b>	<b>Cusip # 13161GQ54</b>
<b>Book Entry Series 2004 Issue 1338</b>	<b>3.00%</b>	<b>06/15/23</b>	<b>5 yr Notes</b>	<b>Cusip # 13161GQ62</b>
<b>Book Entry Series 2004 Issue 1339</b>	<b>3.50%</b>	<b>06/15/28</b>	<b>10 yr Notes</b>	<b>Cusip # 13161GQ70</b>
<b>Book Entry Series 2004 Issue 1340</b>	<b>4.00%</b>	<b>06/15/33</b>	<b>15 yr Notes</b>	<b>Cusip # 13161GQ88</b>

Notes will begin to accrue interest immediately upon receipt of subscription by DTC and the settlement of funds from you or your broker.

Due to Blue Sky regulations, the current offering of the Community Investment Note cannot be offered or sold in the following state(s): Washington and Arkansas.

Except for Notes sold to level-fee accounts, Notes offered to the public will be offered at the public offering price set forth in this Pricing Supplement. Selected Dealers purchasing Notes on an agency basis for non-level fee client accounts shall purchase Notes at the public offering price. Notes purchased by the Selected Dealers for their own account may be purchased at the public offering price less the applicable concession. Notes purchased by the Selected Dealers on behalf of level-fee accounts may be sold to such accounts at the applicable concession to the public offering price, in which case, such Selected Dealers will not retain any portion of the sales price as compensation.

For investors that would prefer to not hold the Community Investment Note in a brokerage account, it is available directly from Calvert Impact Capital through paper or online application. Additional information can be found at [calvertimpactcapital.org](http://calvertimpactcapital.org)\* or 800.248.0337.

*\*The inclusion of our website address in this supplement does not include or incorporate by reference the information on or accessible through our website into this supplement.*

**Note:** If this Supplement is outdated, or for more information on purchasing the Note through a brokerage account, please visit [calvertimpactcapital.org/offerings](http://calvertimpactcapital.org/offerings) or [www.internotes.com](http://www.internotes.com), or contact your firm's trading personnel. You can also reach Calvert Impact Capital at 800.248.0337 or [info@calvertimpactcapital.org](mailto:info@calvertimpactcapital.org).