

The board of directors' report referred to in Chapter 13, section 7 of the Companies Act on the payment in kind

Styrelsens redogörelse enligt 13 kap 7 § aktiebolagslagen för apportegendomen

The board of directors of Klarna Holding AB submits the following report as referred to in Chapter 13, section 7 of the Companies Act.

Såsom redogörelse enligt 13 kap 7 § aktiebolagslagen får styrelsen för Klarna Holding AB anföra följande.

The board of directors has proposed that the extraordinary general meeting in Klarna Holding AB, reg. no. 556676-2356 (the "**Company**") resolve upon an issue in kind. The newly issued shares shall be paid by way of a contribution in kind of in total 2,347 common shares series A in Klarna Midco AB, reg. no. 559146-5132 ("**Klarna Midco**"). Based on the knowledge that the board of directors possesses about the assets which are to be acquired, which is based on the report "Klarna Holding and Larkan AB Valuation Report" dated June 27, 2024" prepared by BDO Corporate Finance (East Coast) Pty Ltd, it is the board's opinion that the value of the payment in kind which may be contributed to the company as payment in kind is not less than the value of the consideration which is to be paid. The Board considers that the payment in kind is or can be assumed to be of value for the business of the Company.

*Styrelsen har föreslagit att bolagsstämman i Klarna Holding AB, org.nr 556676-2356 ("**Bolaget**") ska fatta beslut om apportemission. De nyemitterade aktierna föreslås betalas genom tillskjutande av apportegendom bestående av sammanlagt 2,347 stamaktier serie A i Klarna Midco AB, org.nr. 559146-5132 ("**Klarna Midco**"). På grundval av den kännedom styrelsen har om den egendom som ska förvärfvas, vilken grundar sig på BDO-rapporten "Klarna Holding AB and Larkan AB. Valuation report" daterad den 27 juni 2024, upprättad av BDO Corporate Finance (East Coast) Pty Ltd, är det styrelsens bedömning att värdet på apportegendomen som kan komma att tillföras bolaget såsom apportegendom minst motsvarar värdet av det vederlag som ska utges. Styrelsen anser dessutom att apportegendomen är eller kan antas bli till nytta för Bolagets verksamhet.*

It is estimated that the payment in kind which may be contributed to the company in exchange for consideration of newly-issued shares has a value of SEK 15,154,611.33 and will be reported at this value in the company's balance sheet.

Den apportegendom som kan komma att tillföras bolaget mot vederlag av nyemitterade aktier beräknas ha ett värde om 15,154,611.33 kronor och beräknas komma att tas upp till detta värde i bolagets balansräkning.

Documents referred to in Chapter 2, section 9 of the Companies Act are available at the company's address.

Handlingar enligt 2 kap 9 § aktiebolagslagen hålls tillgängliga på bolagets adress.

[Signature page to follow / *Signatursida följer*]

Stockholm, _____ 2024


Stockholm den _____ 2024

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Michael Moritz

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